Fill in this information to identify the case:

Debtor name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* ..... $ 256,274.79

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* ..... $ 256,274.79

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* ..... $ 1,100,000.00 (approx.)

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 85,623.25

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 699,281.42

4. **Total liabilities** ..... $ 1,884,904.67 (approx.)
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

■ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			$ N/A
3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. JPMorgan Chase Bank, N.A.	Checking	9629	$ 40,261.52
3.2.			$
4. Other cash equivalents *(Identify all)*			
4.1. N/A			$ N/A
4.2.			$
5. Total of Part 1			$ 40,261.52
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

■ Yes. Fill in the information below.

	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit	
7.1. N/A	$ N/A
7.2.	$

Debtor A Pots & Pans Production, LLC (Name) Case number (if known) 1:18-bk-09244-JJG-11

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See attached. $

8.2. $

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $ 37,726.86

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

■ Yes. Fill in the information below.

	face amount	doubtful or uncollectible accounts		Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	70,364.00	0.00	= ..... →	$ 70,364.00
11b. Over 90 days old:	N/A		= ..... →	$ N/A

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 70,364.00

Part 4: Investments

13. **Does the debtor own any investments?**

■ No. Go to Part 5.

☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**		
Name of fund or stock:		
14.1. N/A		$
14.2.		$

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership:		
15.1. N/A	%		$
15.2.	%		$

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. N/A $

16.2. $

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. $ N/A

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- [x] No. Go to Part 6.
- [ ] Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials** N/A	____ MM / DD / YYYY	$____	____	$____
20.	**Work in progress** N/A	____ MM / DD / YYYY	$____	____	$____
21.	**Finished goods, including goods held for resale** N/A	____ MM / DD / YYYY	$____	____	$____
22.	**Other inventory or supplies** N/A	____ MM / DD / YYYY	$____	____	$____

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $ N/A

24. **Is any of the property listed in Part 5 perishable?**

- [x] No
- [ ] Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- [x] No
- [ ] Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- [x] No
- [ ] Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- [x] No. Go to Part 7.
- [ ] Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops—either planted or harvested** N/A	$____	____	$____
29.	**Farm animals** *Examples*: Livestock, poultry, farm-raised fish N/A	$____	____	$____
30.	**Farm machinery and equipment** (Other than titled motor vehicles) N/A	$____	____	$____
31.	**Farm and fishing supplies, chemicals, and feed** N/A	$____	____	$____
32.	**Other farming and fishing-related property not already listed in Part 6** N/A	$____	____	$____

Debtor A Pots & Pans Production, LLC Case number (if known) 1:18-bk-09244-JJG-11
Name

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ N/A

34. **Is the debtor a member of an agricultural cooperative?**
- [x] No
- [ ] Yes. Is any of the debtor's property stored at the cooperative?
  - [ ] No
  - [ ] Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
- [x] No
- [ ] Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
- [x] No
- [ ] Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
- [x] No
- [ ] Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
- [ ] No. Go to Part 8.
- [x] Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
Desks, chairs, filing cabinets	$ 305.42	Book Value	$ 305.42
40. **Office fixtures**			
N/A	$		$
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
Computers, phones, printers, photo equipment	$ 95,537.73	Book Value	$ 95,537.73
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 N/A	$		$
42.2	$		$
42.3	$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 95,843.15

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
- [ ] No
- [x] Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
- [x] No
- [ ] Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ■ Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1	N/A	$		$
47.2		$		$
47.3		$		$
47.4		$		$
48.	**Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	N/A	$		$
48.2		$		$
49.	**Aircraft and accessories**			
49.1	N/A	$		$
49.2		$		$
50.	**Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**			
	Leased restaurant equipment - see attached.	$ none (leased)	N/A	$ none (leased)

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ N/A

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ■ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ■ No
- ☐ Yes

Debtor A Pots & Pans Production, LLC Case number (if known) 1:18-bk-09244-JJG-11

Name

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ■ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	3855 E. 96th St., Suite J, Indianapolis, IN 46240	Lease	$		$ 0.00
55.2			$		$
55.3			$		$
55.4			$		$
55.5			$		$
55.6			$		$

