

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 19-01811
)	
Perfect Brow Art, Inc. et al.)	Chapter: 11
)	Honorable Donald R. Cassling
)	
Debtor(s))	

**ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER (A)
AUTHORIZING THE DEBTORS TO PAY AN HONOR CERTAIN PREPETITION
WAGES, BENEFITS, AND OTHER OBLIGATIONS, (B) AUTHORIZING FINANCIAL
INSTITUTIONS TO HONOR AND PROCESS CHECKS AND TRANSFERS RELATED
TO SUCH OBLIGATIONS, AND (C) RELATED RELIEF**

Upon the motion (the "Motion") of debtors and debtors-in-possession (collectively the "Debtors") for entry of an order (a) authorizing the Debtors to pay and honor certain prepetition wages, benefits, and other obligations, (b) authorizing financial institutions to honor and process checks and transfers related to such obligations, and (c) granting related relief; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors' estate, its creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; an offer of proof having been made that, if called to testify, Elizabeth Porikos-Gorgees would have testified as set forth in paras. 21 and 48-50 of the Declaration of Elizabeth Porikos-Gorgees in Support of First Day Motions and Applications [Docket No. 3]; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and based on the representations of counsel at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on set forth herein. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

2. The Debtors are authorized, but not directed, to continue to pay, honor, or otherwise satisfy the Employee Obligations in the ordinary course of business and consistent with pre-petition practices, including without limitation, amounts and obligations related to the period prior to the Petition Date.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall not be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity; (b) a waiver of the Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

Form G5 (20170105_bko)

4. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized, and to the extent funds are available, directed to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Order.


5. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored in respect of payments of prepetition obligations described in the Motion that are dishonored or rejected.

6. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Enter:


Honorable Donald R. Cassling
United States Bankruptcy Judge

Dated: 24 JAN 2019

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