

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re VERENGO, INC., ¹ Debtor.	Chapter 11 Case No.: 16-12098 (BLS)
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**AGENDA FOR FIRST DAY HEARING
AND INDEX OF FIRST DAY PLEADINGS**

DATE AND TIME: MONDAY, SEPTEMBER 26, 2016 AT 10:00 A.M. (ET)²

I. PETITION:

1. Verengo, Inc. Voluntary Chapter 11 Petition [Filing Date: 09/23/16; D.I. 1]

II. DECLARATION IN SUPPORT OF FIRST DAY MOTIONS:

2. [**“First-Day Declaration”**] Declaration of Dan Squiller in Support of the Debtor’s Chapter 11 Petition and Request for First Day Relief [Filing Date: 09/23/16; D.I. 2]

III. FIRST DAY PLEADINGS:

3. [**“UpShot Retention”**] Application for an Order Appointing UpShot Services LLC as Claims and Noticing Agent for the Debtor *Nunc Pro Tunc* to the Petition Date Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Local Rule 2002-1(f) [Filing Date: 09/23/16; D.I. 4]

Status: The hearing on this matter will go forward.

¹ The Debtor and the last four digits of its identification number are as follows: Verengo, Inc. [6114]. The address of the Debtor’s corporate headquarters is 20285 S. Western Avenue, Suite 200, Torrance, CA 90501.

² Please note that the hearing is before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801. Parties who are unable to attend may participate telephonically by contacting CourtCall toll free by phone at (888) 882-6878. When making a request, parties must provide the case name and number, name of Judge, hearing date and time, name, address, phone number of participant, party whom participant represents, and the matter(s) on which the participant wishes to be heard or whether the participant intends to monitor the proceeding on a “listen-only” line.

4. [**Cash Management**] Motion of the Debtor for Interim and Final Orders Pursuant to Sections 105(a), 345(b), 363(c)(1), 503 and 507 of the Bankruptcy Code (I) Authorizing Continued Use of Existing Bank Accounts; (II) Authorizing Continued Use of Existing Checks and Business Forms; and (III) Waiving the Requirements of Section 345(b) of the Bankruptcy Code [Filing Date: 09/23/16; D.I. 5]

Status: The hearing on this matter will go forward.

5. [**Employee Wage Motion**] Motion of the Debtor Pursuant to Sections 105, 363, 507, 1107 and 1108 of the Bankruptcy Code for Entry of an Order (I) Authorizing Debtor to Pay Prepetition Wages, Salaries and Benefits; (II) Authorizing Debtor to Continue Employee Benefit and Insurance Programs in the Ordinary Course of Business; and (III) Directing All Banks to Honor Prepetition Checks for Payment of Prepetition Wage, Salary and Benefit Obligations [Filing Date: 09/23/16; D.I. 6]

Status: The hearing on this matter will go forward.

6. [**Utilities Motion**] Motion of the Debtor Pursuant to Sections 105 and 366 of the Bankruptcy Code for Entry of Interim and Final Orders (I) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtor, (II) Determining That The Utility Companies are Adequately Assured of Postpetition Payment and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [Filing Date: 09/23/16; D.I. 7]

Status: The hearing on this matter will go forward.

7. [**Tax Motion**] Motion of the Debtor for Entry of an Order (A) Authorizing Debtor to Pay Prepetition Sales Taxes and Regulatory Fees in the Ordinary Course of Business, and (B) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Filing Date: 09/23/16; D.I. 8]

Status: The hearing on this matter will go forward.

8. [**Customer Program Motion**] Motion of the Debtor for Entry of an Order Authorizing the Debtor to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Practices and Programs in the Ordinary Course of Business [Filing Date: 09/23/16; D.I. 9]

Status: The hearing on this matter will go forward.

9. **["Critical Vendor Motion"]** Motion of the Debtor for Entry of Interim and Final Orders Authorizing, But Not Directing, Payment of Prepetition Claims of Critical Vendors Pursuant to 11 U.S.C. §§ 363(b), 1107 and 1108, Fed. R. Bankr. P. 6003 and 6004, and Del. Bankr. L.R. 9013-1(m) [Filing Date: 09/23/16; D.I. 10]

Status: The hearing on this matter will go forward.

10. **["DIP Motion"]** Motion of Debtor for (I) Authorization to (A) Obtain Secured DIP Facility Pursuant to 11 U.S.C. §§ 361, 362, And 364(c) and (d), (B) Grant Security Interests, Superpriority Claims and Adequate Protection and (C) and Use Cash Collateral; and (II) Schedule a Final Hearing Pursuant to Bankruptcy Rule 4001(c) [Filing Date: 09/23/16; D.I. 11]

Status: The hearing on this matter will go forward.

Dated: September 23, 2016
Wilmington, Delaware

BAYARD, P.A.

/s/ Scott D. Cousins

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