United States Bankruptcy Court for	the	
Southern District of		
	(State)	☐ Check if this is an
Case number (If known):	Chapter 11	amended filing
Official Form 201		
	n for Non-Individuals Filing	for Bankruptcy 04/16
	eparate sheet to this form. On the top of any additiona mation, a separate document, <i>Instructions for Bankrup</i>	
1. Debtor's name	A Pots & Pans Production, LLC	
<ol><li>All other names debtor used in the last 8 years</li></ol>		
Include any assumed names, trade names, and, doing business		
as names		
3. Debtor's federal Employer Identification Number (EIN)	20 8 1 0 1 0 7 0	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	3855 E. 96th Street, Suite J	3
	Number Street	Number Street
		P.O. Box
	Indianapolis IN 46240	
	City State ZIP Code	City State Zip Code
		Location of principal assets, if different from principal place of business
	Marion County	
	,	Number Street
		City State ZIP Code
5. Debtor's website (URL)	www.scottysbrewhouse.com	
6. Type of debtor	■ Corporation (including Limited Liability Company)	(LLC) and Limited Liability Partnership (LLP))
	☐ Partnership (excluding LLP)	
	Other. Specify:	

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Del	Debtor A Pots & Pans Production, LLC Case number (if known)				
7.	Describe debtor's business	A. Check one:  ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) ☑ None of the above			
		B. Check all that apply:  Tax-exempt entity (as described in 26 U.S.C. § 501)  Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))			
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .  — — — — —			
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:  Chapter 7 Chapter 9  Chapter 11. Check all that apply:  □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  □ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  □ A plan is being filed with this petition.  □ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  □ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  □ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.			
9.	Were prior bankruptcy case filed by or against the debto within the last 8 years?  If more than 2 cases, attach a separate list.				
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  List all cases. If more than 1,	☐ No  ☑ Yes. Debtor See attached list.  District When			
	attach a separate list.	Case number, if known			

# Case 18-09244-JJG-11 Doc 1 Filed 12/11/18 EOD 12/11/18 20:55:31 Pg 3 of 16

D	ebtor	A Pots & Pans Produ Name	ction, LLC	Case num	ber (if known)	
1		case filed in this	Check all that apply:			
	district?		Debtor has had its dom immediately preceding district.	nicile, principal place of business, the date of this petition or for a lo	or principal assets in nger part of such 180	this district for 180 days days than in any other
			☐ A bankruptcy case con	cerning debtor's affiliate, general	partner, or partnershi	o is pending in this district.
1	possession property of	ebtor own or have n of any real r personal property immediate	Why does the pro-	each property that needs immedioperty need immediate attentioulleged to pose a threat of imminestand?	n? (Check all that apply	r.) ard to public health or safety.
			☐ It includes per	physically secured or protected frishable goods or assets that coulous xample, livestock, seasonal goods options).	d quickly deteriorate o	r lose value without e, or securities-related
			Other			
			Where is the pro	perty?		
				City	State	ZIP Code
			Is the property in No Yes. Insurance a Contact na	nsured?		
	Statis	tical and administr	rative information			
1	3. Debtor's e available f			for distribution to unsecured cred e expenses are paid, no funds will		bution to unsecured creditors
1	4. Estimated creditors	number of	☐ 1-49 ☑ 50-99 ☐ 100-199 ☐ 200-999	1,000-5,000 5,001-10,000 10,001-25,000	25,001-50,000 50,001-100,00 More than 100	0
1	5. Estimated a	assets	\$ \$0-\$50,000  \$ \$50,001-\$100,000  \$ \$100,001-\$500,000  ■ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001 \$1,000,000,00 \$10,000,000,0 More than \$50	1-\$10 billion 01-\$50 billion