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ■ No
- ☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ■ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ■ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**	$		$
61.	**Internet domain names and websites** Website	$ 3,773.71	Book Value	$ 3,773.71
62.	**Licenses, franchises, and royalties**	$		$
63.	**Customer lists, mailing lists, or other compilations**	$		$
64.	**Other intangibles, or intellectual property** Mobile App	$ 8,305.55	Book Value	$ 8,305.55
65.	**Goodwill**	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $ 12,079.26

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☐ No
- ■ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ■ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ■ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ■ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
_____ Total face amount – _____ doubtful or uncollectible amount = → $_____

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
_____ Tax year _____ $_____
_____ Tax year _____ $_____
_____ Tax year _____ $_____

73. **Interests in insurance policies or annuities**
_____ $_____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
_____ $_____
Nature of claim _____
Amount requested $_____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
_____ $_____
Nature of claim _____
Amount requested $_____

76. **Trusts, equitable or future interests in property**
_____ $_____

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
_____ $_____
_____ $_____

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. $ N/A

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Debtor A Pets & Pans Production, LLC Name

Case number (if known) 18-bk-09244-JJG-11

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$40,261.52	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$37,726.86	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$70,364.00	
83. **Investments.** *Copy line 17, Part 4.*	$N/A	
84. **Inventory.** *Copy line 23, Part 5.*	$N/A	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$N/A	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$95,843.15	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$N/A	
88. **Real property.** *Copy line 56, Part 9.* →		$0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$12,079.26	
90. **All other assets.** *Copy line 78, Part 11.*	+ $N/A	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$256,274.79 + 91b.	$0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. $256,274.79

SCHEDULE A/B - Part 2: Deposits and Prepayments

8. Prepayments including payments on executory contracts, leases, insurance, taxes and rent.

Description	Name of Holder	Amount
Insurance	Hylant of Indianapolis, LLC	$ 18,269.84
Prepaid Debit Cards	Comdata Inc.	$ 700.00
Subscription	Smartsheet Inc.	$ 240.75
Subscription	Transaction Tax Resources Inc.	$ 1,250.02
Sponsorship	Indianapolis Colts Inc.	$ 15,300.00
Statutory Agent Representation	CT Corporation	$ 435.01
Software License /Maintenance	F&B Management	$ 1,531.24

$ 37,726.86

SCHEDULE A/B - Part 8, Line 50: Equipment

Description	Location	Value of debtor's interest
Water heater	Scotty's Bloomington	none- leased from Reliable Water Servs., LLC
Water heater	Scotty's Downtown Indianapolis	none- leased from Reliable Water Servs., LLC
Water heater	Thr3e Wise Men Brewery	none- leased from Reliable Water Servs., LLC
Water heater	Scotty's Mishawaka	none- leased from Reliable Water Servs., LLC
Water heater	Scotty's Fort Wayne	none- leased from Reliable Water Servs., LLC
Water softener	Scotty's Carmel	none- leased from Reliable Water Servs., LLC
Water softener	Scotty's Butler	none- leased from Reliable Water Servs., LLC

Fill in this information to identify the case:

Debtor name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1-18-bk-09244-JJG-11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1	**Creditor's name** The Huntington National Bank **Creditor's mailing address** P.O. Box 182232, NC1W32 Columbus, OH 43218 **Creditor's email address, if known** **Date debt was incurred** 9/23/2011 **Last 4 digits of account number** ____ **Do multiple creditors have an interest in the same property?** ■ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	**Describe debtor's property that is subject to a lien** Blanket lien. **Describe the lien** UCC lien. **Is the creditor an insider or related party?** ■ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ■ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$ Approx. $1.1 MM	$ As scheduled.
2.2	**Creditor's name** **Creditor's mailing address** **Creditor's email address, if known** **Date debt was incurred** **Last 4 digits of account number** ____ **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines ____	**Describe debtor's property that is subject to a lien** **Describe the lien** **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$	$

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ Approx. $1.1 MM

Debtor A Pots & Pans Production, LLC
Name

Case number (if known) 1:18-bk-09244-JJG-11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
The Huntington National Bank c/o Jason R. Burke, Esq. & Christopher C. Hagenow, Esq., Blackwell, Burke & Ramsey, P.C. 101 W. Ohio St., Suite 1700, Indianapolis, IN 46204	Line 2. 1	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___
	Line 2. ___	___ ___ ___ ___

Fill in this information to identify the case:

