

Edwin Paul Keiffer (TX 11181700)  
Kevin D. McCullough (TX 00788005)  
ROCHELLE McCULLOUGH, LLP  
325 North Saint Paul St., Suite 4500  
Dallas, TX 75201  
Telephone: (214) 953-0182  
Facsimile: (214) 953-0185  
pkeiffer@romclaw.com  
kdm@romclaw.com

COUNSEL TO GP DEBTORS-32

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS

In re:

|  |   |                       |
|--|---|-----------------------|
| Bowling Green Health Facilities GP, LLC      | § | Case No.: 18-42679-11 |
| Brandenburg Health Facilities GP, LLC        | § | Case No.: 18-42680-11 |
| Cadiz Health Facilities GP, LLC              | § | Case No.: 18-42683-11 |
| Campbellsville Health Facilities GP, LLC     | § | Case No.: 18-42684-11 |
| Elizabethtown Health Facilities GP, LLC      | § | Case No.: 18-42685-11 |
| Elsmere Health Facilities GP, LLC            | § | Case No.: 18-42686-11 |
| Fordsville Health Facilities GP, LLC         | § | Case No.: 18-42687-11 |
| Franklin Health Facilities GP, LLC           | § | Case No.: 18-42688-11 |
| Hardinsburg Health Facilities GP, LLC        | § | Case No.: 18-42689-11 |
| Henderson Health Facilities GP, LLC          | § | Case No.: 18-42691-11 |
| Irvine Health Facilities GP, LLC             | § | Case No.: 18-42692-11 |
| Morganfield Health Facilities GP, LLC        | § | Case No.: 18-42693-11 |
| Owensboro Health Facilities GP, LLC          | § | Case No.: 18-42694-11 |
| Paducah Health Facilities GP, LLC            | § | Case No.: 18-42695-11 |
| Pembroke Health Facilities GP, LLC           | § | Case No.: 18-42696-11 |
| Richmond Health Facilities – Kenwood GP, LLC | § | Case No.: 18-42697-11 |
| Richmond Health Facilities – Madison GP, LLC | § | Case No.: 18-42698-11 |
| Salyersville Health Facilities GP, LLC       | § | Case No.: 18-42699-11 |
| Somerset Health Facilities GP, LLC           | § | Case No.: 18-42700-11 |
| Springfield Health Facilities GP, LLC        | § | Case No.: 18-42701-11 |
| Stanton Health Facilities GP, LLC            | § | Case No.: 18-42702-11 |
| Artesia Health Facilities GP, LLC            | § | Case No.: 18-32289-11 |
| Bloomfield Health Facilities GP, LLC         | § | Case No.: 18-42667-11 |
| Clayton Health Facilities GP, LLC            | § | Case No.: 18-42668-11 |
| Desert Springs Health Facilities GP, LLC     | § | Case No.: 18-42669-11 |
| Espanola Health Facilities GP, LLC           | § | Case No.: 18-42670-11 |
| Gallup Health Facilities GP, LLC             | § | Case No.: 18-42671-11 |
| Lordsburg Health Facilities GP, LLC          | § | Case No.: 18-42672-11 |
| Raton Health Facilities GP, LLC              | § | Case No.: 18-42673-11 |
| SF Health Facilities GP, LLC                 | § | Case No.: 18-42674-11 |
| SF Health Facilities-Casa Real GP, LLC       | § | Case No.: 18-42675-11 |
| Silver City Health Facilities GP, LLC        | § | Case No.: 18-42676-11 |
|  | § |                       |
| Debtors.                                     | § | Chapter 11            |

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMER REGARDING  
SCHEDULES AND STATEMENTS OF DEBTORS**

The Schedules of Assets and Liabilities (the “**Schedules**”<sup>1</sup>) and Statement of Financial Affairs (the “**Statements**” and, collectively with the Schedules, the “**Schedules and Statements**”) filed by GP Debtors 32, as debtors and debtors in possession (collectively, the “**GP Debtors-32**”)<sup>2</sup>, in the above-captioned bankruptcy cases pending before the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “**Bankruptcy Court**”) were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by the Debtors’ to be sought to be employed financial advisor in connection with the Debtors’ personnel and/or personnel at Pinnacle Health Management, LLC (“**PHM**”), the company that provides accounting and bookkeeping services to the GP Debtors-32. The Schedules and Statements are unaudited. While the persons responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors may exist, and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements that may warrant amendment of same. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there be can no assurance that these Schedules and Statements are complete or accurate. These Global Notes comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them.

1. Cases. On July 6, 2018 (the “**Petition Date**”), the GP Debtors-32 filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The resulting cases (the “**Chapter 11 Cases - GP**”) were administratively consolidated into Case No. 17-44642 on or about July 23, 2018. The GP Debtors-32 are authorized to continue operating their businesses and manage their property as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. “**Chapter 11 Cases- Pre**” shall mean the main bankruptcy case for Preferred Care Inc., Case No. 17-44642 prior to the Chapter 11 Cases-GP were filed. The resulting combined jointly administered cases (Chapter 11 Cases - GP and Chapter 11 Case-Pre) are “**Chapter 11 Cases.**”

2. Amendments. Debtors reserve their right to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, to liability, or to classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Any failure to designate a claim as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by Debtors that such claim is not “contingent,” “unliquidated,” or “disputed.”

3. Estimates and Assumptions. The preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the date of the

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<sup>1</sup> The term “Schedules” includes: Schedules A/B, D, E/F, G, and H, along with the applicable summaries and all attachments appurtenant thereto.

<sup>2</sup> A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto.

Schedules and Statements, and the reported amounts of revenues and expenses during the reporting period.

4. Unknown Amounts. Some of the scheduled assets and liabilities may be unknown and unliquidated at this time. In such cases, the amounts may be listed as “Unknown” or “Unliquidated.” Accordingly, the Schedules and the Statements may not accurately reflect the aggregate amount of the Debtors’ assets and liabilities.

5. Prepetition v. Post-Petition. GP Debtors-32 have sought to allocate liabilities between the pre-petition and post-petition periods based on the information from research that was conducted with the preparation of these Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.

6. GAAP. Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

7. Asset Values. The GP Debtors-32, as to their respective interest in the correlative limited partnership debtor value that partnership interest at \$0 on account of the insolvent status of the limited partnerships on their Chapter 11 petition date in the fall of 2017. To the extent an asset is listed on the Schedules and described in the Statements, unless otherwise noted therein, such assets disclosed in the Schedules and Statements were included therein as a result of the GP Debtor-32s’ books and records having reflected the existence of such assets as of the Petition Date.

8. Causes of Action. The GP Debtors-32 prophylactically reserve all of their distinct causes of action; though any such cause of action is not and cannot be the same cause of action as may be an asset of each GP Debtor-32’s correlative limited partnership debtor entity. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such cause of action. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with these chapter 11 cases, equitable subordination, and/or the ability to exercise powers arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers, to the extent same may exist.

9. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, included therein are GP Debtors 32’s (a) members, (b) the correlative limited partnership debtors for which a GP Debtor-32 serves as the general partner for, (c) family members of members, and (d) affiliates as such term is defined in the Bankruptcy Code. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Nothing contained in the Schedules and Statements is deemed to be an admission or legal conclusion as the comprehensive scope of the inclusion or exclusion of persons qualifying as “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of

liability or for any other purpose. The GP Debtors-32 reserve all rights to amend, supplement, revise the Schedules and Statements with regard to any matters concerning its “insiders,” as such term is defined in the Bankruptcy Code and their progeny. The GP Debtors-32 reserve all rights to require an order from the Bankruptcy Court regarding the scope of particular persons deemed to be “insiders.” Item 4 of the Statements requires the GP Debtors-32 to disclose payments or transfers made within 1 year before filing the bankruptcy case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425.

10. Managers. The GP Debtors-32 disclosed the identity of certain officers and/or directors in Section 28 of each Statement. The Debtors’ inclusion of these persons in Section 28 of each Statement is not intended to be an admission or a legal conclusion as the status of such persons as “Managers,” or otherwise a “person in control” of a GP Debtor-32. For the sake of clarity and out of an abundance of caution, the GP Debtors-32 have included such persons in response to Section 28 of the Statement for the purpose of candid disclosure of information in these Bankruptcy Cases. The GP Debtors-32 reserve all rights to amend, supplement, revise the Schedules and Statements with regard to any matters concerning any persons deemed to be “Managers,” or otherwise a “person in control” of the GP Debtors-32, as such terms may be defined in the Bankruptcy Code and their progeny. The GP Debtors-32 reserve all rights to require an order from the Bankruptcy Court regarding the scope of particular persons deemed to be “Directors,” “Officers,” “Managers,” “Insiders,” or otherwise a “person in control” of the GP Debtors-32.

11. Summary of Reporting Policies and Practices. The following conventions were adopted by the GP Debtors-32 in preparation of the Schedules and Statements:

- a. Fair Market Value; Book Value. Unless otherwise noted therein, the Schedules and Statements reflect the carrying value of the assets/liabilities as listed in the Debtors’ books and records. Except as set forth above with respect to membership interests owned by the Debtors, where the current market value of assets is unknown, the GP Debtors-32 have based their valuation on book values; however, the actual value may differ.
- b. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E, and F permit the GP Debtors-32 to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules and Statements as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The GP Debtors-32 reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules and Statements as to amount, liability, or status.
- c. Revenues. In reference to Section 1 of Part 1 in Form 207 of the Debtors’ Statements, the Debtors’ disclosure of their gross revenue includes revenue through July 6, 2018.
- d. Claims. The Schedules and Statements list creditors of the GP Debtors-32 as of the Petition Date include what are otherwise post-

petition claims, whether secured or unsecured as to same, of each GP Debtor-32's correlative limited partnership entity ("**LTD Admin Claims**"). All such LTD Admin Claims are unsecured as to the applicable GP Debtor-32. As discussed below, the Court has authorized (but not directed) the correlative limited partnership debtors to, among other things, continue certain prepetition (to those entities) practices regarding some of those claims. Under this authority, the correlative limited partnership debtors paid a number of pre-petition (to those entities) claims, including, without limitation, certain prepetition wages and employee compensation/benefits.

- e. Employee Claims. The Bankruptcy Court entered an order authorizing the correlative limited partnership debtors to pay prepetition and post-petition wages, salaries, benefits and other obligations of that entity. The correlative limited partnership debtors collectively employed approximately 2,500 employees as of the correlative limited partnership debtors petition date. Accordingly, only employee claims against the correlative limited partnership debtors GP Debtors-32 for prepetition amounts (as to that entity) that have not been paid as of the time that the Schedules and Statements were prepared, if any, and employee claims for items not authorized to be paid by order of the Bankruptcy Court, if any, have been included in the Schedules and Statements, as well as the accrued but unpaid amounts due to employees that are, as to the correlative limited partnership debtors, administrative claims of each such entity.

12. Executory Contracts and Unexpired Leases. For purposes of the Schedules and Statements, the GP Debtors-32 have only referenced scheduled claims and executory contracts for which the GP Debtors-32, as general partner of the correlative limited partnership debtor is liable as a matter of otherwise applicable state law as of the Petition Date. In the ordinary course of business, each of the correlative limited partnership debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis that a respective GP Debtor-32 is liable for under otherwise applicable partnership law. Such contracts may not be included on Schedule G. But the GP Debtors-32 reserve the right to assert that such agreements constitute executory contracts.

Neither the GP Debtors-32, their agents, nor their attorneys guarantee or warrant the accuracy, the completeness, or correctness of the data that is provided herein or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information here. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The GP Debtors-32 and their agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the GP Debtors-32 or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental,

consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the GP Debtors-32 or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the GP Debtors-32 or their agents, attorneys and advisors are advised of the possibility of such damages.

13. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Statements and Schedules; however, inadvertent errors or omissions may exist. The GP Debtors-32 reserve all rights to (i) amend or supplement the Statements and Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Statements and Schedules with respect to claim (“**Claim**”) description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Statements and Schedules as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Statements and Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors (or any individual debtor) that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the GP Debtors-32 against which the Claim is listed. Furthermore, nothing contained in the Statements and Schedules shall constitute a waiver of rights with respect to each GP Debtor 32’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or the use of powers arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the GP Debtors-32 shall not be required to update the Statements and Schedules except as may be required by applicable law.

14. Liabilities. The Debtors have sought to allocate liabilities based on the information and research conducted in connection with the preparation of the Statements and Schedules and consulting the Statements and Schedules of each GP Debtor-32’s correlative limited partnership entity, as well as reviewing latest filed MORs and to be filed MOR to ascertain levels of LTD Admin Claims just prior to filing. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, each of the GP Debtors-32 reserve all of their rights to amend, supplement, or otherwise modify its Statements and Schedules as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the GP Debtors-32 reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s Claim.

15. Intercompany Payables and Receivables. Intercompany payables are set forth on Schedule E/F of the correlative limited partnership debtors and to the extent such intercompany payable survive, it is presumed that the applicable GP-Debtor-32 is also liable for that sum (net of Intercompany Receivables that are mutual, would be allowed as a Claim, an Interest, or not

allowed at all. The GP Debtors-32 and all parties in interest reserve all rights with respect to such accounts.

16. Employee Addresses. Pursuant to the *Order Granting Motion for Entry of An Order (I) Authorizing the Filing of a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Information for Individual Creditors, and (III) Approving the Proposed Form of Proof of Claim in these Cases* [Docket No. 62], current employee addresses have been redacted from the GP Debtors-32's Schedules and Statements where applicable.

17. Debtors' Addresses. For the purposes of the Statements and Schedules, all addresses for all Debtors have been reported as the Debtors' headquarters address in Plano, Texas.

**Specific Notes Regarding Debtors' Schedules of Assets  
and Liabilities and Debtors' Statement of Financial Affairs**

Neither the Schedules nor the Statement of Financial Affairs purport to represent financial statements or other reports prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the GP Debtors-32. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the GP Debtors-32's reasonable best efforts to report the assets and liabilities of each GP Debtor-32. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that any GP Debtor-32 shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent any Debtor shows more liabilities than assets, this is not an admission that such GP Debtor-32 was insolvent as of the Petition Date or at any time before the Petition Date.

**Statement of Financial Affairs:**

*Part 3, Question 7* of the Statements requires that the GP Debtors-32 list "legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case." To the best of their knowledge, the GP Debtors-32 have disclosed all pending legal actions except for those legal actions or investigations where a GP Debtor-32 is precluded by court order, if any. That includes litigation filed in which the GP Debtors-32 have been named as a party to the litigation *or* appear as a "d/b/a" in the style or heading of the case. Inclusion of such cases should not be construed as an admission that the applicable GP Debtor-32 is actually a party to the case, actually does business as the name listed, or should be included in the case as listed. The GP Debtors-32 reserve all rights in connection with each listed lawsuit, including, but not limited to, the right to dispute or challenge whether they (or any one of them) are/is actually a party in each listed lawsuit.

**Schedules:**

*Schedule E/F:* Each GP Debtor-32 lists the same parties listed on the correlative limited partnership's Schedule E/F. Each GP Debtor-32, has a Schedule F claim operational accounts payable from its correlative limited partnership debtor entity as of July 6, 2018. Nevertheless, such claims are not listed as those claims are currently being paid as they come due in the ordinary course of the correlative limited partnership debtor entity and should shortly no longer be unpaid unsecured claims of the applicable GP-Debtor-32. Additionally, listings of executory contracts or unexpired leases listed by a correlative limited partnership debtor entity in its Schedule G have the potential to generate a Schedule F claim against the correlative GP Debtor-32 if the executory contract or unexpired lease is rejected and generates an unsecured claim, but such contingent prospective claims are not listed as they are too speculative to justify the effort. Claims of any DIP lender to correlative limited partnership debtor entity are allocated as those liabilities are to each such entity, (post-petition and are either newly added as a Schedule F claim or such amounts are added/reduced, net of activity authorized in that specific case, to the pre-petition amount owed by the correlative limited partnership debtor entity

*Schedule H:* Not listed as a Co-Debtor in a GP Debtor-32, is the correlative limited partnership debtor entity who is also liable for the claims scheduled in the Chapter 11 Cases-Pre, that are otherwise also scheduled in the Chapter 11 Cases -GP, if such creditor is not otherwise listed in Schedule H. Additionally, FSF DIP, LLC's listing in Schedule F of a GP Debtor-32 also is a debt which all of the other GP Debtors-32 are jointly and severally liable upon and thus are Co-Debtors of each other.

