

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>iPic Entertainment Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	<u>DBA See Rider 1</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>82-3129582</u>	
4. Debtor's address	Principal place of business <u>433 Plaza Real, Suite 335</u> Boca Raton, FL 33432 Number, Street, City, State & ZIP Code <u>Palm Beach</u> County	Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>www.ipic.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **iPic Entertainment Inc.**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Rider 2</u>	Relationship _____	Affiliate
District <u>Delaware</u>	When _____	Case number, if known _____

Debtor **iPic Entertainment Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **iPic Entertainment Inc.**
Name

Case number (if known)

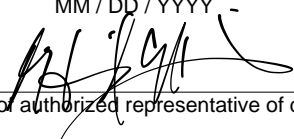
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2019
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title **President and Chief Executive Officer**

Hamid Hashemi
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 08/05/2019
MM / DD / YYYY

Peter J. Keane
Printed name

Pachulski Stang Ziehl & Jones LLP
Firm name

919 N. Market Street
17th Floor
Wilmington, DE 19899
Number, Street, City, State & ZIP Code

Contact phone **302-652-4100** Email address **pkeane@pszjlaw.com**

5503 DE
Bar number and State

Rider 1 to Voluntary Petition

All Names Used in Last 6 Years

Big Daddy's Brew and Que
City Perch
iPic Entertainment
iPic Theatres
The Tuck Room
The Tuck Room Tavern
Tanzy

Rider 2 to Voluntary Petition

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting an order authorizing joint administration of the cases with that of iPic-Gold Class Entertainment, LLC, the Lead Debtor for administrative purposes only.

iPic Entertainment Inc.
iPic-Gold Class Entertainment, LLC
iPic Gold Class Holdings LLC
iPic Media LLC
iPic Texas, LLC
Delray Beach Holdings, LLC

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
District of Delaware**

In re **iPic Entertainment Inc.** Debtor(s) Case No. _____ Chapter **11**

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **001-38380**.

2. The following financial data is the latest available information and refers to the debtor's condition on **May 15, 2019**.

a. Total assets		\$	<u>156,969,000.00</u>					
b. Total debts (including debts listed in 2.c., below)		\$	<u>290,860,000.00</u>					
c. Debt securities held by more than 500 holders:				Approximate number of holders:				
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock			<u>0</u>				<u>0</u>	
e. Number of shares common stock			<u>11,593,706</u>				<u>444</u>	

Comments, if any:

3. Brief description of Debtor's business:

The company operates casual restaurants, farm-to-glass full-service bars, and theater auditoriums with in-theater dining.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Village Roadshow Attractions USA Inc., Teachers' Retirement System of Alabama, Hashemi Holdings, Employees' Retirement System of Alabama and Regal/ATOM Holdings LLC

SECRETARY'S CERTIFICATE

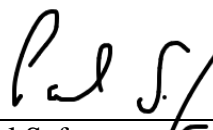
OF

IPIC ENTERTAINMENT INC.

August 1, 2019

The undersigned hereby certifies that he is the duly elected and qualified acting Secretary of the iPic Entertainment Inc., a Delaware corporation (the "**Company**"), and further certifies in such capacity that attached hereto as **Exhibit A** is a true, complete and correct copy of resolutions of the board of directors of the Company. Such resolutions have not been amended, modified or rescinded since their adoption and remain in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this Secretary's Certificate as of the date first set forth above.



Paul Safran
Secretary

EXHIBIT A

Resolutions of Board of Directors of

iPic Entertainment Inc.

**RESOLUTIONS OF THE BOARD OF DIRECTORS OF
IPIC ENTERTAINMENT INC.
(a Delaware corporation)**

The members of the Board of Directors (the “*Board*”) of iPic Entertainment Inc., a Delaware corporation (the “*Company*”), adopt the following resolutions.

WHEREAS, the Board has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company’s products and services, and the current and long-term liabilities of the Company;

WHEREAS, the Board has, over the last several months, reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Board has analyzed each of the financial and strategic alternatives available to it and the impact of the foregoing on the Company's business and its stakeholders;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”);

RESOLVED FURTHER, that the officers of the Company (each, an “*Authorized Officer*”) be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, which include, but is not limited to, selling all or substantially all of the Company’s assets or restructuring its financial obligations pursuant to confirmation of a chapter 11 plan;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized and empowered to retain the law firm of Pachulski Stang Ziehl & Jones LLP (“*PSZ&J*”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Aurora Management Partners as the Company’s financial advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate

retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Aurora Management Partners;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Stretto as the Company's claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Stretto;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to hire a chief restructuring officer ("**CRO**") acceptable to the Authorized Officers, and the firm at which such a CRO is employed, to assist it in the execution of its day to day duties as CRO. The CRO, subject to oversight of the Board will lead the Company restructuring efforts along with the Company's advisors, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to hire the CRO and its affiliated firm;

RESOLVED FURTHER, that the Authorized Officers of the Company be, and hereby are, authorized and empowered to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, be, and hereby are, authorized and directed, to the extent necessary, to obtain financing, including, without limitation, under one or more debtor-in-possession credit facilities, and post-petition use of cash collateral according to the terms negotiated, or to be negotiated, by the management of the Company; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute any appropriate agreements and related ancillary documents;

RESOLVED FURTHER, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

RESOLVED FURTHER, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and seek confirmation of a chapter 11 plan and related disclosure statement;

RESOLVED FURTHER, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects; and

RESOLVED FURTHER, that the foregoing resolutions be filed with the records of the meetings of the Board.

Fill in this information to identify the case:

Debtor name iPic Entertainment Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

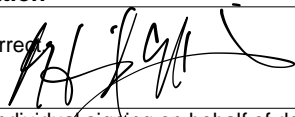
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Equity Holders, Creditor Matrix Certification**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2019

x



Signature of individual signing on behalf of debtor

Hamid Hashemi

Printed name

President and Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name iPic Entertainment Inc.

United States Bankruptcy Court for the: District of Delaware

(State)

Case number (if known): 19- Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims (on a consolidated basis) and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1. Yetter Coleman LLP 811 Main Street, Suite 4100 Houston, TX 77002	Tel: (713) 632-8000 Fax: (713) 632-8002 Email: info@yettercoleman.com	Professional Services				\$2,839,357.00
2. Class Action Claimants KJT Law Group LLP Vache A. Thomassian 230 North Maryland Ave. Suite 306 Glendale, CA 91206-4281 Adams Employment Counsel Christopher A. Adams 4740 Calle Carga Camarillo, CA 93012	KJT Law Group LLP Vache A. Thomassian Tel: (818) 507-8525 Email: vache@kjtlawgroup.com Adams Employment Counsel Christopher A. Adams Tel: (818) 425-1437 Email: ca@adamsemploymentcounsel.com	Settlement	Contingent			\$1,500,000.00
3. Walt Disney Studio Pictures PO Box 732554 Dallas, TX 75373 Walt Disney Studio Pictures 500 South Buena Vista Street Burbank, CA 91521	Sandy Moruzzi Tel: (818) 840-1940 Email sandy.moruzzi@disney.com	Trade Debt				\$1,339,549.00

Debtor

iPic Entertainment Inc.

Case number (if known) 19-

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4. Superl Sequoia Limited Unit 612, 6/F Tower 1 833 Cheung Sha Wan Road Kowloon, Hong Kong	Tel: +852 3104 3000 Email: info@superl.com.hk	Trade Debt				\$911,595.00
5. Sysco 1390 Enclave Parkway Houston, TX 77077-2099	Tel: (281) 584-1390 Email creditcentral@sbs.sysco.com	Trade Debt				\$798,457.00
6. Sony Pictures PO Box 840550 Dallas, TX 75284-0550 Sony Pictures 10202 West Washington Blvd Culver, City CA 90232	Robin Kittrell Tel: (310) 244-8770 Email Robin_Kittrell@spe.sony.com	Trade Debt				\$688,723.00
7. TDC Fort Lee LLC c/o Lincoln Eastern Management Corp 2030 Hudson Street Unit 520 Fort Lee, NJ 07024	Tel: (201) 947-2111 Email hudsonlights@lincolnapts.com	Rent				\$354,366.00
8. Ecostruction LLC 946 NE 80th Street Miami, FL 33138	Sam Modzelewski Tel: (305) 788-7483 Email: sam@ecostruction.us Jeff Grueninger Tel: (786) 853-1726 Email: Jeff@ecostruction.us	Trade Debt				\$320,614.00

Debtor

iPic Entertainment Inc.

