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COUNSEL TO GP DEBTORS-32

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS

In re:

Bowling Green Health Facilities GP, LLC	**§**	**Case No.: 18-42679-11**
Brandenburg Health Facilities GP, LLC	**§**	**Case No.: 18-42680-11**
Cadiz Health Facilities GP, LLC	**§**	**Case No.: 18-42683-11**
Campbellsville Health Facilities GP, LLC	**§**	**Case No.: 18-42684-11**
Elizabethtown Health Facilities GP, LLC	**§**	**Case No.: 18-42685-11**
Elsmere Health Facilities GP, LLC	**§**	**Case No.: 18-42686-11**
Fordsville Health Facilities GP, LLC	**§**	**Case No.: 18-42687-11**
Franklin Health Facilities GP, LLC	**§**	**Case No.: 18-42688-11**
Hardinsburg Health Facilities GP, LLC	**§**	**Case No.: 18-42689-11**
Henderson Health Facilities GP, LLC	**§**	**Case No.: 18-42691-11**
Irvine Health Facilities GP, LLC	**§**	**Case No.: 18-42692-11**
Morganfield Health Facilities GP, LLC	**§**	**Case No.: 18-42693-11**
Owensboro Health Facilities GP, LLC	**§**	**Case No.: 18-42694-11**
Paducah Health Facilities GP, LLC	**§**	**Case No.: 18-42695-11**
Pembroke Health Facilities GP, LLC	**§**	**Case No.: 18-42696-11**
Richmond Health Facilities – Kenwood GP, LLC	**§**	**Case No.: 18-42697-11**
Richmond Health Facilities – Madison GP, LLC	**§**	**Case No.: 18-42698-11**
Salyersville Health Facilities GP, LLC	**§**	**Case No.: 18-42699-11**
Somerset Health Facilities GP, LLC	**§**	**Case No.: 18-42700-11**
Springfield Health Facilities GP, LLC	**§**	**Case No.: 18-42701-11**
Stanton Health Facilities GP, LLC	**§**	**Case No.: 18-42702-11**
Artesia Health Facilities GP, LLC	**§**	**Case No.: 18-32289-11**
Bloomfield Health Facilities GP, LLC	**§**	**Case No.: 18-42667-11**
Clayton Health Facilities GP, LLC	**§**	**Case No.: 18-42668-11**
Desert Springs Health Facilities GP, LLC	**§**	**Case No.: 18-42669-11**
Espanola Health Facilities GP, LLC	**§**	**Case No.: 18-42670-11**
Gallup Health Facilities GP, LLC	**§**	**Case No.: 18-42671-11**
Lordsburg Health Facilities GP, LLC	**§**	**Case No.: 18-42672-11**
Raton Health Facilities GP, LLC	**§**	**Case No.: 18-42673-11**
SF Health Facilities GP, LLC	**§**	**Case No.: 18-42674-11**
SF Health Facilities-Casa Real GP, LLC	**§**	**Case No.: 18-42675-11**
Silver City Health Facilities GP, LLC	**§**	**Case No.: 18-42676-11**
	§	
Debtors.	**§**	**Chapter 11**

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING SCHEDULES AND STATEMENTS OF DEBTORS

The Schedules of Assets and Liabilities (the "**Schedules**"[1]) and Statement of Financial Affairs (the "**Statements**" and, collectively with the Schedules, the "**Schedules and Statements**") filed by GP Debtors 32, as debtors and debtors in possession (collectively, the "**GP Debtors-32**")[2], in the above-captioned bankruptcy cases pending before the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "**Bankruptcy Court**") were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by the Debtors' to be sought to be employed financial advisor in connection with the Debtors' personnel and/or personnel at Pinnacle Health Management, LLC ("**PHM**"), the company that provides accounting and bookkeeping services to the GP Debtors-32. The Schedules and Statements are unaudited. While the persons responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors may exist, and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements that may warrant amendment of same. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there be can no assurance that these Schedules and Statements are complete or accurate. These Global Notes comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them.

1. Cases. On July 6, 2018 (the "**Petition Date**"), the GP Debtors-32 filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The resulting cases (the "**Chapter 11 Cases - GP**") were administratively consolidated into Case No. 17-44642 on or about July 23, 2018. The GP Debtors-32 are authorized to continue operating their businesses and manage their property as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. "**Chapter 11 Cases- Pre**" shall mean the main bankruptcy case for Preferred Care Inc., Case No. 17-44642 prior to the Chapter 11 Cases-GP were filed. The resulting combined jointly administered cases (Chapter 11 Cases - GP and Chapter 11 Case-Pre) are "**Chapter 11 Cases**."

2. Amendments. Debtors reserve their right to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, to liability, or to classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by Debtors that such claim is not "contingent," "unliquidated," or "disputed."

3. Estimates and Assumptions. The preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the date of the

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[1] The term "Schedules" includes: Schedules A/B, D, E/F, G, and H, along with the applicable summaries and all attachments appurtenant thereto.

[2] A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto.