Debtor: A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ■ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** See attachment.	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$	$
	Date or dates debt was incurred	**Basis for the claim:**		
	Last 4 digits of account number ___ ___ ___ ___	**Is the claim subject to offset?** ☐ No ☐ Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.2	**Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$	$
	Date or dates debt was incurred	**Basis for the claim:**		
	Last 4 digits of account number ___ ___ ___ ___	**Is the claim subject to offset?** ☐ No ☐ Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			
2.3	**Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	$	$
	Date or dates debt was incurred	**Basis for the claim:**		
	Last 4 digits of account number ___ ___ ___ ___	**Is the claim subject to offset?** ☐ No ☐ Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
See attachment.

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

3.2 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

3.3 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

3.4 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

3.5 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

3.6 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ____ ____ ____ ____

Is the claim subject to offset?
☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.		Line ____ ☐ Not listed. Explain ____	— — — —
4.2.		Line ____ ☐ Not listed. Explain ____	— — — —
4.3.		Line ____ ☐ Not listed. Explain ____	— — — —
4.4.		Line ____ ☐ Not listed. Explain ____	— — — —
41.		Line ____ ☐ Not listed. Explain ____	— — — —
4.5.		Line ____ ☐ Not listed. Explain ____	— — — —
4.6.		Line ____ ☐ Not listed. Explain ____	— — — —
4.7.		Line ____ ☐ Not listed. Explain ____	— — — —
4.8.		Line ____ ☐ Not listed. Explain ____	— — — —
4.9.		Line ____ ☐ Not listed. Explain ____	— — — —
4.10.		Line ____ ☐ Not listed. Explain ____	— — — —
4.11.		Line ____ ☐ Not listed. Explain ____	— — — —

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		$ 85,623.25
5b. Total claims from Part 2	5b.	+	$ 699,281.42
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		$ 784,904.67

SCHEDULE E/F

PART 1: List All Creditors with PRIORITY Unsecured Claims

	Priority Creditor's Name and Mailing Address	Date(s) Debt was Incurred	Last 4 of Account Number	Specify Code Subsection	Contingent	Unliquidated	Disputed	Basis for Claim	Subject to Offset	Total Claim	Priority Amount
1	Adams, Jeffery 6121 E 14th St Indianapolis, IN 46219		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,461.54	$ 1,461.54
2	Balentine, Kalob 1126 South Capital Ave Indianapolis, IN 46225		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,730.79	$ 1,730.79
3	Barrett, Kevin 1925 Jackson Rd, #D Carmel, IN 46032		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,019.24	$ 2,019.24
4	Becker, Stephen 9656 Ambleside Dr., #120 Fishers, IN 46038		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,923.08	$ 1,923.08
5	Brown, Chad UNKNOWN		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,384.61	$ 3,384.61
6	Corsoneti, Jamie 909 Carolina Way Avon, IN 46123		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,923.08	$ 1,923.08
7	Gilbert, Erik 10680 Robin Lane Plymouth, IN 46563		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 5,103.84	$ 5,103.84
8	Harker, Angela 11615 Chelsea Court Fishers, IN 46038		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,000.00	$ 2,000.00
9	Henderson, Angela 2625 Governors Point Ave Indianapolis, IN 46217		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,230.80	$ 2,230.80
10	Hornak, David A 10351 Cotton Blossom Drive Fishers, IN 46038		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 4,261.53	$ 4,261.53
11	Hunter-Matthews, Shawn 6618 Stone Crossing Dr. Apt G Indianapolis, IN 46227		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,200.00	$ 1,200.00
12	Jones, Bridgette N 5620 Fjord Drive Apt D Indianapolis, IN 46250		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,346.16	$ 1,346.16
13	Kellerman, Ryan 4722 Winthrop Ave Indianapolis, IN 46205		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,076.93	$ 3,076.93
14	Ma, Melinda UNKNOWN		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,846.16	$ 1,846.16
15	Martin, Christopher 1651 Pinewood Dr. West Apt I Greenwood, IN 46143		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 5,769.24	$ 5,769.24