Case number (if known) 19-

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9. River Town Square Regency, LLC C/o Regency Centers Corporation PO Box 844235 Boston, MA 02284-4235 Regency Centers One Independent Drive Suite 114 Jacksonville, FL 3220-5019 Regency Centers 28 Church Lane, 2nd Floor Westport, CT 06880	Michael McAndrews Tel: (203) 635-5580 Email MichaelMcAndrews@regencycenters.com	Trade Debt				\$302,672.00
10. Hodges & Associates, PLLC 13642 Omega Road Dallas, TX 75244-4514	Gerald Luecke, President Tel: (972) 387-1000 Email: info@hodgesusa.com	Professional Services				\$292,831.00
11. SDQ Fee, LLC 15059 N. Scottsdale Rd Suite 205 Scottsdale, AZ 85254 SDQ Fee, LLC c/o WP Glimcher 180 E. Broad Street, 21st Floor Columbus, OH 43215	Greg Zimmerman Tel: (614) 887-5887 Tel: (614) 621-9000 Email greg.zimmerman@washingtontonprime.com	Rent				\$267,580.00
12. Integrated Media System DBA Be Media 9729 Lurline Ave Chatsworth, CA 91311	Tel: (310) 725-8500 Email: letstalk@bemediamedia.com	Trade Debt				\$196,072.00
13. Crowe LLP 320 E Jefferson Blvd South Bend, IN 46624	Tel: (574) 232-3992 Fax: (574) 236-8692	Professional Services				\$155,937.00

Debtor

iPic Entertainment Inc.
Name

Case number (if known) 19-

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14. Federal Realty Investment Trust Lock Box #9320 PO Box 8500 Philadelphia, PA 19178-9320 Federal Realty Investment Trust 1626 E. Jefferson St. Rockville, MD 20852	Tel: (301) 998-8100 Tel: (443) 219-1820 Email IR@federalrealty.com	Rent				\$152,520.00
15. ID & Design International, Inc. 5100 North Dixie Highway Fort Lauderdale, FL 33334	Casie Idle Tel: (954) 566-2828 Email: casie@issidesign.com	Professional Services				\$149,504.00
16. Universal Film Exchanges PO BOX: 848270 Dallas, TX 75284-8270 Bank Of America Lockbox Services 1950 N Stemmons Fwy Ste 5010, Lockbox# 848270 Dallas, TX 75207-3199	Carla Ortiz Tel: (469) 484-9600 Email carla.ortiz@nbcuni.com	Trade Debt				\$124,740.00
17. Paramount Pictures / Dreamworks P.O. Box 748774 Los Angeles, CA 90074-8774 Paramount Pictures / Dreamworks 5515 Melrose Ave, Los Angeles, CA 90038	Beth Ozburn Tel: (212) 258-6000 Email beth.ozburn@viacom.com	Trade Debt				\$122,196.00
18. Schindler Elevator Corporation U.S. Headquarters 20 Whippany Road Morristown, NJ 07960	Tel: (973) 397-6500	Trade Debt				\$120,266.00

Debtor

iPic Entertainment Inc.

Case number (if known) 19-

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19. Softeq Development Corporation 1155 Dairy Ashford Suite 125 Houston, TX 77079	Tel: (281) 552-5000 Email: info@softeq.com	Trade Debt				\$118,100.00
20. Stainless Fixtures Inc 1250 E Franklin Avenue Pomona, CA 91766	Tel: (909) 622-1615	Trade Debt				\$113,790.00
21. Jackson Lewis PC 225 Broadway Suite 2000 San Diego CA 92101	David G. Hoiles, Jr. Managing Principal Tel: (619) 573-4900 Fax: (619) 573-4901 Email: david.hoiles@jacksonlew is.com	Professional Services				\$109,460.00
22. Delray Beach 4th & 5th Avenue LLC 136 Brookline Avenue Boston, MA 2215	Samuels & Associates Management LLC Tel: (617) 247-3434 Fax: (617) 247-8788 info@samuelsre.com	Rent				\$98,070.00
23. Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014	P. Carson Tel: (973) 672-9400 Email pcarson@driscollfoods.c om	Trade Debt				\$93,944.00
24. Spencer Stuart 355 Alhambra Cir Suite 1300 Coral Gables, FL 33134	David Mac Eachern Tel: (305) 443-991 dmaceachern@spencerst uart.com	Professional Services				\$91,666.00
25. IPFS Corporation P.O. Box 730223 Dallas, TX 75373-0223	Vera Kagan, Assoc. General Counsel Tel: (816) 627-0500	Insurance				\$88,842.00
26. AVCO Center Corporation 10850 Wilshire Blvd Ste 1050 Los Angeles, CA 90024	Bob yari, President Tel: (310) 689-1651	Professional Services				\$88,667.00
27. Cardlytics Inc. 675 Ponce de Leon Ave NE Suite 6000 Atlanta, GA 30308	Scott D. Grimes, CEO Tel: (888) 798-5802	Trade Debt				\$87,072.00

Debtor

iPic Entertainment Inc.

Case number (if known) 19-

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28.	Lane Valente Industries 20 Keyland Court Bohemia, NY 11716	Tel: (613) 454-9100	Trade Debt				\$86,205.00
29.	America's Escape Game 8723 International Dr. Orlando, FL 32819	Jim Llewlyn, COO Tel: (407) 412-5585	Trade Debt				\$85,000.00
30.	Village FV Ltd c/o LPC Retailing Accounting, 2000 McKinney Ave STE 1000 Dallas TX 75012 027	Dennis Streit, CFO Tel: (214) 740-3300 Fax: (214) 740-3313	Rent				\$85,000.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

iPic Entertainment, Inc.

Debtor.

Chapter 11

Case No. 19-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

None [*check if applicable*]

Name: Village Roadshow Attractions USA Inc.
Address: 100 N. Crescent Drive, Suite 323
Beverly Hills, CA 90210

Name: Teachers' Retirement System of Alabama
Address: 201 South Union Street
Montgomery, AL 36104

Name: Hashemi Holdings, LLC
Address: 433 Plaza Real, Suite 335
Boca Raton, FL 33431

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

iPic Entertainment, Inc.

Debtor.

Chapter 11

Case No. 19-____ (____)

LIST OF EQUITY SECURITY HOLDERS¹

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
ABDOLALI HASHEMI 21 COMPASS ISLE FT LAUDERDALE, FL 33308	B	5,675	0.0489%
ABHINAV TRIVEDI 8230 MALLOW MIRROR LN LAND O LAKES, FL 34637-7639	A	190	0.0016%
ABHISHEK SHARMA 1206 NORTH STONEMAN AVENUE 15 ALHAMBRA, CA 91801-1000	A	25	0.0002%
ADAM SCOTT FOSHEE 9103 PIPER RIDGE CT LANHAM, MD 20706-3380	A	44	0.0004%
ADORA CHERRY 15620 RIVERSIDE DRIVE WEST APT15H NEW YORK, NY 10032-7010	A	26	0.0002%
AFTIN HAYMON 1506 ENVEE DRIVE BOLINGBROOK, IL 60490-6587	A	25	0.0002%
AFUA WILSON 13755 SOUTHGATE STREET SPRINGFIELD GARDENS, NY 11413-2628	A	50	0.0004%
AG INVESTMENTS LIMITED PARTNERSHIP 3100 NORTH OCEAN BLVD APT 2301 FT LAUDERDALE, FL 33308-7193	B	24,324	0.2098%
AJAY BIJLI 9 PALAM MARG VASANT VIHAR 110057 NEW DELHI, INDIA	A	13,321	0.1149%

¹ Information as of May 15, 2019.

