

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: FRANCIS’ DRILLING FLUIDS, LTD., <i>et al.</i> , Debtors. ¹	§ § § § § § §	Chapter 11 Case No. 18-35441 Jointly Administered
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NOTICE OF AMENDED BIDDING PROCEDURES DATES AND DEADLINES

PLEASE TAKE NOTICE that on November 29, 2018, the United States Bankruptcy Court for the Southern District of Texas (the “Court”)² entered the *Order (I) Approving Bidding Procedures for the Sale of the Debtors’ Assets, (II) Scheduling an Auction, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief* (the “Bidding Procedures Order”), which approved the bidding procedures (the “Bidding Procedures”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the Debtors, with the consent of the Agent and the Committee, have amended certain dates and deadlines set forth in the Bidding Procedures Order as provided herein.

PLEASE TAKE FURTHER NOTICE that the Debtors’ deadline to select a Stalking Horse Bidder, with the consent of the Agent and in consultation with the Committee, and to provide notice of the same, has been extended to **December 17, 2108, at 11:00 AM (CST)**.

PLEASE TAKE FURTHER NOTICE that, if a Stalking Horse Bidder is not selected, the Debtors shall file a form of Asset Purchase Agreement for use by Qualified Bidders at the Auction on or before **December 17, 2018**.

PLEASE TAKE FURTHER NOTICE that the Competing Bid Deadline is **December 22, 2018 at 5:00 PM (CST)**, and any person or entity who wishes to participate in the Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that the Auction, at which the Debtors will

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are, as follows: Francis’ Drilling Fluids, Ltd. (0574); FDF Resources Holdings, LLC (1956); Francis Logistics LLC (9397). Additional information regarding these cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.jndla.com/cases/FrancisDrilling. The Debtors’ address is 100 Asma Blvd., Suite 151, Lafayette, LA 70508.

² All capitalized terms not defined herein shall have the meaning set forth in the Bidding Procedures Order.

consider proposals for the sale of all or substantially all of the Debtors' assets submitted to the Debtors and their professionals pursuant to the Bidding Procedures, shall take place at **10:00 AM (CST) on December 26, 2018**, at the offices of Norton Rose Fulbright US, LLP, 1301 McKinney Street, Suite 5100, Houston, Texas 77010.

PLEASE TAKE FURTHER NOTICE that the hearing to consider approval of the sale of all or substantially all of the Debtors' assets to the Successful Bidder and free and clear of any interests in the assets pursuant to Bankruptcy Code section 363(f) (the "Sale Hearing") shall be held at **9:00 a.m. (CST) on December 28, 2018**. Any objections to the Sale must be filed no later than seven (7) calendar days prior to the Sale Hearing.

PLEASE TAKE FURTHER NOTICE that, unless modified herein, the dates and deadlines set forth in the Bidding Procedures Order shall continue to apply.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Bidding Procedures, and other documents related thereto and the Debtors' bankruptcy cases are available upon request and free of charge by calling JND Corporate Restructuring at 855-812-6112, or by visiting the Debtors' publicly available restructuring website at: "<http://www.jndla.com/cases/francisdrilling>."

Dated: December 14, 2018
Houston, Texas

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

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