IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
KATY INDUSTRIES, INC., *et al.*,[1]	:	Case No. 17-11101 (KJC)
Debtors.	:	(Jointly Administered)

STATEMENT OF FINANCIAL AFFAIRS FOR KATY INDUSTRIES, INC. (CASE NO. 17-11101)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Katy Industries, Inc. (7589), Continental Commercial Products, LLC (3898), FTW Holdings, Inc. (7467), Fort Wayne Plastics, Inc. (7470), Wabash Holding Corp. (9908), Katy Teweh, Inc. (9839), WII, Inc. (0456), TTI Holdings, Inc. (8680), GCW, Inc. (5610), Hermann Lowenstein, Inc. (4331), American Gage & Machine Company (7074), WP Liquidating Corp. (2310), Ashford Holding Corp. (8113), and HPMI, Inc. (4677). The corporate headquarters and the mailing address for the Debtors listed above is 11840 Westline Industrial Drive, Suite 200, St. Louis, MO 63146.

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GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

Introduction

Katy Industries, Inc., Continental Commercial Products, LLC, FTW Holdings, Inc., Fort Wayne Plastics, Inc., Wabash Holding Corp., Katy Teweh, Inc., WII, Inc., TTI Holdings, Inc., GCW, Inc., Hermann Lowenstein, Inc., American Gage & Machine Company, WP Liquidating Corp., Ashford Holding Corp., and HPMI, Inc. (collectively, the "Debtors") have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of each Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP") and are not intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors'

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reasonable efforts to report the assets and liabilities of each Debtor on an individual-company basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the subsequent discovery of conflicting or additional information, may require the Debtors to amend the Schedules and Statements. The Debtors reserve all rights to amend the Schedules and Statements from time to time as needed.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions (whether negligent or otherwise) in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, amend, modify, revise, or recategorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, amended, modified, revised, or recategorized. The Debtors, on behalf of themselves, their officers, employees, agents, attorneys, and financial advisors, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative and Chief Restructuring Officer of each Debtor, Lawrence Perkins, SierraConstellation Partners LLC. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any claim as "disputed," "contingent," or "unliquidated"; or (iv) object to the extent, validity, enforceability, priority, or avoidability of any claim, except as previously waived or stipulated by the Debtors. Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of

liability by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization, other equitable rights or remedies, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant nonbankruptcy law. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph or the record of these chapter 11 cases. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. Description of Cases and "As of" Information Date. On May 14, 2017 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 16, 2017, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [D.I. 37].

The Debtors performed a hard close of their books as of the Petition Date. Thus, the asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on May 13, 2017, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on May 13, 2017.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets for purposes of the Schedules and Statements. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the close of business on May 13, 2017. Additionally, because the net book values of certain assets may materially differ from their fair market values, they may be listed as undetermined or unknown amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

4. **Recharacterization**. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including

fixtures and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule A/B to the extent applicable and to the extent, in most instances, the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).

6. Excluded Assets and Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. If additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding claims on a post-petition basis, including, but not limited to, prepetition claims related to customer programs, critical vendors, shippers and warehousemen, wages, compensation, and employee benefits. Claims that have been paid post-petition have been included in the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors, (b) senior level officers, (c) equity holders, holding in excess of 5% of the voting securities of the Debtor-entities, (d) Debtor-affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities or persons listed as "insiders" have been included for informational purposes, and their inclusion shall not constitute an admission that those entities or persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights do not exist or have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been

abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

9. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to the appropriate Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Moreover, other than real property leases reported in Schedule A/B, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

10. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of materialman's or mechanic's liens, if any such liens exist.

11. **Classifications.** Listing a claim or contract on (a) Schedule D as "secured," (b) Schedule E/F, Part 1 as "priority," (c) Schedule E/F, Part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired" does not constitute (i) an admission by the Debtors of the legal rights of the claimant, (ii) a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or leases, (iii) a waiver to exercise their rights to set off against such claims, or (iv) a waiver of defaults.

12. **Claims Description.** Schedules D and E/F permit each Debtor to designate a claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such claim is not subject to objections or defenses. Moreover, listing a claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other nonbankruptcy laws. The Debtors reserve all of their respective rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counter-claim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed, or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") each Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver or release of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such an amount.

b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts included in the sum, the actual totals may be different than the listed totals.

c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, which differences may be material.

16. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. Dollars.

17. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules and Statements, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

18. **Employee Addresses.** Current and former employee addresses on the Schedules and Statements have been substituted with the address of Katy Industries, Inc.'s headquarters' address.

19. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules of Assets and Liabilities

As stated above, the Schedules do not purport to represent financial statements prepared in accordance with GAAP and are not intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the

uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

1. Schedule A/B, Part 3, Question 11 – Accounts receivable

Katy Industries, Inc., one of the Debtors and the ultimate parent of the other Debtors, has historically maintained a centralized treasury function, including, but not limited to, cash collection, cash payments, debt financing, and insurance programs, for all of its subsidiaries. As a result of the centralized treasury function, there are intercompany receivables or payables due to or from each subsidiary depending upon those specific subsidiaries' cash flows. Accordingly, the receivables listed on Schedule A/B of the inactive Debtors, in most part, reflect the amounts due from Katy Industries, Inc. The Debtors believe some of such receivables may not be collectible.

2. Schedule A/B. All values set forth in Schedule A/B reflect the net book value of the Debtors' assets as of the close of business on May 13, 2017, unless indicated that (i) the value is stated for the items with the appraised value, in which case the value of the Debtors' assets is stated as of the close of business on November 11, 2016, or (ii) the value is stated as of the date specific property was acquired.

3. Schedule A/B, Part 11, Question 73 – Interests in insurance policies or annuities

Certain Debtors currently maintain a variety of insurance policies including property, general liability, workers' compensation policies, and other employee-related policies. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums, such amounts are listed on Schedule A/B, Part 2, Question 8. All policies are expected to remain active.

4. Schedule A/B, Part 1, Question 3 of Continental Commercial Products, LLC's Schedules – Checking, savings, money market, or financial brokerage accounts

The Schedule lists a cash collateral account that holds cash in the approximate amount of $1,466,991, which cash is pledged as collateral for the Debtor's potential obligation under the self-insured plan maintained by the Debtor in the State of Missouri.

5. <u>Schedule D</u>

Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from whom the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or

cost prohibitive, and, therefore, the Debtors may not list a date for each claim listed on Schedule D.

Finally, the Debtors are taking no position on the extent or priority of any particular creditor's lien in the Schedules or the Global Notes.

6. Schedule E/F

The Debtors are substantially current on their federal, state, and local tax obligations. To the extent any federal, state, or local tax obligations have accrued but are not yet due and payable, such obligations have not been included in Schedule E/F.

The claims of individual creditors for, among other things, goods and services are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowance, or other adjustments due from such creditors to the Debtors. Additionally, some amounts entered may reflect a debit or negative balance. These amounts are immaterial and should not be considered credits, allowances, or other adjustments. The Debtors reserve all rights with regard to such credits, allowances, and other adjustments, including the right to assert claim objections and/or setoffs with respect to the same.

Pursuant to the *Final Order Authorizing Payment of Prepetition Wages, Employee Benefits, and Insurance Premiums and Granting Related Relief* [Dkt. No. 152] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation and employee benefits. On Schedule E/F, the Debtors listed any wage or wage-related obligations that were outstanding as of the Petition Date, including those amounts that the Debtors paid since the Petition Date in accordance with the Debtors' authority to pay pursuant to any order entered by the Bankruptcy Court, including the Wages Order; for that reason, among others, wage and wage-related obligations, listed on Schedule E/F, Part 1, Question 2, that include the amounts paid after the Petition Date are marked as "contingent."