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
ALAN RUIZ 2918 FUHRMAN AVE EAST LOWER UNIT SEATTLE, WA 98102-3865	A	50	0.0004%
ALBERT DONALDSON 8095 NW 71ST COURT TAMARAC, FL 33321-2763	A	25	0.0002%
ALDINE WILLIAMS 14446 MORENO AVE HOUSTON, TX 77045-6564	A	25	0.0002%
ALEJANDRA VERASTEGUI 6240 W 3RD ST APT 207 LOS ANGELES, CA 90036-7615	A	25	0.0002%
ALEX ARCHER 4 FULLER AVENUE ARDSLEY, NY 10502-2110	A	25	0.0002%
ALEX REID 109 NE 16TH STREET DELRAY BEACH, FL 33444	A	5,803	0.0501%
ALEXANDER HASHEMI IRREV INV TRUST DTD 10/12/17 MELISSA ACKERMAN TTEE 3109 STIRLING RD SUITE 200 FT LAUDERDALE, FL 33312-6558	B	100,000	0.8625%
ALEXANDRA SANCHEZ 7085 NOVA DRIVE #322 DAVIE, FL 33317-8112	A	38	0.0003%
ALLYSON GRAY 264 WATER STREET 6A NEW YORK, NY 10038-1741	A	50	0.0004%
AMBROSE PHILLIPS 14644 LONDON LN BOWIE, MD 20715-2556	A	25	0.0002%
AMELIA FRENCH 3311 13TH ST NE WASHINGTON, DC 20017-4016	A	30	0.0003%
AMY PIERCE 1129 N RIVERFRONT BLVD DALLAS, TX 75207-4202	A	50	0.0004%
ANA SALMON 3312 181ST PL NE REDMOND, WA 98052-5933	A	54	0.0005%
ANDREW BERGEN 66 WALDWICK AVE WALDWICK, NJ 07463-2252	A	25	0.0002%
ANDREW ESSEX 100 JAY STREET #19A BROOKLYN, NY 11201-1574	A	31,159	0.2688%
ANDRIENNE MORRIS 384 WILDROSE AVENUE BERGENFIELD, NJ 07621-3410	A	25	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
ANGELA KENZSLOWE 3719 E BRANHAM LANE PHOENIX, AZ 85042-7308	A	25	0.0002%
ANN YARD 201 FISK PLACE MASSAPEQUA, NY 11758-7013	A	270	0.0023%
ANTA CISSE-GREEN 609 SHERIDAN AVENUE ROSELLE, NJ 07203-2237	A	25	0.0002%
ANTHONY SHINHOSTER JR 18101 NW 42ND CT MIAMI GARDENS, FL 33055-3305	A	25	0.0002%
ANTOINE WILLIAMS 15480 PAXTON AVENUE SOUTH HOLLAND, IL 60473-1946	A	25	0.0002%
APRIL HORTON 795 SOUTH OAK DRIVE BRONX, NY 10467-6557	A	25	0.0002%
ARACELI VILLANUEVA 16420 NE 35 AV NORTH MIAMI BEACH, FL 33160-4111	A	27	0.0002%
ARTANYA MILLS 5151 EDLOE STREET #2302 HOUSTON, TX 77005-1174	A	25	0.0002%
ARTHUR SUE 1506 RAINFOREST WEST COVINA, CA 91790-5701	A	100	0.0009%
AVA PITTS 13007 ISAAC DUCKETT ROAD BOWIE, MD 20721-3285	A	25	0.0002%
BARBARA BARTUSCH-CASKEY 3110 N OCEAN BLVD GULF STREAM, FL 33483-7368	A	25	0.0002%
BARBARA GUERRA 21301 RESOURCE ROAD PFLUGERVILLE, TX 78660-2387	A	50	0.0004%
BART FEDERICI 8308 WILLOW WEST DRIVE WILLOW SPRINGS, IL 60480-1142	A	550	0.0047%
BELINDA STEVENSON 1834 SCAFFOLD WAY ODENTON, MD 21113-2932	A	25	0.0002%
BEN LEUNG 9 62ND STREET 3N WEST NEW YORK, NJ 07093-4078	A	25	0.0002%
BENJAMIN DEJESUS 6767 COLLINS AVENUE 1501 MIAMI BEACH, FL 33141-3266	A	1,000	0.0086%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
BENNETT SILVER 217 VAN SAUN DRIVE RIVER EDGE, NJ 07661-1715	A	40	0.0003%
BERENISE VASQUEZ 100 PARK PLAZA DR APT1439 SECAUCUS, NJ 07094-3639	A	25	0.0002%
BERTINA TALLAKSEN 2 FELSHIRE LANE PALM COAST, FL 32137-9248	A	25	0.0002%
BETTINA PATTERSON 3331 PARKWOOD DR HOUSTON, TX 77021-1138	A	25	0.0002%
BOJAN PETRESKI 532 SECOND AVENUE FLOOR 2 LYNDHURST, NJ 07071-1511	A	25	0.0002%
BONIFACIO RENTERIA 6435 W NEW PROVIDENCE RD LAKE WORTH, FL 33462-6883	A	50	0.0004%
BONITA BECKHAM 405 CHRISTI LANE PRINCETON, TX 75407-4405	A	50	0.0004%
BRADFORD C BANTA REVOCABLE TRUST DTD 2/5/90 BRADFORD C BANTA TTEE 1409 MIDDLE RIVER DRIVE FORT LAUDERDALE, FL 33304-1525	A	6,757	0.0583%
BRANDON MILTON-BAPTISTE 1530 PENNSYLVANIA AVENUE 9A BROOKLYN, NY 11239-2606	A	25	0.0002%
BRETT SOBLE 3098 NW 26TH CT BOCA RATON, FL 33434-3647	A	26	0.0002%
BRIAN ALEXANDER 1512 W 125TH ST LOS ANGELES, CA 90047-5329	A	25	0.0002%
BRIAN STARK 38 JACKSON DRIVE CRESSKILL, NJ 07626-1731	A	500	0.0043%
BRIANNA BRANCH 121 W 115TH STREET APT 206 NEW YORK, NY 10026-2954	A	25	0.0002%
BRIDGETTE WASHINGTON 5947 GOLDEN NECTAR CT CORONA, CA 92880-8615	A	27	0.0002%
BRITTANY SUTTON 2500 BISCAYNE BLVD APT 904 MIAMI, FL 33137-4568	A	10	0.0001%
BROOKE SWINT 9851 NW 47TH DR CORAL SPRINGS, FL 33076-2601	A	30	0.0003%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
CAPATORIA WILSON 10809 S HALE CHICAGO, IL 60643-3335	A	25	0.0002%
CARL SHEDD 8108 STEAMERS LANE FRISCO, TX 75035-7327	A	125	0.0011%
CARLISA BURT 18323 THICKET GROVE RD HOUSTON, TX 77084-7597	A	25	0.0002%
CARMEN COSTEN 11405 DURYEA DRIVE POTOMAC, MD 20854-3116	A	25	0.0002%
CARMEN ROSS 819 FERRARA CIRCLE UNIT B TEMPLE, TX 76502-0041	A	27	0.0002%
CAROL PORCHO 13960 GUIDERA DR RANCHO CUCAMONGA, CA 91739-5115	A	25	0.0002%
CAROLYN JONES 15004 SADDLE CREEK DRIVE APT B BURTONSVILLE, MD 20866-2211	A	25	0.0002%
CASSANDRA ILLIDGE 7333 NEW HAMPSHIRE AVENUE 518 TAKOMA PARK, MD 20912-6962	A	25	0.0002%
CASSANDRA SMITH 2434 NW 135 STREET MIAMI, FL 33167-1358	A	300	0.0026%
CATHERINE FISHER 7840 161ST ST EAST PUYALLUP, WA 98375-7502	A	27	0.0002%
CATHERINE M BANTA REVOCABLE TRUST DTD 2/5/90 CATHERINE M BANTA TTEE 1409 MIDDLE RIVER DRIVE FORT LAUDERDALE, FL 33304-1525	A	6,757	0.0583%
CATHERINE SYLVESTER 750 LEFFERTS AVE D9 BROOKLYN, NY 11203-1223	A	25	0.0002%
CECILIA LANCASTER 4861 NW 18TH AVENUE POMPANO BEACH, FL 33064-1009	A	81	0.0007%
CEDE & CO (FAST ACCOUNT) PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004-1408	A	1,097,313	9.4647%
CELESTINO DIAZ 1425 BRICKELL AVENUE 59B MIAMI, FL 33131-3412	A	200	0.0017%
CHANTELLE GYAMFI 3555 BAINBRIDGE AVENUE APT 7A BRONX, NY 10467-1460	A	26	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
CHARLES & BARBARA MITCHELL 5415 CASA MARTIN DR KATY, TX 77449-1638	A	25	0.0002%
CHARLES HEBERT 13513 MOURA CV PFLUGERVILLE, TX 78660-5820	A	25	0.0002%
CHARLES WILLIAMS 633 W DAVIS STREET SUITE 1024 DALLAS, TX 75208-4745	A	250	0.0022%
CHERIE HAYNES 4607 TIMBERGLEN RD APT 2437 DALLAS, TX 75287-5285	A	30	0.0003%
CHIQUITA MINGO-BRUNSON 15508 LIVINGSTON ROAD ACCOKEEK, MD 20607-2822	A	50	0.0004%
CHRISTINE SALZER 74 NORTHFIELD STREET GREENWICH, CT 06830-4618	A	55	0.0005%
CIERA HILL 20115 OAK LANE LYNWOOD, IL 60411-1519	A	25	0.0002%
CISCO RODRIGUEZ 209 SCHLEY RICHWOOD, TX 77531-2828	A	27	0.0002%
CLARK WOODS 5475 EDGECLIFF CIRCLE THOUSAND OAKS, CA 91362	A	29,382	0.2534%
CONGJU CHEN 98 FARGO LN IRVINGTON, NY 10533-1202	A	10,000	0.0863%
COURTNEY COOPER 18145 BUCKINGHAM DRIVE ORLAND PARK, IL 60467-5578	A	25	0.0002%
CRAIG BROWN 2201 NE 112TH AVE APT G-53 VANCOUVER, WA 98684-4265	A	25	0.0002%
CRAIG WILSON PO BOX 131685 HOUSTON, TX 77219-1685	A	270	0.0023%
DAIANA JAZON 8991 SW 6TH CT PLANTATION, FL 33324-3730	A	162	0.0014%
DALPHANY BLALOCK 10010 FOREST SPRING LANE PEARLAND, TX 77584-3081	A	25	0.0002%
DANA DAVID MESSINA 11150 SANTA MONICA BLVD. LOS ANGELES, CA 90025-3380	A	19,517	0.1683%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
DANIEL ANDRUCZYK 4216 N DIXIE HWY UNIT 60 OAKLAND PARK, FL 33334-3861	A	54	0.0005%
DANIEL BALDWIN 6600 BROADWAY APT 4H WEST NEW YORK, NJ 07093-3244	A	50	0.0004%
DANIEL GONZALES 12431 CONCORD CT CHINO, CA 91710-2235	A	100	0.0009%
DANIEL HILTON-ALLEN 29 DOVER ST TOMS RIVER, NJ 08753-7453	A	51	0.0004%
DANIEL LEWIS 839 LARRABEE ST UNIT 2 WEST HOLLYWOOD, CA 90069-4545	A	50	0.0004%
DANTE MORTON 21D NYE NORDSIDEVEJ ST THOMAS VIRGIN ISLANDS, 00801 VIRGIN ISLANDS	A	200	0.0017%
DARON WILSON 5 MERRICK ROAD POUGHKEEPSIE, NY 12603-4609	A	25	0.0002%
DARREN GULSTON 17 ALEXANDER AVE SPRING VALLEY SPRING VALLEY, NY 10977-2342	A	67	0.0006%
DARRYL LEVERSUCH 10862 NW 15TH STREET POMPANO BEACH, FL 33071	A	9,660	0.0833%
DARRYL THEODORE LEVERSUCH 10862 NW 15TH STREET CORAL SPRINGS, FL 33071-6418	B	352	0.0030%
DASETA GRAY 52-56 ST NICHOLAS AVE NEW YORK, NY 10026-3418	A	25	0.0002%
DAVE SHARMA 8300 BISSONNET ST SUITE HOUSTON, TX 77074-3903	A	50	0.0004%
DAVID BATCHELOR 8013 STRATHMORE DRIVE MCKINNEY, TX 75070-5787	A	271	0.0023%
DAVID BOOKER 20234 TARPON BAY IN CYPRESS, TX 77433-5177	A	25	0.0002%
DAVID DZIEDZIC 11 N GREENWOOD PARK RIDGE, IL 60068-3224	A	100	0.0009%
DAVID MELSBAKAS 600 B FRONT ST LISLE, IL 60532-2206	A	30	0.0003%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
DAVID MILLER 1532 ESQUIRE DRIVE SALISBURY, MD 21801-8950	A	25	0.0002%
DAVID RICHARDSON 5400 RAINCREST DRIVE MCKINNEY, TX 75071-5574	A	25	0.0002%
DAVID YU 8201 TALBOT CV AUSTIN, TX 78746-4935	A	270	0.0023%
DAWN FERRER 1075 FIRST AVE APT 5A NEW YORK, NY 10022-2216	A	50	0.0004%
DEBBIE ASHLEY 2571 NW 152 STREET MIAMI GARDENS, FL 33054-2723	A	25	0.0002%
DEBORAH MENCONI 9304 NW 81ST COURT TAMARAC, FL 33321-1417	A	540	0.0047%
DEBRA LARSON 100 OAK PLAZA DR GEORGETOWN, TX 78628-6887	A	50	0.0004%
DELSINA WEST 2710 S CLEAR CREEK RD 107 KILLEEN, TX 76549-6685	A	25	0.0002%
DEREK YOUNG 37 BIRCH ST JERSEY CITY, NJ 07305-4847	A	30	0.0003%
DEWILLIANNE BRISCOERAY 12825 65TH AVE S SEATTLE, WA 98178-4735	A	50	0.0004%
DIANA GUEVARA 2702 SW 6TH ST DELRAY BEACH, FL 33445-4454	A	54	0.0005%
DIANE LEWIS 1409 POST OAK BLVD UNIT 1004 HOUSTON, TX 77056-3046	A	100	0.0009%
DOLORES WATKINS 1802 ROSEBOROUGH LN N ROUND ROCK, TX 78665-7864	A	50	0.0004%
DOMINIQUE SCOTT 175-20 WEXFORD TERRACE 4F JAMAICA, NY 11432-2832	A	25	0.0002%
DON PATTEE 10549 157TH AVE NE REDMOND, WA 98052-1600	A	33	0.0003%
DONALD SLEDGE 7 NORTH JAMES STREET 7J PEEKSKILL, NY 10566-2457	A	25	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
DONNA DECHANT 3549 SANTA FE PLACE POMPANO BEACH, FL 33073	A	2,380	0.0205%
DWAYNE BOLAND 40 MORROW AVE 3GN SCARSDALE, NY 10583-8227	A	25	0.0002%
EDDIE OLIVER 2104 BELCARA CT WEST PALM BEACH, FL 33411-1476	A	100	0.0009%
EDUARDO NUNO 9737 MYRON STREET PICO RIVERA, CA 90660-4718	A	54	0.0005%
EILEEN DEADY 379 OVINGTON AVE APT 2L BROOKLYN, NY 11209-1456	A	100	0.0009%
ELENA MENCOS 6140 W GUNNISON UNIT 1 CHICAGO, IL 60630-2949	A	27	0.0002%
ELISABETH BULL 3308 NE 39 ST FORT LAUDERDALE, FL 33308-6441	A	25	0.0002%
ELIZABETH DALLY 913 CAVALIER LANE AUSTIN, TX 78757-1518	A	135	0.0012%
ELLIOT MOORE 125 DOLORES ST APT 3 SAN FRANCISCO, CA 94103-2209	A	1,000	0.0086%
EMILY SMITH 2905 WINDHAVEN DR MCKINNEY, TX 75071-2742	A	43	0.0004%
EMPLOYEES' RETIREMENT SYSTEM OF ALABAM 201 SOUTH UNION STREET MONTGOMERY, AL 36104-4369	A	924,473	7.9739%
EQUITY TRUST CO CUSTODIAN FBO MARY L BANTA ROTH IRA 1409 MIDDLE RIVER DRIVE FORT LAUDERDALE, FL 33304-1525	A	10,811	0.0932%
ERHAN BAHCECI 519 BORDEN AVE APT 7A LONG ISLAND CITY, NY 11101-5893	A	810	0.0070%
ERIC DOLANSKI 4228 S MAPLEWOOD AVE CHICAGO, IL 60632-1214	A	25	0.0002%
ERIKA FOREMAN 12536 S CENTRAL PARK ALSIP, IL 60803-1087	A	50	0.0004%
ERIN LECUYER 6501 NW 34 AVENUE FORT LAUDERDALE, FL 33309-1639	A	20	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
ERIN RICKETTS 4463 DON ZAREMBO DR LOS ANGELES, CA 90008-4118	A	25	0.0002%
ERNEST HUNT 155 LITCHFIELD LN HOUSTON, TX 77024-6023	A	25	0.0002%
ERNEST SHEPPARD 1851 3RD AVE 4H NEW YORK, NY 10029-5430	A	25	0.0002%
ERSKINE SHOULARS 4 BEACON WAY UNIT # 408 JERSEY CITY, NJ 07304-6120	A	25	0.0002%
ESTHER BALBI 109 SPRINGTREE HOLLOW CIBOLO, TX 78108-3227	A	25	0.0002%
ESTHER GYAMBIBI 11631 CAMP REAL LANE SAN ANTONIO, TX 78253-6331	A	25	0.0002%
FARAH DHIAELDEEN 2111 STONEWALK DR HOUSTON, TX 77056-4221	A	60	0.0005%
FRANCES NATAL 4118 13TH ST NW WASHINGTON, DC 20011-5610	A	25	0.0002%
FREDERICK ZUPP 1751 N MAPLE ST BURBANK, CA 91505-1815	A	25	0.0002%
GABRIELA ROSES 2672 LAUREL PASS LOS ANGELES, CA 90046-1013	A	14	0.0001%
GABRIELLE SCALISE 1062 LEMAR CIRCLE MERION STATION, PA 19066-1109	A	54	0.0005%
GAVIN NICHOLS 1428 BARRIER ISLAND DR AUBREY, TX 76227-1259	A	54	0.0005%
GEORGE JOSEPH 3308 PRESTON RD SUITE 350-131 PLANO, TX 75093-7453	A	270	0.0023%
GEORGE M. PHILIP 208 KELLY CIRCLE ALTAMONT, NY 12009-4941	A	13,011	0.1122%
GILDA WALLACE BONNEMERE 74 HOWLAND AVENUE TEANECK, NJ 07666-6042	A	50	0.0004%
GLEN INGLIS 10324 FLAT CREEK TRAIL MCKINNEY, TX 75070-8962	A	25	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
GRANT REID 22727 4TH AVE W APT 106 BOTHELL, WA 98021-9723	A	25	0.0002%
GREGORY WILLIAMS 13921 CARTHAGE CIRCLE BURTONSVILLE, MD 20866-2006	A	100	0.0009%
GRUPO SAN JOSE HOLDINGS 3479 NE 163 ST 617 NORTH MIAMI BEACH, FL 33160-4426	A	270	0.0023%
HAMID HASHEMI 21 COMPASS ISLE FORT LAUDERDALE, FL 33308	A	129,593	1.1178%
HANAKA DIVERSIFIED LLC 1627 SE 7TH STREET FT LAUDERDALE, FL 33316-1401	A	27,027	0.2331%
HARRISON GORMAN 262 RAMONA AVE SIERRA MADRE, CA 91024-2430	A	25	0.0002%
HASHEMI HOLDINGS LLC 21 COMPASS ISLE FT LAUDERDALE, FL 33308	B	1,829,511	15.7802%
HAYLEY HASHEMI IRREV INV TRUST DTD 10/12/17 MELISSA ACKERMAN TTEE 3109 STIRLING RD. #200 FT LAUDERDALE, FL 33312-6558	B	100,000	0.8625%
HBK ENTERTAINMENT LLC 19501 BISCAYNE BLVD #400 AVENTURA, FL 33180-2337	B	185,235	1.5977%
HECTOR GARCIA DE QUEVEDO KUR 1111 SW 1 AVE 3517 MIAMI, FL 33130-5411	A	50	0.0004%
HENRY WEBB 1504 ROSSPORT BEND LEANDER, TX 78641-2194	A	25	0.0002%
HERBERT LAZARUS 15 DEPEYSTER AVENUE TENAFLY, NJ 07670-2207	A	50	0.0004%
HERIBERTO COLLAZO 6911 NAUTICAL WAY ARVERNE, NY 11692-2017	A	100	0.0009%
HILARY HENRY 8230 CLARK RD FORT MEADE, MD 20755-1145	A	25	0.0002%
HILDA MORRIS-JACKSON 109 HIDDEN VALLEY TRAIL PO BOX 928 MONETA, VA 24121-0928	A	25	0.0002%
IJEOMA NIELD 3788 RICHMOND AVE 1333 HOUSTON, TX 77046-3713	A	25	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
IRIORI FREEMAN 30050 41ST AVE SO AUBURN, WA 98001-2214	A	25	0.0002%
IRVELTZ LAFLEUR 221 SE 3RD AVE APP # 5B BOYNTON BEACH, FL 33435-4563	A	25	0.0002%
ISHARA MILLER 920 NE 120TH ST BISCAYNE PARK, FL 33161-6450	A	100	0.0009%
JACQUELINE CALLAHAN 201 FISK PLACE MASSAPEQUA, NY 11758-7013	A	216	0.0019%
JACQUELINE HATTER 611 SOUTH WELLS STREET UNIT 2604 CHICAGO, IL 60607-4876	A	25	0.0002%
JACQUELYN DAVIS 2700 SIXPENCE LANE PFLUGERVILLE, TX 78660-6560	A	25	0.0002%
JAMEL GREEN 609 SHERIDAN AVENUE ROSELLE, NJ 07203-2237	A	25	0.0002%
JAMEL WILKS 925 ST MARKS AVE 3A BROOKLYN, NY 11213-2011	A	25	0.0002%
JAMES CARNEY III 880 BOYNTON AVENUE APT 9L BRONX, NY 10473-4622	A	25	0.0002%
JAMES GRIER LEE JR 207 PORT ROYALE DR. S #7B FT LAUDERDALE, FL 33308	B	176	0.0015%
JAMES HATHAWAY 4846 KATHERINE AVE SHERMAN OAKS, CA 91423-2311	A	50	0.0004%
JAMES MILNER 113 LA GROTTA LN GEORGETOWN, TX 78628-7002	A	54	0.0005%
JAMES RAYMOND 2727 WEST 18TH UNIT 405 SAME HOUSTON, TX 77008-1065	A	25	0.0002%
JAMES WAGNER 36 JASMINE POINT STREET HENDERSON, NV 89074-2955	A	27	0.0002%
JAMIE O'BYRNE 346 VIEWMONT DRIVE GREENVILLE, SC 29609-6432	A	55	0.0005%
JANE GOLD 3598 YACHT CLUB DRIVE AVENTURA, FL 33180-4012	A	50	0.0004%