# Case 18-09244-JJG-11 Doc 1 Filed 12/11/18 EOD 12/11/18 20:55:31 Pg 4 of 16

Debtor A Pots & Pans Production, LLC Case number (if known)  Name			per (if known)	
16. Estimated li	abilities	\$0-\$50,000     \$50,001-\$100,000     \$100,001-\$500,000     \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion
Reque	est for Relief, Dec	laration, and Signature	es .	
			se statement in connection with a booth. 18 U.S.C. §§ 152, 1341, 1519	ankruptcy case can result in fines up to , and 3571.
	and signature of representative of	The debtor requests repetition.	elief in accordance with the chapter	of title 11, United States Code, specified in this
		I have been authorized	d to file this petition on behalf of the	debtor.
		I have examined the in and correct.	nformation in this petition and have	a reasonable belief that the information is true
		I declare under penalty of	perjury that the foregoing is true ar	nd correct.
		Executed on 12/11/2018 MM / DD	2	Berekk Blackwell Printed name
		Title Sole Manager		
8. Signature o	f attorney	<b>X</b>		
	,	Isl Lucy R. Dollens Signature of attorney for		Date <u>12/11/2018</u> MM / DD / YYYY
		Lucy R. Dollens, Esq. Printed name	1200 1000 1000	
		Quarles & Brady LLP Firm name	24	
		135 N. Pennsylvania Str Number Street	eet, Suite 2400	
		Indianapolis City		IN 46204 State ZIP Code
		(317) 957-5000 Contact Phone		lucy.dollens@quarles.com Email address

Debtor A Pots & Pans Production, LLC Case number (if known)

# 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

Debtor	Scotty's Holdings, LLC	Relationship
Debtor	Scotty's Thr3e Wise Men Brewing Company, LLC	Relationship
Debtor	Scotty's Brewhouse, LLC	Relationship
Debtor	Scotty's Brewhouse Bloomington, LLC	Relationship
Debtor	Scotty's Brewhouse West Lafayette, LLC	Relationship
Debtor	Scotty's Indianapolis, LLC	Relationship
Debtor	Scotty's Brewhouse Downtown Indianapolis, LLC	Relationship
Debtor	Scotty's Brewhouse Mishawaka, LLC	Relationship
Debtor	Scotty's Brewhouse Fort Wayne, LLC	Relationship
Debtor	Scotty's Brewhouse Carmel, LLC	Relationship
Debtor	Scotty's Brewhouse Butler, LLC	Relationship
Debtor	Scotty's Brewhouse Waco, I.LC	Relationship
District	Southern District of Indiana	When <u>12/11/2018</u>
Case num	bers, if known pending	MM / DD /YYYY

A POTS & PANS PRODUCTION, LLC
SCOTTY'S BREWHOUSE, LLC
SCOTTY'S BREWHOUSE BLOOMINGTON, LLC
SCOTTY'S BREWHOUSE BUTLER, LLC
SCOTTY'S BREWHOUSE CARMEL, LLC
SCOTTY'S BREWHOUSE DOWNTOWN INDIANAPOLIS, LLC
SCOTTY'S BREWHOUSE FORT WAYNE, LLC
SCOTTY'S BREWHOUSE MISHAWAKA, LLC
SCOTTY'S BREWHOUSE WACO, LLC
SCOTTY'S BREWHOUSE WEST LAFAYETTE, LLC
SCOTTY'S INDIANAPOLIS, LLC
SCOTTY'S THR3E WISE MEN BREWING COMPANY, LLC

# ACTION BY WRITTEN CONSENT OF SOLE MANAGER OR SOLE EXECUTIVE MANAGER AND OF SOLE MEMBER

The undersigned Berekk A. Blackwell, as the sole Manager or sole Executive Manager (in each such capacity, the "Sole Manager") of, and the undersigned Scotty's Holdings, LLC, an Indiana limited liability company, as the sole Member ("Sole Member") of, each of the entities referenced above (each a "Company" and, collectively, the "Companies"), in accordance with and pursuant to each Company's operating agreement and (as to all of the Companies except Scotty's Brewhouse Waco, LLC) Article 18 of Title 23 of the Indiana Code or (as to Scotty's Brewhouse Waco, LLC) Chapter 101 of Title 3 of the Texas Statutes, do hereby consent to, adopt, and approve the following resolutions for each Company, with the same force and effect as if such resolutions were duly adopted by the affirmative vote of the Sole Member of each Company taken at a special meeting duly called and held on the 11th day of December, 2018 ("Effective Date"):