Schedule E/F does not include certain deferred charges, deferred liabilities, certain accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

7. Schedule G

Although the Debtors have relied upon their respective existing books, records, and financial systems to identify and schedule executory contracts and unexpired leases (collectively, the "Agreements") for each Debtor, and commercially reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the

contact information of the counter-party or the remaining term of the Agreement, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Certain of the Agreements listed in Schedule G may have been entered into by more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to list the agreement, and where a contract party remained uncertain, such Agreements may have been listed on a different Debtor's or multiple Debtors' Schedule G.

Listing a contract, agreement, or lease on Schedule G does not constitute an admission that such contract, agreement, or lease is an executory contract or unexpired lease or that such contract, agreement, or lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth in Schedule G. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any Agreement set forth in Schedule G and to amend or supplement Schedule G as necessary.

In the ordinary course of business, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as purchase orders, indemnity agreements, subordination agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. Omission of a contract, agreement, or lease from Schedule G does not constitute an admission that such omitted contract, agreement, or lease is not an executory contract or unexpired lease.

Schedule G may be amended at any time to add any omitted contracts, agreements, or leases. Certain of the Agreements listed in Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts. Additionally, certain of the Agreements listed in Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights, which are not set forth separately in Schedule G. The Agreements listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified in Schedule G, each Agreement listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such Agreement, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is

intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve all of their rights, claims, and causes of action with respect to the Agreements listed in Schedule G, including the right to (a) dispute the validity, status, or enforceability of any Agreement set forth in Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the Agreements listed in Schedule G; and (c) amend or supplement such Schedule as necessary.

8. Schedule H

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because the Debtors have treated all such claims as contingent, disputed, or unliquidated, such claims have not been set forth individually on Schedule H.

Specific Disclosures with Respect to the Debtors' Statements of Financial Affairs

1. SOFA Question 26b – List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

The Debtors did not include certain firms or individuals that reviewed the Debtors' books of account and records at the request of third parties.

2. SOFA Question 26d – List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing, and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, debtholders, and their respective legal and financial advisors. Financial statements also have been provided to other parties as requested.

The Debtors have, in the past, prepared and filed with the United States Securities and Exchange Commission (the "SEC") certain financial statements (collectively, the "SEC Filings"). The SEC Filings contain financial information relating to the Debtors. Because the SEC Filings are public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC Filings from the SEC or the Debtors, and, therefore, any such parties have not been reflected on Statement 26d.

Fill in this information to identify the case:

Debtor name Katy Industries, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known): 17-11101(KJC)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 4/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	☐ Operating a business ☐ Other _____	$_____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$_____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$_____

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	$_____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	$_____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	$_____

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.	See Attached - SOFA 3 Creditor's name		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.2.	Creditor's name		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See Attached - SOFA 4 Insider's name **Relationship to debtor**		$	
4.2.	Insider's name **Relationship to debtor**		$	

Debtor Katy Industries, Inc. Case number (*if known*) 17-11101(KJC)
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name		_____	$_____
5.2.	_____ Creditor's name		_____	$_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name		_____	$_____

Last 4 digits of account number: XXXX– __ __ __ __

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attached - SOFA 7 - Litigation Case number _____	_____	_____ Name	☐ Pending ☐ On appeal ☐ Concluded
7.2.	_____ Case number _____	_____	_____ Name	☐ Pending ☐ On appeal ☐ Concluded

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		$

Case title	Court name and address
	Name

Case number

Date of order or assignment

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Recipient's name			$
	Recipient's relationship to debtor			
9.2.	Recipient's name			$
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property)*.	Date of loss	Value of property lost
Mechanical Breakdown of a Press	Determination in Process	12/8/2016	$ Undetermined

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See Attached - SOFA 11 Address			$

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2	Address			$

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			$

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Encina Business Credit SPV, LLC **Address** 111 West Jackson, Suite 1700 Chicago, IL 60604 **Relationship to debtor** First Lien Lender	Security Interest in All Assets	11/16/2016	$Unknown
13.2.	**Who received transfer?** **Address** **Relationship to debtor**			$

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy			
14.1.	305 Rock Park Industrial Drive, Bridgton, MO 63044	From	Prior to 5/14/14	To	12/31/2015
14.2.		From		To	

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

— diagnosing or treating injury, deformity, or disease, or

— providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility name and address	**Nature of the business operation, including type of services the debtor provides**	**If debtor provides meals and housing, number of patients in debtor's care**
15.1.	_____ (Facility name)	_____	_____
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.		**How are records kept?**
	_____		*Check all that apply:* ☐ Electronically ☐ Paper
	Facility name and address	**Nature of the business operation, including type of services the debtor provides**	**If debtor provides meals and housing, number of patients in debtor's care**
15.2.	_____ (Facility name)	_____	_____
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.		**How are records kept?**
	_____		*Check all that apply:* ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	**Employer identification number of the plan**
_____	EIN: __ __ __ __ __ __ __ __ __

Has the plan been terminated?

☐ No

☐ Yes

Debtor Katy Industries, Inc. (Name) Case number (*if known*) 17-11101(KJC)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name	XXXX–___ ___ ___ ___	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other_____	_____	$_____
18.2	Name	XXXX–___ ___ ___ ___	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other_____	_____	$_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			☐ No ☐ Yes
	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Attached - SOFA 20 Name			☐ No ☐ Yes
	Address		

Debtor Katy Industries, Inc. Case number (*if known*) 17-11101(KJC)
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☐ No
☒ Yes. Provide details below.

Case title / Case number	Court or agency name and address	Nature of the case	Status of case
	See Attached - SOFA 22 Name		☐ Pending ☐ On appeal ☐ Concluded

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☐ No
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Old Southington Landfill Name Southington, CT	US Environmental Protection Agency Name 1200 Pennsylvania Avenue, N.W. Washington, DC 20460	Unknown	1/1994

Debtor Katy Industries, Inc. (Name) Case number (if known) 17-11101(KJC)

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	See Attached - SOFA 25 Name		EIN: ___ ___ ___ ___ ___ ___ ___ ___ ___ ___ **Dates business existed** From _____ To _____
25.2	Name		EIN: ___ ___ ___ ___ ___ ___ ___ ___ ___ ___ **Dates business existed** From _____ To _____
25.3	Name		EIN: ___ ___ ___ ___ ___ ___ ___ ___ ___ ___ **Dates business existed** From _____ To _____

Debtor Katy Industries, Inc. Case number (*if known*) 17-11101(KJC)
Name

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1	See Attached - SOFA 26a Name	From _____ To _____

	Name and address	Dates of service
26a.2	_____ Name	From _____ To _____

26b List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1	UHY LLC Name 15 Summer Drive St. Louis, MO 63143	From 5/14/14 To Present

	Name and address	Dates of service
26b.2	_____ Name	From _____ To _____

26c List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1	Curt Kroll Name 11840 Westline Industrial Drive St. Louis, MO 63146	_____

Debtor Katy Industries, Inc. Case number (*if known*) 17-11101(KJC)
Name

	Name and address	If any books of account and records are unavailable, explain why
26c.2	Robert Zimmer Name 11840 Westline Industrial Drive St. Louis, MO 63146	

26d List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1	See Attached - SOFA 26d Name

	Name and address
26d.2.	Name

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No
☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
			$

	Name and address of the person who has possession of inventory records
27.1.	Name

Debtor Katy Industries, Inc. Name

Case number (if known) 17-11101(KJC)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

Name and address of the person who has possession of inventory records
27.2 Name

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position	% of interest, if any
See Attached - SOFA 28			

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

Name	Address	Position	Period during which position or interest was held
See Attached - SOFA 29			From To
			From To
			From To
			From To

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA 4 Exhibit Name			

Relationship to debtor

Debtor Katy Industries, Inc.
Name

Case number (if known)