Schedules and Statements, and the reported amounts of revenues and expenses during the reporting period.

4. Unknown Amounts. Some of the scheduled assets and liabilities may be unknown and unliquidated at this time. In such cases, the amounts may be listed as "Unknown" or "Unliquidated." Accordingly, the Schedules and the Statements may not accurately reflect the aggregate amount of the Debtors' assets and liabilities.

5. Prepetition v. Post-Petition. GP Debtors-32 have sought to allocate liabilities between the pre-petition and post-petition periods based on the information from research that was conducted with the preparation of these Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.

6. GAAP. Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under generally accepted accounting principles in the United States ("**GAAP**"), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

7. Asset Values. The GP Debtors-32, as to their respective interest in the correlative limited partnership debtor value that partnership interest at $0 on account of the insolvent status of the limited partnerships on their Chapter 11 petition date in the fall of 2017To the extent an asset is listed on the Schedules and described in the Statements, unless otherwise noted therein, such assets disclosed in the Schedules and Statements were included therein as a result of the GP Debtor-32s' books and records having reflected the existence of such assets as of the Petition Date.

8. Causes of Action. The GP Debtors-32 prophylactically reserve all of their distinct causes of action; though any such cause of action is not and cannot be the same cause of action as may be an asset of each GP Debtor-32's correlative limited partnership debtor entity. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such cause of action. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with these chapter 11 cases, equitable subordination, and/or the ability to exercise powers arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers, to the extent same may exist.

9. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, included therein are GP Debtors 32's (a) members, (b) the correlative limited partnership debtors for which a GP Debtor-32 serves as the general partner for, (c) family members of members, and (d) affiliates as such term is defined in the Bankruptcy Code. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Nothing contained in the Schedules and Statements is deemed to be an admission or legal conclusion as the comprehensive scope of the inclusion or exclusion of persons qualifying as "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of

liability or for any other purpose. The GP Debtors-32 reserve all rights to amend, supplement, revise the Schedules and Statements with regard to any matters concerning its "insiders," as such term is defined in the Bankruptcy Code and their progeny. The GP Debtors-32 reserve all rights to require an order from the Bankruptcy Court regarding the scope of particular persons deemed to be "insiders." Item 4 of the Statements requires the GP Debtors-32 to disclose payments or transfers made within 1 year before filing the bankruptcy case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425.

10. Managers. The GP Debtors-32disclosed the identity of certain officers and/or directors in Section 28 of each Statement. The Debtors' inclusion of these persons in Section 28 of each Statement is not intended to be an admission or a legal conclusion as the status of such persons as "Managers," or otherwise a "person in control" of a GP Debtor-32. For the sake of clarity and out of an abundance of caution, the GP Debtors-32 have included such persons in response to Section 28 of the Statement for the purpose of candid disclosure of information in these Bankruptcy Cases. The GP Debtors-32reserve all rights to amend, supplement, revise the Schedules and Statements with regard to any matters concerning any persons deemed to be " "Managers," or otherwise a "person in control" of the GP Debtors-32, as such terms may be defined in the Bankruptcy Code and their progeny. The GP Debtors-32 reserve all rights to require an order from the Bankruptcy Court regarding the scope of particular persons deemed to be "Directors," "Officers," "Managers," "Insiders," or otherwise a "person in control" of the GP Debtors-32.

11. Summary of Reporting Policies and Practices. The following conventions were adopted by the GP Debtors-32 in preparation of the Schedules and Statements:

a. Fair Market Value; Book Value. Unless otherwise noted therein, the Schedules and Statements reflect the carrying value of the assets/liabilities as listed in the Debtors' books and records. Except as set forth above with respect to membership interests owned by the Debtors, where the current market value of assets is unknown, the GP Debtors-32have based their valuation on book values; however, the actual value may differ.

b. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E, and F permit the GP Debtors-32 to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules and Statements as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The GP Debtors-32 reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules and Statements as to amount, liability, or status.

c. Revenues. In reference to Section 1 of Part 1 in Form 207 of the Debtors' Statements, the Debtors' disclosure of their gross revenue includes revenue through July 6, 2018.

d. Claims. The Schedules and Statements list creditors of the GP Debtors-32 as of the Petition Date include what are otherwise post-

petition claims, whether secured or unsecured as to same, of each GP Debtor-32's correlative limited partnership entity ("**LTD Admin Claims**"). All such LTD Admin Claims are unsecured as to the applicable GP Debtor-32. As discussed below, the Court has authorized (but not directed) the correlative limited partnership debtors to, among other things, continue certain prepetition (to those entities) practices regarding some of those claims. Under this authority, the correlative limited partnership debtors paid a number of pre-petition (to those entities) claims, including, without limitation, certain prepetition wages and employee compensation/benefits.

e. Employee Claims. The Bankruptcy Court entered an order authorizing the correlative limited partnership debtors to pay prepetition and post-petition wages, salaries, benefits and other obligations of that entity. The correlative limited partnership debtors collectively employed approximately 2,500 employees as of the correlative limited partnership debtors petition date. Accordingly, only employee claims against the correlative limited partnership debtors GP Debtors-32 for prepetition amounts (as to that entity) that have not been paid as of the time that the Schedules and Statements were prepared, if any, and employee claims for items not authorized to be paid by order of the Bankruptcy Court, if any, have been included in the Schedules and Statements, as well as the accrued but unpaid amounts due to employees that are, as to the correlative limited partnership debtors, administrative claims of each such entity.