WHEREAS, in the judgment of the Sole Manager and the Sole Member of the Company, based in part upon a review of the Company's assets and liabilities and in consultation with its advisors, it is desirable and in the best interests of the Company, its creditors, equity holders, and other interested parties that a voluntary bankruptcy petition (the "Petition") be filed by the Company under the provisions of chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code");

**NOW, THEREFORE, BE IT RESOLVED**, that the Company shall be, and it hereby is, authorized, directed and empowered to file the Petition and to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing;

**FURTHER RESOLVED**, that the Sole Manager or any other manager or officer so designated by the Sole Manager, acting together or alone (each, a "Designated Officer"), is hereby authorized, directed and empowered, on behalf of and in the name of the Company, (i) to execute and verify the Petition as well as all other ancillary documents and other documents related to the bankruptcy case and to

cause the Petition to be filed with the United States Bankruptcy Court for the Southern District of Indiana and to make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as a Designated Officer, in his discretion, deems necessary or desirable in order to carry out the intent and accomplish the purposes of these resolutions (approval of any of the abovedescribed documents to be conclusively established by the execution thereof by a Designated Officer), (ii) to execute (a) a consent to the entry of an order for relief in an involuntarily-commenced chapter 11 or chapter 7 case, if any, or (b) a request for conversion of an involuntarily-commenced chapter 11 or chapter 7 case, if any, (iii) to execute, verify, and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including, without limitation, documents executed pursuant to which the Company shall receive or guarantee postpetition funding) necessary or desirable in connection with the foregoing, and (iv) to execute and verify any and all other documents necessary or appropriate in connection therewith in such form as a Designated Officer may approve (such approval to be conclusively established by the execution thereof by a Designated Officer);

**FURTHER RESOLVED**, that the law firm of Quarles & Brady LLP and any local Indiana counsel or special counsel selected by a Designated Officer, if any, are authorized, empowered and directed to represent the Company, as debtor and/or debtor in possession, in connection with any case commenced by or against it under the Bankruptcy Code;

**FURTHER RESOLVED**, that each Designated Officer is authorized, directed and empowered to retain on behalf of the Company such other attorneys, financial advisors, accountants, and other professionals as such Designated Officer shall deem appropriate in his judgment;

**FURTHER RESOLVED**, that each Designated Officer is authorized, directed and empowered to enter into, in the name of and on behalf of the Company, as debtor and/or debtor in possession, any financial transactions as the Designated Officer so acting shall deem appropriate in his judgment, including, without limitation, debtor-in-possession financing with Sase Kosan KK and/or other entities, as borrower, co-borrower, guarantor, or in any other capacity as the Designated Officer shall deem appropriate in his judgment;

FURTHER RESOLVED, that each and every manager and officer of the Company, be, and each of them, acting alone, is hereby authorized, directed and empowered from time to time in the name of and on behalf of the Company to take such actions and execute and deliver such certificates, instruments, notices and documents as may be required or as such officer may deem necessary, advisable or proper to carry out and perform the obligations of the Company (including, without limitation, documents executed pursuant to which the Company shall receive or guarantee postpetition funding); all such actions to be performed in such manner, and all such certificates, instruments, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, the

performance or execution thereof by such officer to be conclusive evidence of the approval thereof by such officer and by the Company;

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Designated Officers of the Company, each manager and officer of the Company be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to do or cause to be done all such further acts and things and to execute and deliver all such other instruments, certificates, agreements and documents as they or any of them may consider necessary or appropriate to enable the Company to carry out the intent and to accomplish the purpose of the foregoing resolutions;

FURTHER RESOLVED, that all actions heretofore taken by any manager, officer, or director of the Company in connection with the foregoing resolutions be, and all such actions hereby are, confirmed, ratified, and approved in all respects; and

**FURTHER RESOLVED**, that this Action by Written Consent may be executed in counterparts.

IN WITNESS WHEREOF, the undersigned Sole Manager and Sole Member of the Company have executed this Written Consent as of the Effective Date.