Name and address of recipient

30.2
Name

Relationship to debtor

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Katy Industries, Inc.	EIN: 7 5 - 1 2 7 7 5 8 9

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☐ No
☒ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
See Attached - SOFA 32	EIN:

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/10/17
MM / DD / YYYY

X
Signature of individual signing on behalf of the debtor

Printed name Lawrence R. Perkins

Position or relationship to debtor CRO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

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SOFA 3

Certain payments or transfers to creditors within 90 days before filing this case

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY	TOTAL AMOUNT OR VALUE	DATE	PAYMENT AMOUNT
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786		**$ 55,599.84**	2017-02-17	$ 11,009.87
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786			2017-03-17	$ 11,009.87
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786			2017-04-17	$ 550.49
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786			2017-04-17	$ 11,009.87
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786			2017-05-11	$ 11,009.87
AFS/IBEX	A DIVISION OF METABANK	PO BOX 650786			DALLAS	TX	75265-0786			2017-05-11	$ 11,009.87
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130		**$ 133,497.30**	2017-02-17	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-02-24	$ 10,800.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-03-03	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-03-10	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-03-17	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-03-24	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-03-31	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-04-07	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-04-13	$ 169.02
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-04-13	$ 1,028.28
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-04-13	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-04-21	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-05-03	$ 10,350.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-05-03	$ 12,150.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-05-11	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE				UNIVERSITY CITY	MO	63130			2017-05-11	$ 9,000.00
CONN GEN LIFE INS COMPANY	ATTN: ANN KLEINSCHMIDT	CIGNA HEALTHCARE	231 S BEMISTON AVE	SUITE 500	ST LOUIS	MO	63105		**$ 11,863.13**	2017-02-24	$ 5,487.70
CONN GEN LIFE INS COMPANY	ATTN: ANN KLEINSCHMIDT	CIGNA HEALTHCARE	231 S BEMISTON AVE	SUITE 500	ST LOUIS	MO	63105			2017-04-07	$ 6,375.43
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029		**$ 508,992.42**	2017-02-16	$ 50,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-03-17	$ 18,942.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-01	$ 50,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-01	$ 100,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-04	$ 50,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-10	$ 100,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-12	$ 6,494.42
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-12	$ 33,556.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-12	$ 50,000.00
DLA PIPER LLC	PO BOX 64029				BALTIMORE	MD	21264-4029			2017-05-12	$ 50,000.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS			PALM COAST	FL	32137		**$ 29,562.60**	2017-04-21	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS			PALM COAST	FL	32137			2017-04-21	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS			PALM COAST	FL	32137			2017-04-21	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS			PALM COAST	FL	32137			2017-05-03	$ 812.60
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS			PALM COAST	FL	32137			2017-05-03	$ 10,000.00
GREENSFELDER	10 SOUTH BROADWAY	SUITE 2000			ST LOUIS	MO	63102-1747		**$ 7,000.00**	2017-02-24	$ 7,000.00
IMPERIAL CREDIT CORP	PO BOX 200455				DALLAS	TX	75320-0455		**$ 87,562.16**	2017-03-01	$ 87,562.16
JLT SPECIALTY INSURANCE	SERVICES	22 CENTURY HILL DR	SUITE 102		LATHAM	NY	12110		**$ 178,750.00**	2017-05-11	$ 178,750.00
LIFE INSURANCE CO OF NORTH AMERICAN	PO BOX 780110				PHILADELPHIA	PA	19178-0110		**$ 16,975.95**	2017-02-24	$ 5,610.72
LIFE INSURANCE CO OF NORTH AMERICAN	PO BOX 780110				PHILADELPHIA	PA	19178-0110			2017-03-30	$ 5,645.44
LIFE INSURANCE CO OF NORTH AMERICAN	PO BOX 780110				PHILADELPHIA	PA	19178-0110			2017-04-07	$ 5,719.79
POWELL LAW GROUP PC	14407 JUSTICE ROAD				MIDLOTHIAN	VA	23113		**$ 32,000.00**	2017-03-01	$ 16,000.00
POWELL LAW GROUP PC	14407 JUSTICE ROAD				MIDLOTHIAN	VA	23113			2017-04-17	$ 16,000.00
RICHARD MAZZOLI	ADDRESS REDACTED								**$ 6,955.25**	2017-02-14	$ 2,321.85
RICHARD MAZZOLI	ADDRESS REDACTED									2017-03-21	$ 2,315.59
RICHARD MAZZOLI	ADDRESS REDACTED									2017-04-13	$ 2,317.81
ROBERT W. ZIMMER	ADDRESS REDACTED								**$ 87,940.46**	2017-04-21	$ 25,000.00
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-04-26	$ 3,977.42
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-05-04	$ 3,977.42
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-05-04	$ 8,515.45
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-05-05	$ 25,000.00
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-05-11	$ 10,321.87
ROBERT W. ZIMMER	ADDRESS REDACTED									2017-05-11	$ 11,148.30
RSC INSURANCE BROKERAGE									**$ 21,475.00**	2017-03-30	$ 275.00
RSC INSURANCE BROKERAGE										2017-04-11	$ 21,200.00
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313		**$ 100,504.45**	2017-03-09	$ 35,960.87

SOFA 3

Certain payments or transfers to creditors within 90 days before filing this case

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	ZIP	COUNTRY	TOTAL AMOUNT OR VALUE	DATE	PAYMENT AMOUNT
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 88.96
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 96.63
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 96.63
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 151.44
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 257.67
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 296.53
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 300.62
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 601.35
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 622.70
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 886.51
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 1,019.94
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 1,067.49
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 1,223.93
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 1,493.87
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 1,508.70
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 2,125.78
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 2,500.00
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 2,500.00
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 2,816.99
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 3,676.88
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 3,961.68
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-03-24	$ 6,002.39
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 193.25
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 257.67
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 418.71
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 444.79
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 682.01
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 708.59
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 827.20
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 978.53
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 1,159.52
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 1,191.72
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 1,191.72
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 1,323.88
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 4,549.65
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 6,796.05
SANDBERG PHOENIX & VON	600 WASHINGTON AVE	15TH FLOOR			ST LOUIS	MO	63101-1313			2017-04-10	$ 10,523.60
TOM ALLISON	ADDRESS REDACTED								**$ 32,528.22**	2017-02-24	$ 822.70
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 338.10
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 494.10
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 892.20
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 6,250.00
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 6,250.00
TOM ALLISON	ADDRESS REDACTED									2017-04-21	$ 6,250.00
TOM ALLISON	ADDRESS REDACTED									2017-05-03	$ 1,231.12
TOM ALLISON	ADDRESS REDACTED									2017-05-03	$ 10,000.00
UHY LLP	15 SUNNEN DRIVE				ST LOUIS	MO	63143-3819		**$ 67,544.70**	2017-02-16	$ 15,027.60
UHY LLP	15 SUNNEN DRIVE				ST LOUIS	MO	63143-3819			2017-02-16	$ 22,490.37
UHY LLP	15 SUNNEN DRIVE				ST LOUIS	MO	63143-3819			2017-03-09	$ 13,179.40
UHY LLP	15 SUNNEN DRIVE				ST LOUIS	MO	63143-3819			2017-03-09	$ 16,847.33
UMR - HEALTH	PLAN #76700411666	NORTHER TRUST			CHICAGO	IL			**$ 9,136.20**	2017-03-10	$ 4,314.60
UMR - HEALTH	PLAN #76700411666	NORTHER TRUST			CHICAGO	IL				2017-04-07	$ 4,821.60
UMR - STOP LOSS	PLAN: ZURICH	NORTHERN TRUST			CHICAGO	IL			**$ 27,169.22**	2017-03-10	$ 12,596.86
UMR - STOP LOSS	PLAN: ZURICH	NORTHERN TRUST			CHICAGO	IL				2017-04-07	$ 14,572.36

