

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
PERFECT BROW ART, INC., <i>et al.</i>)	Case No. 19-01811
)	(Jointly Administered)
)	
Debtors. ¹)	Honorable Donald R. Cassling
)	

***AMENDED* SCHEDULES OF ASSETS AND LIABILITIES FOR
LOCKS ROCK, INC.
(19-01826)**

¹ The debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: (i) Perfect Brow Art, Inc. (5731), (ii) Perfect Brow Florida, Inc. (5602), (iii) Perfect Brow Puerto Rico, Inc. (3497), (iv) Perfect Brow New York, Inc. (2041), (v) Locks Rock, Inc. (5046), (vi) P.B. Art Franchise, Inc. (0026), (vii) Perfect Brow Oakland, Inc. (5727), and (viii) Ooh La La Beauty Bar Franchise, Inc. (0714).

Part 7: Office furniture, fixtures, and equipment; and collectibles



Check if this is an amended filing

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 _____	\$ _____	_____	\$0.00 _____
40. Office fixtures			
40.1 _____	\$ _____	_____	\$0.00 _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 <u>EQUIPMENT</u> _____	\$ _____	_____	\$48,078.39 _____
41.2 <u>LEASEHOLD IMPROVEMENTS</u> _____	\$ _____	_____	\$469,278.08 _____
41.3 <u>FURNITURE AND FIXTURES</u> _____	\$ _____	_____	\$73,447.14 _____
41.4 <u>SIGNS</u> _____	\$ _____	_____	\$31,261.40 _____
41.5 <u>ACCUMULATED DEPRECIATION ON FIXED ASSETS</u> _____	\$ _____	_____	\$(353,555.55) _____
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____	_____	\$0.00 _____

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$268,509.46

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 12: Summary



Check if this is an amended filing

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property

Current value of personal property

Current value of real property

80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.

\$7,831.60

81. Deposits and prepayments. Copy line 9, Part 2.

\$55,591.31

82. Accounts receivable. Copy line 12, Part 3.

\$0.00

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$0.00

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.

\$268,509.46

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$0.00

88. Real property. Copy line 56, Part 9.

→ \$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

\$2,113.02

91. Total. Add lines 80 through 90 for each column

91a.

\$334,045.39

91b.

\$0.00

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$334,045.39

Fill in this information to identify the case:

Debtor name: Locks Rock, Inc.

United States Bankruptcy for the District of: Northern Illinois

Case number: 19-01826



Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

DEPARTMENT OF TREASURY -
INTERNAL REVNUUE SERVICE, 1973
NORTH RULON WHITE BLVD., OGDEN,
UT 84201-0062

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Basis for the claim:

TAX CLAIM

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Total claim

\$ 17,100.00

Priority amount

UNDETERMINED

Part 2: List All Creditors with NONPRIORITY Unsecured Claim

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 **Nonpriority creditor's name and mailing address**
SEE ATTACHED AMENDED SCHEDULE F EXHIBIT

Amount of claim

\$100,058.62

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

In the ordinary course of business, the Debtors used an umbrella credit line with American Express and certain other bank issued credit cards to pay certain recurring vendor charges. Certain of those charges were pending at the time of the filing. In some instances, a credit card company may have declined a charge after receiving notice of the bankruptcy filing. The Debtors have not yet received final statements related to the pending or scheduled charges. Accordingly, the Debtors reserve the right to amend the schedules and statement of financial affairs to accurately reflect claims resulting from declined credit card charges and payments made by credit card during the 90 days immediately preceding the bankruptcy filing.

Part 3: List Others to BE Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1. _____

Line

☐ Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$17,100.00

5b. Total claims from Part 2

5b. \$100,058.62

5c. Total of Parts 1 and 2

5c. \$117,158.62

Lines 5a + 5b = 5c.

