

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In Re:

APEX XPRESS, INC.,

Debtor.

Case No.: 18-13134

Chapter: 11

Docket Nos. 415, 417 and 425

NOTICE OF OCCURRENCE OF EFFECTIVE DATE AND RELATED BAR DATES

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on May 17, 2019, the United States Bankruptcy Court for the District of New Jersey (the “Court”)¹ entered its *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Plan of Reorganization of Apex Xpress, Inc. and (II) Granting Related Relief* [Docket No. 417] (the “Confirmation Order”) confirming the *Debtor’s Fourth Amended Plan of Reorganization of Apex Xpress, Inc.* [Docket No. 415] (with all amendments, supplements and exhibits thereto, the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Effective Date, as defined in the Plan, occurred on June 1, 2019.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article IX of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V of the Plan, unless otherwise provided by a Final Order of the Court, all Proofs of Claim with respect to Claims

¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order. The summary of the Plan and Confirmation Order set forth herein are for informational purposes only. In the event of any inconsistency between this Notice and the Plan and/or Confirmation Order, the Plan or Confirmation Order (as applicable) shall control in all respects.

arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or Confirmation Order, must be filed with the Court by no later than **July 1, 2019**, which is 30 days after the effective date of such rejection. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order not filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion, and will not be enforceable against the Debtor, the Reorganized Debtor, the Litigation Trust, the Debtor's estate, or their property.

PLEASE TAKE FURTHER NOTICE that, other than for Professional Fee Claims, requests for payment of Administrative Claims other than Administrative Claims arising under section 503(b)(9) of the Bankruptcy Code must be filed with the Court and served on the Reorganized Debtor by **July 1, 2019** (the "Administrative Claims Bar Date"), which is 30 days after the Effective Date. Requests for payment of Administrative Claims must be filed and noticed for a hearing. Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims by the Administrative Claims Bar Date that do not timely file and serve such a request shall be forever barred, estopped, and enjoined from asserting such Administrative Claims.

PLEASE TAKE FURTHER NOTICE that the deadline to file final requests for payment of Professional Fee Claims is July 1, 2019, which is the 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan, any amendments or supplements to the Plan, the Confirmation Order, and copies of all documents filed in this chapter 11 case are available free of charge by visiting <https://cases-cr.stretto.com/apexxpress>. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <http://www.njb.uscourts.gov/>.

Dated: June 3, 2019

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