12. Executory Contracts and Unexpired Leases. For purposes of the Schedules and Statements, the GP Debtors-32 have only referenced scheduled claims and executory contracts for which the GP Debtors-32, as general partner of the correlative limited partnership debtor is liable as a matter of otherwise applicable state law as of the Petition Date. In the ordinary course of business, each of the correlative limited partnership debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis that a respective GP Debtor-32 is liable for under otherwise applicable partnership law. Such contracts may not be included on Schedule G. But the GP Debtors-32 reserve the right to assert that such agreements constitute executory contracts.

Neither the GP Debtors-32, their agents, nor their attorneys guarantee or warrant the accuracy, the completeness, or correctness of the data that is provided herein or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information hem. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The GP Debtors-32 and their agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the GP Debtors-32 or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental,

consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the GP Debtors-32 or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the GP Debtors-32 or their agents, attorneys and advisors are advised of the possibility of such damages.

13. Reservation of Rights**.** Reasonable efforts have been made to prepare and file complete and accurate Statements and Schedules; however, inadvertent errors or omissions may exist. The GP Debtors-32 reserve all rights to (i) amend or supplement the Statements and Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Statements and Schedules with respect to claim ("**Claim**") description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Statements and Schedules as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Statements and Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors (or any individual debtor) that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the GP Debtors-32 against which the Claim is listed. Furthermore, nothing contained in the Statements and Schedules shall constitute a waiver of rights with respect to each GP Debtor 32's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or the use of powers arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the GP Debtors-32 shall not be required to update the Statements and Schedules except as may be required by applicable law.

14. Liabilities**.** The Debtors have sought to allocate liabilities based on the information and research conducted in connection with the preparation of the Statements and Schedules and consulting the Statements and Schedules of each GP Debtor-32's correlative limited partnership entity, as well as reviewing latest filed MORs and to be filed MOR to ascertain levels of LTD Admin Claims just prior to filing. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, each of the GP Debtors-32 reserve all of their rights to amend, supplement, or otherwise modify its Statements and Schedules as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the GP Debtors-32 reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

15. Intercompany Payables and Receivables**.** Intercompany payables are set forth on Schedule E/F of the correlative limited partnership debtors and to the extent such intercompany payable survive, it is presumed that the applicable GP-Debtor-32 is also liable for that sum (net of Intercompany Receivables that are mutual, would be allowed as a Claim, an Interest, or not

allowed at all. The GP Debtors-32 and all parties in interest reserve all rights with respect to such accounts.

16. Employee Addresses**.** Pursuant to the *Order Granting Motion for Entry of An Order (I) Authorizing the Filing of a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Information for Individual Creditors, and (III) Approving the Proposed Form of Proof of Claim in these Cases* [Docket No. 62], current employee addresses have been redacted from the GP Debtors-32's Schedules and Statements where applicable.

17. Debtors' Addresses**.** For the purposes of the Statements and Schedules, all addresses for all Debtors have been reported as the Debtors' headquarters address in Plano, Texas.

Specific Notes Regarding Debtors' Schedules of Assets and Liabilities and Debtors' Statement of Financial Affairs

Neither the Schedules nor the Statement of Financial Affairs purport to represent financial statements or other reports prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the GP Debtors-32. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the GP Debtors-32's reasonable best efforts to report the assets and liabilities of each GP Debtor-32. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that any GP Debtor-32 shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent any Debtor shows more liabilities than assets, this is not an admission that such GP Debtor-32 was insolvent as of the Petition Date or at any time before the Petition Date.

Statement of Financial Affairs:

Part 3, Question 7 of the Statements requires that the GP Debtors-32 list "legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case." To the best of their knowledge, the GP Debtors-32 have disclosed all pending legal actions except for those legal actions or investigations where a GP Debtor-32 is precluded by court order, if any. That includes litigation filed in which the GP Debtors-32 have been named as a party to the litigation *or* appear as a "d/b/a" in the style or heading of the case. Inclusion of such cases should not be construed as an admission that the applicable GP Debtor-32 is actually a party to the case, actually does business as the name listed, or should be included in the case as listed. The GP Debtors-32 reserve all rights in connection with each listed lawsuit, including, but not limited to, the right to dispute or challenge whether they (or any one of them) are/is actually a party in each listed lawsuit.