	Creditor Name	Address	Date Debt Incurred	Account Number	Basis for Claim	Contingent	Unliquidated	Disputed	Total Claim
3.1	AMERICAN EXPRESS	200 VESEY STREET, MANHATTAN, NY 10050		XXX52003	CREDIT CARD CLAIM				\$5,170.28
3.2	CHASE	PO BOX 15123, WILMINGTON, DE 19850-5123		XXX7336	CREDIT CARD CLAIM				\$54,936.68
3.3	CLIFTON LARSON ALLEN LLP	PO BOX 775439, CHICAGO, IL 60677-5439	Various		TRADE PAYABLE				\$7,070.00
3.4	COMCAST	P. O. BOX 70219, PHILADELPHIA, PA 19176-0219	Various		TRADE PAYABLE				\$739.39
3.5	COMED	PO BOX 6111, CAROL STREAM, IL 60197-6111	Various		TRADE PAYABLE				\$2,430.46
3.6	FOX VALLEY MALL	DAVID P. VALLAS, ESQ., POLSINELLI, 150 N. RIVERSIDE PLAZA, SUITE 3000, CHICAGO, IL 60606-28769 NETWORK PLACE, CHICAGO, IL 60673-1769	11/27/2018		TRADE PAYABLE				\$270.00
3.7	FOX VALLEY MALL LLC	28769 NETWORK PLACE, CHICAGO, IL 60673-1769			LITIGATION CLAIM	X	X	X	\$0.00
3.8	MALL AT ST MATTHEWS (LANDLORD)	SANDRA L. KELLY , ASSOC GENERAL COUNSEL/LEASING & OPERATIONS GGP, 110 NORTH WAKER DR. , CHICAGO, IL 60606			LITIGATION CLAIM	X	X	X	\$0.00
3.9	MAYFAIR MALL, LLC (LANDLORD)	MATTHEW COMELLA , KOHNER,MANN, & KALIAS, 4650 NORTH PORT WASHINGTON RD, MILWAKEE, WI 53212-1059			LITIGATION CLAIM	X	X	X	\$0.00
3.10	ORLAND SQUARE L.P.	3330 PAYSPPHERE CIRCLE, CHICAGO, IL 60674	12/21/2018		TRADE PAYABLE				\$347.83
3.11	QUILL CORPORATION	P. O. BOX 37600, PHILADELPHIA, PA 19101-0600	Various		TRADE PAYABLE				\$174.49
3.12	SAINT LOUIS GALLERIA LLC	SDS-12-2351, P. O. BOX 86, MINNEAPOLIS, MN 55486-2351	Various		TRADE PAYABLE				\$26,212.05
3.13	STONEBRIAR MALL, LLC (LANDLORD)	LEE COLLINS , BOYAR & MILLER ATTORNEY'S AT LAW, 2925 RICHMOND AVE., 14TH FL, HOUSTON , TX 77098			LITIGATION CLAIM	X	X	X	\$0.00
3.14	UHAUL	PO BOX 52128, PHOENIX, AZ 85072-2128	2/13/2019		TRADE PAYABLE				\$88.84
3.15	VAGADIA, MAYUR	USHABHARAT INC, 4653 S 23RD ST, APT 4, MILWAUKEE, WI 53221	4/30/2018		A/R CREDIT	X			\$1,469.05
3.16	VISUAL SOLUTIONS, INC.	7500 WEST GRAND AVE., #120, GURNEE, IL 60031	Various		TRADE PAYABLE				\$1,149.55
								TOTAL:	\$100,058.62

Fill in this information to identify the case:

Debtor name: Locks Rock, Inc.

United States Bankruptcy for the District of: Northern Illinois

Case number: 19-01826



Check if this is an amended filing

Declaration Under Penalty of Perjury for Non-Individual Debtors

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206G)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule A/B 41 and Schedule F
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that _____
requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

3/19/19


Signature of individual signing on behalf of debtor

ELIZABETH PORIKOS-GORGEES

Printed name

PRESIDENT

Position or relationship to debtor