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JANITA MURRAY 13301 SE 263RD PLACE KENT, WA 98042-3537	A	25	0.0002%
JANNETTE WOLAK 2255 EAGLE DR LA VERNE, CA 91750-1365	A	25	0.0002%
JAREE CHAMBERS 644 BEECH WOOD LANE MESQUITE, NV 89027-2917	A	100	0.0009%
JASON GORDON 1233 GEORGINA AVE SANTA MONICA, CA 90402-2119	A	100	0.0009%
JAVIER MARTIN 16275 COLLINS AVE UNIT 2303 SUNNY ISLES BEACH, FL 33160-4333	A	50	0.0004%
JAVIS PERRY 3514 WINDMILL ELM ST HOUSTON, TX 77008-1370	A	100	0.0009%
JEAN-CLAUDE HENRY 278 E COLORADO BLVD APT 1406 PASADENA, CA 91101-2255	A	100	0.0009%
JEFFREY HENKE 885 GRASSY SHORE CT ALLEN, TX 75013-5056	A	100	0.0009%
JEFFREY PHILIPPE 11858 SW 13 ST BULDING 121 PEMBROKE PINES, FL 33025-5713	A	54	0.0005%
JEFFREY WHITE 872 GLENARBOR CIRCLE LONGMONT, CO 80504-2335	A	33	0.0003%
JENNIFER DOTSON CODY 1858 NW 74TH WAY HOLLYWOOD, FL 33024-1064	A	25	0.0002%
JENNIFER DOYLE 108 OGDEN AVENUE DOBBS FERRY, NY 10522-3312	A	25	0.0002%
JENNIFER PEREZ 1324 MANOR AVE 2R BRONX, NY 10472-1521	A	25	0.0002%
JENNIFER PHILLIPS 1128 N MAIN ST ELGIN, TX 78621-1521	A	25	0.0002%
JEREMIE JACKSON 1430 LIVE OAK LANE SAVANNAH, TX 76227-7727	A	25	0.0002%
JERMAINE ABRAMS 24315 144 AVENUE ROSEDALE, NY 11422-2323	A	100	0.0009%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
JESSE HARWICK 135 W 16TH ST 20 NEW YORK, NY 10011-6237	A	55	0.0005%
JILL COHEN 65 EAST INDIA ROW 2C BOSTON, MA 02110-3391	A	100	0.0009%
JILLIAN BAUER 13120 CLEVELAND DRIVE ROCKVILLE, MD 20850-3724	A	25	0.0002%
JIM LEE 3207 PORT ROYALE DRIVE SOUTH #7 B FORT LAUDERDALE, FL 33308-7871	A	14,770	0.1274%
JIMELLE HOUSTON 9405 PENFIELD ROAD NORTH COLUMBIA, MD 21045-2216	A	30	0.0003%
JMAQ ENTERTAINMENT LLC 6301 TAFT STREET HOLLYWOOD, FL 33024-5934	B	104,093	0.8978%
JOAQUIN MUVDI 9205 OAK ALLEY DRIVE LAKE WORTH, FL 33467-6186	A	270	0.0023%
JOHN DABU 63 WALL STREET SUITE 1311 NEW YORK, NY 10005-3011	A	25	0.0002%
JOHN J QUINN III 607 CLAREMORE DR. WEST PALM BEACH, FL 33401-7635	B	4,378	0.0378%
JOHN QUICKSALL 26820 NE RING ST DUVALL, WA 98019-8347	A	100	0.0009%
JOHN YANOSIK 9814 RIDDLELINK HOUSTON, TX 77025-4335	A	250	0.0022%
JON WARNER 690 CANTERBURY DR HANOVER PARK, IL 60133-2771	A	50	0.0004%
JOSE TALAVERA 3248 GARNET ST BELLFLOWER, CA 90707	A	25	0.0002%
JOSE UNCEIN 2637 EAST ATLANTIC BLVD. SUITE 202 POMPANO BEACH, FL 33062-4939	B	176	0.0015%
JOSEPH DOHERTY 1327 CORAL SEA DR ROCKVILLE, MD 20851-1739	A	25	0.0002%
JOSEPH GATHE 4403 CAMELLIA LANE BELLAIRE, TX 77401-4318	A	500	0.0043%