Schedules:

Schedule E/F: Each GP Debtor-32 lists the same parties listed on the correlative limited partnership's Schedule E/F. Each GP Debtor-32, has a Schedule F claim operational accounts payable from its correlative limited partnership debtor entity as of July 6, 2018. Nevertheless, such claims are not listed as those claims are currently being paid as they come due in the ordinary course of the correlative limited partnership debtor entity and should shortly no longer be unpaid unsecured claims of the applicable GP-Debtor-32. Additionally, listings of executory contracts or unexpired leases listed by a correlative limited partnership debtor entity in its Schedule G have the potential to generate a Schedule F claim against the correlative GP Debtor-32 if the executory contract or unexpired lease is rejected and generates an unsecured claim, but such contingent prospective claims are not listed as they are too speculative to justify the effort. Claims of any DIP lender to correlative limited partnership debtor entity are allocated as those liabilities are to each such entity, (post-petition and are either newly added as a Schedule F claim or such amounts are added/reduced, net of activity authorized in that specific case, to the pre-petition amount owed by the correlative limited partnership debtor entity

Schedule H: Not listed as a Co-Debtor in a GP Debtor-32, is the correlative limited partnership debtor entity who is also liable for the claims scheduled in the Chapter 11 Cases-Pre, that are otherwise also scheduled in the Chapter 11 Cases -GP, if such creditor is not otherwise listed in Schedule H. Additionally, FSF DIP, LLC's listing in Schedule F of a GP Debtor-32 also is a debt which all of the other GP Debtors-32 are jointly and severally liable upon and thus are Co-Debtors of each other.

#END OF GLOBAL NOTES #

GP Debtors-32

Debtor	Last Four Digits of EIN.
Artesia Health Facility GP, LLC	2719
Bloomfield Health Facilities GP, LLC	3184
Bowling Green Health Facilities GP, LLC	8880
Brandenburg Health Facilities GP, LLC	2284
Cadiz Health Facilities GP, LLC	2364
Campbellsville Health Facilities GP, LLC	2417
Clayton Health Facilities GP, LLC	0491
Desert Springs Health Facilities GP, LLC	5956
Elizabethtown Health Facilities GP, LLC	5187
Elsmere Health Facilities GP, LLC	2472
Espanola Health Facilities GP, LLC	1244
Fordsville Health Facilities GP, LLC	5041
Franklin Health Facilities GP, LLC	4996
Gallup Health Facilities GP, LLC	0737
Hardinsburg Health Facilities GP, LLC	5075
Henderson Health Facilities GP, LLC	5126
Irvine Health Facilities GP, LLC	5171
Lordsburg Health Facilities GP, LLC	0371
Morganfield Health Facilities GP, LLC	0254
Owensboro Health Facilities GP, LLC	0330
Paducah Health Facilities GP, LLC	0370
Pembroke Health Facilities GP, LLC	1450
Raton Health Facilities GP, LLC	2265
Richmond Health Facilities - Kenwood GP, LLC	1558
Richmond Health Facilities - Madison GP, LLC	7112
Salyersville Health Facilities GP, LLC	7224
SF Health Facilities - Casa Real GP, LLC	2065
SF Health Facilities GP, LLC	3767
Silver City Health Facilities GP, LLC	1293
Somerset Health Facilities GP, LLC	7273
Springfield Health Facilities GP, LLC	7326
Stanton Health Facilities GP, LLC	7439

Fill in this information to identify the case:

Debtor name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known): 18-42689 MXM

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* ..... $ 3,017.50

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* ..... $ 3,017.50

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D* ..... $ 0.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 36,479,698.97

4. **Total liabilities** ..... $ 36,479,698.97
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known): 18-42689 MXM

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☒ No. Go to Part 2.

☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	$_____
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*	
Name of institution (bank or brokerage firm) / Type of account / Last 4 digits of account number	
3.1. _____ _____ ____ ____ ____ ____	$_____
3.2. _____ _____ ____ ____ ____ ____	$_____
4. **Other cash equivalents** *(Identify all)*	
4.1. _____	$_____
4.2. _____	$_____
5. **Total of Part 1** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	$_____

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1. _____	$_____
7.2. _____	$_____

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC
Name

Case number (*if known*) 18-42689 MXM

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ $_____

8.2. _____ $_____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81. $_____

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	$3,017.50 (face amount)	– $0.00 (doubtful or uncollectible accounts)	= ..... ➔	$ 3,017.50
11b. Over 90 days old:	_____ (face amount)	– _____ (doubtful or uncollectible accounts)	= ..... ➔	$ _____

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 3,017.50

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

			Valuation method used for current value	**Current value of debtor's interest**
14. **Mutual funds or publicly traded stocks not included in Part 1**				
Name of fund or stock:				
14.1.			_____	$ _____
14.2.			_____	$ _____
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**				
Name of entity:		% of ownership:		
15.1.	HARDINSBURG HEALTH FACILITIES, LP	1.0 %	DCF	$ 0.00
15.2.	_____	_____ %	_____	$ _____
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**				
Describe:				
16.1.			_____	$ _____
16.2.			_____	$ _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. $ 0.00

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC
Name

Case number (*if known*) 18-42689 MXM

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
20. **Work in progress**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
21. **Finished goods, including goods held for resale**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____
22. **Other inventory or supplies**				
_____	_____ MM / DD / YYYY	$_____	_____	$_____

