

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
LOOT CRATE, INC., <i>et al.</i> , ¹)	Case No. 19- 11791 (BLS)
)	
Debtors.)	(Joint Administration Requested)
)	

NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that On August 11, 2019 for Loot Crate, Inc. and Loot Crate Holdings, Inc. and on August 12, 2019 for LC Funding, Inc. and Loot Crate Parent, Inc. (for each debtor, the “*Petition Date*”), each of the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware under Chapter 11 of the Bankruptcy Code. The Debtors continue to operate and manage their businesses and assets as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (collectively, the “*First Day Pleadings*”) at a hearing on **August 13, 2019 at 1:00 p.m. (ET)** (the “*Hearing*”) before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801:

1. Motion of the Debtors for Order Directing the Joint Administration of Related Chapter 11 Cases [Docket No. 3 - filed August 12, 2019]
2. Debtors’ Application for an Appointment of Stretto as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date [Docket No. 5 - filed August 12, 2019]

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Loot Crate Parent, Inc.; LC Funding, Inc.; Loot Crate Holdings, Inc.; Loot Crate, Inc. (7119). The Debtors’ noticing address in these chapter 11 cases is 3401 Pasadena Avenue, Los Angeles, CA 90031.

3. Motion of the Debtors for (I) Authorization to (A) Maintain and File a Consolidated Creditor Matrix, (B) File a Consolidated List of 30 Largest Unsecured Creditors, (C) File a Consolidated Local Rule 2002-1(B) Service List, and (D) File the Names and Addresses of Consumer Creditors Under Seal and Maintain Sealed Status for Their Proofs of Claims, and (II) Approval of the Form and Manner of Notice of the Commencement of These Cases [Docket No. 6 - filed August 12, 2019]
4. Motion of the Debtors for Interim and Final Orders: (I) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (II) Extending the Debtors' Time to Comply With Section 345(b) of the Bankruptcy Code; and (III) Granting Related Relief [Docket No. 7 - filed August 12, 2019]
5. Motion of the Debtors for Interim and Final Orders (I) Authorizing (A) the Debtors to Pay Certain Pre-Petition Claims of Critical Vendors, and (B) Procedures Related Thereto, and (II) Granting Related Relief [Docket No. 8 - filed August 12, 2019]
6. Motion of the Debtors for Interim and Final Orders Authorizing the Debtors to Honor Certain Pre-Petition Obligations to Customers in the Ordinary Course of Business [Docket No. 9 - filed August 12, 2019]
7. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Pay of Certain of their Pre-Petition Sales, Use, Trust Fund, and Other Taxes and Related Obligations; and (II) Granting Related Relief [Docket No. 10 - filed August 12, 2019]
8. Motion of the Debtors for Interim and Final Orders Authorizing the Debtors to Pay Pre-Petition Wages, Payroll Taxes, Certain Employee Benefits and Related Expenses to Employees [Docket No. 11 - filed August 12, 2019]
9. Motion of Debtors for Interim and Final Orders (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Payment, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 12 - filed August 12, 2019]
10. Motion of the Debtors, Pursuant to Sections 105, 361, 362 363, 364, and 507 of the Bankruptcy Code, Bankruptcy Rule 4001, and Local Rule 4001-2, for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens and Super-Priority Claims; (III) Scheduling Final Hearing; (IV) Modifying the Automatic Stay and (V) Granting Related Relief [Docket No. 13 - filed August 12, 2019]
 - A. Notice of Filing of DIP Credit Agreement, as Exhibit 1 to Proposed Interim Order on Motion of Debtors, Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code, Bankruptcy Rule 4001, and

Local Rule 4001-2, for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens and Super-Priority Claims; (III) Scheduling Final Hearing; (IV) Modifying the Automatic Stay and (V) Granting Related Relief [Docket No. 18 - filed August 12, 2019]

PLEASE TAKE FURTHER NOTICE that copies of all of the First Day Pleadings will be mailed to you subsequent to the Hearing, and are currently available on the website of the Debtors' proposed claims and noticing agent, Stretto, at <https://cases.stretto.com/lootcrate> or on the Court's website, www.deb.uscourts.gov. If you would like to receive copies of any of the First Day Pleadings before the Hearing, please contact Liana Shaw, paralegal, at (302) 516-1712 or lshaw@rc.com. All parties wishing to participate in the Hearing telephonically must make arrangements with CourtCall by telephone at (888) 882-6878 or on the internet at www.courtcall.com.

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Dated: August 12, 2019
Wilmington, Delaware

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Proposed counsel to the Debtors and Debtors in Possession