

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HOBBICO, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-10055 (KG)

(Joint Administration Requested)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 11, 2018 AT 9:00 A.M. (ET)**

PETITIONS

1. Voluntary Petition Packages
 - A. Estes-Cox Corp. [Case No. 18-10054]
 - B. Hobbico, Inc. [Case No. 18-10055]
 - C. Axial R/C Inc. [Case No. 18-10056]
 - D. Great Planes Model Manufacturing, Inc. [Case No. 18-10057]
 - E. Revell Inc. [Case No. 18-10058]
 - F. Tower Hobbies, Inc. [Case No. 18-10059]
 - G. United Model, Inc. [Case No. 18-10060]

DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS

2. **Amended** Declaration of Tom S. O'Donoghue, Jr. in Support of Debtors' Chapter 11 Petitions and First-Day Motions [D.I. **34**, 1/10/18]

MATTERS GOING FORWARD

3. Debtors' Motion for an Order Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, Authorizing (I) the Joint Administration of the Debtors' Chapter 11 Cases, (II) Notification to Foreign Creditors Pursuant to Section 1514(b) of the Bankruptcy Code, and (III) Granting Related Relief [D.I. 3, 1/10/18]

Status: This matter will be going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Hobbico, Inc. (9545); Axial R/C Inc. (0233); Estes-Cox Corp. (2196); Great Planes Model Manufacturing, Inc. (5259); Revell Inc. (8545); Tower Hobbies, Inc. (5185); and United Model, Inc. (5302). The Debtors' headquarters are located at 2904 Research Road, Champaign, Illinois 61822.

² **Amended items appear in bold.**

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor [D.I. 4, 1/10/18]

Status: This matter will be going forward.

5. Debtors' Motion for an Order Granting Additional Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [D.I. 5, 1/10/18]

Status: This matter will be going forward.

6. Debtors' Application for an Order Appointing JND Corporate Restructuring as Claims and Noticing Agent for the Debtors, *Nunc Pro Tunc* to Petition Date [D.I. 6, 1/10/18]

Status: This matter will be going forward.

7. Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation; (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis; (III) Authorizing Reimbursement to Employees for Prepetition Expenses; (IV) Authorizing Payment of Withholding and Payroll-Related Taxes; (V) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers; (VI) Authorizing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments; (VII) Scheduling a Final Hearing; And (VIII) Granting Related Relief [D.I. 7, 1/10/18]

Status: This matter will be going forward.

8. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a) and 1108 of the Bankruptcy Code Authorizing: (I) the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations; (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [D.I. 8, 1/10/18]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of An Order Authorizing the Payment of Certain Claims of Shippers and Other Lien Claimants, and Granting Related Relief [D.I. 9, 1/10/18]

Status: This matter will be going forward.

10. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363, 503(b)(9), 1107(a) and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Foreign Vendors, and 503(b)(9) Claimants, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Certain Related Relief [D.I. 10, 1/10/18]

Status: This matter will be going forward.

11. Debtors' Motion for Order Pursuant to Sections 105(a), 363 and 364 of the Bankruptcy Code: (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums, and (B) Continuation of Insurance Premium Financing Programs; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 11, 1/10/18]

Status: This matter will be going forward.

12. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto [D.I. 12, 1/10/18]

Status: This matter will be going forward.

13. Debtors' Motion for a Declaratory Order (I) Enforcing Sections 362 and 525 of Bankruptcy Code and (II) Confirming the Debtors' Authority with Respect to PostPetition Operations [D.I. 13, 1/10/18]

Status: This matter will be going forward.

14. Debtors' Motion for Entry of An Order, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, Authorizing Maintenance, Administration, and Continuation of Customer Programs [D.I. 14, 1/10/18]

Status: This matter will be going forward.

15. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Bankruptcy Code Sections 105(a), 345(b), 363(c)(1), 364(a), 364(b), and 503(b)(1), Bankruptcy Rules 6003 and 6004 and Local Rule 2015-2, (A) Authorizing Debtors to Use Existing Cash Management System, (B) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers, (C) Authorizing Continued Use and Satisfaction of Intercompany Transactions, (D) Waiving Requirements of Section 345(b) of the Bankruptcy Code, (E) Authorizing Debtors to Use Existing Bank Accounts and Existing Business Forms, and (F) Granting Related Relief [D.I. 15, 1/10/18]

Status: This matter will be going forward.

16. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to: (A) Use Cash Collateral on an Emergency Basis Pending a Final Hearing; (B) Incur Postpetition Debt on an Emergency Basis Pending a Final Hearing; and (C) Grant Adequate Protection and Provide Security and Other Relief to Wells Fargo Bank, National Association, as Agent, and the Other Secured Parties [D.I. 17, 1/10/18]

Status: This matter will be going forward.

Dated: January 11, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew O. Talmo

Robert J. Dehney (No. 3578)
Curtis S. Miller (No. 4583)
Matthew O. Talmo (No. 6333)
1201 N. Market Street, 16th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
rdehney@mnat.com
cmiller@mnat.com
mtalmo@mnat.com

- and -

NEAL, GERBER & EISENBERG LLP
Mark A. Berkoff (*pro hac vice* pending)
Nicholas M. Miller (*pro hac vice* pending)
Thomas C. Wolford (*pro hac vice* pending)
Two North LaSalle Street, Suite 1700
Chicago, Illinois 60602
Telephone: (312) 269-8000
Facsimile: (312) 269-1747
mberkoff@nge.com
nmiller@nge.com
twolford@nge.com

*Proposed Counsel to the Debtors and
Debtors in Possession*