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $_____

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value _____ Valuation method_____ Current value_____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
_____	$_____	_____	$_____
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
_____	$_____	_____	$_____
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
_____	$_____	_____	$_____
31. **Farm and fishing supplies, chemicals, and feed**			
_____	$_____	_____	$_____
32. **Other farming and fishing-related property not already listed in Part 6**			
_____	$_____	_____	$_____

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $_____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
_____	$_____	_____	$_____
40. **Office fixtures**			
_____	$_____	_____	$_____
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
_____	$_____	_____	$_____
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	$_____	_____	$_____
42.2 _____	$_____	_____	$_____
42.3 _____	$_____	_____	$_____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $_____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC
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Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	$		$
47.2	$		$
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. Aircraft and accessories			
49.1	$		$
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	$		$

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC Case number (*if known*) 18-42689 MXM

Name

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

$

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. **Patents, copyrights, trademarks, and trade secrets**	$		$
61. **Internet domain names and websites**	$		$
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations**	$		$
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

$

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC Case number (*if known*) 18-42689 MXM

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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

- ☐ No
- ☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

_____ _____ (Total face amount) – _____ (doubtful or uncollectible amount) = → $_____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____ Tax year _____ $_____

_____ Tax year _____ $_____

_____ Tax year _____ $_____

73. **Interests in insurance policies or annuities**

_____ $_____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____ $_____

Nature of claim _____

Amount requested $_____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____ $_____

Nature of claim _____

Amount requested $_____

76. **Trusts, equitable or future interests in property**

_____ $_____

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

_____ $_____

_____ $_____

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90. $_____

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC Case number (*if known*) 18-42689 MXM

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 0.00	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$ 3,017.50	
83. **Investments.** *Copy line 17, Part 4.*	$ 0.00	
84. **Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 0.00	
88. **Real property.** *Copy line 56, Part 9. .* ➔		$ 0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $ 0.00	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$ 3,017.50	+ 91b. $ 0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. $ 3,017.50

Fill in this information to identify the case:

Debtor name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known): 18-42689 MXM

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1	**Creditor's name** _____ **Creditor's mailing address** _____ _____ **Creditor's email address, if known** _____ **Date debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____	**Describe debtor's property that is subject to a lien** _____ _____ _____ **Describe the lien** _____ **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$_____	$_____
2.2	**Creditor's name** _____ **Creditor's mailing address** _____ _____ **Creditor's email address, if known** _____ **Date debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Do multiple creditors have an interest in the same property?** ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. _____ _____ ☐ Yes. The relative priority of creditors is specified on lines _____	**Describe debtor's property that is subject to a lien** _____ _____ _____ **Describe the lien** _____ **Is the creditor an insider or related party?** ☐ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	$_____	$_____

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $_____

Fill in this information to identify the case:

Debtor HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known) 18-42689

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☒ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.2	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.3	**Priority creditor's name and mailing address** _____ _____ _____ **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
3.1	WELL FARGO BANK, N.A. Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☒ No ☐ Yes	$ 35,478,745.03
3.2	FSF DIP, LLC 5500 W. PLANO PARKWAY, SUITE 201 PLANO, TX 75093 Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☒ No ☐ Yes	$ 161,376.00
3.3	SEE ATTACHED SCHEDULE E Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☒ No ☐ Yes	$ 251,936.15
3.4	Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☐ No ☐ Yes	$
3.5	Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☐ No ☐ Yes	$
3.6	Date or dates debt was incurred ____ Last 4 digits of account number ___ ___ ___ ___	☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: ____ Is the claim subject to offset? ☐ No ☐ Yes	$

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 0.00
5b. **Total claims from Part 2**	5b.	+	$ 35,892.057.18
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 35,892,057.18

