

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>FRANCIS' DRILLING FLUIDS, LTD., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.<sup>1</sup></p>	§ § § § § § §	<p>Chapter 11</p> <p>Case No. 18-35441</p> <p>(Jointly Administered)</p>
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**DEBTORS' AMENDED WITNESS AND EXHIBIT LIST  
FOR OCTOBER 2, 2018 EMERGENCY FIRST DAY HEARINGS**

**WITNESSES:**

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| 1. Mr. Greg Baracato, Chief Restructuring Officer of the Debtors;                           | <u>Judge:</u> Honorable Marvin Isgur<br>Courtroom 404  |
| 2. Barry Charpentier, President of Francis' Drilling Fluids, Ltd.;                          | <u>Hearing Date:</u> October 2, 2018   |
| 3. Eric Frey, Vice President and Chief Financial Officer of Francis' Drilling Fluids, Ltd.; | <u>Hearing Time:</u> 9:30 a.m.   |
| 4. Robert Klamser, President of JND Corporate Restructuring;                                | <u>Parties' Names:</u> Francis' Drilling Fluids, Ltd.<br>FDF Resources Holdings LLC<br>Francis Logistics LLC |
| 5. Any rebuttal and/or impeachment witnesses; and   | <u>Attorneys' Names:</u> William R. Greendyke<br>Jason L. Boland<br>Bob B. Bruner<br>Julie Harrison          |
| 6. All persons listed on the witness list of any party.                                     | <u>Attorney's Phone:</u> (713) 651-5151  |
- Nature of Proceeding: First Day Hearings

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are, as follows: Francis' Drilling Fluids, Ltd. (0574); FDF Resources Holdings LLC (1956); Francis Logistics LLC (9397). Additional information regarding these cases may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.jndla.com/cases/FrancisDrilling](http://www.jndla.com/cases/FrancisDrilling). The Debtors' address is 100 Asma Blvd., Suite 151, Lafayette, LA 70508.

**EXHIBITS:**

<b><u>Ex.</u></b>	<b><u>Description</u></b>	<b><u>Offered</u></b>	<b><u>Objection</u></b>	<b><u>Admitted / Not Admitted</u></b>	<b><u>Disposition</u></b>
1.	Declaration of Greg Baracato, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and Emergency First-Day Motions [Dkt. No. 22]				
2.	Interim Cash Collateral Order (with Budget) [Dkt. No. 21-2]				
3.	Cash Management Chart [Dkt. No. 5-4]				
4.	List of Debtors' Accounts [Dkt. No. 5-3]				
5.	Declaration of Travis Vandell in Support of Debtors' Application to Employ JND Corporate Restructuring [Dkt. No. 20]				
6.	JND Services Agreement [Dkt. No. 10-2]				
7.	Affidavit of Service [Dkt. No. 19]				
8.	Vendor Agreement [Dkt. No. 6-1]				
9.	Premium Finance Agreement with IPFS Corporation [Dkt. No. 15]				
10.	Affidavit of Service [Dkt. No. 25]				
11.	Revised Cash Collateral Budget (2-Week)				
12.	Any exhibit identified or admitted by any other party				
13.	Any rebuttal or impeachment exhibits				

The Debtors reserve (i) the right to amend and/or supplement this Witness and Exhibit List at any time prior to the hearing; and (ii) the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing Witness and Exhibit List as

appropriate. The Debtors also reserve the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other parties in interest, and (ii) any pleading, hearing transcript, or other document filed with the Court in the above-captioned matter.

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Dated: October 2, 2018.  
Houston, Texas

Respectfully submitted,

**NORTON ROSE FULBRIGHT US LLP**

By: /s/ Jason L. Boland

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**PROPOSED ATTORNEYS FOR DEBTORS  
AND DEBTORS-IN-POSSESSION**

**CERTIFICATE OF SERVICE**

The undersigned attorney hereby certifies that a true and correct copy of the foregoing document was served upon the counsel and parties of record, electronically through the Bankruptcy Court's Electronic Case Filing System on those parties that have consented to such service on the 2nd day of October, 2018.

/s/ Julie Goodrich Harrison

Julie Goodrich Harrison