SOLE MEMBER
OF EACH COMPANY:

SOLE MANAGER
OF EACH COMPANY:

Scotty's Holdings, LLC,

an Indiana limited liability company

Berekk A. Blackwell

Its: Executive Manager

In re:		)	
	SCOTTY'S HOLDINGS, LLC,	)	Case No. 1811 (Joint Administration Pending)
	Debtor(s).	)	

#### **CORPORATE OWNERSHIP STATEMENT**

As required by Fed. R. Bankr. P. 1007(a)(1), the debtors now file this Corporate Ownership Statement and report as follows:

Debtors are not a	"corporation"	as defined in	11	U.S.C.	8 1016	(9)	
 200000000000000000000000000000000000000	oor por autour	MO MATITION III		0.0.0.	· - \	,	•

- Debtors are a "corporation" as defined in 11 U.S.C. § 101(9) but have no entities to report under Fed. R. Bankr. P. 1007(a)(1).
- Debtors are each a "corporation" as defined in 11 U.S.C. § 101(9), and the following corporations directly own 10% or more of any class of the debtors' equity interests:

PRP Scotty's Holdings, LLC, a non-debtor Delaware limited liability company, is the sole member of debtor Scotty's Holdings, LLC, an Indiana limited liability company.

Scotty's Holdings, LLC is the sole member of the other debtors, which are:

- 1. A Pots & Pans Production, LLC, an Indiana limited liability company;
- 2. Scotty's Thr3e Wise Men Brewing Company, LLC, an Indiana limited liability company;
- 3. Scotty's Brewhouse, LLC, an Indiana limited liability company;
- 4. Scotty's Brewhouse Bloomington, LLC, an Indiana limited liability company;
- 5. Scotty's Brewhouse West Lafayette, LLC, an Indiana limited liability company;
- 6. Scotty's Indianapolis, LLC, an Indiana limited liability company;
- 7. Scotty's Brewhouse Downtown Indianapolis, LLC, an Indiana limited liability company;
- 8. Scotty's Brewhouse Mishawaka, LLC, an Indiana limited liability company;

- 9. Scotty's Brewhouse Fort Wayne, LLC, an Indiana limited liability company;
- 10. Scotty's Brewhouse Carmel, LLC, an Indiana limited liability company;
- 11. Scotty's Brewhouse Butler, LLC, an Indiana limited liability company; and
- 12. Scotty's Brewhouse Waco, LLC, a Texas limited liability company.

The debtors declare under penalty of perjury that this Corporate Ownership Statement is true and correct.

Berekk A. Blackwell

Executive Manager, Scotty's Holdings, LLC Sole Manager for Management and Operating Entities

In re:		)	
	SCOTTY'S HOLDINGS, LLC,	)	Case No. 1811 (Joint Administration Pending)
	Debtor(s).	)	

#### **EQUITY SECURITY HOLDERS STATEMENT**

As required by Fed. R. Bankr. P. 1007(a)(3), Scotty's Holdings, LLC and its affiliated debtors (collectively, the "Debtors"), now file this Equity Security Holders Statement and report as follows:

The Debtors are limited liability companies that do not issue equity securities. The holders of the membership interests of the Debtors are set forth in the Corporate Ownership Statement filed with the Debtors' voluntary petitions.

I declare under penalty of perjury that the foregoing is true and correct.

Berékk A. Blackwell

Executive Manager, Scotty's Holdings, LLC Sole Manager for Management and Operating Entities

n re:		)			
	SCOTTY'S HOLDINGS, LLC,	)	Case No. 18		11
	D.14(a)	)	(Joint Administration	on Per	iding)
	Debtor(s).	)			

#### LIST OF SECURED CREDITORS<sup>1</sup>

Name of creditor and complete mailing address	Name, telephone number and complete mailing address of employee, agent, department of creditor familiar with claim who may be contacted	Amount of claim/collateral	
The Huntington National Bank	C. Dunlap	Approximately \$1.1	
PO Box 182232, NC1W32	J. Burke	MM; assets	
Columbus, OH 43218	The Huntington National Bank	including cash	
	PO Box 182232, NC1W32	collateral	
	Columbus, OH 43218		
Rewards Network Establishment	K. DeCicco	Approximately	
Services, Inc.	Rewards Network Establishment	\$500,000; assets	
2 N. Riverside Plaza, Suite 200	Services, Inc.	including cash	
Chicago, IL 60606	2 N. Riverside Plaza, Suite 200 Chicago, IL 60606	collateral	

<sup>&</sup>lt;sup>1</sup> Debtor files this list based only on preliminary information; this list is not an admission as to the amount of any claim against the Debtor or an admission as to the perfection or priority of any security interest. This list is not and shall not be deemed to create or perfect a security interest in favor of any creditor set forth herein. Debtor reserves its rights to dispute any lien or security interest claimed by any creditor listed herein, and any amounts any creditor listed herein may claim to be owed by Debtor.