**#END OF GLOBAL NOTES #**



**GP Debtors-32**

| <b>Debtor</b>                                | <b>Last Four Digits of EIN.</b> |
|--|---------------------------------|
| Artesia Health Facility GP, LLC              | 2719                            |
| Bloomfield Health Facilities GP, LLC         | 3184                            |
| Bowling Green Health Facilities GP, LLC      | 8880                            |
| Brandenburg Health Facilities GP, LLC        | 2284                            |
| Cadiz Health Facilities GP, LLC              | 2364                            |
| Campbellsville Health Facilities GP, LLC     | 2417                            |
| Clayton Health Facilities GP, LLC            | 0491                            |
| Desert Springs Health Facilities GP, LLC     | 5956                            |
| Elizabethtown Health Facilities GP, LLC      | 5187                            |
| Elsmere Health Facilities GP, LLC            | 2472                            |
| Espanola Health Facilities GP, LLC           | 1244                            |
| Fordsville Health Facilities GP, LLC         | 5041                            |
| Franklin Health Facilities GP, LLC           | 4996                            |
| Gallup Health Facilities GP, LLC             | 0737                            |
| Hardinsburg Health Facilities GP, LLC        | 5075                            |
| Henderson Health Facilities GP, LLC          | 5126                            |
| Irvine Health Facilities GP, LLC             | 5171                            |
| Lordsburg Health Facilities GP, LLC          | 0371                            |
| Morganfield Health Facilities GP, LLC        | 0254                            |
| Owensboro Health Facilities GP, LLC          | 0330                            |
| Paducah Health Facilities GP, LLC            | 0370                            |
| Pembroke Health Facilities GP, LLC           | 1450                            |
| Raton Health Facilities GP, LLC              | 2265                            |
| Richmond Health Facilities - Kenwood GP, LLC | 1558                            |
| Richmond Health Facilities - Madison GP, LLC | 7112                            |
| Salyersville Health Facilities GP, LLC       | 7224                            |
| SF Health Facilities - Casa Real GP, LLC     | 2065                            |
| SF Health Facilities GP, LLC                 | 3767                            |
| Silver City Health Facilities GP, LLC        | 1293                            |
| Somerset Health Facilities GP, LLC           | 7273                            |
| Springfield Health Facilities GP, LLC        | 7326                            |
| Stanton Health Facilities GP, LLC            | 7439                            |

**Fill in this information to identify the case:**

Debtor name BRANDENBURG HEALTH FACILITIES GP, LLC  
 United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS  
(State)  
 Case number (if known): 18-42680 MXM

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year |  | Sources of revenue<br>Check all that apply  | Gross revenue<br>(before deductions and exclusions) |
|---|--|---|---|
| <b>From the beginning of the fiscal year to filing date:</b>                                      | From _____ to Filing date<br><small>MM / DD / YYYY</small> | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ _____  |
| <b>For prior year:</b>  | From _____ to _____<br><small>MM / DD / YYYY</small>       | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ _____  |
| <b>For the year before that:</b>  | From _____ to _____<br><small>MM / DD / YYYY</small>       | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | \$ _____  |

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

|  |  | Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|--|--|-----------------------------------|--|
| <b>From the beginning of the fiscal year to filing date:</b> | From _____ to Filing date<br><small>MM / DD / YYYY</small> | _____                             | \$ _____   |
| <b>For prior year:</b>                                       | From _____ to _____<br><small>MM / DD / YYYY</small>       | _____                             | \$ _____   |
| <b>For the year before that:</b>                             | From _____ to _____<br><small>MM / DD / YYYY</small>       | _____                             | \$ _____   |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address   | Dates | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|---|-------|-----------------------|---|
| 3.1.<br>_____<br>Creditor's name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| 3.2.<br>_____<br>Creditor's name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's name and address   | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1.<br>_____<br>Insider's name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____ | \$ _____              | _____                           |
| <b>Relationship to debtor</b><br>_____   |       |                       |                                 |
| 4.2.<br>_____<br>Insider's name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____ | \$ _____              | _____                           |
| <b>Relationship to debtor</b><br>_____   |       |                       |                                 |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address  | Description of the property | Date  | Value of property |
|--|-----------------------------|-------|-------------------|
| 5.1.<br>Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____ | \$ _____          |
| 5.2.<br>Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____ | \$ _____          |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address   | Description of the action creditor took | Date action was taken | Amount   |
|---|---|-----------------------|----------|
| PINNACLE HEALTH MANAGEMENT LLC<br>Creditor's name<br>5500 WEST PLANO PARKWAY, SUITE 210<br>Street<br>PLANO, TX 75093<br>City State ZIP Code | SETOFF                                  | 6/30/2018             | \$ 37.50 |
| Last 4 digits of account number: XXXX- _ _ _ _  |   |                       |          |

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

| Case title               | Nature of case | Court or agency's name and address  | Status of case   |
|--------------------------|----------------|---|--|
| 7.1. SEE ATTACHED SOFA 7 | _____          | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____                                       | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| Case number _____        |                |   |  |
| 7.2. Case title _____    | _____          | Court or agency's name and address<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| Case number _____        |                |   |  |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's name and address   | Description of the property  | Value  |
|--|--|--|
| _____<br>Custodian's name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____<br>_____<br><b>Case title</b><br>_____<br><b>Case number</b><br>_____<br><b>Date of order or assignment</b><br>_____ | \$ _____<br>_____<br><b>Court name and address</b><br>_____<br>Name<br>_____<br>Street<br>_____<br>City State ZIP Code |

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

| Recipient's name and address  | Description of the gifts or contributions | Dates given | Value    |
|---|---|-------------|----------|
| 9.1. _____<br>Recipient's name<br>_____<br>Street<br>_____<br>City State ZIP Code<br><b>Recipient's relationship to debtor</b><br>_____ | _____<br>_____                            | _____       | \$ _____ |
| 9.2. _____<br>Recipient's name<br>_____<br>Street<br>_____<br>City State ZIP Code<br><b>Recipient's relationship to debtor</b><br>_____ | _____<br>_____                            | _____       | \$ _____ |

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss   | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| _____<br>_____   | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).<br>_____ | _____        | \$ _____               |

Debtor BRANDBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer?                         | If not money, describe any property transferred | Dates             | Total amount or value |
|--|---|-------------------|-----------------------|
| 11.1. <u>ROCHELLE MCCULLOUGH</u>                                   |   | <u>07/06/2018</u> | <u>\$ 2,031.25</u>    |
| <b>Address</b>   |   |                   |                       |
| <u>325 SAINT PAUL STREET</u>                                       |   |                   |                       |
| Street   |   |                   |                       |
| <u>SUITE 4500</u>  |   |                   |                       |
| <u>DALLAS</u>  | <u>TX</u>                                       | <u>75201</u>      |                       |
| City   | State   | ZIP Code          |                       |
| <b>Email or website address</b>                                    |   |                   |                       |
| <u>PKEIFFER@ROMCLAW.COM</u>  |   |                   |                       |
| <b>Who made the payment, if not debtor?</b>                        |   |                   |                       |
| <u>PINNACLE HEALTH MANAGEMENT, LLC, an affiliate of the debtor</u> |   |                   |                       |

| Who was paid or who received the transfer?  | If not money, describe any property transferred | Dates    | Total amount or value |
|---|---|----------|-----------------------|
| 11.2. _____                                 | _____   | _____    | <u>\$ _____</u>       |
| <b>Address</b>                              |   |          |                       |
| _____                                       |   |          |                       |
| Street                                      |   |          |                       |
| _____                                       |   |          |                       |
| _____                                       | _____   | _____    |                       |
| City  | State   | ZIP Code |                       |
| <b>Email or website address</b>             |   |          |                       |
| _____                                       |   |          |                       |
| <b>Who made the payment, if not debtor?</b> |   |          |                       |
| _____                                       |   |          |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| _____                   | _____                             | _____                     | <u>\$ _____</u>       |
| <b>Trustee</b>          |                                   |                           |                       |
| _____                   |                                   |                           |                       |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
 Name

Case number (if known) 18-42680

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------|--|------------------------|-----------------------|
|------------------------|--|------------------------|-----------------------|

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Who received transfer?**

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy |  |
|---------|--------------------|--|
|---------|--------------------|--|

14.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

14.2. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

| Facility name and address   | Nature of the business operation, including type of services the debtor provides   | If debtor provides meals and housing, number of patients in debtor's care  |
|---|--|--|
| 15.1. <u>BRANDENBURG NURSING &amp; REHABILITATION CENTER</u><br>Facility name<br><br><u>814 OLD EKRON ROAD</u><br>Street<br><br><u>BRANDENBURG, KY 40108</u><br>City State ZIP Code | <u>GENERAL PARTNER OF LIMITED PARTNERSHIP WHICH PROVIDES</u><br><u>SKILLED NURSING OPERATIONS</u><br><br><u>AMERICAN HEALTHTECH</u><br><u>574 HIGHLAND PARKWAY, SUITE 200, RIDGELAND, MS 39157</u> | <u>88</u><br><br><b>How are records kept?</b><br><i>Check all that apply:</i><br><input checked="" type="checkbox"/> Electronically<br><input checked="" type="checkbox"/> Paper |

| Facility name and address   | Nature of the business operation, including type of services the debtor provides   | If debtor provides meals and housing, number of patients in debtor's care  |
|---|--|--|
| 15.2. _____<br>Facility name<br><br>_____<br>Street<br><br>_____<br>City State ZIP Code | _____<br><br><b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.<br><br>_____ | _____<br><br><b>How are records kept?</b><br><i>Check all that apply:</i><br><input type="checkbox"/> Electronically<br><input type="checkbox"/> Paper |

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained. RETAINS SSN AND CREDIT CARD NUMBERS PROVIDED BY PATIENTS/RESIDENTS  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:
- | Name of plan | Employer identification number of the plan |
|--------------|--|
| _____        | EIN: _____                                 |
- Has the plan been terminated?  
 No  
 Yes



Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

|       | Financial institution name and address                              | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|--|--|---|
| 18.1. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | XXXX-____-____-____             | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |
| 18.2. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | XXXX-____-____-____             | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address                             | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------|---|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____                    | _____<br>_____              | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>Address</b>  |                                   |                             |   |
| _____   |                                   |                             |   |
| _____   |                                   |                             |   |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address   | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------|---|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____                    | _____<br>_____              | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>Address</b>  |                                   |                             |   |
| _____   |                                   |                             |   |
| _____   |                                   |                             |   |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address  | Location of the property | Description of the property | Value    |
|---|--------------------------|-----------------------------|----------|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____  | _____<br>_____<br>_____     | \$ _____ |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

| Case title                 | Court or agency name and address                                    | Nature of the case      | Status of case   |
|----------------------------|---|-------------------------|--|
| _____<br>Case number _____ | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____ | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

| Site name and address   | Governmental unit name and address                                  | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____<br>_____<br>_____     | _____          |

Debtor BRANDEBNBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

| Site name and address   | Governmental unit name and address                                  | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____          |

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

|       | Business name and address  | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|-------|--|-------------------------------------|--|
| 25.1. | BRANDEBNBURG HEALTH FACILITIES LP<br>Name<br>814 OLD EKRON ROAD<br>Street<br>BRANDEBNBURG, KY 40108<br>City State ZIP Code | SKILLED NURSING OPERATIONS          | EIN: 90-0846699<br><br>Dates business existed<br>From _____ To PRESENT           |
| 25.2. | _____<br>Name<br>_____<br>Street<br>_____<br>City State ZIP Code   | _____<br>_____<br>_____             | EIN: _____ - _____<br>Dates business existed<br>From _____ To _____              |
| 25.3. | _____<br>Name<br>_____<br>Street<br>_____<br>City State ZIP Code   | _____<br>_____<br>_____             | EIN: _____ - _____<br>Dates business existed<br>From _____ To _____              |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address  | Dates of service             |
|---|------------------------------|
| 26a.1. <u>BRANDI EWOLDT</u><br><small>Name</small><br><u>5500 W. PLANO PARKWAY</u><br><small>Street</small><br><u>SUITE 210</u><br><u>PLANO, TX 75093</u><br><small>City State ZIP Code</small> | From _____ To <u>PRESENT</u> |

| Name and address   | Dates of service             |
|--|------------------------------|
| 26a.2. <u>RHONDA DICKSON</u><br><small>Name</small><br><u>5500 W. PLANO PARKWAY</u><br><small>Street</small><br><u>SUITE 210</u><br><u>PLANO, TX 75093</u><br><small>City State ZIP Code</small> | From _____ To <u>PRESENT</u> |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address  | Dates of service    |
|---|---------------------|
| 26b.1. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | From _____ To _____ |

| Name and address  | Dates of service    |
|---|---------------------|
| 26b.2. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address  | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. _____<br><small>Name</small><br>_____<br><small>Street</small><br>_____<br>_____<br><small>City State ZIP Code</small> | _____<br>_____<br>_____  |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Name and address**

26d.2.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name            | Address   | Position and nature of any interest | % of interest, if any |
|-----------------|---|-------------------------------------|-----------------------|
| THOMAS D. SCOTT | 5500 W. PLANO PARKWAY, SUITE 210, PLANO, TX 75093 | MEMBER/MANAGER                      | 100%                  |
| ROBERT J. RIEK  | 5500 W. PLANO PARKWAY, SUITE 210, PLANO, TX 75093 | MANAGER                             |                       |
| _____           | _____   | _____                               | _____                 |
| _____           | _____   | _____                               | _____                 |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No  
 Yes. Identify below.

| Name  | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |
| _____ | _____   | _____                               | From _____ To _____                               |

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

| Name and address of recipient             | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|-------|--------------------------------|
| 30.1. Name _____<br>Street _____<br>_____ | _____  | _____ | _____                          |
| City _____ State _____ ZIP Code _____     | _____  | _____ | _____                          |
| Relationship to debtor _____              | _____  | _____ | _____                          |

Debtor BRANDENBURG HEALTH FACILITIES GP, LLC  
Name

Case number (if known) 18-42680

**Name and address of recipient**

30.2

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation  
EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund  
EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

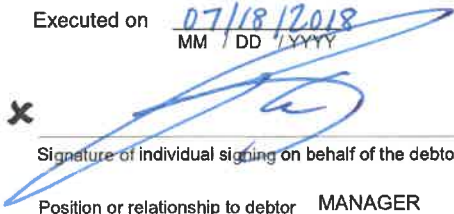
**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2018  
MM / DD / YYYY

x



Printed name ROBERT J. RIEK

Signature of individual signing on behalf of the debtor

Position or relationship to debtor MANAGER

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title  | Case Number | Nature of Case            | Court or Agency's Name and Address          | Status of Case |
|--|----------|--|-------------|---|-------------|---------------------------|---|----------------|
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.114       | (IMPROPERLY FILED -PENDING MRP FILING) MARSHA WHITE, AS EXECUTRIX OF THE ESTATE OF MONTE WHITE, DECEASED, PLAINTIFF V. RICHMOND HEALTH FACILITIES – MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES – MADISON GP, LLC; PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE; THOMAS SCOTT;PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.;PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS TERRY TACKETT, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH & REHABILITATION CENTER; LARRY D. HOLDER, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH & REHABILITATION CENTER; SHERRIE L. JASPER, IN HER CAPACITY AS ADMINISTRATOR OF MADISON HEALTH & REHABILITATION CENTER AND JOHN DOES 1 THROUGH 3, UNKNOWN DEFENDANTS DEFENDANTS | 17-CI-00322 | NEGLIGENCE                | MADISON CIRCUIT COURT CIVIL DIVISION I      | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.115       | .CHARLOTTE MANNING, BY AND THROUGH PHYLLIS DANIEL, HER ATTORNEY-IN-FACT V. RICHMOND HEALTH FACILITIES – MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; RICHMOND HEALTH FACILITIES - MADISON, G.P., LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; JENNIFER PHILLIPS, IN HER CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER  | 16-CI-0440  | GENERAL NEGLIGENCE, WOUND | MADISON CIR. DIV. I                         | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.305       | AARON SMITH   | 2078278     | WORKERS COMPENSATION      | STATE OF NEW MEXICO                         | CLOSED         |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.56        | ABBY GASS   | 2121867     | WORKERS COMPENSATION      | STATE OF KENTUCKY                           | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.90        | ADRIAN FRIEND, AS THE ADMINISTRATRIX OF THE ESTATE OF BERTHA MAYSE, DECEASED V. IRVINE HEALTH FACILITIES, LP D/B/A IRVINE NURSING AND REHABILITATION CENTER; IRVINE HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; TOM SCOTT, LISA JOHNSON, IN HER CAPACITY AS ADMINISTRATOR OF IRVINE NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   | 17-CI-0135  | NEGLIGENCE-DEATH          | CIRCUIT COURT OF ESTILLE COUNTY             | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.306       | ALISIA BLUEEYES, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF PERRY BLUEEYES V BLOOMFIELD HEALTH FACILITIES, LP DBA BLOOMFIELD NURSING AND REHAB; BLOOMFIELD HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC.; THOMAS D. SCOTT; DAWN CALLEN  | 201701091   | GENERAL NEGLIGENCE        | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.215       | ALLISON WISECUP   | 2097158     | WORKERS COMPENSATION      | STATE OF KENTUCKY                           | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.43        | ALTHEA HEATHERLY  | 2102444     | WORKERS COMPENSATION      | STATE OF KENTUCKY                           | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.287       | ALVIN PENN AS EXECUTOR OF THE ESTATE OF EVELYN PENN V. ELSMERE HEALTH FACILITIES, L.P. D/B/A WOODCREST NURSING AND REHABILITATION CENTER; ELSMERE HEALTH FACILITIES GP, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS, INC.; PREFERRED CARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC.; AND ADAM LEWANDOWSKI, IN HIS CAPACITY AS ADMINISTRATOR OF WOODCREST NURSING AND REHABILITATION CENTER  | 15-CI-0950  | NEGLIGENCE-DEATH          | KENTON CIRCUIT DISTRICT COURT               | PENDING        |
| Henderson Health Facilities, L.P.          | 17-44652 | Henderson Health Facilities, L.P.17-44652          | 7.82        | AMBER GILBERT   | 2083127     | WORKERS COMPENSATION      | STATE OF KENTUCKY                           | CLOSED         |



SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Elizabethtown Health Facilities, L.P.  | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647  | 7.44        | AMBER RAMEY   | 2094619       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Clayton Health Facilities, L.P.        | 17-44664 | Clayton Health Facilities, L.P.17-44664        | 7.328       | ANDREA SOTO   | 2093826       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Desert Springs Health Facilities, L.P. | 17-44667 | Desert Springs Health Facilities, L.P.17-44667 | 7.353       | ANEL TORRES   | 2085315       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Elsmere Health Facilities, L.P.        | 17-44648 | Elsmere Health Facilities, L.P.17-44648        | 7.288       | ANGELA BROADWAY & THOMAS HOWARD AGAINST ELSMERE HEALTH FACILITIES LP; ELSMERE HEALTH FACILITIES, GP, LLC; PREFERRED CARE PARTNERS MGRNT. GROUP, LP; PREFERRED CARE OF DELAWARE; PCPMG, LLC; KENTUCKY PARTNERS MGMT., LLC; THOMAS A. NIELANDER, ADMINISTRATOR  | MRP-2017-0010 | NEGLIGENCE           |   | PENDING        |
| Hardinsburg Health Facilities, L.P.    | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651    | 7.70        | ANGELA CAPP   | 2080231       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Elizabethtown Health Facilities, L.P.  | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647  | 7.45        | ANGELA CRAIG  | 2099656       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.307       | ANGELA YAZZIE, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF MARY BLUEEYES VS. BLOOMFIELD HEALTH FACILITIES, LP D/B/A BLOOMFIELD NURSING AND REHAB; BLOOMFIELD HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE INC.; THOMAS D. SCOTT; DAWN CALLEN - ADMINISTRATOR; AND JOHN DOES 1-250   | 20161388      | FALLS-DEATH          | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Paducah Health Facilities, L.P.        | 17-44656 | Paducah Health Facilities, L.P.17-44656        | 7.142       | ANGELICA WINSCOM  | 2078973       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Franklin Health Facilities, L.P.       | 17-44650 | Franklin Health Facilities, L.P.17-44650       | 7.57        | ANITA EPLEY   | 2111732       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Paducah Health Facilities, L.P.        | 17-44656 | Paducah Health Facilities, L.P.17-44656        | 7.144       | ANNIE MAE WOODS V. PADUCAH HEALTH FACILITIES, L.P. D/B/A MCCracken NURSING AND REHABILITATION CENTER; PADUCAH HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT LLC; BILL TAYLOR, IN HIS CAPACITY AS ADMINISTRATOR OF MCCracken NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 17-CI-114     | INFECTION - SEPSIS   | CIRCUIT COURT OF MCCracken COUNTY           | PENDING        |
| #N/A                                   | #N/A     | #N/A   | 7.432       | APRIL DEBRY   | 2102728       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| #N/A                                   | #N/A     | #N/A   | 7.433       | APRIL DEBRY   | 2103488       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | PENDING        |
| SF Health Facilities-Casa Real, L.P.   | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677   | 7.336       | ARCELIA PEREZ-RUIZ  | 2070767       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.308       | ARLENE WERITO   | 2096279       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.309       | ARLENE WERITO   | 2103261       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.310       | ARNOLD MARTINEZ, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF ROSE MARTINEZ V. BLOOMFIELD HEALTH FACILITIES, LP D/B/A BLOOMFIELD NURSING AND REHAB; BLOOMFIELD HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC.; THOMAS D. SCOTT; DAWN CALLEN, ADMINISTRATOR   | 201701061     | FRACTURE BY MOVING   | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Hardinsburg Health Facilities, L.P.    | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651    | 7.71        | ASHLEIGH BROWN  | 2102877       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Irvine Health Facilities, L.P.         | 17-44653 | Irvine Health Facilities, L.P.17-44653         | 7.91        | ASHLEY CUNDIFF  | 2114748       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Desert Springs Health Facilities, L.P. | 17-44667 | Desert Springs Health Facilities, L.P.17-44667 | 7.354       | ASHLEY PARSONS  | 2080433       | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Stanton Health Facilities, L.P.        | 17-44669 | Stanton Health Facilities, L.P.17-44669        | 7.198       | ASHLEY SPENCER  | 2079770       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Owensboro Health Facilities, L.P.      | 17-44655 | Owensboro Health Facilities, L.P.17-44655      | 7.264       | ASHLIE N REYNOLDS   | 2106111       | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.100       | ATHENA VOYLES  | 2070576           | WORKERS COMPENSATION             | STATE OF KENTUCKY                             | CLOSED         |
| Henderson Health Facilities, L.P.          | 17-44652 | Henderson Health Facilities, L.P.17-44652          | 7.84        | AUDREY TAPP V. HENDERSON NURSING AND REHABILITATION CENTER   | 4:16-CV-00158-JHM | FLSA, RETALIATION                | US DISTRICT COURT, WESTERN DISTRICT OWENSBORO | PENDING        |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.216       | AVANELL LITTERAL AS ADMINSTRATRIX OF THE ESTATE OF LILLIE PENNINGTON, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; AND ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER   | 16-CI-0025        | FALLS-DEATH                      | CIRCUIT COURT OF MAGOFFIN COUNTY              | PENDING        |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.166       | BARBETTE BRIDGEWATER   | 2069099           | WORKERS COMPENSATION             | STATE OF KENTUCKY                             | CLOSED         |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.58        | BECKIE A. WELLS, AND COREY WEST, AS NEXT FRIEND V. FRANKLIN HEALTH FACILITIES, L.P. D/B/A FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG LLC; PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; BOWLING GREEN HEALTH FACILITIES GP, LLC; THOMAS SCOTT; JASON GUMM - ADMINISTRATOR; TRINA DAVES - ADMINISTRATOR   |                   | GENERAL NEGLIGENCE               | CIRCUIT COURT OF SIMPSON COUNTY               | PENDING        |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.364       | BECKY ARELLANO AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF AVENCIO MAESTAS V. ESPANOLA HEALTH FACILITIES, LP, ESPANOLA HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PREFERRED CARE, INC., THOMAS D. SCOTT, STEPHANIE MONTOYA - ADMINISTRATOR, TROY BRIGHAM - ADMINISTRATOR, CLAUDETTE PACHECO, ADMINISTRATOR  | 201600107         | FALLS-DEATH                      | FIRST JUDICIAL DISTRICT COURT - RIO ARRIBA    | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.199       | BELCHER, KARL V STANTON HEALTH FACILITIES, LP D/B/A STANTON NURSING & REHABILITATION CENTER; STANTON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS SCOTT; AND THOMAS B. DAVIS IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS.  | 14-CI-0020        | GENERAL NEGLIGENCE               | CIRCUIT COURT OF POWELL COUNTY                | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.200       | BESSE ROBERTS, AS THE ADMINISTRATOR OF THE ESTATE OF KENNETH ROBERTS, DECEASED V. STANTON HEALTH FACILITIES, L.P. D/B/A STANTON NURSING AND REHABILITATION CENTER; STANTON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P., PCPMG, LLC; PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; JOSEPH DONCHATZ, IN HIS CAPACITY AS THE ADMINISTRATOR AT STANTON NURSING AND REHABILITATION CENTER; TERRY RATLIFF, IN HER CAPACITY AS THE FORMER DIRECTOR OF NURSING AT STANTON NURSING AND REHABILITATION CENTER; JOHN W. RICHARD, MD, INDIVIDUALLY AND IN HIS CAPACITY AS THE MEDICAL DIRECTOR AT STANTON NURSING AND REHABILITATION CENTER; AND JANET FLINN, APRN, INDIVIDUALLY AND IN HER CAPACITY AS THE ASSISTANT TO THE MEDICAL DIRECTOR AT STANTON NURSING AND REHABILITATION CENTER | 16-CI-0011        | DEATH, GENERAL NEGLIGENCE, WOUND | CIRCUIT COURT OF POWELL COUNTY                | PENDING        |

SOFA 7  
Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.59        | BETTY LOU CHANDLER, AS ATTORNEY-IN-FACT OF PLAINTIFF MARY WARDRIP V. FRANKLIN HEALTH FACILITIES, LP FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES GP, LLC KENTUCKY PARTNERS MANAGEMENT, LLC PREFERRED CARE OF DELAWARE, INC., PREFERRED CARE HEALTH FACILITIES, INC. PREFERRED CARE MANAGEMENT SERVICES, INC. THOMAS SCOTT; JASON GUMM, IN HIS CAPACITY AS ADMINISTRATOR OF FRANKLIN-SIMPSON NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   | 15-CI-0353  | GENERAL NEGLIGENCE   |   | PENDING        |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.365       | BETTY LUJAN  | 2077033     | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.116       | BETTY SIMPSON  | 2073814     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.145       | BILL GREGORY, AS ADMINISTRATOR OF THE ESTATE OF PEGGIE GREGORY, DECEASED AND BILL GREGORY, INDIVIDUALLY V. MCCracken NURSING AND REHABILITATION CENTER; PADUCAH HEALTH FACILITIES, L.P.; PADUCAH HEALTH FACILITIES, L.P. D/B/A MCCracken NURSING AND REHABILITATION CENTER; PADUCAH HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT LLC; THOMAS D. SCOTT; MARILYN INGRAM, IN HER CAPACITY AS ADMINISTRATOR OF PADUCAH HEALTH GP AND REHABILITATION CENTER | 16-CI-0061  | MED ERROR-DEATH      | MCCRACKEN CIRCUIT COURT DIVISION II                               | PENDING        |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.102       | BILLIE KONICOV, AS ATTORNEY-IN-FACT OF BARRIE KONICOV V. RICHMOND HEALTH FACILITIES - KENWOOD, LP D/B/A KENWOOD HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES - KENWOOD GP, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE OF DELAWARE, INC.; PREFERRED CARE HEALTH FACILITIES, INC.; PREFERRED CARE MANAGEMENT SERVICES, INC.; THOMAS SCOTT; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF KENWOOD HEALTH AND REHABILITATION CENTER   | 15-CI-0052  | INFECTION - SEPSIS   | CIRCUIT COURT OF MADISON COUNTY DIVISION I                        | PENDING        |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.265       | BLAKE ROBERT TRYON   | 2088723     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.30        | BOBBY LEE BROWN  | 2014-00169  | CLOSED LITIGATION    | UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF KENTUCKY | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.266       | BRANDI BLAIR   | 2109870     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.72        | BREANNA MATTHEWS   | 2108148     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.73        | BREANNA MATTHEWS   | 2112140     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.217       | BRENDA COMBS   | 2114889     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Morganfield Health Facilities, L.P.        | 17-44654 | Morganfield Health Facilities, L.P.17-44654        | 7.161       | BRENDA D GIBSON  | 2074283     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Morganfield Health Facilities, L.P.        | 17-44654 | Morganfield Health Facilities, L.P.17-44654        | 7.162       | BRENDA GIBSON  | 2094031     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.201       | BRENDA KING  | 2095921     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |

SOFA 7

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| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.117       | BRENDA LAWSON, AS ADMINISTRATRIX OF THE ESTATE OF JIM HENSON, DECEASED, AND ON BEHALF OF THE WRONGFUL DEATH BENEFICIARIES OF JIM HENSON V. RICHMOND HEALTH FACILITIES-MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE OF DELAWARE, INC.; PREFERRED CARE HEALTH FACILITIES, INC.; PREFERRED CARE MANAGEMENT SERVICES, INC.; THOMAS SCOTT; AND ROY BABER, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER | 16-CI-0064  | NEGLIGENCE-DEATH                       | CIRCUIT COURT OF MADISON COUNTY, DIVISION II | PENDING        |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.14        | BRIANNA BERRY  | 2096093     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.218       | BRITTANY L JARRELL   | 2097164     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.46        | BRITTANY SPICER  | 2075192     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.267       | BRUCE CANARY AND SUE BOEHMAN, AS CO-ADMINISTRATORS OF THE ESTATE OF HELEN CANARY, DECEASED V. OWENSBORO HEALTH FACILITIES, L.P. D/B/A TWIN RIVERS NURSING AND REHABILITATION CENTER  | 16-CI-1148  | NEGLIGENCE-DEATH                       | CIRCUIT COURT OF DAVIESS COUNTY DIVISION I   | PENDING        |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.424       | BRYAN MONTOYA, INDIVIDUALLY, AND AS PERSONAL REPRESENTATIVE OF THE ESTATE OF SYLVIA MONTOYA V. ST. VINCENT HOSPITAL D/B/A CHRISTUS ST. VINCENT REGIONAL MEDICAL CENTER' CHRISTUS HEALTH, SVH SUPPORT, AND SF HEALTH FACILITIES, LP D/B/A SANTA FE CARE CENTER  | 201602126   | WOUND-DEATH                            | FIRST JUDICIAL DISTRICT COURT - SANTA FE     | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.219       | BUFORD FLETCHER PLAINTIFF VS. SALYERSVILLE NURSING AND REHABILITATION CENTER AND ELAINE JONES, ADMINISTRATOR DEFENDANTS  | 15-CI-0140  | FALL                                   | MAGOFFIN CIRCUIT COURT                       | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.388       | CARMELITA SMITH PR OF THE ESTATE OF BESSIE SMITH DECEASED V RED ROCKS NURSING OPERATIONS ET AL, CATHEDRAL ROCK ET AL, GALLUP HF LP, GALLUP HF GP, PCPMG LP, PCI, THOMAS SCOTT, ERIC MCLEMORE, DARLENE STEPHENS, JOE VEGA   | 201500387   | FRACTURE BY MOVING, WOUND              | ELEVENTH JUDICIAL DISTRICT COURT - MCKINLEY  | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.220       | CAROLYN MATHENY AS ADMINISTRATRIX OF THE ESTATE OF AMOS PERKINS, DECEASED V. SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES; AND JOHN DOES 1 THROUGH 10  | 15-CI-0200  | DEATH, GENERAL NEGLIGENCE, WOUND-DEATH | CIRCUIT COURT OF MAGOFFIN COUNTY             | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.221       | CARRIE BAILEY, AS ADMINISTRATRIX OF THE ESTATE OF INA MARSHALL, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES, GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER                           | 16-CI-0192  | DEATH, FALL, INFECTION - SEPSIS        | CIRCUIT COURT OF MAGOFFIN COUNTY             | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.222       | CASSIE MCCARTY   | 2083297     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.223       | CASSIE MCCARTY   | 2114567     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.224       | CASSIE MCCARTY   | 2115813     | WORKERS COMPENSATION                   | STATE OF KENTUCKY                            | PENDING        |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case            | Court or Agency's Name and Address                  | Status of Case |
|--|----------|--|-------------|--|-------------|---------------------------|---|----------------|
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.337       | CATHERINE GONZALES, AS PR OF THE ESTATE OF ARTHUR GUARRIELLO V CASA REAL V. CASA REAL NURSING OPERATIONS, LLC, NM SKILLED CARE LLC, CR MGMT. LP, CR INVESTMENTS, INC. CR MANAGEMENT, INC., CR CORPORATION; C. KENT HARRINGTON, SF HEALTH FACILITIES-CASA REAL, LP, SF HEALTH FACILITIES-CASA REAL GP LLC, PCPMG LP, PREFERRED CARE, INC., THOMAS D. SCOTT, JENNIFER RENEE ANDERSON, ADMINISTRATOR, JOE VEGA, ADMINISTRATOR, AND DOES 1-250   | 201501525   | DEATH, GENERAL NEGLIGENCE | FIRST JUDICIAL DISTRICT COURT - SANTA FE            | PENDING        |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.366       | CECELIO DE AGUERO, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF SEVERA DE AGUERO V. ESPANOLA HEALTH FACILITIES LP; ESPANOLA HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE, INC.; THOMAS D. SCOTT; JEREMY DEATRY - ADMINISTRATOR; STEPHANIE MONTOYA - ADMINISTRATOR, TROY BRIGHAM - ADMINISTRATOR; CLAUDETTE PACHECO - ADMINISTRATOR  | 201600057   | DEATH, FALL               | FIRST JUDICIAL DISTRICT COURT - RIO ARRIBA          | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.146       | CECIL GARY   | 2014-00091  | CLOSED LITIGATION         | IN THE CIRCUIT COURT OF MCCRACKEN COUNTY DIVISION I | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.389       | CHARLENE BEGAY   | 2073604     | WORKERS COMPENSATION      | STATE OF NEW MEXICO                                 | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.103       | CHASTINA MURPHY  | 2087626     | WORKERS COMPENSATION      | STATE OF KENTUCKY                                   | CLOSED         |
| Morganfield Health Facilities, L.P.        | 17-44654 | Morganfield Health Facilities, L.P.17-44654        | 7.163       | CHRISTINE PERKINS  | 2091679     | WORKERS COMPENSATION      | STATE OF KENTUCKY                                   | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.338       | CHRISTOPHER MONTOYA  | 2103489     | WORKERS COMPENSATION      | STATE OF NEW MEXICO                                 | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.104       | CHRISTOPHER SBERT  | 2079081     | WORKERS COMPENSATION      | STATE OF KENTUCKY                                   | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.105       | CHRISTY WEBB   | 2113239     | WORKERS COMPENSATION      | STATE OF KENTUCKY                                   | CLOSED         |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.15        | CINDY CRAIG, AS EXECUTRIX OF THE ESTATE OF BERNADINE DRAKE, DECEASED, PLAINTIFF V. EXTENDICARE, INC.; EXTENDICARE HOMES, INC. D/B/A MEDCO CENTER OF CAMPBELLVILLE; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE, L.P; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; CAMPBELLVILLE HEALTH FACILITIES, LP D/B/A CAMPBELLVILLE NURSING AND REHABILITATION CENTER; CAMPBELLVILLE HEALTH FACILITIES, GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS SCOTT (DISMISSED); NELDA BEARD, IN HER CAPACITY AS ADMINISTRATOR OF MEDCO CENTER OF CAMPBELLVILLE; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 13-CI-00312 | NEGLIGENCE-DEATH          | TAYLOR CIRCUIT COURT DIVISION I                     | PENDING        |
| Bowling Green Health Facilities, L.P.      | 17-44641 | Bowling Green Health Facilities, L.P.17-44641      | 7.9         | CIVIL ACTION NO.: 14-CI-0497 SAM REYNOLDS, AS EXECUTOR OF THE ESTATE OF MARY RUTH REYNOLDS, DECEASED V. BOWLING GREEN HEALTH FACILITIES, L.P. D/B/A BOWLING GREEN NURSING AND REHABILITATION CENTER BOWLING GREEN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; THOMAS D. SCOTT (DISMISSED); BRIAN FORD, IN HIS CAPACITY AS ADMINISTRATOR OF BOWLING GREEN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS  | 14-CI-0497  | GENERAL NEGLIGENCE        | IN THE CIRCUIT COURT OF WARREN COUNTY DIVISION I    | PENDING        |