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JOSEPH MARIN 5007 N JENIFER AVE COVINA, CA 91724-1043	A	26	0.0002%
JOSEPH VICTOR BEHAR 6767 COLLINS AVE APT 2205 MIAMI BEACH, FL 33141-3268	A	28	0.0002%
JOSH HARTMANN 4333 N RECKER RD MESA, AZ 85215-7714	A	25	0.0002%
JOSHUA BARROW 13905 212TH DR NE WOODINVILLE, WA 98077-7675	A	25	0.0002%
JULIA HARTLEY 333 E BENBOW STREET COVINA, CA 91722-2808	A	25	0.0002%
JULIUS CLARK III 103 CAMBLETON COURT UPPER MARLBORO, MD 20774-1726	A	25	0.0002%
JUNIED WAHEED 4219 DRAKE ST UNIT C HOUSTON, TX 77005-1003	A	100	0.0009%
JUSTIN LIN 226 BALDWIN STREET GAITHERSBURG, MD 20878-4579	A	100	0.0009%
JYOTI AGARWALA 3 MYRTLE AVE EDGEWATER, NJ 07020-1404	A	100	0.0009%
KAIO GONCALVES 15184 SW 36TH STREET DAVIE, FL 33331-2735	A	25	0.0002%
KAREN BEARMAN 3420 GRAND MESA DR PLANO, TX 75025-6600	A	60	0.0005%
KAREN MUMM 369 MADISON DR STREAMWOOD, IL 60107-1267	A	25	0.0002%
KAREN THOMPSON 473 WEST 158TH STREET APARTMENT 21 NEW YORK, NY 10032-5361	A	25	0.0002%
KARL WULFSBERG 786 CAMINO LAKES CIRCLE BOCA RATON, FL 33486-6959	A	100	0.0009%
KARYN WILLIAMS 9921 DURANT DR UNIT 2 BEVERLY HILLS, CA 90212-1602	A	25	0.0002%
KATHERINE JUOZAITIS 2612 PIRATES COVE 2 SCHAUMBURG, IL 60173-5230	A	30	0.0003%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
KATHRYN O'BRIEN 27 DAIRY RD RUCKERSVILLE, VA 22968-3000	A	27	0.0002%
KEIRA PICKERING 4301 FLORY AVE EL PASO, TX 79904-5711	A	27	0.0002%
KEISHA GREEN 5200 LINDEN DR FREDERICKSBURG, VA 22407-9338	A	30	0.0003%
KEITH PRYOR 3347 COUNTY ROAD 406 MCKINNEY, TX 75071-0725	A	100	0.0009%
KEITH SHEPPARD 6330 MERONA LANE HOUSTON, TX 77041-6806	A	25	0.0002%
KELI JEROME 64 OAKRIDGE RD GRAND ISLAND, NY 14072-2532	A	100	0.0009%
KELLIE KNIGHT 350 JEFFERSON AVE UNIT #2 BROOKLYN, NY 11221-1002	A	25	0.0002%
KENNETH FANG 11717 BECKET ST POTOMAC, MD 20854-2121	A	50	0.0004%
KENT JONES 17530 CYPRESS AVENUE COUNTRY CLUB HILLS, IL 60478-4817	A	25	0.0002%
KENYAH KOONCE-MILLER 142-14 222ND STREET LAURELTON, NY 11413-3135	A	55	0.0005%
KENYATTA MOORE 96 CLINTON AVE BRIDGEPORT, CT 06605-1714	A	200	0.0017%
KEVIN ANDERSON 12 ELLENDALE CT E NORTHPORT, NY 11731-6406	A	25	0.0002%
KEVIN G QUINN 3480 NE 31ST AVE. LIGHTHOUSE POINT, FL 33064-8542	B	4,378	0.0378%
KEVIN WICK 644 N LAZARD STREET SAN FERNANDO, CA 91340-1927	A	100	0.0009%
KHALIA DONALDSON 5211 DEMARCUS BLVD #452 DUBLIN, CA 94568-4650	A	50	0.0004%
KHIADA AUTREY 13111 RUTHELEN GARDENA, CA 90249-1821	A	26	0.0002%