# RESPECTFULLY SUBMITTED this 11th day of December, 2018.

#### **QUARLES & BRADY LLP**

By: /s/ Lucy R. Dollens

Lucy R. Dollens (Bar No. 23547-49)

Christopher Combest (IL ARDC No. 06224701)

Pro Hac Vice Admission Pending

Isaac M. Gabriel (AZ Bar No. 021780)

Pro Hac Vice Admission Pending

135 N. Pennsylvania St., Suite 2400

Indianapolis, Indiana 46204

Telephone: (317) 957-5000

Facsimile: (317) 957-5010

lucy.dollens@quarles.com

christopher.combest@quarles.com

isaac.gabriel@quarles.com

Proposed Attorneys for Debtors

Fill in this information to identify the case:	
Debtor name <u>A Pots &amp; Pans Production, LLC</u>	
United States Bankruptcy Court for the: Southern	District of <u>Indiana</u> (State)
Case number (If known):	_

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

☐ Check if this is an amended filing

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			,		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Latham & Watkins LLP P.O. Box 7247-8181 Philadelphia, PA 19170	(202) 637-2200	Professional Services				\$155,505.33
2	Indianapolis Colts Inc. 7001 W. 56th Street Indianapolis, IN 46254		Trade Debt				\$66,500.00
3	Katz, Sapper & Miller, LLP Dept. 225 P.O. Box 7096 Indianapolis, IN 46206	(317) 580-2000	Professional Services				\$62,629.97
4	Right On Interactive LLC 6075 Lakeside Blvd. Suite 200 Indianapolis, IN 46204	Tom Long (317) 225-5868 accounting@rightonintera ctive.com	Trade Debt				\$32,287.30
5	Miles Printing Corporation P.O. Box 6069, Dept. 98 Indianapolis, IN 46206	(317) 243-8571	Trade Debt				\$23,633.77
6	Compeat, Inc. 11500 Alterra Pkwy, Suite 130 Austin, TX 78758	Paula Maggiore (512) 256-8560 paula@compeat.com	Trade Debt				\$22,809.00
7	TalentReef, Inc. Dept. CH 19769 Palantine, IL 60055	(720) 240-9591 accounting@talentreef.com	Services				\$21,422.00
8	Brink's Inc. 7373 Solutions Center Chicago, IL 60677		Trade Debt				\$16,057.67

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	(for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Home2 Suites by Hilton 2013 S. Neil Street Champaign, IL 61820	(217) 355-6468	Trade Debt				\$14,231.83
10	Pacers Basketball LLC P.O. Box 713646 Cincinnati, OH 45271	(317) 917-2841 mlowstetter@pacers.com	Trade Debt				\$14,144.46
11	Baltz Enterprises LLC 682 Shannon Court Noblesville, IN 46062		Trade Debt				\$12,465.00
12	Retail Center at Precedent Park, LP 12220 N. Meridian St. Suite 155 Carmel, IN 46032		Rent				\$12,142.27
13	Homewood Suites by Hilton 2501 E. 86th Street Indianapolis, IN 46240	Kathy Tarver (317) 253-1919	Trade Debt				\$11,582.00
14	A Closer Look LLC P.O. Box 936612 Atlanta, GA 31193	(770) 446-0590	Trade Debt				\$11,102.64
15	Virtusa Corporation 25512 Network Place Chicago, IL 60673		Utilities				\$8,706.00
16	NCR Corporation P.O. Box 198755 Atlanta, GA 30384	Corey Taylor (678) 808-5405	Trade Debt				\$7,930.23
17	Bridg, Inc. 11388 W. Olympic Blvd. Los Angeles, CA 90064	(323) 510-3860 accounting@bridg.com	Professional Services				\$7,500.00
18	Flaherty & O'Hara PC 610 Smithfield Street Suite 300 Pittsburgh, PA 15222		Professional Services				\$7,495.08
19	Share Our Strength – No Kid Hungry P.O. Box 759242 Baltimore, MD 21275	(800) 222-1767	Trade Debt				\$6,312.00
20	Dell Business Credit Payment Processing Center P.O. Box 5275 Carol Stream, IL 60197	(877) 577-3355	Trade Debt				\$5,609.02