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number   | Nature of Case                      | Court or Agency's Name and Address                                       | Status of Case |
|--|----------|--|-------------|--|---------------|-------------------------------------|--|----------------|
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.226       | CLYDE ISAACS, AS EXECUTOR OF THE ESTATE OF CARL BLAIR, AND ON BEHALF OF THE WRONGFUL DEATH BENEFICIARIES V. EXTENDICARE HOMES, INC., FORMERLY D/B/A SALYERSVILLE HEALTH CARE CENTER, N/K/A SALYERSVILLE NURSING & REHABILITATION CENTER; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE MASTER TENANT 1, LLC; EXTENDICARE MASTER TENANT 2, LLC; EXTENDICARE MASTER MANAGER 1, LLC; EXTENDICARE MASTER MANAGER 2, LLC; EXTENDICARE HUD MASTER TENANT 1, INC.; EXTENDICARE HUD MASTER TENANT 2, INC.; EXTENDICARE, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; SHARON WELCH, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; AND ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER | 15-CI-0208    | NEGLIGENCE-DEATH                    | CIRCUIT COURT OF MAGOFFIN COUNTY   | PENDING        |
| Lordsburg Health Facilities, L.P.          | 17-44673 | Lordsburg Health Facilities, L.P.17-44673          | 7.445       | CONCEPCION HERNANDEZ   | 2119462       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.355       | CONNIE YOHNER  | 2091190       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.356       | CRISSY CORTEZ  | 2072194       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | PENDING        |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.92        | CRYSTAL SPENCER  | 2104746       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.118       | CYNTHIA CAUSEY   | 2077223       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.119       | CYNTHIA CAUSEY   | 2084675       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.167       | CYNTHIA OSBORNE  | 2088908       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.425       | CYNTHIA RUTLEDGE   | 2074841       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.311       | DAISY BEGAY-BENALLY, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF NELLIE BEGAY V. BLOOMFIELD HEALTH FACILITIES, L.P. DBA BLOOMFIELD NURSING AND REHAB; BLOOMFIELD HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE, INC.; THOMAS D. SCOTT; DAWN CALLEN  | 201701248     | NEGLIGENCE-DEATH                    | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN                              | PENDING        |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.186       | DANIELLE WESTERMANN  | 2085611       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.187       | DANIELLE WESTERMANN  | 2111955       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.329       | DANNY ARCHULETTA   | 2094535       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.426       | DARJEELING MCKINLEY V. V. SF HEALTH FACILITIES, L.P. D/B/A SANTA FE CARE CENTER  | 17-810 SCY/KK | BREACH OF CONTRACT AND RETALIATION. | UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW MEXICO - BERNALILLO | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.312       | DARLENE SMITH  | 2081899       | WORKERS COMPENSATION                | STATE OF NEW MEXICO  | PENDING        |
| Henderson Health Facilities, L.P.          | 17-44652 | Henderson Health Facilities, L.P.17-44652          | 7.85        | DARYANN PRYOR  | 2115372       | WORKERS COMPENSATION                | STATE OF KENTUCKY  | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title  | Case Number | Nature of Case           | Court or Agency's Name and Address                                | Status of Case |
|--|----------|--|-------------|---|-------------|--------------------------|---|----------------|
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.227       | DAVID BLEEKER AS ADMINISTRATOR OF THE ESTATE OF DELLA BLEEKER, DECEASED V. SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES; AND JOHN DOES 1 THROUGH 10 |             | NEGLIGENCE-DEATH         | CIRCUIT COURT OF MAGOFFIN COUNTY, DIVISION 1                      | PENDING        |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.47        | DAVID CLARK   | 2015-00117  | CLOSED LITIGATION        | UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF KENTUCKY | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.93        | DEBBIE CONRAD   | 2077814     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.268       | DEBORAH BAKER   | 2072934     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.94        | DEBORAH HAWKINS   | 2070562     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.16        | DEBORAH SMITH   | 2096095     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.74        | DEBORAH WILLIAMS  | 2107477     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.75        | DEBORAH WILLIAMS  | 2113935     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.339       | DEBRA STIRNAMAN   | 2094733     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.340       | DENISE GURULE   | 2075857     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.341       | DESMOND BESONG  | 2078105     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.342       | DESMOND BESONG  | 2084446     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.269       | DESTINY ALFORD  | 2069102     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| #N/A                                       | #N/A     | #N/A   | 7.434       | DIANA RUBALCAVA   | 2117280     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.120       | DIANN EPPERSON  | 2098958     | WORKERS COMPENSATION     | STATE OF KENTUCKY   | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.96        | DONNA CARTLEDGE, AS THE ADMINISTRATRIX OF THE ESTATE OF ARTHONIA JOHNSON, DECEASED V. IRVINE HEALTH FACILITIES, L.P. D/B/A IRVINE NURSING AND REHABILITATION CENTER, IRVINE HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, PREFERRED CARE OF DELAWARE, INC., KENTUCKY PARTNERS MANAGEMENT, LLC, LISA JOHNSON IN HER CAPACITY OF ADMINISTRATOR, AND JOHN DOES 1 THROUGH 5 AS DEFENDANTS                            |             | FALLS-DEATH              | CIRCUIT COURT OF ESTILLE COUNTY                                   | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.390       | DOREATHA JEFFERSON  | 2081569     | WORKERS COMPENSATION     | STATE OF NEW MEXICO   | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.289       | DORIS BIDDLE V. ELSMERE HEALTH FACILITIES, LP, D/B/A WOODCREST NURSING AND REHABILITATION CENTER; ELSMERE HEALTH FACILITIES GP, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS, INC.; PREFERRED CARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; AND FRANK NATHAN, IN HIS CAPACITY AS ADMINISTRATOR OF WOODCREST NURSING & REHABILITATION CENTER  | 16-CI-0114  | FALL, FRACTURE BY MOVING | KENTON CIRCUIT COURT  | PENDING        |

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number       | Nature of Case       | Court or Agency's Name and Address          | Status of Case |
|--|----------|--|-------------|--|-------------------|----------------------|---|----------------|
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.188       | DOROTHY CROCKER AS ATTORNEY-IN-FACT OF FRANCES ELIZABETH TYLER V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; CADIZ HEALTH FACILITIES LP D/B/A SHADY LAWN NURSING AND REHABILITATION CENTER; THOMAS SCOTT; DAWN TEDDER, IN HER CAPACITY AS ADMINISTRATOR OF SHADY LAWN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS                                      | 15:15-CV-0177-TBR | FALL                 |   | PENDING        |
| Pembroke Health Facilities, L.P.           | 17-44657 | Pembroke Health Facilities, L.P.17-44657           | 7.24        | DOROTHY KELLER   | 2084779           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.106       | EARNEST CURTIS, AS ADMINISTRATOR OF THE ESTATE OF LOIS KELLEY, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; RICHMOND HEALTH FACILITIES-KENWOOD L.P. D/B/A KENWOOD HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-KENWOOD GP, LLC; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF KENWOOD HEALTH & REHABILITATION CENTER; JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS. | 15-CI-416         | FALLS-DEATH          | MADISON CIRCUIT COURT DIVISION ONE          | PENDING        |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.228       | EDDIE D HARVEY   | 2080407           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | PENDING        |
| Pinnacle Health Facilities XXXIII, L.P.    | 17-44674 | Pinnacle Health Facilities XXXIII, L.P.17-44674    | 7.452       | EDITH HOUSMAN, DECEASED, BY THE PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE, RACHEL HIGGINS V. PREFERRED CARE, INC., PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPM GP (NOT US), LLC, PCPMG, LLC, PINNACLE HEALTH FACILITIES XXXIII, LP, PINNACLE HEALTH FACILITIES GP V, LLC AND ADMINISTRATOR TJ JOHNSTON-HICKS   | 201404529         | FALLS-DEATH          | SECOND JUDICIAL DISTRICT COURT - BERNALILLO | PENDING        |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.31        | EDWARD AARON, AS ADMINISTRATOR PLAI OF THE ESTATE OF JANIS AARON, DECEASED PLAINTIFF V. SOMERSET HEALTH FACILITIES, L.P. D/B/A CUMBERLAND NURSING AND REHABILITATION CENTER, ET AT.  | 6:16-CV-0285-DLB  | NEGLIGENCE-DEATH     | CIRCUIT COURT OF PULASKI COUNTY             | PENDING        |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.76        | EILISABETH ARNOLD  | 2109033           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Henderson Health Facilities, L.P.          | 17-44652 | Henderson Health Facilities, L.P.17-44652          | 7.87        | ELIZABETH ALLEN  | 2072181           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.230       | ELIZABETH ROBERTS  | 2102064           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.290       | ELLA BAKER   | 2118317           | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.291       | ELSMERE HEALTH FACILITIES, LP DBA WOODCREST NURSING AND REHABILITATION CENTER ET AL  | 17-CI-474         | DEATH, FALL          | KENTON CIRCUIT COURT                        | PENDING        |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.367       | ERNESTINE MARTINEZ, DECEASED, BY THE PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE, JESSE GALLEGOS, ESQ., VS. ESPANOLA HEALTH FACILITIES, L.P. D/B/A ESPANOLA VALLEY NURSING AND REHAB, ESPANOLA HEALTH FACILITIES GP, LLC D/B/A ESPANOLA VALLEY NURSING AND REHAB, PREFERRED CARE INC., PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P., PCPMG, LLC, CLAUDETTE ADRIANA PACHECO, STEPHANIE M. MONTOYA, AND TISHA LYNN GARCIA A/K/A TISHA LYNN MARTINEZ   | 201600995         | NEGLIGENCE-DEATH     | FIRST JUDICIAL DISTRICT COURT - SANTA FE    | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.121       | ESTATE OF DONNA GAIL LYONS AND DONOVAN LYONS V. RICHMOND HEALTH FACILITIES - MADISON, L.P. D/B/A MADISON HEALTH AND REHABILITATION CENTER; AND RICHMOND HEALTH FACILITIES - MADISON GP, LLC, TONJA LITTLE, RN, LINDA FRENCH, RN, KRISTI CURTSIGER, RN, TARA LEEMASTER, RN AND TARA BRASHER, RN   | MRP-2017-0070     | NEGLIGENCE-DEATH     |   | PENDING        |



SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                          | Case No  | Combined                                     | Line Number | Case Title   | Case Number           | Nature of Case       | Court or Agency's Name and Address          | Status of Case |
|--------------------------------------|----------|--|-------------|--|-----------------------|----------------------|---|----------------|
| Springfield Health Facilities, L.P.  | 17-44666 | Springfield Health Facilities, L.P.17-44666  | 7.168       | ESTATE OF DOROTHY FAYE LANHAM, DECEASED, BY AND THROUGH ANTHONY LANHAM AND JAMES CECIL LANHAM, AS CO-EXECUTORS V. SPRINGFIELD NURSING & REHABILITATION CENTER  | 15-CI-0050            | FALLS-DEATH          | WASHINGTON CIRCUIT COURT                    | PENDING        |
| Springfield Health Facilities, L.P.  | 17-44666 | Springfield Health Facilities, L.P.17-44666  | 7.169       | ESTATE OF GLADYS L. SANDUSKY, BY PEGGY SANDUSKY, ADMINISTRATRIX FOR AND ON BEHALF OF THE ESTATE OF GLADYS L. SANDUSKY V. SPRINGFIELD NURSING AND REHABILITATION CENTER; SPRINGFIELD HEALTH FACILITIES, L.P.; AND SPRINGFIELD HEALTH FACILITIES GP, LLC   | 3:14-CV-1019-CRS      | FALL                 | WASHINGTON CIRCUIT COURT DIVISION I         | PENDING        |
| Artesia Health Facilities, L.P.      | 17-44659 | Artesia Health Facilities, L.P.17-44659      | 7.447       | ETHEL GONZALES   | 2116268               | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | PENDING        |
| Salyersville Health Facilities, L.P. | 17-44663 | Salyersville Health Facilities, L.P.17-44663 | 7.232       | ETHEL SLONE  | 2014-00258            | CLOSED LITIGATION    | IN THE CIRCUIT COURT OF MAGOFFIN COUNTY     | CLOSED         |
| Gallup Health Facilities, L.P.       | 17-44671 | Gallup Health Facilities, L.P.17-44671       | 7.391       | EVELYN TEENGAR   | 2085968               | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Springfield Health Facilities, L.P.  | 17-44666 | Springfield Health Facilities, L.P.17-44666  | 7.170       | EVER MAE RAY V. FRANKLIN HEALTH FACILITIES, L.P. D/B/A FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES, GP, LLC; PREFERRED CARE OF DELAWARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; TRINA DAVES, IN HER CAPACITY AS ADMINISTRATOR OF FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER.  | 16-CI-0401            | FALL                 | CIRCUIT COURT OF SIMPSON COUNTY             | PENDING        |
| Salyersville Health Facilities, L.P. | 17-44663 | Salyersville Health Facilities, L.P.17-44663 | 7.233       | FANNIE ISAAC AS EXECUTRIX OF THE ESTATE OF IRVIN ISSAC, SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; KENTUCKY PARTNERS MANAGEMENT LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. ; ELAINE JONES - ADMINISTRATOR, THOMAS SCOTT (ADDED TO MRP CASE)   | MRP-2017-0088         | NEGLIGENCE-DEATH     |   | PENDING        |
| Gallup Health Facilities, L.P.       | 17-44671 | Gallup Health Facilities, L.P.17-44671       | 7.392       | FAWN MABES   | 2092226               | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Franklin Health Facilities, L.P.     | 17-44650 | Franklin Health Facilities, L.P.17-44650     | 7.60        | FLORA GOOCH AND CHARLES SPENCER, AS THE GUARDIANS OF JAMES SPENCER, AN INCAPACITATED PERSON V. FRANKLIN HEALTH FACILITIES, LP D/B/A FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; JASON GUMM, IN HIS CAPACITY AS ADMINISTRATOR OF FRANKLIN-SIMPSON NURSING & REHABILITATION CENTER; AND TRINA DAVES, IN HER CAPACITY AS ADMINISTRATOR OF FRANKLIN-SIMPSON NURSING & REHABILITATION CENTER | 16-CI-0018            | GENERAL NEGLIGENCE   | CIRCUIT COURT OF SIMPSON COUNTY             | PENDING        |
| Springfield Health Facilities, L.P.  | 17-44666 | Springfield Health Facilities, L.P.17-44666  | 7.171       | FLORENCE WILSON, THROUGH HER DAUGHTER AND POWER OF ATTORNEY LINDA WILSON V. SPRINGFIELD HEALTH FACILITIES, L.P. D/B/A SPRINGFIELD NURSING AND REHABILITATION; SPRINGFIELD HEALTH FACILITIES GP, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; JAMES HOBBS - ADMINISTRATOR   | 3:16-CV-0694-CHL USDC | FALL                 | WESTERN DISTRICT DISTRICT OF KENTUCKY       | PENDING        |
| Bloomfield Health Facilities, L.P.   | 17-44662 | Bloomfield Health Facilities, L.P.17-44662   | 7.314       | GARLAND KENT WILKINSON, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF CHARLIE WILKINSON, DECEASED VS. BLOOMFIELD HEALTH FACILITIES, LP, BLOOMFIELD HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PREFERRED CARE, INC., THOMAS D. SCOTT, DAWN CALLEN - ADMINISTRATOR, AND DOES 1-250  | 201501385             | NEGLIGENCE-DEATH     | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Salyersville Health Facilities, L.P. | 17-44663 | Salyersville Health Facilities, L.P.17-44663 | 7.234       | GENGER HOWARD  | 2072965               | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Salyersville Health Facilities, L.P. | 17-44663 | Salyersville Health Facilities, L.P.17-44663 | 7.235       | GENGER HOWARD  | 2091839               | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case                  | Court or Agency's Name and Address                 | Status of Case |
|--|----------|--|-------------|--|-------------|---------------------------------|--|----------------|
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.237       | GEORGE HELTON, AS EXECUTOR OF THE ESTATE OF GLADYS HELTON, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; THOMAS SCOTT; ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS  | 15-CI-0043  | INFECTION-DEATH                 | CIRCUIT COURT OF MAGOFFIN COUNTY                   | PENDING        |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.270       | GEORGE VINSON  | 2087384     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.122       | GERALD KING  | 2073285     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.315       | GILBEREL LEE   | 2095940     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.427       | GINA BAZAN   | 2103688     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.393       | GUALENA DESCHENY   | 2103061     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.189       | HALEY BECK   | 2113706     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.107       | HANNAH TAYLOR  | 2088677     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.428       | HEATHER DE LA ROSA   | 2104941     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.343       | HEIDE COLLEN   | 2101201     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.147       | HELENA F STAPLES-FREEMAN   | 2088075     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Pinnacle Health Facilities XXXIII, L.P.    | 17-44674 | Pinnacle Health Facilities XXXIII, L.P.17-44674    | 7.453       | HERBERT JOSLIN, DECEASED, BY THE PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE, DENISE ADDIE, PLAINTIFF V. PINNACLE HEALTH FACILITIES XXXIII, LP D/B/A SAGECREST NURSING & REHABILITATION, PREFERRED CARE, INC., PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, PINNACLE HEALTH FACILITIES GP V, LLC AND MARLA WALDROP, LPN  | 201500832   | INFECTION - SEPSIS, WOUND-DEATH | FIRST JUDICIAL DISTRICT COURT - SANTA FE           | PENDING        |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.292       | HOLLY BANKER   | 2081387     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.97        | HOPE THACKER   | 2103641     | WORKERS COMPENSATION            | STATE OF KENTUCKY                                  | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.316       | IRA ROARK  | 2073636     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.368       | IRENE CHAVEZ   | 2103022     | WORKERS COMPENSATION            | STATE OF NEW MEXICO                                | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.1         | IVYE MATTINGLY, AS NEXT FRIEND OF MARY JO HANCOCK, AN INCAPACITATED PERSON PLAINTIFF V.EXTENDICARE, INC.; EXTENDICARE HOMES, INC. D/B/A MEDCO CENTER OF BRANDENBURG; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE, L.P.; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; BRANDENBURG HEALTH FACILITIES, L.P. D/B/A BRANDENBURG NURSING AND REHABILITATION CENTER; BRANDENBURG HEALTH FACILITIES GP; LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS SCOTT; BETTY A. APPELBY, IN HER CAPACITY AS ADMINISTRATOR OF BRANDENBURG NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 13-CI-0210  | GENERAL NEGLIGENCE              | IN THE CIRCUIT COURT OF MEADE COUNTY - DIVISION II | PENDING        |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address                  | Status of Case |
|--|----------|--|-------------|--|-------------|----------------------|---|----------------|
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.148       | JACKIE THOMASSON, AS ADMINISTRATOR OF THE ESTATE OF MARY THOMASSON V. PADUCAH HEALTH FACILITIES, L.P. D/B/A MCCRACKEN NURSING AND REHABILITATION CENTER; PADUCAH HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT LLC; MARILYN INGRAM, IN HER CAPACITY AS ADMINISTRATOR OF MCCRACKEN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS          | 16-CI-0140  | NEGLIGENCE-DEATH     | MCCRACKEN CIRCUIT COURT, DIVISION I                 | PENDING        |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.2         | JACQUELINE HIRSCH, JOHNATHAN MCGINNIS, AND LORICE L. MONTES AS CO-ADMINISTRATORS OF THE ESTATE OF MARCELLE MCGINNIS V. BRANDENBURG HEALTH FACILITIES, L.P. D/B/A BRANDENBURG NURSING AND REHABILITATION CENTER; PREFERRED CARE OF DELAWARE, INC., D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC BRANDENBURG HEALTH FACILITIES GP, LLC; AND BETTY A. APPLEBY, IN HER CAPACITY AS ADMINISTRATOR OF BRANDENBURG NURSING & REHABILITATION CENTER   | 15-CI-0337  | FALL, WOUND          | MEADE CIRCUIT COURT DIVISION II                     | PENDING        |
| Fordsville Health Facilities, L.P.         | 17-44649 | Fordsville Health Facilities, L.P.17-44649         | 7.67        | JAMES ALLEN  | 2069117     | WORKERS COMPENSATION | STATE OF KENTUCKY                                   | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.238       | JAMES BRACKETT, JR. AS ADMINISTRATOR OF THE ESTATE OF JAMES BRACKETT SR, DECEASED V. SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES.   | 17-CI-0089  | GENERAL NEGLIGENCE   | CIRCUIT COURT OF MAGOFFIN COUNTY                    | PENDING        |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.293       | JAMES BROWN, AS EXECUTOR OF THE ESTATE OF ROSELEE BROWN, AND ON BEHALF OF THE WRONGFUL DEATH BENEFICIARIES OF ROSELEE BROWN, DECEASED V. ELSMERE HEALTH FACILITIES, L.P. D/B/A WOODCREST NURSING AND REHABILITATION CENTER; ELSMERE HEALTH FACILITIES, GP, LLC; PREFERRED CARE OF DELAWARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPM GP, LLC [SIC]; KENTUCKY PARTNERS MANAGEMENT, LLC; NATHAN FRANKLIN [SIC], IN HIS CAPACITY AS ADMINISTRATOR OF WOODCREST NURSING AND REHABILITATION CENTER. | 16-CI-1490  | WOUND                | KENTON COUNTY CIRCUIT COURT DIVISION 4              | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.123       | JAMES HACKWORTH  | 2110990     | WORKERS COMPENSATION | STATE OF KENTUCKY                                   | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.172       | JAMES HOBBS  | 2085231     | WORKERS COMPENSATION | STATE OF KENTUCKY                                   | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.48        | JAMES STEWART  | 2015-00167  | CLOSED LITIGATION    | HARDIN CIRCUIT COURT, DIVISION II                   | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.357       | JAMIE MENDOZA  | 2092586     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                 | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.173       | JAN BUIS   | 2112841     | WORKERS COMPENSATION | STATE OF KENTUCKY                                   | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.394       | JANE MARTINEZ  | 2016-00080  | CLOSED LITIGATION    | COUNTY OF MCKINLEY ELEVENTH JUDICIAL DISTRICT COURT | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.77        | JASON GODSEY   | 2109829     | WORKERS COMPENSATION | STATE OF KENTUCKY                                   | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.395       | JEANETTE NOTAH   | 2081920     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                 | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Fordsville Health Facilities, L.P.     | 17-44649 | Fordsville Health Facilities, L.P.17-44649     | 7.68        | JEFFERY BLANKENSHIP V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC., FORDSVILLE HEALTH FACILITIES, LP D/B/A FORDSVILLE NURSING & REHABILITATION CENTER, FORDSVILLE HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, KENTUCKY PARTNERS MANAGEMENT, LLC, ERIC ROSS, IN HIS CAPACITY AS ADMINISTRATOR OF FORDSVILLE NURSING & REHABILITATION CENTER, JEFFREY THOMPSON, IN HIS CAPACITY AS ADMINISTRATOR OF FORDSVILLE NURSING & REHABILITATION CENTER, AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS; | 16-CI-00358 | WOUND                | CIRCUIT COURT OF OHIO COUNTY                | PENDING        |
| SF Health Facilities-Casa Real, L.P.   | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677   | 7.344       | JENNIFER LOVATO   | 2085624     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Silver City Health Facilities, L.P.    | 17-44678 | Silver City Health Facilities, L.P.17-44678    | 7.416       | JENNIFER MISQUEZ  | 2074521     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Silver City Health Facilities, L.P.    | 17-44678 | Silver City Health Facilities, L.P.17-44678    | 7.418       | JENNIFER MISQUEZ  | 2112630     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Silver City Health Facilities, L.P.    | 17-44678 | Silver City Health Facilities, L.P.17-44678    | 7.419       | JENNIFER SPINTI   | 2094238     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Elizabethtown Health Facilities, L.P.  | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647  | 7.49        | JESSICA A NALLEY  | 2090121     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Salyersville Health Facilities, L.P.   | 17-44663 | Salyersville Health Facilities, L.P.17-44663   | 7.239       | JESSICA BLEVINS, ADMINISTRATRIX OF THE ESTATE OF JERRY ALLEN, PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES, AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; AND THOMAS SCOTT.  | 15-CI-259   | NEGLIGENCE-DEATH     | CIRCUIT COURT OF MAGOFFIN COUNTY            | PENDING        |
| Paducah Health Facilities, L.P.        | 17-44656 | Paducah Health Facilities, L.P.17-44656        | 7.149       | JESSICA POWELL  | 2106184     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Desert Springs Health Facilities, L.P. | 17-44667 | Desert Springs Health Facilities, L.P.17-44667 | 7.358       | JIMMY HALL  | 2081567     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Bowling Green Health Facilities, L.P.  | 17-44641 | Bowling Green Health Facilities, L.P.17-44641  | 7.10        | JIMMY WALLACE HUTCHINS V. BOWLING GREEN HEALTH FACILITIES, L.P. D/B/A BOWLING GREEN NURSING AND REHABILITATION CENTER; BOWLING GREEN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS SCOTT; TRACIE BRANHAM SHERFEY - ADMINISTRATOR   |             | GENERAL NEGLIGENCE   | CIRCUIT COURT OF WARREN COUNTY              | PENDING        |
| Franklin Health Facilities, L.P.       | 17-44650 | Franklin Health Facilities, L.P.17-44650       | 7.61        | JOANN CARTER  | 2089554     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Silver City Health Facilities, L.P.    | 17-44678 | Silver City Health Facilities, L.P.17-44678    | 7.421       | JOANN NELSON  | 2104743     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Springfield Health Facilities, L.P.    | 17-44666 | Springfield Health Facilities, L.P.17-44666    | 7.175       | JOANN SPARROW   | 2109664     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Springfield Health Facilities, L.P.    | 17-44666 | Springfield Health Facilities, L.P.17-44666    | 7.176       | JOANN SPARROW   | 2104140     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Espanola Health Facilities, L.P.       | 17-44670 | Espanola Health Facilities, L.P.17-44670       | 7.369       | JOEY MARTINEZ   | 2094243     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Gallup Health Facilities, L.P.         | 17-44671 | Gallup Health Facilities, L.P.17-44671         | 7.396       | JOHN SCOOPMIRE V. GALLUP HEALTH FACILITIES, LP D/B/A RED ROCKS CARE CENTER; GALLUP HEALTH GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE INC., THOMAS D. SCOTT; DAVID LAMB - ADMINISTRATOR; AND JOHN DOES 1-250  | 201700008   | GENERAL NEGLIGENCE   | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Cadiz Health Facilities, L.P.          | 17-44645 | Cadiz Health Facilities, L.P.17-44645          | 7.190       | JORDON VINSON   | 2094250     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Owensboro Health Facilities, L.P.      | 17-44655 | Owensboro Health Facilities, L.P.17-44655      | 7.271       | JOSEPH C WILSON   | 2080722     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.202       | JOSEPH DONCHATZ V. STANTON HEALTH FACILITIES, L.P. D/B/ STANTON NURSING AND REHABILITATION CENTER; AND PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.   | 5:17-CV-00217-DCR | AGE DISCRIMINATION, RETALIATION | UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.317       | JOSEPHINE CASADOS  | 2083479           | WORKERS COMPENSATION            | STATE OF NEW MEXICO  | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.429       | JOSIAH BACA-PACHECO  | 2075201           | WORKERS COMPENSATION            | STATE OF NEW MEXICO  | CLOSED         |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.62        | JOY LYNN BELL, INDIVIDUALLY AND AS ADMINISTRATRIX OF THE ESTATE OF ANNIE ROBEY V. FRANKLIN HEALTH FACILITIES, L.P. D/B/A FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC., KENTUCKY PARTNERS MANAGEMENT, LLC; THOMAS SCOTT (DISMISSED); TRINA DAVES ADMINISTRATOR  | 17-CI-00080       | NEGLIGENCE-DEATH                | CIRCUIT COURT OF SIMPSON COUNTY  | PENDING        |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.272       | JOYCE ANN HAWKINS AS EXECUTRIX OF THE ESTATE OF CLARA CHURCH, DECEASED V. OWENSBORO HEALTH FACILITIES, L.P. D/B/A TWIN RIVERS NURSING AND REHABILITATION CENTER  | 16-CI-0426        | FALLS-DEATH                     | CIRCUIT COURT OF DAVIESS COUNTY DIVISION I   | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.124       | JOYCE CABLE  | 2077029           | WORKERS COMPENSATION            | STATE OF KENTUCKY  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.125       | JOYCE CABLE  | 2078096           | WORKERS COMPENSATION            | STATE OF KENTUCKY  | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.240       | JOYCE CANTRELL AS ADMIN OF THE ESTATE OF NANCY CAROL SPRIGGS, V PC OF DELAWARE INC., KPM LLC, PCPMG, LP, PCPMG LLC, SALYERSVILLE HEALTH FACILITY LP D/B/A SALYERSVILLE NURSING & REHAB, SHF GP LLC, THOMAS SCOTT-DISMISSED, ELAINE JONES   | 15-CI-58          | ASPIRATION PNEUMONIA-DEATH      | MAGOFFIN CIRCUIT COURT   | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.126       | JUDY BARNETT, AS THE ADMINISTRATRIX OF THE ESTATE OF DONALD SHELTON, DECEASED V. RICHMOND HEALTH FACILITIES - MADISON, LP, DBA MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES - MADISON GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC., DBA PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; AND ANGELA JOAN CORDER, IN HER CAPACITY AS DIRECTOR OF NURSING OF MADISON HEALTH AND REHABILITATION CENTER   | 16-CI-0330        | WOUND-DEATH                     | CIRCUIT COURT OF MADISON COUNTY  | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.203       | JUDY BARNETT, AS THE ADMINISTRATRIX OF THE ESTATE OF DONALD SHELTON, DECEASED V. STANTON HEALTH FACILITIES, LP, DBA STANTON NURSING AND REHABILITATION CENTER; STANTON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC., DBA PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; AND JOSEPH DONCHATZ, IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING HEALTH AND REHABILITATION CENTER; AND TERRY LYNN RATLIFF, IN HER CAPACITY AS FORMER DIRECTOR OF NURSING OF STANTON NURSING HEALTH AND REHABILITATION CENTER. | 16-CI-0118        | INFECTION - SEPSIS              | CIRCUIT COURT OF POWELL COUNTY   | PENDING        |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.330       | JUDY JACOBS  | 2091443           | WORKERS COMPENSATION            | STATE OF NEW MEXICO  | CLOSED         |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.331       | JUDY JACOBS  | 2120242           | WORKERS COMPENSATION            | STATE OF NEW MEXICO  | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.78        | JUDY K. DECKER AS EXECUTRIX OF THE ESTATE OF ROBERTA HOWARD V. HARDINBURG HEALTH FACILITIES, LP D/B/A HARDINBURG NURSING AND REHABILITATION CENTER; HARDINBURG HEALTH FACILITIES GP, LLC; PREFERRED CARE OF DELAWARE, INC.; THOMAS D. SCOTT; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT LLC; JOSHUA CALHOUN - ADMINISTRATOR, UNKNOWN DEFENDANTS   | 17-CI-00017 | NEGLIGENCE-DEATH                 | IN THE CIRCUIT COURT OF BRECKINRIDGE COUNTY                 | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.204       | JUDY ROGERS, AS ADMINISTRATRIX OF THE ESTATE OF CARL ROGERS, DECEASED V. STANTON NURSING AND REHABILITATION CENTER A/K/A STANTON HEALTH FACILITIES, L.P.; AND JOHN DOES 1THROUGH 5  | 16-CV-0239  | DEATH, INFECTION - SEPSIS, WOUND | UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF KY | PENDING        |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.294       | JULIA A DAVIS   | 2103070     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | PENDING        |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.191       | JULIA PARROTT   | 2111203     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.273       | JULIE WEBB  | 2072560     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.274       | KACEY MOORE   | 2079768     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.177       | KANISHA TAYLOR  | 2118540     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.275       | KAREN ARNOLD V. OWENBORO HEALTH FACILITIES, LP D/B/A TWIN RIVERS NURSING AND REHABILITATION CENTER, OWENBORO HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; SHELLY RANEE MAFFIA, IN HER CAPACITY AS ADMINISTRATOR OF TWIN RIVERS NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS.  | 15-CI-0636  | FALL                             | CIRCUIT COURT OF DAVIESS COUNTY DIVISION I                  | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.241       | KAREN CAUDILL   | 2076548     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.359       | KATE QUIROGA  | 2113700     | WORKERS COMPENSATION             | STATE OF NEW MEXICO   | CLOSED         |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.63        | KATHERINE HIGHTOWER   | 2091841     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.242       | KATHRYN ARNETT  | 2079054     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.243       | KATHRYN ARNETT  | 2092206     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.50        | KEISHALA HAMPTON  | 2101434     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.108       | KEITH PARKER, AS ADMINISTRATOR OF THE ESTATE OF EVERETT PARKER, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; RICHMOND HEALTH FACILITIES-KENWOOD L.P. D/B/A KENWOOD HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-KENWOOD GP, LLC; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF KENWOOD HEALTH & REHABILITATION CENTER; JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS. | 16-CI-0496  | DEATH, FALL, WOUND               | MADISON COUNTY CIRCUIT COURT, DIVISION I                    | PENDING        |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.179       | KELLY WADE  | 2106191     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.79        | KELSEY HACKNEY  | 2120002     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.32        | KILEY BRUMMETT  | 2090843     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.33        | KILEY BRUMMETT  | 2093980     | WORKERS COMPENSATION             | STATE OF KENTUCKY   | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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| Salyersville Health Facilities, L.P.   | 17-44663 | Salyersville Health Facilities, L.P.17-44663   | 7.244       | KIMBERLY ARNETT  | 2104302       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Springfield Health Facilities, L.P.    | 17-44666 | Springfield Health Facilities, L.P.17-44666    | 7.180       | KIMBERLY JONES   | 2108595       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Salyersville Health Facilities, L.P.   | 17-44663 | Salyersville Health Facilities, L.P.17-44663   | 7.245       | KIMBERLY MOLLETTE  | 2102875       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | PENDING        |
| Springfield Health Facilities, L.P.    | 17-44666 | Springfield Health Facilities, L.P.17-44666    | 7.181       | KRISTIN CALDWELL   | 2079048       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Campbellsville Health Facilities, L.P. | 17-44646 | Campbellsville Health Facilities, L.P.17-44646 | 7.17        | KRISTINA DOCKERY   | 2119380       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Salyersville Health Facilities, L.P.   | 17-44663 | Salyersville Health Facilities, L.P.17-44663   | 7.247       | LAKYN KENNARD  | 2095406       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Bowling Green Health Facilities, L.P.  | 17-44641 | Bowling Green Health Facilities, L.P.17-44641  | 7.11        | LARISSA CAVKA  | 2100984       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Stanton Health Facilities, L.P.        | 17-44669 | Stanton Health Facilities, L.P.17-44669        | 7.205       | LARRY HALL AND VIRGINIA SWINEY, AS NEXT FRIENDS OF SARAH HALL, INCAPACITATED V. STANTON HEALTH FACILITIES, LP D/B/A STANTON NURSING AND REHABILITATION CENTER; STANTON HEALTH FACILITIES GP, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; THOMAS D. SCOTT; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; JOSEPH DONCHATZ, IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 3 | MRP-2017-0010 | GENERAL NEGLIGENCE                       |                                    | PENDING        |
| Irvine Health Facilities, L.P.         | 17-44653 | Irvine Health Facilities, L.P.17-44653         | 7.98        | LARRY NORTON, AS THE ADMINISTRATOR OF THE ESTATE OF ANNA NORTON, DECEASED V. IRVINE HEALTH FACILITIES, LP D/B/A IRVINE NURSING AND REHABILITATION CENTER; IRVINE HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; LISA JOHNSON, IN HER CAPACITY AS ADMINISTRATOR OF IRVINE NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS          | 16-CI-0072    | FRACTURE BY MOVING                       | CIRCUIT COURT OF ESTILL COUNTY     | PENDING        |
| #N/A                                   | #N/A     | #N/A   | 7.436       | LAURA ARRIAGA  | 2099076       | WORKERS COMPENSATION                     | STATE OF NEW MEXICO                | CLOSED         |
| Lordsburg Health Facilities, L.P.      | 17-44673 | Lordsburg Health Facilities, L.P.17-44673      | 7.446       | LAURA FENN, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF MARIAN TALAVERA V. LORDSBURG HEALTH FACILITIES, LP D/B/A/ SUNSHINE HAVEN AT LORDSBURG; LORDSBURG HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC.; THOMAS D. SCOTT; TJ JOHNSTON-HICKS; SYED L. KAZMI; DAVE ARMIJO; KEVIN WILLMETH; JORDAN LANE; ENOW TABENYANG   | 201700009     | DEATH, GENERAL NEGLIGENCE, RESP. FAILURE | SIXTH JUDICIAL COURT - HIDALGO     | PENDING        |
| Owensboro Health Facilities, L.P.      | 17-44655 | Owensboro Health Facilities, L.P.17-44655      | 7.276       | LAVONNA KING   | 2115345       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Salyersville Health Facilities, L.P.   | 17-44663 | Salyersville Health Facilities, L.P.17-44663   | 7.248       | LENORA BLACKBURN, AS POWER OF ATTORNEY FOR KATHERINE BARNETT V. SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER, SALYERSVILLE HEALTH FACILITIES GP, LLC, KENTUCKY PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC., ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING & REHABILITATION CENTER   | 17-CI-33      | GENERAL NEGLIGENCE                       | CIRCUIT COURT OF MAGOFFIN COUNTY   | PENDING        |
| Stanton Health Facilities, L.P.        | 17-44669 | Stanton Health Facilities, L.P.17-44669        | 7.206       | LEZLEY DOTSON  | 2094728       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | PENDING        |
| Campbellsville Health Facilities, L.P. | 17-44646 | Campbellsville Health Facilities, L.P.17-44646 | 7.18        | LILLIAN CAMPBELL   | 2106925       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |
| Franklin Health Facilities, L.P.       | 17-44650 | Franklin Health Facilities, L.P.17-44650       | 7.64        | LINDA AYERS  | 2085771       | WORKERS COMPENSATION                     | STATE OF KENTUCKY                  | CLOSED         |

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| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.51        | LINDA HARDIN   | 2079784     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.109       | LINDA M THOMAS   | 2085603     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.34        | LINDA MCGOWAN  | 2090574     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.345       | LINDA YESENIA MONTIGO  | 2076183     | WORKERS COMPENSATION           | STATE OF NEW MEXICO                               | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.277       | LISA BARTLETT  | 2092207     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.397       | LISA BRITE, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF KATHLEEN PENA, DECEASED V. RED ROCKS NURSING OPERATIONS, LLC, NEW MEXICO SKILLED CARE, LLC; CATHEDRAL ROCK MANAGEMENT, LP, CATHEDRAL ROCK INVESTMENTS, INC., CATHEDRAL ROCK MANAGEMENT I, INC; CATHEDRAL ROCK CORPORATION; C. KENT HARRINGTON; GALLUP HEALTH FACILITIES, LP, GALLUP HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE, INC.; THOMAS D. SCOTT; ERIC MCLEMORE, ADMINISTRATOR, EDWARD FOLEY ADMINISTRATOR, DARLENE STEPHENS ADMINISTRATOR JOE VEGA ADMINISTRATOR, AND DOES 1-250 | 210500329   | DEATH, NEGLIGENCE-DEATH, WOUND | ELEVENTH JUDICIAL DISTRICT COURT - MCKINLEY       | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.318       | LISA CALHOUN   | 2103259     | WORKERS COMPENSATION           | STATE OF NEW MEXICO                               | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.279       | LISA COOK  | 2090778     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.280       | LISA COOK  | 2097690     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.249       | LISA GILBERT   | 2072793     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.250       | LISA GILBERT   | 2083295     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.35        | LISA MORROW  | 2094486     | WORKERS COMPENSATION           | STATE OF KENTUCKY                                 | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.52        | LORI MCVAY, AS GUARDIAN OF TIMOTHY FARROW, INCAPACITATED, V PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC., ELIZABETHTOWN HEALTH FACILITIES, L.P., D/B/A ELIZABETHTOWN NURSING AND REHABILITATION CENTER, ET AL.  | 16-CI-1566  | FALL                           | CIRCUIT COURT OF HARDIN COUNTY                    | PENDING        |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.296       | LORI VERMILLION, ADMINISTRATRIX OF THE ESTATE OF MARSHA L. COUCH, DECEASED V. ELSMERE HEALTH FACILITIES, L.P. D/B/A WOODCREST NURSING AND REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; WOODCREST MANOR, LLC; EXTENDICARE HEALTH SERVICES, INC.; ADAM LEWANDOWSKI, ADMINISTRATOR OF WOODCREST NURSING AND REHABILITATION CENTER; KHEDER KUTMAH, M.D.; HEALTH CARE ACADEMY, INC.; AND JOHN DOES 1-10, UNKNOWN DEFENDANTS.   | 16-CI-1490  | GENERAL NEGLIGENCE             | KENTON COUNTY CIRCUIT COURT DIVISION 3            | PENDING        |
| #N/A                                       | #N/A     | #N/A   | 7.437       | LORRAINE HARKER  | 2106192     | WORKERS COMPENSATION           | STATE OF NEW MEXICO                               | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.319       | LORRAINE JOE   | 2095937     | WORKERS COMPENSATION           | STATE OF NEW MEXICO                               | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.53        | LOU VENA JONES   | 2014-00004  | CLOSED LITIGATION              | IN THE CIRCUIT COURT OF HARDIN COUNTY DIVISION II | CLOSED         |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.430       | LOUIS GALLEGOS V. SF HEALTH FACILITIES LP, SF HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PREFERRED CARE, INC., THOMAS D. SCOTT, CRAIG SHAFFER, ADMINISTRATOR, AND JOHN DOES 1-250;   | 201501738   | FALL, GENERAL NEGLIGENCE       | FIRST JUDICIAL DISTRICT COURT - SANTA FE          | PENDING        |



SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number    | Nature of Case       | Court or Agency's Name and Address           | Status of Case |
|--|----------|--|-------------|--|----------------|----------------------|--|----------------|
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.282       | LOUIS LEET, AS GUARDIAN OF NORBERT LEET, INCAPACITATED, V OWENSBORO HF LP, OWENSBORO GP, LLLC, PCPMG LP, PCPMG LLC, PCI, KPM, CANDICE TURNER, RN DON   |                | FALL                 | CIRCUIT COURT OF DAVIESS COUNTY DIVISION I   | PENDING        |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.19        | LOUISE MCCAULEY  | 2106924        | WORKERS COMPENSATION | STATE OF KENTUCKY                            | CLOSED         |
| Artesia Health Facilities, L.P.            | 17-44659 | Artesia Health Facilities, L.P.17-44659            | 7.448       | LUCINDA S RODRIGUEZ  | 2089389        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.370       | LUCY WYATT   | 2015-00163     | CLOSED LITIGATION    | SECOND JUDICIAL DISTRICT COURT OF NEW MEXICO | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.346       | LYDIA PENNINGTON   | 2085237        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.398       | MADELENE YAZZIE  | 2082763        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Henderson Health Facilities, L.P.          | 17-44652 | Henderson Health Facilities, L.P.17-44652          | 7.88        | MAE JARVIS   | 2016-00060     | CLOSED LITIGATION    | HENDERSON CIRCUIT COURT                      | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.399       | MAE MICON  | 2112007        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | PENDING        |
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.80        | MAKAYLA RAMSEY   | 2089278        | WORKERS COMPENSATION | STATE OF KENTUCKY                            | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.127       | MANDA MILLS  | 2073813        | WORKERS COMPENSATION | STATE OF KENTUCKY                            | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.347       | MANUEL GARCIA ORTIZ  | 2085015        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Pinnacle Health Facilities XXXIII, L.P.    | 17-44674 | Pinnacle Health Facilities XXXIII, L.P.17-44674    | 7.454       | MARC GRANO, AS WRONGFUL DEATH PERSONAL REPRESENTATIVE OF THE ESTATE OF FRANCISCA MARMOLEJO, VS. PINNACLE HEALTH FACILITIES XXXIII, LP D/B/A/ SAGECREST NURSING AND REHABILITATION CENTER.  | 1:17-CV-WPL-LP | NEGLIGENCE-DEATH     | 4TH JUDICIAL DISTRICT COURT - SAN MIGUEL     | PENDING        |
| SF Health Facilities, L.P.                 | 17-44676 | SF Health Facilities, L.P.17-44676                 | 7.431       | MARCIA MARTINEZ  | 2118093        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.320       | MARCINDA BENALLY, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF FANNIE MACE, DECEASED V. BLOOMFIELD HEALTH FACILITIES, L.P., BLOOMFIELD HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P., PREFERRED CARE, INC., THOMAS D. SCOTT, DAWN CALLEN, ADMINISTRATOR, AND JOHN DOES 1-250 | 201600328      | FALLS-DEATH          | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN  | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.401       | MARGARET WYTSALUCY   | 2073588        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Silver City Health Facilities, L.P.        | 17-44678 | Silver City Health Facilities, L.P.17-44678        | 7.422       | MARIA TORRES   | 2069687        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.371       | MARIAN BUSTAMANTE  | 2071993        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.128       | MARIAN MORRIS  | 2103825        | WORKERS COMPENSATION | STATE OF KENTUCKY                            | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.251       | MARILYN SALYERS, INDIVIDUALLY AND AS ADMINISTRATOR OF THE ESTATE OF BARBARA ARNETT V. SALYERSVILLE NURSING AND REHABILITATION CENTER AND ELAINE JONES-GRAY, ADMINISTRATOR DEFENDANTS   | 17-CI-21       | NEGLIGENCE-DEATH     | MAGOFFIN CIRCUIT COURT                       | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.208       | MARK BRANDENBURG   | 2091838        | WORKERS COMPENSATION | STATE OF KENTUCKY                            | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.402       | MARK J LAIN  | 2112638        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| #N/A                                       | #N/A     | #N/A   | 7.438       | MARTHA GAYTAN  | 2088366        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |
| #N/A                                       | #N/A     | #N/A   | 7.439       | MARTHA GAYTAN  | 2102867        | WORKERS COMPENSATION | STATE OF NEW MEXICO                          | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number     | Nature of Case                                    | Court or Agency's Name and Address                                  | Status of Case |
|--|----------|--|-------------|--|-----------------|---|---|----------------|
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.209       | MARTHA MILLER, AS THE ADMINISTRATRIX OF THE ESTATE OF CARRIE MULLINS, DECEASED V. STANTON HEALTH FACILITIES, LP DBA STANTON NURSING AND REHABILITATION CENTER, STANTON HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, PREFERRED CARE, INC. DBA PREFERRED CARE OF DELAWARE, INC., KENTUCKY PARTNERS MANAGEMENT, LLC, THOMAS B. DAVIS, IN HIS CAPACITY AS THE FORMER ADMINISTRATOR AT STANTON NURSING AND REHABILITATION CENTER, JOSEPH DONCHATZ, IN HIS CAPACITY AS THE ADMINISTRATOR AT STANTON NURSING AND REHABILITATION CENTER, HEATHER RATLIFF, IN HER CAPACITY AS THE FORMER DIRECTOR OF NURSING AT STANTON NURSING AND REHABILITATION CENTER; AND TERRY LYNN RATLIFF, IN HER CAPACITY AS THE FORMER DIRECTOR OF NURSING AT STANTON NURSING AND REHABILITATION CENTER | 16-CI-0180      | INFECTION - SEPSIS, NEGLIGENCE-DEATH, WOUND-DEATH | CIRCUIT COURT OF POWELL COUNTY                                      | PENDING        |
| #N/A                                       | #N/A     | #N/A   | 7.440       | MARTIN MORENO  | 2072942         | WORKERS COMPENSATION                              | STATE OF NEW MEXICO   | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.297       | MARY E MILLER  | 2098930         | WORKERS COMPENSATION                              | STATE OF KENTUCKY   | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.182       | MARY KEENE   | 2081178         | WORKERS COMPENSATION                              | STATE OF KENTUCKY   | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.130       | MARY LITTLE AS EXECUTRIX OF THE ESTATE OF NILA CHEAP V. RICHMOND HEALTH FACILITIES - MADISON, L.P. D/B/A MADISON HEALTH AND REHABILITATION CENTER; PREFERRED CARE OF DELAWARE, INC.; RICHMOND HEALTH FACILITIES - MADISON, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; SHERRIE LYNN JASPER   | 17-CI-00567     | NEGLIGENCE-DEATH                                  | (PENDING PROPER FILING WITH THE MRP)                                | PENDING        |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.372       | MARY LYNN JACQUEZ  | 2081358         | WORKERS COMPENSATION                              | STATE OF NEW MEXICO   | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.298       | MARY MILLER  | 2086973         | WORKERS COMPENSATION                              | STATE OF KENTUCKY   | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.373       | MARY ROMERO  | 2095337         | WORKERS COMPENSATION                              | STATE OF NEW MEXICO   | CLOSED         |
| Morganfield Health Facilities, L.P.        | 17-44654 | Morganfield Health Facilities, L.P.17-44654        | 7.164       | MARY SHARP V. MORGANFIELD HEALTH FACILITIES, L.P.  | 4:17-CV-116-JHM | FMLA LEAVE VIOLATIONS                             | US DISTRICT COURT FOR THE WESTERN DISTRICT OF KY OWENSBORO DIVISION | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.131       | MAURICE CURRY PLAINTIFF V. EXTENDICARE, INC.; EXTENDICARE, L.P.; EXTENDICARE HOMES, INC.; FIR LANE TERRACE CONVALESCENT CENTER INC, D/B/A MADISON HEALTH AND REHABILITATION CENTER; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; RICHMOND HEALTH FACILITIES - MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES - MADISON GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.;PCPMG, LLC;PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE; THOMAS SCOTT;ROY T BABER, IN HIS CAPACITY AS ADMINISTRATOR OF RICHMOND HEALTH & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS  | 13-CI-276       | WOUND   | MADISON CIRCUIT COURT DIVISION I                                    | PENDING        |
| #N/A                                       | #N/A     | #N/A   | 7.441       | MEGAN PARNELL  | 2106202         | WORKERS COMPENSATION                              | STATE OF NEW MEXICO   | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.36        | MELINDA MILLER   | 2095915         | WORKERS COMPENSATION                              | STATE OF KENTUCKY   | CLOSED         |
| Artesia Health Facilities, L.P.            | 17-44659 | Artesia Health Facilities, L.P.17-44659            | 7.449       | MELISSA BROWN  | 2087840         | WORKERS COMPENSATION                              | STATE OF NEW MEXICO   | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

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|--|----------|--|-------------|---|--------------|--------------------------|---|----------------|
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.403       | MELISSA JUMBO, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF WALLACE JOHN V. GALLUP HEALTH FACILITIES, LP, GALLUP HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE, INC., THOMAS D. SCOTT; DAVID LAMB - ADMINISTRATOR, AND DOES 1-250   | 201600373    | NEGLIGENCE-DEATH         | ELEVENTH JUDICIAL DISTRICT COURT - MCKINLEY | PENDING        |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.3         | MELISSA K STURGEON  | 2075195      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.300       | MELISSA UTZ   | 2103078      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.252       | MEREDITH HOLBROOK, AS POWER OF ATTORNEY OF MAE HOWARD, AND MAE HOWARD, IN HER INDIVIDUAL CAPACITY V. EXTENDICARE HOMES, INC., FORMERLY D/B/A SALYERSVILLE HEALTH CARE CENTER; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE MASTER TENANT 1, LLC; EXTENDICARE MASTER TENANT 2, LLC; EXTENDICARE MASTER MANAGER 1, LLC; EXTENDICARE MASTER MANAGER 2, LLC; EXTENDICARE HUD MASTER TENANT 1, INC.; EXTENDICARE HUD MASTER TENANT 2, INC.; EXTENDICARE, LLC; SALYERSVILLE HEALTH FACILITIES, L.P.; SALYERSVILLE HEALTH RE, LLC; SALYERSVILLE HEALTH FACILITIES, GP, LLC; SHARON WELCH; GLENN COX; AND UNKNOWN DEFENDANTS;   | 13-CI- 00013 | GENERAL NEGLIGENCE       | CIRCUIT COURT OF MAGOFFIN COUNTY            | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.404       | MICHAEL ILAGAN  | 2094484      | WORKERS COMPENSATION     | STATE OF NEW MEXICO                         | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.110       | MICHAEL LAKE  | 2103257      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.111       | MICHELLE SMITH  | 2081888      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.348       | MIELISHA CARTER   | 2086971      | WORKERS COMPENSATION     | STATE OF NEW MEXICO                         | CLOSED         |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.210       | MISTY JONES   | 2079046      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.283       | MISTY RAE BARTLETT  | 2097245      | WORKERS COMPENSATION     | STATE OF KENTUCKY                           | CLOSED         |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.253       | MITCHELL JOSEPH AS GUARDIAN OF ODIE COMBS V. EXTENDICARE HOMES, INC., FORMERLY D/B/A SALYERSVILLE HEALTH CARE CENTER, N/K/A SALYERSVILLE NURSING & REHABILITATION CENTER; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE MASTER TENANT 1, LLC; EXTENDICARE MASTER TENANT 2, LLC; EXTENDICARE MASTER MANAGER 1, LLC; EXTENDICARE MASTER MANAGER 2, LLC; EXTENDICARE HUD MASTER TENANT 1, INC.; EXTENDICARE HUD MASTER TENANT 2, INC.; EXTENDICARE, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; SHARON WELCH, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; AND ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER | 16-CI-0129   | GENERAL NEGLIGENCE       | CIRCUIT COURT OF MAGOFFIN COUNTY            | PENDING        |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.406       | MONICA BEGAY AS GUARDIAN OF HERBERT GEORGE MORGAN JR., V. RED ROCKS CARE CENTER, JOHN RICHARDSON, JOHN DOES 1-10, JANE DOES A-J AND XYZ CORPORATIONS 1-10   | 201700832    | FALL, GENERAL NEGLIGENCE | ELEVENTH JUDICIAL DISTRICT COURT - MCKINLEY | PENDING        |