Schedule E/F

3. List All Creditors with NONPRIORITY Unsecured Claims

Line Number	Creditor Name	Address	Basis for Claim	Contingent	Unliquidated	Disputed	Claim Amount
3.1	ADVANCED MECHANICAL LLC	250 GLOBE STREET, RADCLIFF, KY 40160	TRADE				$823.49
3.2	AMANDA J DOWELL	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$293.10
3.3	AMY R DUPIN	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,160.55
3.4	ANGELA ASHLEY	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$660.04
3.5	ANGELA CAPPS	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.6	ANGELA J CAPPS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$410.22
3.7	ASC1 , INC.	PO BOX 8779, MADISON, WI 53708	TRADE				$103.80
3.8	ASHLEIGH BROWN	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.9	ASHLEY R POWERS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$2,381.68
3.10	BRADLEY BROCK BENNINGFIELD	207 BETH CT, ELIZABETHTOWN, KY 42701	TRADE				$345.93
3.11	BREANNA D MATTHEWS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$120.31
3.12	BREANNA MATTHEWS	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.13	BREANNA MATTHEWS	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.14	BRECKINRIDGE COUNTY SHERIFF`S OFFICE	ATTN: CALENDAR, PO BOX 127, HARDINSBURG, KY 40143	TRADE				$100.00
3.15	BRIANNA S CHISM	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$49.67
3.16	CANNELCADE INC	59 PLEASANT VALLEY DR, CANNELTON, IN 47520	TRADE				$75.00
3.17	CARESOURCE PROGRAMS	2200 6TH AVE SUITE 833, SEATTLE, WA 98121	TRADE				$299.00
3.18	CASS INFORMATION SYSTEM INC	CIS#92012, PO BOX 17617, ST. LOUIS, MO 63178	TRADE				$270.00
3.19	CENTRAL KENTUCKY COMMUNITY	ACTION COUNCIL, INC, PO BOX 830, LEBANON, KY 40033	TRADE				$48.00
3.20	CHRISTOPHER E EDGAR	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$2.66
3.21	CINTAS CORPORATION	PO BOX 630921, CINCINNATI, OH 45263	TRADE				$417.81
3.22	CIT BANK, N.A	21146 NETWORK PLACE, CHICAGO, IL 60673	TRADE				$202.84
3.23	CMRS-FP	PO BOX 0505, CAROL STREAM, IL 60132	TRADE				$120.00
3.24	CONFIDENTIAL		PATIENT REFUND				$148.49
3.25	CONFIDENTIAL		PATIENT REFUND				$28.63
3.26	CONFIDENTIAL		PATIENT REFUND				$1,067.59
3.27	CROWN AWARDS	9 SKYLINE DRIVE, HAWTHORNE, NY 10532	TRADE				$8.99
3.28	DEBORAH J WILLIAMS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$33.10
3.29	DEBORAH WILLIAMS	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.30	DEBORAH WILLIAMS	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.31	DENISE G SUTTON	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$287.70
3.32	DESTANI J JONES	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$504.48
3.33	DIRECT SUPPLY	PO BOX 88201, MILWAUKEE, WI 53288	TRADE				$1,920.48
3.34	ECOLAB INC	26252 NETWORK PLACE, CHICAGO, IL 60673	TRADE				$532.10
3.35	EILISABETH ARNOLD	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$50.00
3.36	EILISABETH ARNOLD	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.37	ELAINE P COLE	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,546.67
3.38	EMILY HENDERSON	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$13.05
3.39	ERIN N KAMUF	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,488.73
3.40	FEDERAL EXPRESS COPRORATION	PO BOX 371461, PITTSBURGH, PA 15250	TRADE				$34.68
3.41	FIRST CHOICE MEDICAL SUPPLY HOLDING INC	PO BOX 3608, JACKSON, MS 39207	TRADE				$17,134.62
3.42	GAYLA S LOWE	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$2,665.39
3.43	GOOD WILL PUBLISHERS, INC.	PO BOX 890287, CHARLOTTE, NC 28289	TRADE				$183.92
3.44	GREGORY LYNN SMITH	ADDRESS REDACTED	EXPENSE REIMBURSEMENT	X			$275.00
3.45	HD SUPPLY FACILITIES MAINTENANCE LTD	PO BOX 509058, SAN DIEGO, CA 92150	TRADE				$904.26
3.46	HEALTHCARE SERVICES GROUP	3220 TILLMAN DRIVE, SUITE 300, BENSALEM, PA 19020	TRADE				$75,913.19
3.47	HORIZON HEALTHCARE SUPPLY INC	6100 WASECA STREET STE 150, DULUTH, MN 55807	TRADE				$384.11
3.48	HOUCHENS FOODS GROUP INC	PO BOX 338, HARDINSBURG, KY 40143	TRADE				$79.90
3.49	HUGO F SILVA	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$886.49
3.50	JACKIE T RAMSEY	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$645.41
3.51	JASON GODSEY	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.52	JENNIFER WILLIAMS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$36.83
3.53	JESSICA L DENHAM	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,130.98
3.54	JESSICA REID	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$22.07
3.55	JOANNA K SNYDER	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,526.43
3.56	JOERNS WOUNDCO HOLDINGS INC	KEYBANK-LCKBOX 713222, 895 CENTRAL AVENUE, CINCINNATI, OH 45202	TRADE				$951.87
3.57	JUDY K. DECKER AS EXECUTRIX OF THE ESTATE OF ROBERTA HOWARD	HANNAH JAMISON, WILKES & MCHUGH, PA, 429 N. BROADWAY, LEXINGTON, KY 40508	LITIGATION	X	X	X	UNLIQUIDATED
3.58	KATHRYN B SMILEY	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$15.14
3.59	KCI USA, INC.	PO BOX 301557, DALLAS, TX 75303	TRADE				$771.61
3.60	KELSEY HACKNEY	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.61	KENTUCKY ASSOC OF HEALTHCARE FACILITIES	DEPT #52200, PO BOX 950174, LOUISVILLE, KY 40295	TRADE				$795.00
3.62	KENTUCKY STATE TREASURER (PROVIDER TAXES)	KENTUCKY DEPARTMENT OF REVENUE, FRANKFORT, KY 40620	TRADE				$20,315.85
3.63	KONICA MINOLTA BUSINESS SOLUTIONS	USA INC, DEPT. CH 19188, PALATINE, IL 60055	TRADE				$91.80
3.64	KRISTEN WILSON	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$217.77
3.65	LACY WATSON	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$43.55
3.66	LUCAS BROTHERS HARDWARE	PO BOX 559, 1010 OLD HIGHWAY 60, HARDINSBURG, KY 40143	TRADE				$279.45
3.67	MAKAYLA RAMSEY	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$467.71
3.68	MAKAYLA RAMSEY	ADDRESS REDACTED	WORKERS COMP	X	X	X	UNLIQUIDATED
3.69	MARQUITA L BROWN	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$183.25
3.70	MARY TALLEY	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$525.81
3.71	MATTHEW P RICHARDS	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$2,867.33
3.72	MEDLINE INDUSTRIES	DEPT 1080, PO BOX 121080, DALLAS, TX 75312	TRADE				$529.50
3.73	MED-PASS INC	L-3495, COLUMBUS, OH 43260	TRADE				$105.12
3.74	MEGAN L YOUNT	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$10.83
3.75	MERCEDES CARWILE	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$41.35
3.76	NATIONAL DATACARE CORPORATION	PO BOX 222430, CHANTILLY, VA 20153	TRADE				$173.05
3.77	ON HOLD MARKETING SERVICES	6840 WEST 70TH STREET, SHREVEPORT, LA 71129	TRADE				$37.95
3.78	PATRICIA CHAMBERS, AS ADMINISTRATOR OF THE ESTATE OF LINDA THRASHER	BUBALO GOODE SALES & CRONEN, PLC, 9300 SHELBYVILLE #210 LOUISVILLE, KY 40222	LITIGATION	X	X	X	UNLIQUIDATED
3.79	PERFORMANCE HEALTH SUPPLY INC	PO BOX 93040, CHICAGO, IL 60673	TRADE				$509.20
3.80	PHARMACY CORPORATION OF AMERICA	ATTN: MIKE RODRIGUEZ, 1900 S SUNSET UNIT 1A, LONGMONT, CO 80501	TRADE				$44,785.01