In re:		)	
	SCOTTY'S HOLDINGS, LLC,	) ) )	Case No. 1811 (Joint Administration Pending)
	Debtor(s).	)	

#### **VERIFICATION OF CREDITOR LIST**

I declare under penalty of perjury that all entities included or to be included in Schedules D, E/F, G, and H are listed in the consolidated creditor list submitted with this verification. This includes all creditors, parties to leases and executory contracts, and co-debtors.

I declare that the names and addresses of the listed entities are true and correct to the best of my knowledge.

I understand that I must file an amended creditor list and pay an amendment fee if there are entities listed on the schedules that are not included in the consolidated creditor list submitted with this verification.

Dated this 11th day of December, 2018.

Berekk A. Blackwell

Executive Manager of Scotty's Holdings, LLC Sole Manager of A Pots & Pans Production, LLC, Scotty's Thr3e Wise Men Brewing Company, LLC, Scotty's Brewhouse, LLC; Scotty's Brewhouse Bloomington, LLC; Scotty's Brewhouse West Lafayette, LLC; Scotty's Indianapolis, LLC; Scotty's Brewhouse Downtown Indianapolis, LLC; Scotty's Brewhouse Mishawaka, LLC; Scotty's Brewhouse Fort Wayne, LLC; Scotty's Brewhouse Carmel, LLC; Scotty's Brewhouse Butler, LLC; and Scotty's Brewhouse Waco, LLC

UNITED STATES BANKRUPTCY COURT Southern District of Indiana 46 E. Ohio St., Rm. 116 Indianapolis, IN 46204 SF01007N (rev 06/2017)

In re:

A Pots & Pans Production, LLC, Debtor.

Case No. 18-09244-JJG-11

# **DEFICIENCY NOTICE FOR BANKRUPTCY PETITION**

**NOTICE IS GIVEN** that your Bankruptcy Petition is incomplete. Required items which have not been filed as of this date are noted below:

- Chapter 11 Statement of Current Monthly Income (Form 122B) due December 26, 2018
- Attorney Disclosure of Compensation due December 26, 2018
- Statement of Financial Affairs with Declaration due December 26, 2018
- Summary of Assets and Liabilities due December 26, 2018
- Income & Expense Schedule due December 26, 2018
- Schedule A/B with Declaration due December 26, 2018
- Declaration to Schedules due December 26, 2018
- Schedule D with Declaration due December 26, 2018
- Schedule E/F with Declaration due December 26, 2018
- Schedule G with Declaration due December 26, 2018
- Schedule H with Declaration due December 26, 2018

Documents filed with the Court must be the most recent official forms which can be found at www.uscourts.gov/forms/bankruptcy-forms.

**NOTICE IS FURTHER GIVEN** that unless these items are filed by the due date listed above, or an extension of time to file is properly applied for and granted, the above–captioned case may be dismissed immediately without further notice at the expiration of the due date or extended time period.

Dated: December 12, 2018 Kevin P. Dempsey

Clerk, U.S. Bankruptcy Court

# Case 18-09244-JJG-11 Doc 1-2 Filed 12/11/18 EOD 12/11/18 20:55:31 Pg 1 of 1

# **Notice Recipients**

District/Off: 0756-1 User: admin Date Created: 12/12/2018

Case: 18-09244-JJG-11 Form ID: SF01007N Total: 3

Recipients of Notice of Electronic Filing: aty John Joseph Allman ja aty Lucy Renee Dollens lu aty aty jallman@hbkfirm.com lucy.dollens@quarles.com

TOTAL: 2

Recipients submitted to the BNC (Bankruptcy Noticing Center): db A Pots & Pans Production, LLC 3855 E. 96th Str

3855 E. 96th Street Indianapolis, IN 46240 Suite J

TOTAL: 1