

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>FRANCIS' DRILLING FLUIDS, LTD., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § § §	<p>Chapter 11</p> <p>Case No. 18-35441</p> <p>(Jointly Administered)</p>
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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR OCTOBER 2, 2018 AT 9:30 AM**

**Location: Before the Honorable Marvin Isgur, 4th Floor,
Courtroom No. 404, 515 Rusk, Houston, Texas 77002.**

DECLARATION IN SUPPORT OF FIRST DAY MOTIONS:

1. Declaration of Greg Baracato, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and Emergency First-Day Motions [**Dkt. No. 22, filed October 1, 2018**].

Status: This Declaration will be relied upon as evidentiary support for the first day matters listed below. Mr. Baracato will be present in the courtroom and prepared to testify regarding the subject matter of his declaration.

HEARING AGENDA:

2. Debtors' Emergency Motion for Entry of an Order (1) Directing Joint Administration Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and (2) Waiving Requirements of Bankruptcy Rules 1005 and 2002(n) [**Dkt. No. 2, filed September 29, 2018**].

Status: An order was entered October 1, 2018 [**Dkt. No. 13**].

3. Notice of Designation as Complex Chapter 11 Cases [**Dkt. No. 3, filed September 29, 2018**].

Status: An order was entered October 1, 2018 [**Dkt. No. 12**].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are, as follows: Francis' Drilling Fluids, Ltd. (0574); FDF Resources Holdings LLC (1956); Francis Logistics LLC (9397). Additional information regarding these cases may be obtained on the website of the Debtors' proposed claims and noticing agent at www.jndla.com/cases/FrancisDrilling. The Debtors' address is 100 Asma Blvd., Suite 151, Lafayette, LA 70508.

4. Debtors' Emergency Motion for Entry of an Order Authorizing Continued Use of Business Forms, Bank Accounts, and Cash Management System Pursuant to Bankruptcy Code Sections 105(a), 345(b) and 363(c) [**Dkt. No. 5, filed September 29, 2018**].

Related Document:

- a. Amended Proposed Order Granting Debtors' Emergency Motion for Entry of an Order Authorizing Continued Use of Business Forms, Bank Accounts, and Cash Management System Pursuant to Bankruptcy Code Sections 105(a), 345(b), and 363(c), with Redline [**forthcoming**].

Status: This matter will be going forward on an interim basis.

5. Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 1107, and 1008 and Rules 6003 and 6004(h) (I) Authorizing Payment of Certain Claims of Critical Vendors, (II) Approving Related Payment Procedures; and (III) Granting Certain Related Relief [**Dkt. No. 6, filed September 29, 2018**].

Related Document:

- a. Amended Proposed Interim Order Granting Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 1107, and 1008 and Rules 6003 and 6004(h) (I) Authorizing Payment of Certain Claims of Critical vendors (II) Approving Related Payment Procedures; and (III) Granting Certain Related Relief, with Redline [**forthcoming**].

Status: This matter will be going forward on an interim basis.

6. Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Certain Prepetition (A) Wages, Salaries, and Other Compensation; (B) Reimbursable Employee Expenses; (C) Employee Benefits; and (D) Related Costs [**Dkt. No. 7, filed September 29, 2018**].

Related Document:

- a. Amended Proposed Order Granting Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Certain Prepetition (A) Wages, Salaries, and Other Compensation; (B) Reimbursable Employee Expenses; (C) Employee Benefits; and (D) Related Costs, with Redline [**forthcoming**].

Status: This matter will be going forward.

7. Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Maintain Existing Insurance Policies and Pay Related Prepetition Obligations [**Dkt. No. 9, filed September 30, 2018**].

Related Documents:

- a. Notice of Exhibit A to Insurance Motion [**Dkt. No. 15, filed October 1, 2018**].
- b. Amended Proposed Order Granting Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Maintain Existing Insurance Policies and Pay Related Prepetition Obligations, with Redline [**forthcoming**].

Status: This matter will be going forward.

8. Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. 156(c) Approving the Retention and Appointment of JND Corporate Restructuring as Claims, Noticing, and Solicitation Agent to the Debtors, Effective Nunc Pro Tunc to the Petition Date [**Dkt. No. 10, filed September 30, 2018**].

Related Documents:

- a. Notice of Revised Exhibit A, Vandell Declaration, to Application to Employ [**Dkt. No. 20, filed October 1, 2018**].
- b. Amended Proposed Order Granting Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. 156(c) Approving the Retention and Appointment of JND Corporate Restructuring as Claims, Noticing, and Solicitation Agent to the Debtors, Effective Nunc Pro Tunc to the Petition Date, with Redline [**forthcoming**].

Status: This matter will be going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Lender and (B) Scheduling a Final Hearing [**Dkt. No. 21 filed October 1, 2018**].

Status: This matter will be going forward on an interim basis.

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Dated: October 1, 2018.
Houston, Texas

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Jason L. Boland

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**PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that a true and correct copy of the foregoing document was served upon the counsel and parties of record, electronically through the Bankruptcy Court's Electronic Case Filing System on those parties that have consented to such service on the 1st day of October, 2018.

/s/ Julie Goodrich Harrison

Julie Goodrich Harrison