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KHULLIP JEUNG 2444 A 1ST STREET FORT LEE, NJ 07024-4002	A	50	0.0004%
KIM PIERCE 650 NE 115TH STREET BISCAYNE PARK, FL 33161-6204	A	25	0.0002%
KIRSTEN ROGERS 22126 NE 3RD PLACE SAMMAMISH, WA 98074-3705	A	100	0.0009%
KRISTOFER GRAY 8095 NW 71ST COURT TAMARAC, FL 33321-2763	A	25	0.0002%
KRISTY CLEMONS 5706 TRAFALGAR HOUSTON, TX 77085-3343	A	25	0.0002%
KWAME AFREH 1028 NEW YORK AVE APT D# BROOKLYN, NY 11203-3862	A	200	0.0017%
LAKEITHA BUGG 7418 ASCOT CT JOLIET, IL 60431-8281	A	81	0.0007%
LARRY BARRIOS 1701 WEST 3RD STREET APT 3S BROOKLYN, NY 11223-1569	A	25	0.0002%
LASHAW WOODWARD 8514 LEGATION ROAD NEW CARROLLTON, MD 20784-2826	A	55	0.0005%
LATISHA EDWARDS 263 EAST 45TH STREET BROOKLYN, NY 11203-2112	A	50	0.0004%
LATORYA STREET 1226 RIDGELAND AVE BERWYN, IL 60402-4904	A	40	0.0003%
LATRESA WILLIAMS 4033 N 18TH STREET MILWAUKEE, WI 53209-6801	A	25	0.0002%
LAURA GARRIS 202 LEXINGTON AVENUE BROOKLYN, NY 11216-1113	A	25	0.0002%
LAURA MOORE 8821 E VALLEY RANCH PKWY 225 IRVING, TX 75063-4831	A	25	0.0002%
LAURIE YARD 6 BERKELEY PLACE MASSAPEQUA, NY 11758-6305	A	54	0.0005%
LAWRENCE VONCKX 1342 W PARK ST ARLINGTON HEIGHTS, IL 60005-2230	A	25	0.0002%

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LEE CHRISTOPHER 4688 NW 114TH AVE APT 112 DORAL, FL 33178-4828	A	25	0.0002%
LEON BEAUTY LLC 3479 NE 163RD ST #533 NORTH MIAMI BEACH, FL 33160-4426	A	50	0.0004%
LEONARD ROSS 6227 LEDGER LANE MISSOURI CITY, TX 77459-2242	A	25	0.0002%
LEROY GOODWIN 46 NORTH DEAN STREET 3FL ENGLEWOOD, NJ 07631-2828	A	100	0.0009%
LETICIA GOVEA 12007 CARMEL PARK LANE AUSTIN, TX 78727-5917	A	25	0.0002%
LILLIAN STAJNBAHER PO BOX 9748 CORAL SPRINGS, FL 33075-9748	A	27	0.0002%
LILLIANA PHAMNGUYEN 21611 COUNTRY CLUB GREEN DR TOMBALL, TX 77375-7094	A	25	0.0002%
LILY HASHEMI IRREV INV TRUST DTD 10/12/17 MELISSA ACKERMAN TTEE 3109 STIRLING RD. #200 FT LAUDERDALE, FL 33312-6558	B	100,000	0.8625%
LINDA MCGHEE 2124 CHERRY LEAF LANE SILVER SPRING, MD 20906-1968	A	27	0.0002%
LINDSAY FOX 1400 MCKINNEY ST UNIT 2511 HOUSTON, TX 77010-4060	A	100	0.0009%
LISA SLEDGE 19 FITZGERALD LANE PALM COAST, FL 32137-9226	A	25	0.0002%
LLOYD OESTREICHER 223 S GREELEY AVE CHAPPAQUA, NY 10514-3336	A	25	0.0002%
LORENA BARREDA 17911 TOUCAN ST CANYON COUNTRY, CA 91387-6328	A	500	0.0043%
LORNE MACDOUGALL 5303 ALHAMA DR #A WOODLAND HILLS, CA 91364-2014	A	25	0.0002%
LORRAINE COLE 5820 OREGON AVE NW WASHINGTON, DC 20015-1136	A	100	0.0009%
LOVELY SAINTIL 6317 WHITE PINE WAY LAKE WORTH, FL 33462-2575	A	25	0.0002%

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LOWYNN YOUNG 3842 S SYCAMORE AVE LOS ANGELES, CA 90008-1141	A	25	0.0002%
LTONYA DAVIS 9837 GARDEN RANGES LAUREL, MD 20723-5914	A	30	0.0003%
LUCY CARONE ELLIOTT 516 NELSON ST ROCKVILLE, MD 20850-1925	A	50	0.0004%
LUCY MARRERO 2209 NW 135TH TERRACE GAINESVILLE, FL 32606-5369	A	51	0.0004%
LUIS DE LANCER 735 NOBLE AVENUE BRONX, NY 10473-4114	A	50	0.0004%
LYNNE YARD 201 FISK PLACE MASSAPEQUA, NY 11758-7013	A	276	0.0024%
MAGDALENA KUSIO 400 CHAMBERS STREET APT 4 P NEW YORK, NY 10282-1005	A	25	0.0002%
MAHIDERE SAHLE 6409 LANDING WAY HYATTSVILLE, MD 20784-4620	A	27	0.0002%
MALIKA SMITH 5823 S 23RD WAY PHOENIX, AZ 85040-3499	A	54	0.0005%
MANUEL MEDRANO 8920 W DAVIS RD PEORIA, AZ 85382-3743	A	25	0.0002%
MARC ALEXANDER 3337 OAK HILL ST FORT LAUDERDALE, FL 33312-6394	A	1,500	0.0129%
MARC WASHINGTON 10007 HURST ST BETHESDA, MD 20814-1837	A	54	0.0005%
MARFRED SUAZO 1085 WARBURTON AVE APT 606 YONKERS, NY 10701-1049	A	50	0.0004%
MARIA HARRISON 5124 ARTHUR ST HOLLYWOOD, FL 33021-5226	A	100	0.0009%
MARILYN AGUAYO-FINCKEN 43 BEECHWOOD DRIVE CONGERS, NY 10920-1703	A	25	0.0002%
MARILYNN DEPALMA 900 DOGWOOD DR #239 DELRAY BEACH, FL 33483-4932	A	50	0.0004%

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MARINA GIVERTS 570 FAIRWAY VIEW DR WHEELING, IL 60090-3878	A	25	0.0002%
MARISHA CLINTON 375 LINCOLN PLACE #1D BROOKLYN, NY 11238-5709	A	50	0.0004%
MARK JACKSON 3100 W COMMODORE WAY APT 408 SEATTLE, WA 98199-1118	A	50	0.0004%
MARK MURPHY 20385 BISCAYNE BLVD AVENTURA, FL 33180-1512	A	25	0.0002%
MARK STEPHENSON 23954 NE 69TH PL REDMOND, WA 98053-8664	A	100	0.0009%
MARNICHAN 2003 TRIBECA TRUST DTD 7/21/03 MARTIN E HANAKA TTEE 1627 SE 7TH STREET FORT LAUDERDALE, FL 33316-1401	A	54,054	0.4662%
MARSHA HARDING 10777 RICHMOND AVENUE APT 318 HOUSTON, TX 77042-4931	A	25	0.0002%
MARTIN MCGEE 14342 109TH AVENUE NE KIRKLAND, WA 98034-4478	A	25	0.0002%
MARVIS BERRY 28 GARD AVE BRONXVILLE, NY 10708-2121	A	81	0.0007%
MATTHEW BROWN 2602 174TH AVE NE REDMOND, WA 98052-6221	A	50	0.0004%
MELANYE REID 4236 S CALUMET AVE UNIT 1 CHICAGO, IL 60653-2659	A	50	0.0004%
MELISSA MCCRAY 2900 W DALLAS STREET APT 247 HOUSTON, TX 77019-4085	A	25	0.0002%
MELVIN BURKLEY 1604 E HARDWICK ST LONG BEACH, CA 90807-1130	A	25	0.0002%
MERREDITH GIBSON 1380 W 48TH STREET 92 SAN BERNARDINO, CA 92407-5009	A	54	0.0005%
MESSINA LIVING TRUST DTD 9/20/2001 DANA MESSINA TTEE 11150 SANTA MONICA BLVD., SUITE 700 LOS ANGELES, CA 90025-3331	B	476,625	4.1111%
MICHAEL BERRY 28 GARD AVENUE BRONXVILLE, NY 10708-2121	A	81	0.0007%