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| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.254       | MONNA DINGUS   | 2104298     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.374       | NADINE GONZALES  | 2083687     | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.375       | NADINE GONZALES  | 2092204     | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Irvine Health Facilities, L.P.             | 17-44653 | Irvine Health Facilities, L.P.17-44653             | 7.99        | NAKEESHA SHIFFLET  | 2117101     | WORKERS COMPENSATION | STATE OF KENTUCKY   | PENDING        |
| Pembroke Health Facilities, L.P.           | 17-44657 | Pembroke Health Facilities, L.P.17-44657           | 7.25        | NANCY FORD AND TAMMY JONES AS ADMINISTRATORS OF THE ESTATE OF ONDICE FORD V. PEMBROKE HEALTH FACILITIES, L.P., D/B/A CHRISTIAN HEIGHTS NURSING & REHABILITATION CENTER, ET AL.   | 16-CI-0846  | NEGLIGENCE-DEATH     | CIRCUIT COURT OF CHRISTIAN COUNTY                                 | PENDING        |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.37        | NEVADA ALEXANDER   | 2088363     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.321       | NOAH FINCH   | 2081892     | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.376       | NONA FAY COEN, DECEASED, BY THE PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE, DENNIS COEN VS. ESPANOLA HEALTH FACILITIES, L.P. D/B/A ESPANOLA VALLEY NURSING AND REHABILITATION CENTER; ESPANOLA HEALTH FACILITIES GP, LLC; PREFERRED CARE, INC., PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; JOLENE GREENE AKA JOLENE CELESKY, CLAUDETTE ADRIANA PACHECO, MARIA C. MONTOYA, CANDACE VALDEZ, AND CHRISTINA TRIVINO   | 201602542   | FALLS-DEATH          | STATE OF NM COUNTY OF SANTA FE FIRST JUDICIAL DISTRICT - SANTA FE | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.132       | ODELL FLYNN AS EXECUTOR OF THE ESTATE OF PEGGY FLYNN V. RICHMOND HEALTH FACILITIES-MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE OF DELAWARE, INC.; PREFERRED CARE HEALTH FACILITIES, INC.; PREFERRED CARE MANAGEMENT SERVICES, INC.; THOMAS SCOTT; AND ROY BABER, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER, TERRY TACKETT   | 15-CI-0387  | NEGLIGENCE-DEATH     | MADISON CIRCUIT COURT DIVISION I                                  | PENDING        |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.54        | OLA WILLIAMS, AS ADMINISTRATRIX OF THE ESTATE OF BETTY BULLOCK, DECEASED V. ELIZABETHTOWN HEALTH FACILITIES, L.P. D/B/A ELIZABETHTOWN NURSING AND REHABILITATION CENTER, PREFERRED CARE OF DELAWARE, INC., ELIZABETHTOWN HEALTH FACILITIES GP, L.P., THOMAS D. SCOTT, PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P., PCPMG, LLC, KATHY S. HOLDERMAN, IN HER CAPACITY AS ADMINISTRATOR OF ELIZABETHTOWN NURSING AND REHABILITATION CENTER AND JON DOES 1 THROUGH 3, UNKNOWN DEFENDANTS | 17-CI-355   | NEGLIGENCE-DEATH     | CIRCUIT COURT OF HARDIN COUNTY                                    | PENDING        |
| #N/A                                       | #N/A     | #N/A   | 7.442       | OLIVIA ENRIQUEZ  | 2110095     | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.20        | OTIS SKAGGS AND SHIRLEY SKAGGS V. CAMPBELLVILLE HEALTH FACILITIES, L.P. D/B/A CAMPBELLVILLE NURSING AND REHABILITATION CENTER; CAMPBELLVILLE HEALTH FACILITIES GP, LLC; THOMAS SCOTT-DISMISSED, NELDA BEARD, ADMINISTRATOR   | 15-CI-00722 | WOUND                | 28TH JUDICIAL CIRCUIT PULASKI CIRCUIT COURT DIVISION II           | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.150       | PADUCAH HEALTH FACILITIES, L.P. D/B/A MCCracken NURSING AND REHABILITATION CENTER; PADUCAH HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT LLC; BILL D. TAYLOR, IN HIS CAPACITY AS ADMINISTRATOR OF MCCracken NURSING AND REHABILITATION CENTER AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   | 17-CI-0572  | NEGLIGENCE           | CIRCUIT COURT OF MCCracken COUNTY                                 | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.151       | PAMELA POSEY   | 2090839     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.152       | PAMELA WHITE   | 2093642     | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title  | Case Number                | Nature of Case       | Court or Agency's Name and Address                                | Status of Case |
|--|----------|--|-------------|---|----------------------------|----------------------|---|----------------|
| Hardinsburg Health Facilities, L.P.        | 17-44651 | Hardinsburg Health Facilities, L.P.17-44651        | 7.81        | PATRICIA CHAMBERS, AS ADMINISTRATOR OF THE ESTATE OF LINDA THRASHER, DECEASED V HARDINBURG HEALTH FACILITIES, L.P. D/B/A HARDINBURG NURSING AND REHABILITATION CENTER; HARDINBURG HEALTH FACILITIES GP, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; LAUREN POWERS, IN HER CAPACITY AS ADMINISTRATOR/EXECUTIVE DIRECTOR OF HARDINBURG NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   |                            | NEGLIGENCE-DEATH     | BRECKENRIDGE CIRCUIT COURT. DIVISION 2                            | PENDING        |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.284       | PATRICIA JO PARKER  | 2090597                    | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Bowling Green Health Facilities, L.P.      | 17-44641 | Bowling Green Health Facilities, L.P.17-44641      | 7.12        | PATRICIA LAWRENCE, AS EXECUTRIX OF THE ESTATE OF JESSIE BOLES, DECEASED V. PREFERRED CARE OF DELAWARE INC., D/B/A PREFERRED CARE, INC., BOWLING GREEN HEALTH FACILITIES, LP, D/B/A BOWLING GREEN NURSING AND REHABILITATION, BOWLING GREEN HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, KENTUCKY PARTNERS MANAGEMENT, LLC, DAVID GARST - ADMINISTRATOR, AND JOHN DOES 1-5 D/B/A BOWLING GREEN NURSING AND REHABILITATION CENTER BOWLING GREEN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P. PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC DAVID GARST, IN HIS CAPACITY AS ADMINISTRATOR OF BOWLING GREEN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | CIVIL ACTION NO.: 16-CI-55 | NEGLIGENCE-DEATH     | IN THE CIRCUIT COURT OF WARREN COUNTY, DIVISION I                 | PENDING        |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.285       | PATRICIA PARKER   | 2102888                    | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Raton Health Facilities, L.P.              | 17-44675 | Raton Health Facilities, L.P.17-44675              | 7.383       | PATRICIA ROMERO   | 2078892                    | WORKERS COMPENSATION | STATE OF NEW MEXICO   | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.4         | PATRICK KNOTT   | 2014-00252                 | CLOSED LITIGATION    | UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF KENTUCKY | CLOSED         |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.255       | PAUL DWAYNE ROBBINS AS ADMINISTRATOR OF THE ESTATE OF MYRTLE MARIE ROBBINS, DECEASED V. SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; THOMAS SCOTT PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES   | 17-CI-0119                 | WOUND                | CIRCUIT COURT OF MAGOFFIN COUNTY                                  | PENDING        |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.211       | PAUL TURNER   | 2015-00168                 | CLOSED LITIGATION    | POWELL CIRCUIT COURT  | CLOSED         |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.21        | PEACH M DEWITT  | 2115176                    | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |
| Pembroke Health Facilities, L.P.           | 17-44657 | Pembroke Health Facilities, L.P.17-44657           | 7.26        | PEMBROKE HEALTH FACILITIES, L.P. D/B/A CHRISTIAN HEIGHTS NURSING & REHABILITATION CENTER; KENTUCKY PARTNERS MANAGEMENT LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; PCPMG, LLC; PEMBROKE HEALTH FACILITIES GP, LLC; DENISE KAYE JORDAN A/K/A DENISE KAYE HALPINE; AND JOHN DOES 1-10  | 15-CI-1240                 | MED ERROR-DEATH      | CIRCUIT COURT OF CHRISTIAN COUNTY DIVISION I                      | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.133       | PHILLIP BOWLING   | 2082553                    | WORKERS COMPENSATION | STATE OF KENTUCKY   | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address     | Status of Case |
|--|----------|--|-------------|--|-------------|----------------------|--|----------------|
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.38        | PHILLIP HAYS, AS EXECUTOR OF THE ESTATE OF EDITH HAYS, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; SOMERSET HEALTH FACILITIES, L.P. D/B/A CUMBERLAND NURSING AND REHABILITATION CENTER; JILL SPURGEON, IN HER CAPACITY AS ADMINISTRATOR OF CUMBERLAND NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   | 17-CI-0144  | FALLS-DEATH          | CIRCUIT COURT OF PULASKI COUNTY        | PENDING        |
| Richmond Health Facilities - Kenwood, L.P. | 17-44660 | Richmond Health Facilities - Kenwood, L.P.17-44660 | 7.113       | PLAINTIFF V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; DEFENDANTS KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG,LLC;RICHMOND HEALTH FACILITIES -KENWOOD L.P. RICHMOND HEALTH FACILITIES- KENWOOD GP, LLC; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF KENWOOD HEALTH & REHABILITATION CENTER; JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS   | 15-CI-563   | NEGLIGENCE           | IN THE CIRCUIT COURT OF MADISON COUNTY | PENDING        |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.360       | RACHAEL ANDERSON   | 2087640     | WORKERS COMPENSATION | STATE OF NEW MEXICO                    | CLOSED         |
| SF Health Facilities-Casa Real, L.P.       | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677       | 7.349       | RACHAEL ROMERO   | 2084441     | WORKERS COMPENSATION | STATE OF NEW MEXICO                    | PENDING        |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.193       | RACHEL OVERCAST  | 2084825     | WORKERS COMPENSATION | STATE OF KENTUCKY                      | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.134       | RALEIGH OLINGER  | 2014-00244  | CLOSED LITIGATION    | IN THE CIRCUIT COURT OF MADISON COUNTY | CLOSED         |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.212       | RAMONIA MOON   | 2107116     | WORKERS COMPENSATION | STATE OF KENTUCKY                      | PENDING        |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.256       | RANDY HOWELL AS ADMINISTRATOR OF THE ESTATE OF GEORGE HOWELL AND ON BEHALF OF THE WRONGFUL DEATH BENEFICIARIES V. EXTENDICARE HOMES, INC., FORMERLY D/B/A SALYERSVILLE HEALTH CARE CENTER, N/K/A SALYERSVILLE NURSING & REHABILITATION CENTER; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE MASTER TENANT 1, LLC; EXTENDICARE MASTER TENANT 2, LLC; EXTENDICARE MASTER MANAGER 1, LLC; EXTENDICARE MASTER MANAGER 2, LLC; EXTENDICARE HUD MASTER TENANT 1, INC.; EXTENDICARE HUD MASTER TENANT 2, INC.; EXTENDICARE, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING AND REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; SHARON WELCH, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; GLENN COX, IN HIS CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER; AND ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING AND REHABILITATION CENTER | 15-CI-0263  | GENERAL NEGLIGENCE   | CIRCUIT COURT OF MAGOFFIN COUNTY       | PENDING        |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.332       | RAYALA POPPEL  | 2094724     | WORKERS COMPENSATION | STATE OF NEW MEXICO                    | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.407       | RAYDEN R BEGAY   | 2093327     | WORKERS COMPENSATION | STATE OF NEW MEXICO                    | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.408       | RAYDEN R BEGAY   | 2095755     | WORKERS COMPENSATION | STATE OF NEW MEXICO                    | CLOSED         |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case          | Court or Agency's Name and Address                     | Status of Case |
|--|----------|--|-------------|--|-------------|-------------------------|--|----------------|
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.213       | REBECCA NOLAN, AS ADMINISTRATRIX OF THE ESTATE OF EUGENE KNOX, DECEASED V. STANTON HEALTH FACILITIES, L.P. D/B/A STANTON NURSING AND REHABILITATION CENTER; STANTON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS B. DAVIS IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING AND REHABILITATION CENTER; JOSEPH DONCHATZ IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING AND REHABILITATION CENTER  | 16-CI-0039  | NEGLIGENCE-DEATH, WOUND | CIRCUIT COURT OF POWELL COUNTY                         | PENDING        |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.65        | RELEA LEE WOOD, INDIVIDUALLY, AND AS ADMINISTRATRIX OF THE ESTATE OF DAVID WOOD, DECEASED, PLAINTIFF V. FRANKLIN HEALTH FACILITIES, LP D/B/A FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; FRANKLIN HEALTH FACILITIES GP, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE OF DELAWARE, INC., D/B/A PREFERRED CARE, INC.; PCPMG, LLC.; THOMAS SCOTT; AND TRINA DAVES, IN HER CAPACITY AS ADMINISTRATOR OF FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER; AND JOHN DOES I THROUGH 3, UNKNOWN DEFENDANTS DEFENDANTS   | 17-CI-00152 | NEGLIGENCE-DEATH        | 49TH JUDICIAL CIRCUIT SIMPSON CIRCUIT COURT DIVISION I | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.257       | REVA HELTON  | 2075404     | WORKERS COMPENSATION    | STATE OF KENTUCKY                                      | PENDING        |
| Silver City Health Facilities, L.P.        | 17-44678 | Silver City Health Facilities, L.P.17-44678        | 7.423       | RHONDA CARRILLO  | 2112394     | WORKERS COMPENSATION    | STATE OF NEW MEXICO                                    | CLOSED         |
| Fordsville Health Facilities, L.P.         | 17-44649 | Fordsville Health Facilities, L.P.17-44649         | 7.69        | RITA ADKISSON  | 2108278     | WORKERS COMPENSATION    | STATE OF KENTUCKY                                      | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.301       | ROBERT CRAIL   | 2016-00058  | CLOSED LITIGATION       | KENTON CIRCUIT COURT                                   | CLOSED         |
| Pinnacle Health Facilities XXXIII, L.P.    | 17-44674 | Pinnacle Health Facilities XXXIII, L.P.17-44674    | 7.455       | ROBERT NARVAEZ, DECEASED, BY THE PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE, SARA CRECCA V. PREFERRED CARE, INC., PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, PINNACLE HEALTH FACILITIES XXXIII, LP D/B/A SAGECREST NURSING AND REHABILITATION CENTER, PINNACLE HEALTH FACILITIES GP V, LLC AND DON JULIA ROAN   | 201506736   | CHOKING-DEATH           | SECOND JUDICIAL DISTRICT COURT - BERNALILLO            | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.154       | RONDA CRUMBLE  | 2117768     | WORKERS COMPENSATION    | STATE OF KENTUCKY                                      | CLOSED         |
| Morganfield Health Facilities, L.P.        | 17-44654 | Morganfield Health Facilities, L.P.17-44654        | 7.165       | RONNADALE V GARIB  | 2113710     | WORKERS COMPENSATION    | STATE OF KENTUCKY                                      | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.135       | ROSA E. SMITH, AS THE ADMINISTRATRIX OF THE ESTATE OF GEARLEAN HOWARD, DECEASED, PLAINTIFF V. EXTENDICARE, INC.; EXTENDICARE, L.P.; EXTENDICARE HOMES, INC., FIR LANE TERRACE CONVALESCENT CENTER, INC. D/B/A MADISON HEALTH & REHABILITATION CENTER; EXTENDICARE HEALTH NETWORK, INC.; EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.; RICHMOND HEALTH FACILITIES - MADISON, LP D/B/A MADISON HEALTH & REHABILITATION CENTER; RICHMOND HEALTH FACILITIES - MADISON GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS D. SCOTT; ROY T. BABER, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 13-CI-560   | INFECTION-DEATH         | MADISON CIRCUIT COURT DIVISION II                      | PENDING        |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                            | Case No  | Combined                                       | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address          | Status of Case |
|--|----------|--|-------------|--|-------------|----------------------|---|----------------|
| Somerset Health Facilities, L.P.       | 17-44665 | Somerset Health Facilities, L.P.17-44665       | 7.39        | ROSE HUTCHINSON AS ATTORNEY IN FACT FOR JOHN HUTCHINSON V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; SOMERSET HEALTH FACILITIES, L.P. D/B/A CUMBERLAND NURSING AND REHABILITATION CENTER; THOMAS SCOTT; JILL SPURGEON, IN HER CAPACITY AS ADMINISTRATOR OF CUMBERLAND NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS.  | 15-CI-0722  | NEGLIGENCE-          | CIRCUIT COURT OF PULASKI COUNTY             | PENDING        |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.323       | ROSELYN PARKER   | 2078238     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Bloomfield Health Facilities, L.P.     | 17-44662 | Bloomfield Health Facilities, L.P.17-44662     | 7.324       | ROXANNA COMMANCHE, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF JEANETTE COSTEANNA, DECEASED V. BLOOMFIELD NURSING OPERATIONS, LLC; BLOOMFIELD HEALTH FACILITIES, LP, NEW MEXICO SKILLED CARE, LLC, CATHEDRAL ROCK MANAGEMENT, LP, CATHEDRAL ROCK INVESTMENTS, INC., CATHEDRAL ROCK MANAGEMENT I, INC., CATHEDRAL ROCK CORPORATION, C. KENT HARRINGTON, BLOOMFIELD HEALTH FACILITIES, L.P., BLOOMFIELD HEALTH FACILITIES GP, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE, INC., THOMAS D. SCOTT, DAWN CALLEN ADMINISTRATOR, AND DOES 1-250 | 201501000   | FALL                 | ELEVENTH JUDICIAL DISTRICT COURT - SAN JUAN | PENDING        |
| Raton Health Facilities, L.P.          | 17-44675 | Raton Health Facilities, L.P.17-44675          | 7.384       | ROY FERNANDEZ, AS PERSONAL REPRESENTATIVE OF THE WRONGFUL DEATH ESTATE OF FELIX FERNANDEZ V. RATON HEALTH FACILITIES, L.P. D/B/A RATON NURSING AND REHAB CENTER; RATON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE, INC.; THOMAS SCOTT;  | 201700029   | INFECTION - SEPSIS   | EIGHTH JUDICIAL DISTRICT COURT - COLFAX     | PENDING        |
| Desert Springs Health Facilities, L.P. | 17-44667 | Desert Springs Health Facilities, L.P.17-44667 | 7.361       | RUBY RENTERIA  | 2072191     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Espanola Health Facilities, L.P.       | 17-44670 | Espanola Health Facilities, L.P.17-44670       | 7.377       | SANDRA ANDERSON  | 2077225     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Espanola Health Facilities, L.P.       | 17-44670 | Espanola Health Facilities, L.P.17-44670       | 7.378       | SANDRA ANERSON   | 2094242     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Henderson Health Facilities, L.P.      | 17-44652 | Henderson Health Facilities, L.P.17-44652      | 7.89        | SANDRA BLANDFORD, AS EXECUTRIX OF THE ESTATE OF JOYCE BUTTON V. HENDERSON HEALTH FACILITIES, L.P. D/B/A/ HENDERSON NURSING AND REHABILITATION CENTER; HENDERSON HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; MARK HENDERSON, ADMINISTRATOR, TODD SMITH, ADMINISTRATOR   | 16-CI-394   | GENERAL NEGLIGENCE   | CIRCUIT COURT OF HENDERSON COUNTY           | PENDING        |
| Pembroke Health Facilities, L.P.       | 17-44657 | Pembroke Health Facilities, L.P.17-44657       | 7.27        | SANDRA MCGREGOR, AS ADMINISTRATRIX OF THE ESTATE OF LILLIAN MCGREGOR, DECEASED V. PEMBROKE HEALTH FACILITIES, L.P. D/B/A CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER, ET AL.   | 17-CI-00172 | NEGLIGENCE- DEATH    | CHRISTIAN CIRCUIT COURT                     | PENDING        |
| Campbellsville Health Facilities, L.P. | 17-44646 | Campbellsville Health Facilities, L.P.17-44646 | 7.22        | SARA SCHIESS   | 2099363     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| #N/A                                   | #N/A     | #N/A   | 7.443       | SAYRA VAZQUEZ  | 2072943     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Somerset Health Facilities, L.P.       | 17-44665 | Somerset Health Facilities, L.P.17-44665       | 7.40        | SCOTTIE DYE  | 2082385     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| Cadiz Health Facilities, L.P.          | 17-44645 | Cadiz Health Facilities, L.P.17-44645          | 7.194       | SHANNON FUTRELL  | 2105188     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |
| SF Health Facilities-Casa Real, L.P.   | 17-44677 | SF Health Facilities-Casa Real, L.P.17-44677   | 7.350       | SHANNON ORTIZ  | 2090118     | WORKERS COMPENSATION | STATE OF NEW MEXICO                         | CLOSED         |
| Somerset Health Facilities, L.P.       | 17-44665 | Somerset Health Facilities, L.P.17-44665       | 7.41        | SHARON BINGHAM   | 2113944     | WORKERS COMPENSATION | STATE OF KENTUCKY                           | CLOSED         |



SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address                               | Status of Case |
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| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.259       | SHELIA PERKINS, AS ADMINISTRATRIX OF THE ESTATE OF SCOTT DEMKOVITCH V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; SALYERSVILLE HEALTH FACILITIES, LP D/B/A SALYERSVILLE NURSING & REHABILITATION CENTER; SALYERSVILLE HEALTH FACILITIES GP, LLC; ELAINE JONES, IN HER CAPACITY AS ADMINISTRATOR OF SALYERSVILLE NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS                                  | 15-CI-0098  | NEGLIGENCE-DEATH     | CIRCUIT COURT OF MAGOFFIN COUNTY                                 | PENDING        |
| Franklin Health Facilities, L.P.           | 17-44650 | Franklin Health Facilities, L.P.17-44650           | 7.66        | SHERRI RAVURI  | 2072761     | WORKERS COMPENSATION | STATE OF KENTUCKY  | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.409       | SHERRITA YAZZIE  | 2087624     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.5         | SHIRLEY WHELAN AND JAMES WHELAN PLAINTIFFS, V. BRANDENBURG HEALTH FACILITIES, LP D/B/A BRANDENBURG NURSING AND REHABILITATION CENTER; BRANDENBURG HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; VICKI TRUMP, IN HER CAPACITY AS ADMINISTRATOR OF BRANDENBURG F90NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS  | 16-CI-00104 | GENERAL NEGLIGENCE   | MEADE CIRCUIT COURT DIVISION 1                                   | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.136       | SIMM VANARSDALE, AS ADMINISTRATOR OF THE ESTATE OF JUDITH VANARSDALE, DECEASED, PLAINTIFF V. PREFERRED CARE OF DELAWARE, INC. D/B/A DEFENDANT, INC.; DEFENDANTS RICHMOND HEALTH FACILITIES-MADISON, LP D/B/A MADISON HEALTH & REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-MADISON GP, LLC PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; ROY T. BABER, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH & REHABILITATION CENTER; THOMAS TACKETT; JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 15-CI-554   | NEGLIGENCE-DEATH     | IN THE CIRCUIT COURT OF MADISON COUNTY CIRCUIT COURT, DIVISION I | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.155       | SKYLAI R DERRY   | 2117779     | WORKERS COMPENSATION | STATE OF KENTUCKY  | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.410       | SKYLAR HUBBARD   | 2096880     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.156       | SOPHIA B CHANDLER  | 2118094     | WORKERS COMPENSATION | STATE OF KENTUCKY  | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.379       | STACY L MCADOO   | 2092198     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.380       | STACY MCADOO   | 2085591     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Somerset Health Facilities, L.P.           | 17-44665 | Somerset Health Facilities, L.P.17-44665           | 7.42        | STACY SUTTON   | 2098554     | WORKERS COMPENSATION | STATE OF KENTUCKY  | CLOSED         |
| Raton Health Facilities, L.P.              | 17-44675 | Raton Health Facilities, L.P.17-44675              | 7.385       | STEPHANIE BURGOS   | 2113949     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Raton Health Facilities, L.P.              | 17-44675 | Raton Health Facilities, L.P.17-44675              | 7.386       | STEPHANIE BURGOS   | 2117281     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.325       | STEPHANIE KING, AS PERSONAL REPRESENTATIVE OF THE ESTATE OF RONALD KING, DECEASED  | 201700052   | NEGLIGENCE-DEATH     | ELEVENTH DISTRICT COURT - SAN JUAN                               | PENDING        |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                                | Case No  | Combined   | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address       | Status of Case |
|--|----------|--|-------------|--|-------------|----------------------|--|----------------|
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.195       | STEVEN HOPKINS AS EXECUTOR OF THE ESTATE OF MARILYN HOPKINS V. CADIZ HEALTH FACILITIES LP D/B/A SHADY LAWN NURSING AND REHABILITATION CENTER; CADIZ HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; DONOVAN DAME IN HIS CAPACITY AS ADMINISTRATOR OF SHADY LAWN NURSING AND REHABILITATION CENTER; DAWN TEDDER, IN HER CAPACITY AS ADMINISTRATOR OF SHADY LAWN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS.  | 15-CI-0120  | NEGLIGENCE-DEATH     | IN THE CIRCUIT COURT OF TRIGG COUNTY     | PENDING        |
| Salyersville Health Facilities, L.P.       | 17-44663 | Salyersville Health Facilities, L.P.17-44663       | 7.260       | TABATHA MANN   | 2091181     | WORKERS COMPENSATION | STATE OF KENTUCKY                        | CLOSED         |
| Stanton Health Facilities, L.P.            | 17-44669 | Stanton Health Facilities, L.P.17-44669            | 7.214       | TAFFY ALEXANDER, AS ADMINISTRATRIX OF THE ESTATE OF JOHN D. CLEMONS, SR., DECEASED PLAINTIFF V. EXTENDICARE, INC.; DEFENDANTS EXTENDICARE HOMES, INC., D/B/A STANTON NURSING CENTER;EXTENDICARE HEALTH NETWORK, INC.;EXTENDICARE, L.P;EXTENDICARE HOLDINGS, INC.; EXTENDICARE HEALTH SERVICES, INC.; EXTENDICARE HEALTH FACILITY HOLDINGS, INC.;STANTON HEALTH FACILITIES, LP, D/B/A STANTON NURSING AND REHABILITATION CENTER;STANTON HEALTH FACILITIES, GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.;PCPMG, LLC;PREFERRED CARE, INC. D/B/A PREFERRED CARE OF DELAWARE, INC.;THOMAS SCOTT;THOMAS B. DAVIS, IN HIS CAPACITY AS ADMINISTRATOR OF STANTON NURSING AND REHABILITATION CENTER; ANDJOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS | 13-CI-0111  | NEGLIGENCE-DEATH     | CIRCUIT COURT OF POWELL COUNTY           | PENDING        |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.183       | TAMMY HEWGLEY, AS ADMINISTRATRIX OF THE ESTATE OF JUNE HEWGLEY, DECEASED V. PREFERRED CARE OF DELAWARE INC. DBA PREFERRED CARE INC., FRANKLIN HEALTH FACILITIES LP DBA FRANKLIN-SIMPSON NURSING AND REHABILITATION CENTER, ET AL.  |             | NEGLIGENCE           | CIRCUIT COURT OF SIMPSON COUNTY          | PENDING        |
| Bowling Green Health Facilities, L.P.      | 17-44641 | Bowling Green Health Facilities, L.P.17-44641      | 7.13        | TAMMY ZENOBI, AS ADMINISTRATRIX OF THE ESTATE OF LORETTA ROWE, DECEASED PLAINTIFF V. BOWLING GREEN HEALTH FACILITIES, L.P. D/B/A BOWLING GREEN NURSING AND REHABILITATION CENTER; BOWLING GREEN HEALTH FACILITIES GP, LLC; PREFERRED CARE OF DELAWARE, INC.;BRIAN FORD; AND JOHN DOES 1-10 DEFENDANTS  | 14-CI-910   | WOUND-DEATH          | WARREN CIRCUIT COURT DIVISION II         | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.137       | TAMRA SHEARER, AS ADMINISTRATRIX OF THE ESTATE OF BETTY REED, DECEASED V. RICHMOND HEALTH FACILITIES-MADISON LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-MADISON GP LLC; PREFERRED CARE OF DELAWARE INC. D/B/A PREFERRED CARE INC.; THOMAS D. SCOTT; PREFERRED CARE PARTNERS MANAGEMENT GROUP LP; PCPMG LLC; KENTUCKY PARTNERS MANAGEMENT LLC; THOMAS T. TACKETT, IN HIS OFFICIAL CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 3, UNKNOWN DEFENDANTS   |             | NEGLIGENCE-DEATH     | MADISON COUNTY CIRCUIT COURT, DIVISION I | PENDING        |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.138       | TAMRA SHEARER, AS ADMINISTRATRIX OF THE ESTATE OF BETTY REED, DECEASED V. RICHMOND HEALTH FACILITIES-MADISON LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-MADISON GP LLC; PREFERRED CARE OF DELAWARE INC. D/B/A PREFERRED CARE INC.; THOMAS D. SCOTT; PREFERRED CARE PARTNERS MANAGEMENT GROUP LP; PCPMG LLC; KENTUCKY PARTNERS MANAGEMENT LLC; THOMAS T. TACKETT, IN HIS OFFICIAL CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 3, UNKNOWN DEFENDANTS   | 17-CI-0264  | NEGLIGENCE-DEATH     | MADISON COUNTY CIRCUIT COURT             | PENDING        |

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| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.411       | TASHINA A CLARK  | 2075880     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Espanola Health Facilities, L.P.           | 17-44670 | Espanola Health Facilities, L.P.17-44670           | 7.381       | TED LITFIN   | 2074279     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.412       | TENISHA BROWN  | 2078852     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.414       | THERESA FREELAND   | 2076450     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Gallup Health Facilities, L.P.             | 17-44671 | Gallup Health Facilities, L.P.17-44671             | 7.415       | THERESA FREELAND   | 2084684     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.196       | THERESA LATHAM   | 2095932     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Cadiz Health Facilities, L.P.              | 17-44645 | Cadiz Health Facilities, L.P.17-44645              | 7.197       | THERESA LATHAM   | 2115580     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.139       | THOMAS BULLEN, AS GUARDIAN OF JOLENE BULLEN, AN INCAPACITATED PERSON V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; RICHMOND HEALTH FACILITIES-MADISON, LP D/B/A MADISON HEALTH AND REHABILITATION CENTER; RICHMOND HEALTH FACILITIES-MADISON GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P.; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; ANGELA JOAN CORDER, R.N., IN HER CAPACITY AS DIRECTOR OF NURSING SERVICES OF MADISON HEALTH AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS;   | 15-CI-468   | FALL                 | MADISON CIRCUIT CIV. ACT. (DIV. I)                 | PENDING        |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.157       | THOMAS CALDWELL  | 2013-00029  | CLOSED LITIGATION    | IN THE CIRCUIT COURT OF MCCracken COUNTY, KENTUCKY | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.6         | TINA L HICKMAN   | 2090392     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.184       | TONYA ORBERSON   | 2071581     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Springfield Health Facilities, L.P.        | 17-44666 | Springfield Health Facilities, L.P.17-44666        | 7.185       | TONYA ORBERSON   | 2105968     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Pembroke Health Facilities, L.P.           | 17-44657 | Pembroke Health Facilities, L.P.17-44657           | 7.28        | TONYA SYMPSON  | 2093178     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.302       | TOSHA N GRIFFIN  | 2106652     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.7         | TRACY CHAPMAN  | 2111969     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Brandenburg Health Facilities, L.P.        | 17-44644 | Brandenburg Health Facilities, L.P.17-44644        | 7.8         | TRACY SCOVILL  | 2089868     | WORKERS COMPENSATION | STATE OF KENTUCKY                                  | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.140       | TRINA REFFETT, AS NEXT FRIEND OF THE ESTATE OF DARRELL D. COX, DECEASED V. RICHMOND HEALTH FACILITIES - MADISON LP D/B/A MADISON HEALTH AND REHABILITATION CENTER, RICHMOND HEALTH FACILITIES - MADISON GP, LLC, PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC., THOMAS D. SCOTT, PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP, PCPMG, LLC, KENTUCKY PARTNERS MANAGEMENT GROUP, LLC, LARRY D. HOLDEN, IN HIS CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER, SHERRIE L. JASPER, IN HER CAPACITY AS ADMINISTRATOR OF MADISON HEALTH AND REHABILITATION CENTER AND JOHN DOES 1 THROUGH 3, UNKNOWN DEFENDANTS KEITH PARKER, AS ADMINISTRATOR OF THE ESTATE OF EVERETT PARKER, DECEASED V. PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, | 17-CI-330   | NEGLIGENCE-DEATH     | MADISON COUNTY CIRCUIT COURT, DIVISION I           | PENDING        |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.333       | TYEISHA SANCHEZ  | 2088536     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | CLOSED         |
| Raton Health Facilities, L.P.              | 17-44675 | Raton Health Facilities, L.P.17-44675              | 7.387       | TYLER HIGHTOWER  | 2120249     | WORKERS COMPENSATION | STATE OF NEW MEXICO                                | PENDING        |

SOFA 7

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| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.326       | TYSON COLLINS   | 2095938     | WORKERS COMPENSATION                | STATE OF NEW MEXICO                         | CLOSED         |
| Clayton Health Facilities, L.P.            | 17-44664 | Clayton Health Facilities, L.P.17-44664            | 7.334       | VANESSA QUINTANA  | 2104742     | WORKERS COMPENSATION                | STATE OF NEW MEXICO                         | CLOSED         |
| Elizabethtown Health Facilities, L.P.      | 17-44647 | Elizabethtown Health Facilities, L.P.17-44647      | 7.55        | VELMA STOCTON, AS ADMINISTRATRIX OF THE ESTATE OF BOB HOLT, DECEASED, PLAINTIFF V. ELIZABETHTOWN HEALTH FACILITIES, L.P.; ELIZABETHTOWN HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC.; KENTUCKY PARTNERS MANAGEMENT GROUP, LLC; THOMAS D. SCOTT; KATHY HOLDERMAN, IN HER CAPACITY AS ADMINISTRATOR OF ELIZABETHTOWN NURSING AND REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS  | 14-CI-1512  | FALLS-DEATH                         | CIRCUIT COURT OF HARDIN COUNTY DIVISION III | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.261       | VERA HAMMOND  | 2072161     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Owensboro Health Facilities, L.P.          | 17-44655 | Owensboro Health Facilities, L.P.17-44655          | 7.286       | VERNON DARRELL HENDERSON, AS THE ADMINISTRATOR OF THE ESTATE OF VERNON HENDERSON, DECEASED V. OWENSBORO HEALTH FACILITIES, LP D/B/A TWIN RIVERS NURSING AND REHABILITATION CENTER, OWENSBORO HEALTH FACILITIES GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PCPMG, LLC; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; KENTUCKY PARTNERS MANAGEMENT, LLC; SHELLY RANEE MAFFIA, IN HER CAPACITY AS ADMINISTRATOR OF TWIN RIVERS NURSING AND REHABILITATION CENTER; KELLY MADDOX, R.N., IN HER CAPACITY AS A NURSE OF TWIN RIVERS NURSING & REHABILITATION CENTER; AND JOHN DOES 1 THROUGH 5, UNKNOWN DEFENDANTS. | 15-CI-0886  | FALLS-DEATH                         | CIRCUIT COURT OF DAVIESS COUNTY DIVISION I  | PENDING        |
| Campbellsville Health Facilities, L.P.     | 17-44646 | Campbellsville Health Facilities, L.P.17-44646     | 7.23        | VICTORIA BOONE  | 2107473     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | PENDING        |
| Bloomfield Health Facilities, L.P.         | 17-44662 | Bloomfield Health Facilities, L.P.17-44662         | 7.327       | VIKKI GULLEY  | 2103263     | WORKERS COMPENSATION                | STATE OF NEW MEXICO                         | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.158       | VIRGINIA AHART  | 2110120     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.159       | VIRGINIA AHART  | 2118539     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Paducah Health Facilities, L.P.            | 17-44656 | Paducah Health Facilities, L.P.17-44656            | 7.160       | WENDY DITTERLINE  | 2073994     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Artesia Health Facilities, L.P.            | 17-44659 | Artesia Health Facilities, L.P.17-44659            | 7.451       | WENDY ROGERS, INDIVIDUALLY AND AS PERSONAL REPRESENTATIVE FOR THE ESTATE OF ROBERT COLLINS V. HEARTLAND CARE INC. DBA HEARTLAND CARE OF ARTESIA, AND SAN PEDRO NURSING AND REHABILITATION CENTER  | 20161363    | INFECTION - SEPSIS, INFECTION-DEATH | FIFTH JUDICIAL DISTRICT COURT - EDDY        | PENDING        |
| Salysersville Health Facilities, L.P.      | 17-44663 | Salysersville Health Facilities, L.P.17-44663      | 7.262       | WHITNEY MEADE   | 2114564     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Richmond Health Facilities - Madison, L.P. | 17-44661 | Richmond Health Facilities - Madison, L.P.17-44661 | 7.141       | WHITNEY WILLIAMS  | 2099066     | WORKERS COMPENSATION                | STATE OF KENTUCKY                           | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.362       | WHITNI RUSH   | 2090120     | WORKERS COMPENSATION                | STATE OF NEW MEXICO                         | CLOSED         |
| Desert Springs Health Facilities, L.P.     | 17-44667 | Desert Springs Health Facilities, L.P.17-44667     | 7.363       | WHITNI RUSH   | 2101438     | WORKERS COMPENSATION                | STATE OF NEW MEXICO                         | CLOSED         |
| Elsmere Health Facilities, L.P.            | 17-44648 | Elsmere Health Facilities, L.P.17-44648            | 7.304       | WILDA ALLEN, AS NEXT FRIEND OF BESSIE U. BROCK V. ELSMERE HEALTH FACILITIES, LP D/B/A WOODCREST NURSING AND REHABILITATION CENTER; ELSMERE HEALTH FACILITIES, GP, LLC; PREFERRED CARE PARTNERS MANAGEMENT GROUP, LP; PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC.; PCPMG, LLC; KENTUCKY PARTNERS MANAGEMENT, LLC; THOMAS NIELANDER, IN HIS CAPACITY AS ADMINISTRATOR OF WOODCREST NURSING AND REHABILITATION CENTER  | 17-CI-1124  | GENERAL NEGLIGENCE                  | KENTON CIRCUIT COURT                        | PENDING        |

SOFA 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Debtor Name                            | Case No    | Combined                                     | Line Number | Case Title   | Case Number | Nature of Case       | Court or Agency's Name and Address   | Status of Case |
|--|------------|--|-------------|--|-------------|----------------------|--|----------------|
| Pembroke Health Facilities, L.P.       | 17-44657   | Pembroke Health Facilities, L.P.17-44657     | 7.29        | WILLIAM SIMON, AS ADMINISTRATOR OF THE ESTATE OF SARAH BLACK, DECEASED V. PEMBROKE HEALTH FACILITIES, L.P. D/B/A CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER, PEMBROKE HEALTH FACILITIES GP, LLC, PREFERRED CARE OF DELAWARE, INC. D/B/A PREFERRED CARE, INC., PCPMG, LLC, PREFERRED CARE PARTNERS MANAGEMENT GROUP, L.P., KENTUCKY PARTNERS MANAGEMENT, LLC, THOMAS D. SCOTT, WAYNE KARCZEWSKI, IN HIS CAPACITY AS ADMINISTRATOR OF CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER, TAMMY WORKMAN, IN HER CAPACITY AS ADMINISTRATOR OF CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER, KATHERINE EVANS, IN HER CAPACITY AS ADMINISTRATOR OF CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER, TRINA DAVES, IN HER CAPACITY AS ADMINISTRATOR OF CHRISTIAN HEIGHTS NURSING AND REHABILITATION CENTER AND JOHN DOES 1 THROUGH 3, UNKNOWN DEFENDANTS | 17-CI-208   | NEGLIGENCE-DEATH     | CIRCUIT COURT OF CHRISTIAN COUNTY  | PENDING        |
| #N/A                                   | #N/A       | #N/A   | 7.444       | YARA MARTINEZ  | 2073147     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| SF Health Facilities-Casa Real, L.P.   | 17-44677   | SF Health Facilities-Casa Real, L.P.17-44677 | 7.352       | ZANAIDA NORIEGA  | 2090116     | WORKERS COMPENSATION | STATE OF NEW MEXICO  | CLOSED         |
| SF Health Facilities - Casa Real, L.P. | 17-02637   |  |             | Matilda Herndon as Rep of Estate of David James v SFH Facilities Casa Real IP, SFH Facilities Casa Real GP LLC, SFH Facilities Casa Real LP d/b/a Casa Real,et al - PCPMG LP, PCPMG LLC, Compassus-Sante Fe, Solamor Hospice, LifeChoice Hospice of NM LLC, Compassus and Julie Rodriguez, RN  |             | NEGLIGENCE - DEATH   | FIRST JUDICIAL DISTRICT COURT - SANTA FE   | PENDING        |
| Bowling Green Health Facilities, L.P.  | 18-0036    |  |             | Marcia Davis, Administratrix of The Estate of Edmon Tomes v. Bowling Green Health Facilities, L.P. d/b/a Bowling Green Nursing and Rehabilitation Center   |             | NEGLIGENCE - DEATH   | KENTUCKY CABINET FOR HEALTH AND FAMILY SERVICES (MEDICAL REVIEW PANEL)   | PENDING        |
| Franklin Health Facilities, GP, LLC    | 18-0027mrp |  |             | Julie Moore v. Franklin Health Facilities GP, LLC; PCPMG of Kentucky, LLC; PCPMG at KYFS, LLC; Thomas D. Scott, Gary Anderson, Gene Lunceford, Mike Tennyson Estate, Robert Riek, Trina Daves, Mindy Provence  |             | NEGLIGENCE - DEATH   | KENTUCKY CABINET FOR HEALTH AND FAMILY SERVICES (MEDICAL REVIEW PANEL) & CIRCUIT COURT OF SIMPSON COUNTY, KENTUCKY | PENDING        |