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16	McAndrew, Kelly 9953 Worthington Blvd. Fishers, IN 46038		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,846.16	$ 3,846.16
17	McClain, Bruce 13150 Knollwood Place Fishers, IN 46038		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,846.16	$ 3,846.16
18	Merder, Ashley 15326 Keech Ct. Noblesville, IN 46060		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,307.70	$ 2,307.70
19	Miller, Timothy 18017 Sanibel Circle Westfield, IN 46062		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,500.00	$ 2,500.00
20	Mohr, Joshua 120 Oak Street Dowagiac, MI 49047		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,730.80	$ 1,730.80
21	Moreland, Alex 2405 Guilford Ave Indianapolis, IN 46205		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,269.24	$ 3,269.24
22	Muldoon, Kathleen 137 M89 Plainwell, MI 49080		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,500.00	$ 2,500.00
23	Norris, Richard 836 Trotter Court Greenwood, IN 46143		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 3,826.93	$ 3,826.93
24	Norton, Michael 6476 Matcumbe Way Plainfield, IN 46168		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,730.77	$ 1,730.77
25	Owsley, Amber 6836 E 48th Street Indianapolis, IN 46226		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,500.00	$ 2,500.00
26	Schamp, Eric 16990 Cedar Creek Lane Noblesville, IN 46060		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 5,769.24	$ 5,769.24
27	Schmatz, Jason 6012 Porter Ln Noblesville, IN 46062		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,057.69	$ 2,057.69
28	Shannon, Kayla 251 S Kenmore Rd Indianapolis, IN 46219		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,115.39	$ 2,115.39
29	Short, Brian Lee 6745 Jeffrey Lane Lafayette, IN 47905		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,538.47	$ 1,538.47
30	Siefring, Shelby 6138 Lowell Ave Indianapolis, IN 46219		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 1,923.08	$ 1,923.08
31	Sontag, Mark 5616 Spindrift Ln Indianapolis, IN 46220		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,884.62	$ 2,884.62
32	Wilson, Katherine Virginia 9421 Thornwood Dr Indianapolis, IN 46250		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ 2,000.00	$ 2,000.00

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33	Wise, Scott 7845 Allisonville Rd Indianapolis, IN 46250		N/A	§ 507(a)(4)(A)				Wages/Benefits		$ -	$ -
										$ 85,623.25	$ 85,623.25

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SCHEDULE E/F

PART 2: List All Creditors with NONPRIORITY Unsecured Claims

	Creditor's Name and Mailing Address	Date(s) Debt was Incurred	Last 4 of Account Number	Contingent	Unliquidated	Disputed	Basis for Claim	Subject to Offset	Total Claim
1	A Closer Look LLC PO Box 936612 Atlanta, GA 31193	2018					Trade Debt	No	$ 11,102.64
2	ABV Retirement Plan Advisors Inc. 11495 N Pennsylvania Street Ste 140 Carmel, IN 46032	2018					Services	No	$ 425.00
3	Allshred Services 3940 Technology Dr. Maumee, OH 43537	2018					Trade Debt	No	$ 209.00
4	American Pension Advisors, Ltd. 9265 Counselor's Row, Suite 105 Indianapolis, IN 46240	2018					Services	No	$ 760.00
5	Arrow Pest Control, Inc. PO Box 515 Plymouth, IN 46563	2018					Trade Debt	No	$ 100.00
6	Baltz Enterprises LLC 682 Shannon Court Noblesville, IN 46062	2018					Trade Debt	No	$ 14,460.00
7	Blackhawk Network, Inc. Wells Fargo Bank P.O. Box 932859 Atlanta, GA 31193	2018					Trade Debt	No	$ 4,543.52
8	Bridg, Inc. 11388 W Olympic Blvd Los Angeles, CA 90064	2018					Professional Services	No	$ 7,500.00
9	Brink's Inc. 7373 Solutions Center Chicago, IL 60677-7003	2018					Trade Debt	No	$ 19,727.93
10	Cardlytics Inc Attn Jamie Marshall or Jake Anderson 675 Ponce DeLeon Ave NE Ste 6000 Atlanta, GA 30308	2018					Trade Debt	No	$ 13,133.70
11	Carmel Ice Skadium Arctic Zone Iceplex Attn Mike Aulby C/O 1040 3rd Ave SW Carmel, IN 46032	2018					Trade Debt	No	$ 600.00