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MICHAEL BUTLER 5519 ARAPAHO ROAD APT 143 DALLAS, TX 75248-3652	A	500	0.0043%
MICHAEL KROGH 1715 LAHOLA CT TRACY, CA 95304-5932	A	25	0.0002%
MICHAEL MARTINEK 7321 CASABA AVE WINNETKA, CA 91306-3111	A	272	0.0023%
MICHAEL MOORE PO BOX 10163 GLENDALE, CA 91209-3163	A	100	0.0009%
MICHAEL WHITE 20087 NORTH 85TH PLACE SCOTTSDALE, AZ 85255-6301	A	55	0.0005%
MICHELLE ALFARO 3332 GRAND AVE CLAREMONT, CA 91711-2016	A	30	0.0003%
MICHELLE DERY 912 SW 7TH STREET FORT LAUDERDALE, FL 33315-1106	A	50	0.0004%
MICHELLE STAWINSKI 6510 40TH AVENUE UNIVERSITY PARK, MD 20782-2152	A	55	0.0005%
MICHELLE YAGHOUBIAN 353 S REEVES DRIVE UNIT 300 BEVERLY HILLS, CA 90212-4596	A	50	0.0004%
MILA ELFMAN 9025 BRIAR FOREST DRIVE HOUSTON, TX 77024-7220	A	26	0.0002%
MOJISOLA AMOSUN 1955 1ST AVENUE APT 330 NEW YORK, NY 10029-6441	A	30	0.0003%
MONIQUE CUMBERBATCH 105 ASHLAND PLACE 12E BROOKLYN, NY 11201-3960	A	25	0.0002%
MOSTAFA BESHIR 620 NE 116TH ST BISCAYNE PARK, FL 33161-6206	A	54	0.0005%
NATHAN ROSENFELD 19316 E COUNTRY CLUB DR AVENTURA, FL 33180-2519	A	30	0.0003%
NATHANIEL JACKSON 30907 OAK FOREST HOLLOW LN SPRING, TX 77386-3143	A	300	0.0026%
NAZANIN AMINMANSOUR 22727 4TH AVE W APT 106 BOTHHELL, WA 98021-9723	A	25	0.0002%

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NEIL STRAWDER 61 E MOUNTAIN VIEW STREET LONG BEACH, CA 90805-5832	A	50	0.0004%
NICHOLAS ZELINSKI 7 FAIRFAX CT BOLINGBROOK, IL 60490-5039	A	55	0.0005%
NICKY DULCIO 11940 NE 16TH AVE APT 103 MIAMI, FL 33161-6600	A	26	0.0002%
NICOLE LOVE 2626 S LOOP W STE 420 HOUSTON, TX 77054-2691	A	54	0.0005%
NICOLE MCILVEEN 618 CUMBERLAND MURPHY, TX 75094-4103	A	25	0.0002%
NICOLE MOORE 7809 FOSSIL CREEK TRAIL MCKINNEY, TX 75071-5671	A	988	0.0085%
NICOLE PANZAREELA 31 ALDEN AVENUE YONKERS, NY 10710-3603	A	25	0.0002%
NOVIA BENT 6118 NW 62ND TERRACE PARKLAND, FL 33067-1537	A	30	0.0003%
OBILOH EGU 3606 SCARLET CREST LANE KATY, TX 77494-4090	A	25	0.0002%
OLAJIDE DADA 126 MOORE DRIVE ROCKVILLE, MD 20850-1201	A	27	0.0002%
OLEVENE BENNETT 117 PRESTIGE DR ROYAL PALM BEACH, FL 33411-1240	A	30	0.0003%
OSVALDO BENITEZ 5820 TOWN BAY DR #3-110 BOCA RATON, FL 33486-8744	A	30	0.0003%
OWEN CAREY-HATCH 154 VALLEY STREET LACONIA, NH 03246-2565	A	30	0.0003%
PAMELA GURLEY 9251 LOTTSFORD RD APT 4A LARGO, MD 20774-3767	A	30	0.0003%
PATRICE JACKSON 21128 GRAY HAWK DRIVE MATTESON, IL 60443-3304	A	30	0.0003%
PATRICIA GOGGINS 7414 FARMCREST DRIVE NEW CARROLLTON, MD 20784-3675	A	25	0.0002%

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PATRICK QUINN 3740 NE 30TH AVE POMPANO BEACH, FL 33064	A	9,674	0.0834%
PAUL GREENBERG 1221 SW 13TH PLACE BOCA RATON, FL 33486-5372	A	125	0.0011%
PAUL SAFRAN 5895 WHIRLAWAY ROAD PALM BEACH GARDENS, FL 33418-7740	A	71,737	0.6188%
PAUL WESTRA 701 N FORT LAUDERDALE BEACH BLVD UNIT TH1 FORT LAUDERDALE, FL 33304	A	37,561	0.3240%
PHILIP CHUKWUMA 1512 STONEHILL CT ALLEN, TX 75002-8399	A	80	0.0007%
PHILIP WRIGHT 1042 BETHLEHEM STREET HOUSTON, TX 77018-1415	A	25	0.0002%
PVR LIMITED BLOCK A, 4TH FLOOR, BUILDING NO. 9 DL CYBER CITY PHASE-III, GURGAON 122002 HARYANA, INDIA	B	220,629	1.9030%
QUINN ENTERTAINMENT LLC 6301 TAFT STREET HOLLYWOOD, FL 33024-5934	B	355,728	3.0683%
RAE BATISTE 2908 BARRISTER LANE BOWIE, MD 20715-2201	A	25	0.0002%
RAHIM HASHEMI 21 COMPASS ISLE FT LAUDERDALE, FL 33308	B	5,405	0.0466%
RAINIER LAPOMPE 380 COZINE AVE APT 9D BROOKLYN, NY 11207-9233	A	25	0.0002%
RALPH RAMIREZ 82 RUTGERS SLIP 20K NY, NY 10002	A	25	0.0002%
RANDALL NESTER 4506 GREEN FOREST PASS HOUSTON, TX 77084-7806	A	10	0.0001%
RANDI D SCHWARTZ DECLARATION OF TRUST DTD 8/22/2006 RANDI D SCHWARTZ TTEE 229 NURMI DRIVE FT LAUDERDALE, FL 33301-1406	B	9,459	0.0816%
REGAL/ATOM HOLDINGS LLC 101 E. BLOUNT AVENUE KNOXVILLE, TN 37920-1632	B	797,611	6.8797%