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Payments or other transfers of property made within 1 year before filing this case that benefited any insider

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	REASON FOR PAYMENT	RELATIONSHIP TO DEBTOR AT TIME OF TRANSFER	TOTAL AMOUNT PAID	DATES	AMOUNT
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO	**$ 169,497.30**	1/19/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		1/27/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		2/3/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		2/10/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		2/17/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		2/24/2017	$ 10,800.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		3/3/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		3/10/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		3/17/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		3/24/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		3/31/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		4/7/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		4/13/2017	$ 1,028.28
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		4/13/2017	$ 169.02
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		4/13/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		4/21/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		5/3/2017	$ 12,150.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		5/3/2017	$ 10,350.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		5/11/2017	$ 9,000.00
CAPITAL CITY ADVISORS LLC	760 YALE AVENUE		UNIVERSITY CITY	MO	63130	CONSULTING SERVICES	CFO		5/11/2017	$ 9,000.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	EXPENSE REIMBURSEMENT	BOARD MEMBER	**$ 68,265.86**	10/28/2016	$ 753.06
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		10/28/2016	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		11/23/2016	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		11/23/2016	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		11/23/2016	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	EXPENSE REIMBURSEMENT	BOARD MEMBER		11/23/2016	$ 450.20
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		12/16/2016	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		2/3/2017	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	EXPENSE REIMBURSEMENT	BOARD MEMBER		5/3/2017	$ 812.60
FARLEYHILL LLC	523 CINNAMON BEACH LANE	C/O JOHN WALLIS	PALM COAST	FL	32137	BOARD FEES	BOARD MEMBER		5/3/2017	$ 10,000.00
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	RETAINER	CFO (INTERIM)	**$ 83,963.04**	4/21/2017	$ 25,000.00
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	CFO (INTERIM)		4/26/2017	$ 3,977.42
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	CFO (INTERIM)		5/4/2017	$ 8,515.45
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	RETAINER	CFO (INTERIM)		5/5/2017	$ 25,000.00
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	CFO (INTERIM)		5/11/2017	$ 11,148.30
ROBERT W. ZIMMER & ASSOCIATES, LLC	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	CFO (INTERIM)		5/11/2017	$ 10,321.87
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER	**$ 71,549.17**	10/28/2016	$ 516.20
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		10/28/2016	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		11/22/2016	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		11/22/2016	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		11/22/2016	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		11/22/2016	$ 771.20
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		11/22/2016	$ 233.55
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		12/16/2016	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		2/3/2017	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		2/24/2017	$ 822.70
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		4/21/2017	$ 494.10
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		4/21/2017	$ 6,250.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		4/21/2017	$ 338.10
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		4/21/2017	$ 892.20
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	BOARD FEES	BOARD MEMBER		5/3/2017	$ 10,000.00
TOM ALLISON	11840 WESTLINE INDUSTRIAL DRIVE	SUITE 200	ST. LOUIS	MO	63146	EXPENSE REIMBURSEMENT	BOARD MEMBER		5/3/2017	$ 1,231.12

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Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

CASE TITLE	CASE NUMBER	NATURE OF CASE	COURT AGENCY'S NAME AND ADDRESS	STATUS OF CASE (PENDING, ON APPEAL, OR CONCLUDED)
Aaron J. Chapman and Alberta S. Chapman v. 20th Century Glove Corporation of Texas etc., et al	16-C-1750	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Albert J. Takach and Patti Takach v. 20th Century Glove Corporation of Texas etc., et al	15-C-840	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Anthony G. Julian and Gloria Julian v. 20th Century Glove Corporation of Texas etc., et al	16-C-576	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Avril L. Smith v. 20th Century Glove Corporation of Texas etc., et al	16-C-411	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Barbara McAlpine, individually and as Administrator of the Estate of Martin Edward McAlpine v. 3M Company et al	17-C-659	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Betty J. Orkish, Executor of the Estate of Thomas M. Orkish, deceased v. 20th Century Glove Corporation of Texas, etc., et al	16-C-1097	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Brent A. Carnes, Administrator of the Estate of Homer L. Carnes, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-1108	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Brian S. Hibbits, Executor of the Estate of John E. Hibbits, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-672	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Bunswella E. Brown v. 20th Century Glove Corporation of Texas etc., et al	17-C-118	Asbestos	WEST VIRGINIA-KANAWHA CO.	Claim denied; sent for direct defense 4-13-17
Carol A. Hey, Personal Representative of the Estate of Samuel W. Hey Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	14-C-462	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Carol S. Hambrick, Executrix of the Estate of Charles E. Hambrick, deceased v. 20th Century Glove Corporation of Texas etc., et al	14-C-497	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Carolyn S. Tracy, Executrix of the Estate of Terry W. Tracy, deceased v. 20th Century Glove Corporation of Texas etc., et al	17-C-429	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Carrolyn A. Smith, Executrix of the Estate of Edward L. Smith, deceased v. 20th Century Glove Corporation of Texas also known as Guard-line, Inc., et al	15-C-1553	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Caryl E. Ritenour, Administratrix of the Estate of Edward S. Berardinelli Sr., deceased v. A.O. Smith Corporation etc., et al	G.D. 16-000800	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
CCMSI - GLB CLAIM	16232G800381	Workers Compensation		CONCLUDED
CCMSI - GLB CLAIM	16232G699261	Workers Compensation		CONCLUDED
CCMSI - GLP CLAIM	16232G954527	Workers Compensation		CONCLUDED
CCMSI - GLP CLAIM	15232E853709	Workers Compensation		CONCLUDED
CCMSI - Workers Compensation Claim	12232E146763	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	10232C229273	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	16232G699261	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	11232G499762	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	12232C389793	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	15232E809089	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	14232G340623	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	14232G651212	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	15232E853709	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	15232G533017	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	16232G635960	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	15232G289401	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	11232B530501	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	16232G570533	Workers Compensation		PENDING
CCMSI - Workers Compensation Claim	15232G533017	Workers Compensation		CONCLUDED
CCMSI - Workers Compensation Claim	16232G635960	Workers Compensation		CONCLUDED
CCMSI - Workers Compensation Claim	15232G289401	Workers Compensation		CONCLUDED
CCMSI - Workers Compensation Claim	11232B530501	Workers Compensation		CONCLUDED
CCMSI - Workers Compensation Claim	16232G570533	Workers Compensation		CONCLUDED
Charles Allen Carter and Alice Matheny Carter v. 84 Lumber Company et al	14-C-516	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Charles B. Barr and Patsy Sue Barr v. 84 Lumber Company et al	14-C-1943	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Charles D. Bishop and Sharon Bishop v. 20th Century Glove Corporation of Texas etc., et al	17-C-248	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Charles J. Mayberry, Jr. and Sharon Mayberry v. 3M Company et al	16-C-1235	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Charles James Edward Frantz III, Administrator of the Estate of Charles W. Frantz Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1343	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Chris Hardman, Executor of the Estate of Gary L. Hardman, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-857	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Connie S. Sandy, Executrix of the Estate of Jimmy D. Sandy, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-738	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Dale E. Robertson and Deborah L. Robertson v. Air & Liquid Systems Corporation etc., et al	14-C-463	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
David A. Vanatta Sr., and Patricia R. Vanatta v. A.O. Smith Corporation etc., et al	16-000311	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
David J. Paterra v. 20th Century Glove Corporation of Texas etc., et al	15-C-575	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Deborah Morgan, Individually and as Administratrix of the Estate of Ronald A. Morgan, deceased v. A.W. Chesterton Company, etc et al	14-C-114K	Asbestos	WEST VIRGINIA - MARSHALL COUNTY	PENDING
Dennis D. Ruell v. ACME Insulations, Inc., etc et al	16-15940-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Dennis Duane Delo and Freda Marie Delo v. 20th Century Glove Corporation of Texas etc., et al	16-C-303	Asbestos	WEST VIRGINIA- WOOD CO.	PENDING
Donald Cameron Jr., v. A.O. Smtih etc., et al	17-16184-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Donald P. Smith and Ruth E. Smith v. 20th Century Glove Corporation of Texas etc., et al	17-C-444KAN	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Donald R. Holton and Patsy Holton v. 20th Century Glove Corporation of Texas etc., et al	15-C-1366	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Donna G. Malek, Executrix of the Estate of Joseph K. Malek, Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-364	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
EARL PRINE V. DIEHL WOODWORKING MACHINERY, INC. A/K/A DIEHL MACHINES			OK FEDERAL DISTRICT COURT (TULSA)	PENDING
Edmond L. Hornbuckle III and Jeannetta Hornbuckle v. 20th Century Glove Corporation of Texas etc., et al	16-C-1779	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Edward J. LaForge v. A.O. Smith etc., et al	17-007434NP	Asbestos	MICH - WAYNE CO.	PENDING
Edward W. Huber and Sharon Huber v. 20th Century Glove Corporation of Texas etc, et al	15-C-1083	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Edwin Hall and Tina Hall v. Afton Pumps, Inc., et al	16-C-1832	Asbestos	WEST VIRGINIA-KANAWHA CO.	Claim denied; sent to PF 3/7/17 for direct defense