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12	CDW Direct, LLC PO Box 75723 Chicago, IL 60675	2018					Trade Debt	No	$ 136.88
13	Chase - Cardmember Service UNKNOWN	Various					Credit Card	No	$ 43,936.00
14	CIMA Energy, LP PO Box 677013 Dallas, TX 75267	2018					Utilities	No	$ 4,739.31
15	Citizens Energy Group PO Box 7056 Indianapolis, IN 46207	2018					Utilities	No	$ 393.30
16	Comcast PO Box 71211 Charlotte, NC 28272	2018					Utilities	No	$ 221.30
17	Compeat, Inc. Attn Paula Maggiore 11500 Alterra Pkwy Suite 130 Austin, TX 78758	2018					Trade Debt	No	$ 20,306.00
18	Dell Business Credit Payment Processing Center PO Box 5275 Carol Stream, IL 60197	2018					Trade Debt	No	$ 5,784.13
19	Due North Holdings, LLC 15990 N. Greenway Hayden Loop #190 Scottsdale, AZ 85260	2018					Professional Services	No	$ 1,374.50
20	F & B Management Arizona Corporation 7201 E Camelback Rd Suite 222 Scottsdale, AZ 85251	2018					Trade Debt	No	$ 1,750.00
21	Flaherty & O'Hara PC 610 Smithfield Street Ste 300 Pittsburgh, PA 15222	2018					Professional Services	No	$ 7,495.08
22	Four Points by Sheraton Punta Gorda 33 Tamiami Trail Punta Gorda, FL 33950	2018					Trade Debt	No	$ 3,498.40
23	Gather Technologies, Inc. 715 Peachtree Street NE Ste 800 Atlanta, GA 30308	2018					Trade Debt	No	$ 3,000.00

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24	Gray, Plant, Mooty, Mooty & Bennett PA 500 IDS Center 80 South Eighth Street Minneapolis, MN 55402	2018					Professional Services	No	$ 381.00
25	Home2 Suites By Hilton 2013 S. Neil Street Champaign, IL 61820	2018					Trade Debt	No	$ 14,231.83
26	Homewood Suites by Hilton Attn Kathy Tarver 2501 E. 86th Street Indianapolis, IN 46240	2018					Trade Debt	No	$ 11,582.00
27	Indianapolis Colts Inc. 7001 W 56th Street Indianapolis, IN 46254	2018					Trade Debt	No	$ 66,500.00
28	Indianapolis Monthly Magazine Department 78942 PO Box 78000 Detroit, MI 48278	2018					Trade Debt	No	$ 3,200.00
29	Integrity One Technologies, Inc. PO Box 1627 Indianapolis, IN 46206	2018					Trade Debt	No	$ 22.31
30	Jan-Pro of Central Indiana, Inc. 11350 N. Meridian Street, Suite 230 Carmel, IN 46032	2018					Trade Debt	No	$ 1,460.00
31	Katz, Sapper & Miller, LLP Dept. 225 PO Box 7096 Indianapolis, IN 46206-7096	2018					Professional Services	No	$ 62,629.97
32	Latham & Watkins LLP PO Box 7247-8181 Philadelphia, PA 19170	2018					Professional Services	No	$ 162,488.73
33	Littler Mendelson P.C. PO Box 207137 Dallas, TX 75320	2018					Professional Services	No	$ 770.00
34	Miles Printing Corporation PO Box 6069, Dept. 98 Indianapolis, IN 46206	2018					Trade Debt	No	$ 23,633.77
35	Mowery 710 E. Main Street Brownsburg, IN 46112	2018					Trade Debt	No	$ 265.00
36	Off the Wall Sports Attn Dale Moulton 1423 Chase Court Carmel, IN 46032	2018					Trade Debt	No	$ 800.00

