ORDERED ACCORDINGLY.

Dated: October 31, 2017



Brenda K. Martin, Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT DISTRICT OF ARIZONA

In re

CORNBREAD VENTURES, LP, a Texas limited partnership,

EIN 47-4482094

Debtor

Chapter 11

Case No. 2:17-bk-12877-BKM

ORDER GRANTING EX PARTE MOTION FOR EMERGENCY HEARING ON DEBTOR'S FIRST-DAY MOTIONS

Hearing Date: November 1, 2017

Time: 11:00 a.m. Location: Courtroom 701

230 N. First Avenue Phoenix, Arizona

This matter is before the Court on the *ex parte* motion dated October 30, 2017 [DE 11] (the "**Motion**") of Cornbread Ventures, LP, debtor-in-possession in the above-captioned Chapter 11 case (the "**Debtor**"), for an emergency hearing on the following motions (the "**First-Day Motions**"):

- 1. Emergency Motion For Interim And Final Orders Authorizing Debtor To Pay Pre-Petition Claims For Wages, Salaries, Reimbursable Expenses, And Employee Benefits [DE 3];
- 2. Emergency Motion for Order Authorizing Debtor to Continue Using Existing Bank Accounts, Cash Management System, and Business Forms [DE 4];

- 3. Emergency Motion for Order Authorizing Debtor to Honor Prepetition Customer Program Obligations [DE 5];
- 4. Emergency Motion for an Order Authorizing Debtor to Remit Prepetition Sales and Use Taxes [DE 6]; and
- 5. Emergency Motion to Reject Unexpired Leases and Abandon Personal Property [DE 7].

 The relief requested in the Motion being in the best interests of the Debtor, the estate, the creditors, and all parties-in-interest,

IT IS ORDERED:

- 1. The Motion is granted.
- 2. A hearing on the First-Day Motions will be held before the Honorable Brenda K. Martin on **November 1, 2017 at 11:00 a.m.** in Courtroom 701, located at the United States Bankruptcy Court, 230 North 1st Avenue, Phoenix, Arizona 85003. **Parties may appear telephonically by dialing 877-336-1829 code 5564497**.
- 3. Objections to the First-Day Motions must be filed with the Court and served on proposed counsel for the Debtor, Jordan A. Kroop, Esq., Perkins Coie LLP, by email at jkroop@perkinscoie.com, so as to be received no later than one hour before the hearing. The Court may, in its discretion, entertain speaking objections urged in person at the hearing.
- 4. The Debtor must provide notice, by email or overnight mail whenever feasible, of the hearing and the First-Day Motions as soon as practicable after entry of this Order to all creditors reflected on the Top 20 creditor list filed with the Petition, counsel for JPMorgan Chase, affected landlords, and to the Office of the US Trustee.

SIGNED AND DATED ABOVE