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Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

CASE TITLE	CASE NUMBER	NATURE OF CASE	COURT AGENCY'S NAME AND ADDRESS	STATUS OF CASE (PENDING, ON APPEAL, OR CONCLUDED)
Elizabeth Looman, Executrix of the Estate of Joseph C. Looman Sr., deceased v. 20th Century Glove Corporation of Texas etc., et al	17-C-113	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Encil K. Crihfield, Executor of the Estate of Encil D. Crihfield, deceased v. 20th Century Glove Corporation of Texas, etc. et al	14-C-196	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Etta M. Pyle, Executrix of the Estate of Wesley M. Pyle, deceased v. 20th Century Glove Corporation of Texas etc., et al	17-C-425	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Francis Connor and Rebecca Connor v. Allen-Sherman Hoff et al	G.D. 16-003183	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Frank Hicks and Deborah Hicks v. 20th Century Glove Corporation of Texas etc., et al	14-C-779	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Frank J. Annarumo v. 20th Century Glove Corporation of Texas etc., et al	G.D. 16-024391	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Franklin Delano Engle v. A.O. Smith Corporation et al	14-C-279	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Fred Jeffrey Jr. v. 20th Century Glove Corporation of Texas etc., et al	16-C-50	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Garnett A. Prim, Executrix of the Estate of Richard A. Prim, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-548	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Garry Wilcox v. 20th Century Glove Corporation of Texas etc., et al	15-C-2065	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Gary L. Wilson and Linda Wilson v. 20th Century Glove Corporation of Texas etc., et al	15-C-549	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
George C. Stephens III and Betty R. Stephens v. 3M Company et al	16-C-1379	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
George S. Salmos, Administrator of the Estate of Robert Salmons and Eunice Arnold Salmons v. 84 Lumber Company et al	14-C-998	Asbestos	WEST VIRGINIA- KANAWHA CO.	PENDING
George W. Nicely and Sue Ann Nicely v. 20th Century Glove Corporation of Texas etc., et al	15-C-550	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Georgia Belle Childers, as Executrix of the Estate of Joseph Allen Childers v. 20th Century Glove Corporation of Texas, etc., et al	14-C-1379	Asbestos	WEST VIRGINIA- KANAWHA CO.	PENDING
Gerald Krus v. Acme Insulations, Inc., etc et al	16-15947-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Glenn L. Johnson and Patricia Johnson v. 20th Century Glove Corporation of Texas etc., et al	16-C-451	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
GREENSFELDER ENVIRONMENTALIST [INCOMPLETE]			INDIANA (?)	PENDING
Harold R. Bell and Ruth E. Bell v. 20th Century Glove Corporation of Texas etc., et al	15-C-551	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Harry Neal v. 3M Company et al	16-C-1873 KAN	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Harry Pete Bringman v. A.W. Chesterton Company etc., et al	16-C-143H	Asbestos	WEST VIRGINIA-MARSHALL CO.	PENDING
INTERINSURANCE EXCHANGE OF THE AUTOCLUB V. COLEMAN CABLE			SAN BERNARDINO, CA	PENDING
Jack R. Thomas, Administrator of the Estate of Jack G. Thomas, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-842	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
James Alan Shanko and Diane Shanko v. A.O. Smith Corporation etc., et al	G.D. 17-000122	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	claim denied; sent direct to counsel 2-27-17
James K. Bostedt v. A.O. Smith etc., et al	17-16183-NP	Asbestos	MICH - MANISTEE CO.	PENDING
James L. Burgess and Ocie Oretta Burgess v. A.O. Smith Corporation	13-C-2351	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
James L. Johnson Sr. and Bonnie Johnson v. 4520 Corp. Inc. etc. et al	14-C-648	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Jan C. Dobbs and Gary R. Dobbs v. Ahlstrom Pumps LLC et al	16-C-133	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Jared J. Gura, Administrator of the Estate of John H. Gura, Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-781	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Jeannette Cooke, Executrix of the Estate of Joseph A. Cooke, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-1430	Asbestos	WEST VIRGINIA- KANAWHA CO.	PENDING
Jeffrey G. Craft, Executor of the Estate of Bobby G. Craft, deceased v. 20th Century Glove Corporation of Texas, etc., et al	16-C-1356	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Jerry A. Perry and Sherry Perry v. Air & Liquid Systems Corporation, Successor by merger to Buffalo Pumps, Inc.	13-C-2076	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Joe H. Canterbury v. ABB, Inc., etc., et al	16-C-1854	Asbestos	WEST VIRGINIA-KANAWHA CO.	Claim denied; sent to PF 3/1/17 for direct defense
John A. Kolosky and Jolene Kolosky v. 20th Century Glove Corporation of Texas etc., et al	17-C-418	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
John E. Kish v. 20th Century Glove Corporation of Texas etc., et al	16-C-874	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
John W. McDonald and Verletta McDonald v. 20th Century Glove Corporation of Texas etc., et al	15-C-580	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Joseph C. Baker and Joann Baker v. 20th Century Glove Corporation of Texas etc., et al	16-C-1800	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Joseph Gary Carpenter v. 3M Company, et al	15-C-2173	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Joseph J. Canzano and Eleanor P. Canzano v. 20th Century Glove Corporation of Texas etc., et al	2826OF2016	Asbestos	PENNSYLVANIA, WESTMORELAND COUNTY	PENDING
Joseph J. Tickle v. ACME Insulations, Inc., etc et al	16-002989-NP	Asbestos	MICH - MUSKEGON CO.	PENDING
Joseph Maxian and Debra Maxian v. 3M Company et al	17-C-558	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Kenneth B. Carder and Barbara Carder v. 20th Century Glove Corporation of Texas etc., et al	17-C-426	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Kenneth LeMaster Jr. and Shirley LeMaster v. 3M Company et al	16-C-462	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Kenneth Turley and Donna Turley v. 87 Lumber Company, et al.	13-C-2253	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Kenneth Wallace v. 20th Century Glove Corporation of Texas etc., et al	17-C-333	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Kim Downard v. 20th Century Glove Corporation of Texas etc., et al	15-C-708	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Laverne Munoz, Administrairix of the Estate of Frank Munoz, deceased v. 20th Century Glove Corporation of Texas, etc et al	15-C-2226	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Lawrence T. Piergallini, Executor of the Estate of Rocco Mancano, Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1737	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Lee M. Goff v. 20th Century Glove Corporation of Texas, etc. et al	14-C-1856	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Leila A. Daiuto, Administratrix of the Estate of Lester W. Oehlmann, deceased and Anna Marie Oehlmann v. Air & Liquid Systems Corporation etc., et al	17-C-568	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Leonard S. Vicker and Barbara Vicker v. 20th Century Glove Corporation of Texas, etc., et al	16-C-1224	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Lewis M. Dobson Jr., Executor of the Estate of Lewis M. Dobson, Sr., deceased v. 20th Century Glove Corporation of Texas, etc., et al	16-C-1288	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Linda K. Heiserman, Executrix of the Estate of John K. Heiserman, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1860	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Lois June Wells, individually and as Executrix of the Estate of Robert Wayne Wells, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-95H	Asbestos	WEST VIRGINIA-MARSHALL CO.	PENDING
Lori K. Irwin, Administratrix of the Estate of Richard D. Irwin, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-752	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING