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REGINA SMITH 12417 OLD COLONY DRIVE UPPER MARLBORO, MD 20772-5066	A	30	0.0003%
RICARDO ZUNIGA 259 S KRAEMER CIR BREA, CA 92821	A	25	0.0002%
RICHARD CAREW 6710 B OVERTON CIRCLE #15 FREDERICK, MD 21703-7058	A	30	0.0003%
ROB NILMEIER 7414 E POSADA AVE MESA, AZ 85212-9709	A	100	0.0009%
ROBBIE COOKSEY 12388 LITTLEFIELD DRIVE FRISCO, TX 75035-2313	A	25	0.0002%
ROBERT NOBLE 461S MAYA PALM DR BOCA RATON, FL 33432-7929	A	810	0.0070%
ROBERTA RYNCARZ 9667 CALLIANDRA DR BOYNTON BEACH, FL 33436	A	2,164	0.0187%
ROLAND COOK 20023 APPERSON PLACE GERMANTOWN, MD 20876-5537	A	25	0.0002%
RON WILKINS 4077 1/2 8TH AVE LOS ANGELES, CA 90008-3801	A	25	0.0002%
RONALD BEAN 114 29-146TH STREET JAMAICA, NY 11436-1110	A	25	0.0002%
RONDAL CALDWELL 1702 MISTYWOOD DRIVE AUSTIN, TX 78746-7802	A	25	0.0002%
ROQUISA FIELDS 9119 PARK STREET BELLFLOWER, CA 90706-7604	A	25	0.0002%
ROSLYN BAZZELLE 3346 PARKWOOD DRIVE HOUSTON, TX 77021-1139	A	250	0.0022%
ROY HARRIS 1617 NE 2ND CT FORT LAUDERDALE, FL 33301-3813	A	541	0.0047%
RURU OSHE 11514 MONTMARTE BLVD HOUSTON, TX 77082-2764	A	400	0.0035%
RUSS CUNDIFF 1203 N KINGS RD #110 WEST HOLLYWOOD, CA 90069-2872	A	32	0.0003%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
RYAN ANANIA 2909 FOREST GLEN PARKWAY WOODRIDGE, IL 60517-2713	A	25	0.0002%
RYAN CUNNINGHAM 2380 S MACGREGOR WAY APT 449 HOUSTON, TX 77021-1169	A	100	0.0009%
RYAN PUTCH 905 LAWRENCE ST HOUSTON, TX 77008-6647	A	30	0.0003%
SAMANTHA MULLET 6375 BLU KNIGHT LANE WINDERMERE, FL 34786-7343	A	25	0.0002%
SAMIR BHATT 21431 42ND AVE SE BOTHELL, WA 98021-5400	A	270	0.0023%
SAMUEL LEWIS JR 4837 W LEXINGTON ST CHICAGO, IL 60644-5231	A	25	0.0002%
SAMUEL ROBINSON 3317 SHELBY DR LOS ANGELES, CA 90034-2724	A	150	0.0013%
SARA KAISER 5646 OVERBROOK LN HOUSTON, TX 77056-4027	A	160	0.0014%
SCOTT CHRISTIANSEN 315 SOUTH JUPITER ROAD SUITE 200 ALLEN, TX 75002-3055	A	25	0.0002%
SHADE SOLON 5529 S 149TH ST TUKWILA, WA 98168-4556	A	25	0.0002%
SHARON JOE 19115 NESTOR AVE CARSON, CA 90746-2754	A	25	0.0002%
SHARON PETTWAY 2806 SPRING FALLS CT MANVEL, TX 77578-4322	A	100	0.0009%
SHAVONE KEYS 3225 TAMARA CREEK LANE PEARLAND, TX 77584-1921	A	25	0.0002%
SHAWANNA POITIER 5092 BRANCH POINT DRIVE VALDOSTA, GA 31605-6558	A	25	0.0002%
SHAYAN KADIWAL 13609 HYMEADOW CIRCLE AUSTIN, TX 78729-1764	A	55	0.0005%
SHELEA STEWART 2492 ADAM CLAYTON POWELL JR BLVD APT 8 NEW YORK, NY 10030-1383	A	25	0.0002%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
SHELLE POWELL 117 HIGHLAND AVE BERGENFIELD, NJ 07621-3118	A	25	0.0002%
SHERI GONZALES 2106 UPLAND PARK DRIVE SUGAR LAND, TX 77479-7027	A	18	0.0002%
SHERRY YARD 3611 ALMA AVENUE MANHATTAN BEACH, CA 90266	A	29,194	0.2518%
SHONTEL ALS 580 FLATBUSH AVENUE APT 7F BROOKLYN, NY 11225-4918	A	25	0.0002%
SHU-PING CHAN 5509 ROOSEVELT ST BETHESDA, MD 20817-3781	A	100	0.0009%
SIMON CONSTABLE 620 S EUCLID AVE PASADENA, CA 91106-3733	A	800	0.0069%
SONIA SIAW 9 62ND ST 3N WEST NEW YORK, NJ 07093-4078	A	25	0.0002%
SRINIVAS KANDIBANDA 6629 188TH PL NE REDMOND, WA 98052-8599	A	50	0.0004%
STACI ALZIEBLER-PERKINS 528 E 85 2C NEW YORK, NY 10028	A	25	0.0002%
STAFFORD ANDERSON 1708 LINDEN DR P O BOX 5056 PINE MOUNTAIN CLUB, CA 93222-5056	A	27	0.0002%
STANLEY OSMINE 1443 SUSSEX DR NORTH LAUDERDALE, FL 33068-5346	A	54	0.0005%
STEPHAMAR INVESTMENT GROUP 1429 N MANGONIA CIRCLE WEST PALM BEACH, FL 33401-2405	A	100	0.0009%
STEPHEN SMITH 2937 SHERWOOD AVE MARKHAM, IL 60428-4638	A	25	0.0002%
STEVE MA 4528 LAURELGROVE AVE STUDIO CITY, CA 91604-1224	A	500	0.0043%
STEVEN LEVY 3708 OLYMPIA DR HOUSTON, TX 77019-3030	A	200	0.0017%
STEVEN LEVY 3708 OLYMPIA DR HOUSTON, TX 77019-3030	A	2,000	0.0173%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
SUZANNE NOBLE 461 S MAYA PALM DR BOCA RATON, FL 33432-7929	A	540	0.0047%
SYED SHAKIR 17100 N BAY RD APT #1306 SUNNY ISLES BEACH, FL 33160-3457	A	100	0.0009%
TAMMARA MCDONALD 23002 PRAIRIE LAKE COURT RICHMOND, TX 77407-6435	A	25	0.0002%
TANDRA CHEATHAM 8805 BOULDER HILL PLACE LAUREL, MD 20723-5920	A	50	0.0004%
TARAH MURPHY 4702 KING JOHN WAY UPPER MARLBORO, MD 20772-5995	A	25	0.0002%
TAWANA JONES 522 N PINE ARCOLA, TX 77583-3328	A	25	0.0002%
TAYLOR JAFFEE 9928 193ST HOLLIS, NY 11423-3216	A	27	0.0002%
TEACHERS' RETIREMENT SYSTEM OF ALABAMA 201 SOUTH UNION STREET MONTGOMERY, AL 36104-4369	A	1,876,960	16.1895%
TERRI COHEN 555 NORTH AVENUE APT 20A FORT LEE, NJ 07024-2418	A	200	0.0017%
TERRY FUNG 14781 OLD CREEK RD SAN DIEGO, CA 92131-4279	A	50	0.0004%
THAMAR MISTRY 7915 EASTERN AVE UNIT 610 SILVER SPRING, MD 20910-5800	A	25	0.0002%
THOMAS GRUBE 2250 W ASTER DR PHOENIX, AZ 85029-2608	A	250	0.0022%
THOMAS LEONARD 2411 WORDSWORTH STREET HOUSTON, TX 77030-1833	A	50	0.0004%
TIEN-YING LO 1527 S RIMHURST AVE GLEN DORA, CA 91740-5656	A	25	0.0002%
TIFFANY SIMMONS 400 M STREET SE #236 WASHINGTON, DC 20003-3413	A	30	0.0003%
TODD CHRISTENSEN 8181 HAMPTONWOOD DR BOCA RATON, FL 33433-1147	A	270	0.0023%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
TOMMIE BERGER 13517 HANSFIELD CIRCLE NORTH LITTLE ROCK, AR 72117-5365	A	25	0.0002%
TORI COLE 4523 MATAGORDA LAKES DRIVE HUMBLE, TX 77396-4331	A	25	0.0002%
TRACY EAVES 2113 FAIRWAY VIEW LN WYLIE, TX 75098-5532	A	60	0.0005%
TRAVIS LINDSEY 3495 NW 14TH CT LAUDERHILL, FL 33311-8483	A	100	0.0009%
URI FLEMING 1625 S SHENANDOAH LOS ANGELES, CA 90035-4412	A	25	0.0002%
VALERIE LUBKEN 22929 N 19TH WAY PHOENIX, AZ 85024-2467	A	25	0.0002%
VANESSA KLEIN 11381 SANDSTONE HILL TERRACE BOYNTON BEACH, FL 33473-7805	A	25	0.0002%
VANESSA RIOS 712 GROVE ST ELIZABETH, NJ 07202-3508	A	25	0.0002%
VIJAYENDER BENIWAL 5032 157TH CT NE REDMOND, WA 98052-7008	A	300	0.0026%
VILLAGE ROADSHOW ATTRACTIONS USA INC. 100 N. CRESCENT DRIVE SUITE 323 BEVERLY HILLS, CA 90210-5453	A	2,801,433	24.1634%
VINAY KAPADIA 327 201ST ST SW LYNNWOOD, WA 98036-3500	A	54	0.0005%
VIVIAN GREENE 3431 BROADWAY ROCKFORD, IL 61108-5944	A	25	0.0002%
WENDY PEREGO 4704 COLLINSBURG DRIVE ALEXANDRIA, LA 71303-3774	A	25	0.0002%
WILLIAM CAPUTO 557 SEVILLE AVE NAPERVILLE, IL 60565-4324	A	50	0.0004%
WILLIAM FEAGIN 37422 SIERRA GROVE DR MURRIETA, CA 92563-1860	A	40	0.0003%
WILLIAM PRENSKY C/O CHANT NEWALL DEVELOPMENT GROUP LLC 595 6TH STREET BROOKLYN, NY 11215-3701	A	40	0.0003%

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
WILLIAM TONEY 8005 CHIEF SPOTTED TAIL DRIVE MCKINNEY, TX 75070-7048	A	27	0.0002%
WILLIE BURTON III 4321 7TH ST NW WASHINGTON, DC 20011-7207	A	25	0.0002%
YINELL RODRIGUEZ 800 PARK AVENUE #PH7H FORT LEE, NJ 07024-3768	A	25	0.0002%
11,593,706			100.0000%

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

iPic Entertainment, Inc.

Debtor.

Chapter 11

Case No. 19-____ (____)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor (the "Debtor") hereby certifies that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtor's creditors. To the best of the Debtor's knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.