

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VERENGO, INC.,¹

Debtor.

Chapter 11

Case No.: 16-12098 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 29, 2017 AT 11:30 A.M. (EASTERN TIME)**²

I. CERTIFICATE OF NO OBJECTION MATTERS:

1. Second Motion of Debtor to Extend the Period Within Which Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027. [Filing Date: 2/17/17; D.I. 185]

Related Documents:

- A. Amended Notice of Hearing [Filing Date: 2/22/17; D.I. 196]
- B. Certificate of No Objection regarding Second Motion of the Debtor to Extend the Period within which Debtor May Remove Actions Pursuant to 28 U.S.C. §1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [Filing Date: 3/15/17; D.I. 211]
- C. Proposed Form of Order

Response Deadline: March 3, 2017 at 4:00 p.m. (EST)

Responses Received: None.

Status: A Certificate of No Objection has been filed with regards to this matter. No hearing is necessary unless the Court directs otherwise.

2. Third Motion to Reject Lease or Executory Contract Third Omnibus Motion of the Debtor for Entry of an Order Authorizing the Debtor to Reject Unexpired Lease [Filing Date: 3/8/17; D.I. 206]

¹ The Debtor and the last four digits of its identification number are as follows: Verengo, Inc. [6114]. The address of the Debtor's corporate headquarters is 1899 Western Way, Suite 340, Torrance, CA 90501.

² Please note that the hearing is before the Honorable Brendan L. Shannon in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m. one business days prior to the hearing.

Related Documents:

A. Certificate of No Objection regarding Third Omnibus Motion of the Debtor for Entry of an Order authorizing the Debtor to Reject Unexpired Lease [Filing Date: 3/24/17; D.I. 225]

B. Proposed Form of Order

Response Deadline: March 22, 2017 at 4:00 p.m. (EST)

Responses Received: None.

Status: A Certificate of No Objection has been filed with regards to this matter. No hearing is necessary unless the Court directs otherwise.

II. MATTERS GOING FORWARD:

3. Motion to Approve Debtors Motion For Entry Of Order (I) Approving On Interim Basis The Combined Disclosure Statement And Plan As Containing Adequate Information For Solicitation Purposes, (II) Scheduling The Combined Hearing And Deadline For Filing Objections; (III) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject The Combined Disclosure Statement And Plan, And Approving The Form Of Ballot And Solicitation Package; (IV) Establishing Voting Record Date; And (V) Approving The Notice Provisions [Filing Date: 3/6/17; D.I. 204]

Related Documents:

A. Combined Disclosure Statement and Plan [Filing Date: 3/6/17; D.I. 203]

B. Motion to Shorten Notice Period with Respect to Combined Hearing for (I) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, and (II) Confirmation of the Combined Disclosure Statement and Plan [Filing Date: 3/22/17; D.I.220]

C. Motion to Shorten Notice Period with Respect Motion to Shorten Notice Period with Respect to Combined Hearing for (I) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, and (II) Confirmation of the Combined Disclosure Statement and Plan [Filing Date: 3/22/17; D.I. 221]

D. Order filed Granting Motion to Shorten [Filing Date: 3/23/17; D.I. 222]

- E. First Amended Combined Disclosure Statement and Plan [Filing Date: 3/27/17; D.I. 227]
- F. [BLACKLINE] First Amended Combined Disclosure Statement and Plan [Filing Date: 3/27/17; D.I. 228]
- G. Notice of Filing of Amended Order (I) Approving on Interim Basis the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, (II) Scheduling the Combined Hearing and Deadline for Filing Objections; (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package; (IV) Establishing Voting Record Date; and (V) Approving the Notice Provisions [Filing Date: 3/27/17; D.I. 229]

Response Deadline: March 20, 2017 at 4:00 p.m.

Responses Received:

- A. Response to Debtor's Motion For Entry Of Order (I) Approving On Interim Basis The Combined Disclosure Statement And Plan As Containing Adequate Information For Solicitation Purposes, (II) Scheduling The Combined Hearing And Deadline For Filing Objections; (III) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject The Combined Disclosure Statement And Plan, And Approving The Form Of Ballot And Solicitation Package; (IV) Establishing Voting Record Date; And (V) Approving The Notice Provision [Filing Date: 3/20/17; D.I. 215]
- B. Objection to Debtor's Motion For Entry Of Order (I) Approving On Interim Basis The Combined Disclosure Statement And Plan As Containing Adequate Information For Solicitation Purposes, (II) Scheduling The Combined Hearing And Deadline For Filing Objections; (III) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject The Combined Disclosure Statement And Plan, And Approving The Form Of Ballot And Solicitation Package; (IV) Establishing Voting Record Date; And (V) Approving The Notice Provisions [Filing Date: 03/21/17; D.I. 218]
- C. Omnibus Reply to the Responses filed by Certain Parties in interest to the Debtor's Motion for Entry of Order (I) Approving on Interim Basis the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, (II) Scheduling the Combined Hearing and Deadline for Filing Objections; (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package; (IV)

Establishing Voting Record Date; and (V) Approving the Notice Provisions [Filing Date: 3/24/17; D.I. 224]

Response Deadline: March 20, 2017 at 4:00 p.m.

Responses Received: None to date.

Status: This matter is going forward.

4. Motion to Shorten Notice Period with Respect to Combined Hearing for (I) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, and (II) Confirmation of the Combined Disclosure Statement and Plan [Filing Date: 3/22/17; D.I. 220]

Related Documents:

- A. Motion to Shorten Notice Period with Respect Motion to Shorten Notice Period with Respect to Combined Hearing for (I) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information for Solicitation Purposes, and (II) Confirmation of the Combined Disclosure Statement and Plan [Filing Date: 3/22/17; D.I. 221]
- B. Order filed Granting Motion to Shorten [Filing Date: 3/23/17; D.I. 222]

Response Deadline: March 28, 2017 at 4:00 p.m.

Responses Received: None to date.

Status: This matter is going forward.

III. STATUS CONFERENCE:

5. Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With The Sale Of All Or Substantially All Of The Debtors Assets; (B) Scheduling The Related Auction And Hearing To Consider Approval Of Sale; (C) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; (D) Approving The Form And Manner Of Notice Thereof; (E) Approving Breakup Fee And Expense Reimbursement; And (F) Granting Related Relief; And (II) (A) Authorizing The Sale Of All Or Substantially All Of The Debtors Assets; (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto; And (C) Granting Related Relief [Filing Date: 9/23/16; D.I. 13]

Related Documents:

- A. Declaration Regarding Ownership and Management of Crius Solar Fulfillment, LLC [Filing Date: 10/13/16; D.I. 72]
- B. Order (A) Approving Procedures In Connection With The Sale Of All Or Substantially All Of The Debtors Assets; (B) Scheduling The Related Auction And Hearing To Consider Approval Of Sale; (C) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; (D) Approving The Form And Manner Of Notice Thereof; (E) Approving Breakup Fee And Expense Reimbursement; And (F) Granting Related Relief; And (II) (A) Authorizing The Sale Of All Or Substantially All Of The Debtors Assets; (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto; And (C) Granting Related Relief [Filing Date: 10/17/16; D.I. 85]
- C. Notice of Cancellation of Auction [Filing Date: 11/29/16; D.I. 123]

Response Deadline: December 1, 2016 at 4:00 p.m.

Responses Received: None to date.

Status: This matter is going forward only as a status conference.

Dated: March 27, 2017
Wilmington, DE

BAYARD, P.A.

/s/ Evan T. Miller

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