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37	Pacers Basketball LLC PO Box 713646 Cincinnati, OH 45271	2018					Trade Debt	No	$ 21,216.68
38	PLAT - American Express	2018					Credit Card	No	$ 863.78
39	PLUM - American Express	2018					Credit Card	No	$ 54,775.88
40	Ready Refresh by Nestle PO Box 856680 Louisville, KY 40285	2018					Trade Debt	No	$ 19.08
41	Reference Services, Inc. 101 Plaza East Blvd., Suite 300 Evansville, IN 47715	2018					Trade Debt	No	$ 674.90
42	Retail Center at Precedent Park, LP 12220 N. Meridian St., Suite 155 Carmel, IN 46032	2018					Rent	No	$ 12,142.27
43	Right On Interactive LLC Attn Tom Long 6075 Lakeside Blvd. Suite 200 Indianapolis, IN 46278	2018					Trade Debt	No	$ 36,061.87
44	Share Our Strength-No Kid Hungry PO Box 759242 Baltimore, MD 21275	2018					Trade Debt	No	$ 8,419.00
45	Staples Business Advantage PO Box 660409 Dallas, TX 75266-0409	2018					Trade Debt	No	$ 1,297.99
46	TalentReef, Inc. Dept CH 19769 Palatine, IL 60055	2018					Services	No	$ 21,422.00
47	Teladoc Inc. Dept 3417 PO Box 123417 Dallas, TX 75312	2018					Services	No	$ 735.00
48	The Arc of Indiana Attn Anne Lammert 107 N. Pennsylvania Street, Suite 800 Indianapolis, IN 46204	2018					Trade Debt	No	$ 143.00
49	Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002	2018					Utilities	No	$ 2,822.64

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50	Virtusa Corporation 25512 Network Place Chicago, IL 60673	2018					Utilities	No	$ 20,118.00
51	Wells Fargo Financial Leasing, Inc. PO Box 10306 Des Moines, IA 50306	2018					Trade Debt	No	$ 1,408.03
52	Wisetail, Bigart-Ecosystems LLC 5301 Riata Park Court F Austin, TX 78727	2018					Trade Debt	No	$ 4,000.00
									$ 699,281.42

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Fill in this information to identify the case:

Debtor name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   - ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
   - ■ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest: See attached. State the term remaining: List the contract number of any government contract:	
2.2	State what the contract or lease is for and the nature of the debtor's interest: State the term remaining: List the contract number of any government contract:	
2.3	State what the contract or lease is for and the nature of the debtor's interest: State the term remaining: List the contract number of any government contract:	
2.4	State what the contract or lease is for and the nature of the debtor's interest: State the term remaining: List the contract number of any government contract:	
2.5	State what the contract or lease is for and the nature of the debtor's interest: State the term remaining: List the contract number of any government contract:	

SCHEDULE G

State what the contract or lease is for and the nature of debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address
Lease of property at 3855 E. 96th Street, Suite J, Indianapolis, IN 46240.		N/A	Retail Center at Precendent Park, LP 12220 N. Meridian St., Suite 155 Carmel, IN 46032
Customer No. I_827523 (Bloomington) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_827470 (Indianapolis) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_827646 (Downtown Indianapolis) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_827900 (Thr3e Wise Men) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_853395 (Mishawaka) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_853357 (Fort Wayne) -restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. I_853312 (Carmel) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Customer No. unknown (Butler) - restaurant equipment	Approx. 2 years		Reliable Water Services, LLC PO Box 8830 Carol Stream, IL 60197
Dust control services	Approx. 9 years		ARAMARK Uniform & Career Apparel Grp Inc. AUCA Chicago Lockbox 25259 Network Place Chicago, IL 60673-1252
Software subscription	through Jan 2019		Hotschedules.com Inc. PO Box 2217 San Antonio, TX 78298
IT equipment and support	Approx. 2 years		Axia Technology Partners, LLC 151 N. Delaware Street #1750 Indianapolis, IN 46204

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IT equipment and support	Approx. 2 years		Axia Technology Partners, LLC 151 N. Delaware Street #1750 Indianapolis, IN 46204
Security	unknown		Brink's Inc. 7373 Solutions Center Chicago, IL 60677-7003
Marketing contract	Through Feb 2019		Indianapolis Colts Inc. 7001 W 56th Street Indianapolis, IN 46254
			Jan-Pro Cleaning Systems, Inc. UNKNOWN
Marketing contract	Approx. 1 year		Pacer's Sports & Entertainment UNKNOWN
Postal services, software, licensing and equipment rental	Unknown		Pitney Bowes Inc. PO Box 371896 Pittsburgh, PA 15250
Payment processing services	Unknown		NCR Merchant Solutions NCR Corporation Attn Corey Taylor PO Box 198755 Atlanta, GA 30384
Telecommunications services	Unknown		RingCentral, Inc. UNKNOWN
Telecommunications services	Unknown		Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002
Software licensing and support	Unknown		Wisetail, Bigart-Ecosystems LLC 5301 Riata Park Court F Austin, TX 78727
Facilities cleaning and laundry service	Unknown		Cintas Corporation PO Box 630803 Cincinnati, OH 45263
Cleaning/food safety service	Through 2019		Ecolab, Inc. PO Box 70343 Chicago, IL 60673