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Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

CASE TITLE	CASE NUMBER	NATURE OF CASE	COURT AGENCY'S NAME AND ADDRESS	STATUS OF CASE (PENDING, ON APPEAL, OR CONCLUDED)
MAJESTIC-NORWALK, LLC V. CONTINENTAL COMMERCIAL PRODUCTS AND KATY INDUSTRIES		ARBITRATION	CA ARBITRATION	PENDING
Margaret G. Christian, Executrix of the Estate of Orin A. Christian, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-1368	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Marlene Riley, Administratrix of the Estate of David Warner Riley, deceased and Marlene Riley v. 3M Company et al	16-C-392	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Marshall M. Hrancho v. 20th Century Glove Corporation of Texas, et al	13-C-1193	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Martha Ballengee, Executrix of the Estate of Harold E. Ballengee v. 20th Century Glove Corporation of Texas etc., et al	15-C-2244	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Mary A. Arnold v. 20th Century Glove Corporation of Texas etc., et al	17-C-428	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Mary Koumaros v. 20th Century Glove Corporation of Texas etc., et al	16-C-87	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Maryann T. Labosky, Executrix of the Estate of Peter Labosky, Jr., deceased v. A.O. Smith Corporation etc., et al	G.D. 16-001086	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Michael Lee Womack, Administrator of the Estate of Billy Lee Womack, deceased v. A.O. Smith Corporation etc., et al	16-C-1452	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Michael W. Burris and Rose M. Burris v. 20th Century Glove Corporation of Texas etc., et al	17-C-632	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
MONOFLOW [INCOMPLETE]				PENDING
Nancy J. Strope, Executrix of the Estate of Harold Strope, Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-739	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Nancy Toomey, Administratrix of the Estate of William Toomey, deceased v. ABB, Inc., etc., et al	G.D. 17-000655	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Norbert J. Jozefczyk and Pauline A. Jozefczyk v. 20th Century Glove Corporation of Texas etc., et al	6224 OF 2016	Asbestos	PENNSYLVANIA, WESTMORELAND COUNTY	PENDING
Norma L. Keyser, Executor of the Estate of John D. Keyser, Sr., deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-1519	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
NUMEROUS ASBESTOS PLAINTIFFS FOR CASES PENDING IN WEST VIRGINIA, PENSYLVANIA, MICHIGAN			VARIOUS	PENDING
Patricia J. Hawkins, Executrix of the Estate of John C. Hawkins, deceased v. 20th Century Glove Corporation of Texas etc., et al.	13-C-2156	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Patricia L. Sullivan, Executirx of the Estate of Thomas G. Sullivan, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-576	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Paul Cavolo and Isabella Cavolo v. 20th Century Glove Corporation of Texas etc., et al	G.D. 16-006113	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Paulette M. Hospenthal, Personal Representative of the Estate of Gary L. Makinen, deceased v. ACME Insulations, Inc., etc et al	16-15945-NP	Asbestos	MICH - MANISTEE CO.	PENDING
PETER ENGLANDER V. KATY INDUSTRIES, CONTINENTAL COMMERCIAL PRODUCTS, AND DOES 1-150			SANTA CLARA COUNTY, CA	PENDING
Phillip E. Lowe and Mary Lowe v. 20th Century Glove Corporation of Texas, etc., et al	16-C-1236	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Ralph Whittington and Violet Whittington v. 20th Century Glove Corporation of Texas etc., et al	16-C-244	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Randall Murray and Alicia Murray v. 84 Lumber Company et al	G.D. 16-017346	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Richard A. Kraemer v. 84 Lumber Company, et al.	14-C-1505	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Richard McMahan and Mary McMahan v. 20th Century Glove Corporation of Texas etc., et al	16-C-249	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Richard P. Wade v. 84 Lumber Company	13-C-1132	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert A. Free and Bonny J. Free v. A.O. Smith Corporation etc., et al	G.D. 16-019450	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Robert Earl Spears Jr. v 20th Century Glove Corporation of Texas, etc., et al.	14-C-1355	Asbestos	WEST VIRGINIA - KANAWHA CO	PENDING
Robert G. Clark and Virginia D. Clark v. A.O. Smith Corporation etc. et al	14-C-4118	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert G. Mrvos and Renee Mrvos v. 20th Century Glove Corporation of Texas etc., et al	15-C-1369	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert H. Blake and Charlotte K. Blake v. 20th Century Glove Corporaiton of Texas, etc. et al.	13-C-294 13-C-295 13-C-296 13-C-297	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert J. Radke v. ABB, Inc. etc., et al	16-15946-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Robert Jean Wright v. American Gage & Machine Company, et al	15-C-24K	Asbestos	WEST VIRGINIA - MARSHALL COUNTY	PENDING
Robert Kennedy v. A.O. Smith etc., et al	17-002941-NP	Asbestos	MICH - WAYNE CO.	PENDING
Robert L. "Bob" Harless and Ella Jean Harless v. 3M Company et al	16-C-1931 KAN	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert L. King and Linda King v. 20th Century Glove Corporation of Texas etc., et al	16-C-948	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert L. Smith and Mary Jean Smith v. A.O. Smith Corporation, et al	13-C-2068	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Robert N. Ober and Nancy Ober v. 20th Century Glove Corporation of Texas etc, et al	15-C-1458	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
ROGER SHAFFER AND LYNN SHAFFER V. 20TH CENTURY GLOVE CORPORATION OF TEXAS, ET AL.				PENDING
Ronald J. Krzyzanowski v. A.O. Smith etc., et al	17-16185-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Ronald L. Buchanan and Donna J. Buchanan v. 20th Century Glove Corporation of Texas etc., et al	11901-16	Asbestos	PENNSYLVANIA, ERIE COUNTY	PENDING
Rose M. Timko, Executrix of the Estate of James A. Timko, deceased v. 20th Century Glove Corporation of Texas etc., et al	17-C-390	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Roy Alboszta and Donna Alboszta v. 20th Century Glove Corporation of Texas etc., et al	16-C-869	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Roy Erwin Vealey and Janet Carol Vealey v. 84 Lumber Company et al	14-C-464	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
SANDBERG [INCOMPLETE]				PENDING
Sandra K. Ridgeway, Administratrix of the Estate of Harold E. Beagle, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1690	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Sharon Morris v. 20th Century Glove Corporation of Texas etc., et al	15-C-1696	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Sharwon Boczek, Executrix of the Estate of Harry T. Orth, decased v. 20th Century Glove Corporation of Texas etc., et al	15-C-552	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Shaun Libetti, Executor of the Estate of Sheldon F. Carnahan, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1825	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Sherry E. Matney, Executrix of the Estate of Charles E. Atwell v. 20th Century Glove Corporation of Texas etc., et al	16-C-1597	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Sheyrl K. Maynard and Ruth Maynard v. A.W. Chesterton Company et al	17-C-477KAN	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Sue A. Miley, Executrix of the Estate of Gary T. Miley Sr., deceased v. 20th Century Glove Corporation of Texas etc. et al	15-C-1081	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING

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Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

CASE TITLE	CASE NUMBER	NATURE OF CASE	COURT AGENCY'S NAME AND ADDRESS	STATUS OF CASE (PENDING, ON APPEAL, OR CONCLUDED)
SUNBELT RENTAL [INCOOMPLETE]				PENDING
Tammy Underwood and Tina Belcher, Co-Executrixes of the Estate of Ronald Belcher v. 20th Century Glove Corporation of Texas etc., et al	17-C-415	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
TECHSTAR PLASTICS INC. V. KATY INDUSTRIES D/B/A CONTINENTAL COMMERCIAL PRODUCTS				PENDING
Teresa Ann Venham, Executor of the Estate of William A. Venham, deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-1802	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Terra L. Paris, Executrix of the Estate of Ronald D. Paris Sr., deceased v. 20th Century Glove Corporation of Texas etc., et al	17-C-389	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Terry A. Gournds and Judy A. Grounds v. 20th Century Glove Corporation of Texas etc., et al	17-C-640	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Theresa F. Young, Executrix of the Estate of Lloyd L. Young, deceased v. 20th Century Glove Corporation of Texas etc., et al	15-C-1391	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Thomas Conway and Beverly Conway v. A.O. Smith Corporation etc., et al	G.D. 16-012465	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Timothy Davis, Executor of the Estate of Lillian C. David, deceased v. 3M Company et al	17-C-660	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Timothy M. Thomas and Debra Senior, Co-Executors of the Estate of Mary L. Thomas, deceased v. A.O. Smith Corporation etc., et al	G.D. 16-000619	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Treva J. Simons, Executrix of the Estate of Garold G. Simons, Jr., deceased v. 20th Century Glove Corporation of Texas etc., et al	16-C-577	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Vernon Perry and Allie Perry v. 20th Century Glove Corporation of Texas etc., et al	16-C-1548	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Walter I. Johnson and Gwendolyn Johnson v. 20th Century Glove Corporation of Texas etc., et al	17-C-114	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Warren Richard High, Executor of the Estate of Michael David "Mickey" High v. 3M Company et al	16-C-1862 KAN	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Wayne G. Janicki v. ACME Insulations Inc., etc et al	16-15939-NP	Asbestos	MICH - MANISTEE CO.	PENDING
Wesley Boyko and Marolynn Ann Boyko v. 20th Century Glove Corporation of Texas etc., et al	G.D. 16-019393	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
William H. Cross and Shirley A. Cross v. 20th Century Glove Corporation of Texas etc., et al	15-C-553	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
William Jennings and Ovella Jennings v. 20th Century Glove Corporation of Texas etc., et al	16-C-1767	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
William M. Yeater Jr. and Viola J. Yeater v. 3M Company et al	16-C-135	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
William Reid and Nancy Reid v. ABB, Inc., etc., et al	G.D. 17-000133	Asbestos	PENNSYLVANIA, ALLEGHENY COUNTY	PENDING
Wilma K. Kough, Executrix of the Estate of James L. Kough, deceased v. 20th Century Glove Corporation of Texas etc. et al	14-C-826	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
Winfred Lee Dent and Evelyn Mae Dent v. 3M Company et al	17-C-577	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
WITT V. KATY (ARMOR METAL)			OHIO (?)	PENDING
	12-C-10	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-11	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-12	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1251	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-13	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-14	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-15	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-16	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1738	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1739	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1740	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1741	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1742	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1743	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1744	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1745	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-1746	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2448	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2449	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2450	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2451	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2452	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2453	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2454	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2455	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2456	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2457	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2458	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2459	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2460	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-2461	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-762	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-763	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-764	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-765	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-766	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-767	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-768	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	12-C-769	Asbestos	WEST VIRGINIA-KANAWHA CO.	PENDING
	L-1562-12 AS	Asbestos	SUPERIOR CT OF NEW JERSEY	DWP 5/16/16
	L-3229-07AS	Asbestos	SUPERIOR CT OF NEW JERSEY	PENDING

SOFA 11

Payments related to bankruptcy

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	TOTAL AMOUNT OR VALUE	DATE	PAYMENT AMOUNT
ALVAREZ AND MARSAL	600 MADISON AVENUE	8TH FLOOR	NEW YORK	NY	10022	**$ 406,385.00**	6/29/2016	$ 219,000.00
ALVAREZ AND MARSAL	600 MADISON AVENUE	8TH FLOOR	NEW YORK	NY	10022		7/13/2016	$ 85,000.00
ALVAREZ AND MARSAL	600 MADISON AVENUE	8TH FLOOR	NEW YORK	NY	10022		8/11/2016	$ 102,385.00
COLE SCHOTZ PC	500 DELAWARE AVE	SUITE 1410	WILMINGTON	DE	19801	**$ 248,214.00**	6/28/2016	$ 50,000.00
COLE SCHOTZ PC	500 DELAWARE AVE	SUITE 1410	WILMINGTON	DE	19801		7/12/2016	$ 125,000.00
COLE SCHOTZ PC	500 DELAWARE AVE	SUITE 1410	WILMINGTON	DE	19801		8/2/2016	$ 50,000.00
COLE SCHOTZ PC	500 DELAWARE AVE	SUITE 1410	WILMINGTON	DE	19801		8/11/2016	$ 23,214.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029	**$ 508,992.42**	2/16/2017	$ 50,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		3/17/2017	$ 18,942.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/1/2017	$ 50,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/1/2017	$ 100,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/4/2017	$ 50,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/10/2017	$ 100,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/12/2017	$ 6,494.42
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/12/2017	$ 33,556.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/12/2017	$ 50,000.00
DLA PIPER LLC	PO BOX 64029		BALTIMORE	MD	21264-4029		5/12/2017	$ 50,000.00
HOULIHAN LOKEY	245 PARK AVENUE	20TH FLOOR	NEW YORK	NY	10167	**$ 230,347.00**	7/12/2016	$ 100,000.00
HOULIHAN LOKEY	245 PARK AVENUE	20TH FLOOR	NEW YORK	NY	10167		8/11/2016	$ 130,347.00
ROPES AND GRAY	800 BOYLSTON ST		BOSTON	MA	02199-3600	**$ 778,336.66**	6/28/2016	$ 250,000.00
ROPES AND GRAY	800 BOYLSTON ST		BOSTON	MA	02199-3600		7/12/2016	$ 139,494.66
ROPES AND GRAY	800 BOYLSTON ST		BOSTON	MA	02199-3600		8/11/2016	$ 388,842.00
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071	**$ 1,495,120.67**	8/25/2016	$ 40,000.00
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		9/2/2016	$ 18,904.78
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		9/23/2016	$ 38,930.06
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		10/7/2016	$ 33,210.50
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		10/21/2016	$ 39,275.43
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/4/2016	$ 41,941.70
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/18/2016	$ 41,331.99
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/18/2016	$ 50,274.49
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/18/2016	$ 40,870.82
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/23/2016	$ 44,541.01
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		11/23/2016	$ 38,399.06
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		12/16/2016	$ 42,597.61
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		12/16/2016	$ 45,649.28
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		12/22/2016	$ 36,826.06
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		12/30/2016	$ 39,012.35
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		1/16/2017	$ 14,812.96
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		1/16/2017	$ 43,234.16
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		1/16/2017	$ 33,439.27
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		1/16/2017	$ 42,271.08
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		1/27/2017	$ 59,670.52
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		2/3/2017	$ 32,164.32