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Fill in this information to identify the case:

Debtor name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ■ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G.*** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**				*Column 2:* **Creditor**	
	Name	**Mailing address**			**Name**	*Check all schedules that apply:*
2.1	See attached.	Street			Huntington Bank	■ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.2		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.3		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.4		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.5		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.6		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		

SCHEDULE H

Co-Debtor Name	Mailing Address	Creditor Name	Schedules That Apply		
			D	E/F	G
Scotty's Holdings, LLC	3855 E. 96th Street, Suite J Indianapolis, IN 46240	The Huntington National Bank	X		
Scotty's Thr3e Wise Men Brewing Company, LLC	1021 Broad Ripple Ave. Indianapolis, IN 46220	The Huntington National Bank	X		
Scotty's Brewhouse, LLC	1700 West University Avenue Muncie, IN 47303	The Huntington National Bank	X		
Scotty's Brewhouse Bloomington, LLC	302 N. Walnut Street Bloomington, IN 47404	The Huntington National Bank	X		
Scotty's Brewhouse West Lafayette, LLC	352 E. State Street West Lafayette, IN 47906	The Huntington National Bank	X		
Scotty's Indianapolis, LLC	3905 E. 96th Street Indianapolis, IN 46240	The Huntington National Bank	X		
Scotty's Brewhouse Downtown Indianapolis, LLC	1 Virginia Avenue Indianapolis, IN 46204	The Huntington National Bank	X		
Scotty's Brewhouse Mishawaka, LLC	4340 Main Street Mishawaka, IN 46545	The Huntington National Bank	X		
Scotty's Brewhouse Fort Wayne, LLC	6282 W. Jefferson Blvd. Fort Wayne, IN 46804	The Huntington National Bank	X		
Scotty's Brewhouse Carmel, LLC	110 W. Main Street Carmel, IN 46032	The Huntington National Bank	X		
Scotty's Brewhouse Butler, LLC	4702 Sunset Avenue, Suite 100 Indianapolis, IN 46208	The Huntington National Bank	X		
Scott M. Wise	7845 Allisonville Rd. Indianapolis, IN 46250	The Huntington National Bank	X		
Scotty's, LLC	3855 E. 96th Street, Suite J Indianapolis, IN 46240	The Huntington National Bank	X		
Due North Holdings, LLC	17797 N. Perimeter Dr., Suite D111 Scottsdale, AZ 85255	The Huntington National Bank	X		
PRP Scotty's Holdings, LLC	15990 N. Greenway Hayden Loop, Suite D-1 Scottsdale, AZ 85260	The Huntington National Bank	X		
PRP Acquisition 1, LLC	15990 N. Greenway Hayden Loop, Suite D-1 Scottsdale, AZ 85260	The Huntington National Bank	X		
Creekside Capital, LLC	9567 E. Chino Dr. Scottsdale, AZ 85255	The Huntington National Bank	X		
Kevin Blackwell	17797 N. Perimeter Dr., Suite D111 Scottsdale, AZ 85255	The Huntington National Bank	X		
Kathryn Blackwell	17797 N. Perimeter Dr., Suite D111 Scottsdale, AZ 85255	The Huntington National Bank	X		
Scotty's Thr3e Wise Men Brewing Company Ohio, LLC	3855 E. 96th Street, Suite J Indianapolis, IN 46240	The Huntington National Bank	X		

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Fill in this information to identify the case and this filing:

Debtor Name A Pots & Pans Production, LLC

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (If known): 1:18-bk-09244-JJG-11

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/14/2019
MM / DD / YYYY

✕ _____
Signature of individual signing on behalf of debtor

Allen Arroyo
Printed name

Chief Financial Officer
Position or relationship to debtor