SOFA 11

Payments related to bankruptcy

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	TOTAL AMOUNT OR VALUE	DATE	PAYMENT AMOUNT
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		2/10/2017	$ 35,725.76
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		2/21/2017	$ 38,605.63
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		3/1/2017	$ 44,130.19
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		3/9/2017	$ 41,665.80
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		3/22/2017	$ 43,953.55
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		4/3/2017	$ 49,703.17
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		4/12/2017	$ 46,366.17
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		4/20/2017	$ 51,173.92
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/4/2017	$ 11,285.31
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/4/2017	$ 38,714.69
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/5/2017	$ 1,547.01
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/5/2017	$ 20,717.63
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/5/2017	$ 27,735.36
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/9/2017	$ 8,737.93
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/9/2017	$ 30,511.74
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/9/2017	$ 35,750.33
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/10/2017	$ 9,962.12
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/10/2017	$ 24,600.75
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/10/2017	$ 26,475.00
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/10/2017	$ 38,962.13
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/11/2017	$ 5,303.03
SIERRA CONSTELLATION PARTNERS	400 S HOPE STREET	SUITE 1050	LOS ANGELES	CA	90071		5/11/2017	$ 46,136.00

SOFA 20

Off-premises storage

FACILITY NAME AND ADDRESS	NAMES OF ANYONE WITH ACCESS	DESCRIPTION OF CONTENTS	DOES THE DEBTOR STILL HAVE IT
Iron Mountain 11741 Missouri Bottom Road Hazelwood, MO 63042	Corporate Human Resources	Historical Records Held Pursuant to Legal Requirements	Yes
Iron Mountain 1100 Kennedy Road Windsor, CT 06095	Corporate Human Resources	Historical Records Held Pursuant to Legal Requirements	Yes
Iron Mountain 11333 E 53rd Ave Denver, CO 80239	Corporate Human Resources	Historical Records Held Pursuant to Legal Requirements	Yes

SOFA 22

Has the debtor been a party in any judicial or administrative proceeding under any environmental law

CASE TITLE CASE NUMBER	COURT OR AGENCY	NATURE OF CASE	STATUS OF CASE
City of Elkhart Redevelopment Commission for the City of Elkhart v. LaBour Pump Co., Katy Industries, Inc., Lashbough-Jordan tool & Machine Corp., L&J Press Corp., Press Parts, Inc. Elkhart Machine Group, Inc., Sterling Fluid Systems (USA), LLC, SFS (USA) Holding, Inc., American Gage & Machine Company	Elkhart County, Indiana, Superior Court, Cause No. 20D02-1512-CT-210	Clean-up Cost Recoupment	Pending
Peter Englander v. Katy Industries, Inc., Continental Commercial Products, LLC and Does 1 – 150	Superior Court of California, County of Santa Clara, Case No. 17CV307123	State Code Violatin	Pending
Rev 973 et al. v. John Mouren-Laurens, et al.	United States District Court (CDCA), Case No. 2:98-cv-10690	Superfund Contribution Action	Pending
United States v. Midwest Solvent Recovery, Inc. et al. and American Can Co., et al. v. Accutronice, et al.	Case No. 79-755 (United Stated District Court, ND Ind.)	Superfund Cost Recovery	Pending

SOFA 25

Other businesses in which the debtor has or has had an interest

BUSINESS NAME	ADDRESS	NATURE OF BUSINESS	EMPLOYER IDENTIFICATION NUMBER	DATES BUSINESS EXISTED
2155735 Ontario, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Holding Company	896694163-RP-0002	Prior to 5/14/2011 to present
American Gage & Machine Company	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	36-2077074	Prior to 5/14/2011 to present
Ashford Holdings, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	13-2788113	Prior to 5/14/2011 to present
Continental Commercial Products, LLC	11840 Westline Industrial Drive St. Louis, MO 63146	Manufacturing - Plastics	43-1833898	Prior to 5/14/2011 to present
GCW, Inc.	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	36-3635610	Prior to 5/14/2011 to present
Hermann Lowenstein, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	14-1614331	Prior to 5/14/2011 to present
HPMI, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	36-4334677	Prior to 5/14/2011 to present
KATY International, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	British Virgin Islands Company	Prior to 5/14/2011 to present
Katy Teweh, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	36-2799839	Prior to 5/14/2011 to present
W.J. Smith Wood Preserving Company	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	75-0565860	Prior to 5/14/2011 to present
Wabash Holding Corp	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	84-1289908	Prior to 5/14/2011 to present
WII, Inc	11840 Westline Industrial Drive St. Louis, MO 63146	Inactive	35-1880456	Prior to 5/14/2011 to present

SOFA 26a

List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case

NAME AND ADDRESS	DATES OF SERVICE FROM	TO
BLUM SHAPIRO & CO 29 MAIN ST WEST HARTFORD, CT 06217	PRIOR TO 5/13/2015	PRESENT
CURT KROLL 11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	PRIOR TO 5/13/2015	1/1/2017
KYLE HILLMAN 11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	8/1/2016	4/30/2017
JAMES SHAFFER 11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	PRIOR TO 5/13/2015	8/11/2015
ROBERT W. ZIMMER 11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	4/20/2017	PRESENT

SOFA 26d

List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case

NAME AND ADDRESS
BMO HARRIS BANK N.A. 111 WEST MONROE FLOOR 20 EAST CHICAGO, IL 60603
ENCINA BUSINESS CREDIT SPV, LLC 111 WEST JACKSON STREET, SUITE 1700 CHICAGO, IL 60606
SECURITIES AND EXCHANGE COMMISSION 100 F ST NE WASHINGTON, DC 20549
VICTORY PARK MANAGEMENT, LLC 227 WEST MONROE STREET, SUITE 3900 CHICAGO, IL 60606

SOFA 28

List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case

NAME	ADDRESS	POSITION	% OF INTEREST
BRIAN NICHOLS	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	VP; ASSISTANT SECRETARY	0.0
JOHN L. WALLIS	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	INDEPENDENT DIRECTOR	0.0
LAWRENCE PERKINS	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	CRO	0.0
ROBERT GUERRA	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	PRESIDENT; CEO; DIRECTOR	0.0
ROBERT W. ZIMMER	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	CFO	0.0
THOMAS J. ALLISON	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	INDEPENDENT DIRECTOR	0.0

SOFA 29

Within 1 year before the filing of this case, list officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions

NAME	ADDRESS	POSITION	POSITION HELD FROM	TO
CHARLES ASFOUR	C/O VICTORY PRK CAPITAL 226 WEST MONROE STREET, STE 3900 CHICAGO, IL 60606	DIRECTOR	8/30/2016	3/13/2017
CHRISTOPHER W. ANDERSON	C/O KKTY HOLDING COMPANY, LLC 111 RADIO CIRCLE MOUNT KISCO, NY 10549	DIRECTOR	2001	8/11/2016
CURT KROLL	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	VP; CFO; TREASURER	8/1/2015	1/14/2017
DANIEL B. CARROLL	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	DIRECTOR	1994	8/11/2016
DAVE FELDMAN	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	DIRECTOR; PRESIDENT	4/1/2008	10/21/2016
PAMELA CARROLL CRIGLER	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	DIRECTOR	2004	8/11/2016
RICHARD A. MARK	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	DIRECTOR	2015	8/11/2016
ROBERT GUERRA	11840 WESTLINE INDUSTRIAL DRIVE ST. LOUIS, MO 63146	DIRECTOR	11/1/2016	5/13/2017
SAMUEL P. FRIDER	C/O KKTY HOLDING COMPANY, LLC 111 RADIO CIRCLE MOUNT KISCO, NY 10549	DIRECTOR	2001	8/11/2016

SOFA 32

Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

NAME OF PENSION FUND	EMPLOYER IDENTIFICATION NUMBER
WABASH HOLDING CORPORATION PENSION PLAN	84-11289908
GC/WALDOM ELECTRONICS INC PENSION PLAN	36-3635610