Schedule E/F

3. List All Creditors with NONPRIORITY Unsecured Claims

Line Number	Creditor Name	Address	Basis for Claim	Contingent	Unliquidated	Disputed	Claim Amount
3.81	PINCOMPUTING COMPANY LP	5500 W. PLANO PKWY SUITE 210, PLANO, TX 75093	TRADE				$1,600.00
3.82	PLUM GROVE PRINTERS INC	2160 STONINGTON AVENUE, HOFFMAN ESTATES, IL 60169	TRADE				$26.36
3.83	PORTER ONE DESIGN	37680 HILLS TECH DRIVE, FARMINGTON HILLS, MI 48331	TRADE				$484.40
3.84	REBECCA D DEAN	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$17.09
3.85	RELIANT REHABILITATION	PO BOX 671181, DALLAS, TX 75267	TRADE				$41,648.30
3.86	SANDRA S LITTLE	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$1,981.66
3.87	SHRED IT US JV LLC	28883 NETWORK PLACE, CHICAGO, IL 60673	TRADE				$66.50
3.88	SPECIALIZED MEDICAL SERVICES INC	7237 SOLUTION CENTER, CHICAGO, IL 60677	TRADE				$3,103.24
3.89	SPRINGER SERVICE SYSTEM	749 S GRANT AVENUE, INDIANAPOLIS, IN 46203	TRADE				$425.00
3.90	STAPLES CONTRACT & COMMERCIAL INC	DEPT DAL, PO BOX 83689, CHICAGO, IL 60696	TRADE				$936.87
3.91	STEPHANIE N SMITH	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$131.73
3.92	STEWART WIEGAND & OWENS PC	325 NORTH ST. PAUL ST. STE 3750, DALLAS, TX 75201	TRADE				$405.00
3.93	SYMPHONY DIAGNOSTIC SERVICES NO 1 INC	PO BOX 17462, BALTIMORE, MD 21297	TRADE				$320.00
3.94	TAYLOR CORPOATION	PO BOX 840655, DALLAS, TX 75284	TRADE				$58.46
3.95	TIFFANY R BOSTROM	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$27.53
3.96	TONIA A ADCOX	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$142.49
3.97	UNIVERSAL MED APAREL, LLC	1730 GATEWAY COURT, ELKHART, IN 46514	TRADE				$2,463.05
3.98	WANDA J VAN DORING	ADDRESS REDACTED	ACCRUED VACATION/PTO	X			$76.83
3.99	WILLOUGHBY LUMBER CO. INC.	50 TULES CREEK RD., HARDINSBURG, KY 40143	TRADE				$323.60
3.100	WILSON, ELSER, MOSKOWITZ, EDELMAN	150 EAST 42ND STREET, NEW YORK, NY 10017	TRADE				$6,642.50
						TOTAL:	**$251,936.15**

Fill in this information to identify the case:

Debtor name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known): 18-42689 MXM Chapter _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

	2. List all contracts and unexpired leases	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	
2.2	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	
2.3	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	
2.4	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	
2.5	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	

Fill in this information to identify the case:

Debtor name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (If known): 18-42689 MXM

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**				*Column 2:* **Creditor**	
	Name	**Mailing address**			**Name**	*Check all schedules that apply:*
2.1	SEE ATTACHED - SCHEDULE H	Street			WELL FARGO BANK, N.A.	☐ D ☒ E/F ☐ G
		City	State	ZIP Code		
2.2	THOMAS SCOTT	5500 W. PLANO PARKWAY, SUITE 210 Street			WELLS FARGO BANK, N.A.	☐ D ☒ E/F ☐ G
		PLANO City	TX State	75093 ZIP Code		
2.3	PREFERRED CARE, INC.	5500 W. PLANO PARKWAY, SUITE 201 Street			WELLS FARGO BANK, N.A.	☐ D ☒ E/F ☐ G
		PLANO City	TX State	75093 ZIP Code		
2.4	FSF DIP, INC.	5500 W. PLANO PARKWAY, SUITE 201 Street			WELLS FARGO BANK, N.A.	☐ D ☒ E/F ☐ G
		PLANO City	TX State	75093 ZIP Code		
2.5		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		
2.6		Street				☐ D ☐ E/F ☐ G
		City	State	ZIP Code		

Schedule H
Codebtors

Codebtor Name	Address	Creditor
ANGLETON HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ANGLETON HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ARTESIA HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ARTESIA HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
AUSTIN HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
AUSTIN HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BLOOMFIELD HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BLOOMFIELD HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BOWLING GREEN HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BOWLING GREEN HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BRANDENBURG HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BRANDENBURG HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
BY: PINNACLE HEALTH FACILITIES GP I, LLC, THEIR GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CADIZ HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CADIZ HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CAMPBELLSVILLE HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CAMPBELLSVILLE HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CLAYTON HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CLAYTON HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CORPUS CHRISTI HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
CORPUS CHRISTI HEALTH FACILITIES, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
DESERT SPRINGS HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
DESERT SPRINGS HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
DESOTO FACILITY, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ELIZABETHTOWN HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ELIZABETHTOWN HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ESPANOLA HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
ESPANOLA HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.

Schedule H
Codebtors

Codebtor Name	Address	Creditor
FACILITY SUPPORT FUNDING, LLC, A TEXAS LIMITED LIABILITY COMPANY	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
FLORIDA PREFERRED CARE DEVELOPMENTAL CENTERS I, INC., A TEXAS CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
FORDSVILLE HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
FORDSVILLE HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
FRANKLIN HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
FRANKLIN HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
GALLUP HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
GALLUP HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
GOLDEN PALMS OPERATING COMPANY, LLC, A TEXAS LIMITED LIABILITY COMPANY	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HACIENDA CARE VI, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HAMILTON HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HAMILTON HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HARDINSBURG HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HARDINSBURG HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
HARLINGEN FACILITY, L.L.C., A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
IRVINE HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
IRVINE HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
KELLER FACILITY, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
LANCASTER FACILITY, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
LORDSBURG HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
LORDSBURG HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
MIAMI HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
MIAMI HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
MORGANFIELD HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
MORGANFIELD HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
OKC HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
OKC HEALTH FACILITIES, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
OWENSBORO HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.

Schedule H
Codebtors

Codebtor Name	Address	Creditor
OWENSBORO HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PADUCAH HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PADUCAH HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PEMBROKE HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PEMBROKE HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PHP MISSION CARE CENTERS-HOUSTON, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PHPM – NEW COVENANT FACILITY, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PHPM MISSION CARE CENTERS - NEW COVENANT, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PHPM-HOUSTON FACILITY, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES GP II, LLC, THEIR GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES GP V, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES GP V, LLC, THEIR GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES GP V, LLC, THEIR GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF LOUISIANA, L.L.C., A TEXAS LIMITED LIABILITY COMPANY	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS II, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS III, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS IV, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS IX, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS V, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS VI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS VII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS VIII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS X, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS XI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS XII LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES OF TEXAS XIV, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XIX, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XV, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.

Schedule H
Codebtors

Codebtor Name	Address	Creditor
PINNACLE HEALTH FACILITIES XVI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XVII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XVIII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XX, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXIII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXIV, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXIX, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXV, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXVI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXVII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXX, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXXI, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXXII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXXIII, LP, A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PINNACLE HEALTH FACILITIES XXXV, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE, INC.	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE DEVELOPMENTAL CENTERS OF MS I, INC., A DELAWARE CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE DEVELOPMENTAL CENTERS, INC., A DELAWARE CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE HEALTH FACILITIES OF TEXAS I, INC., A TEXAS CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE HEALTH FACILITIES OF TEXAS II, INC., A TEXAS CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE HEALTH FACILITIES, INC., A DELAWARE CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
PREFERRED CARE WEST II, INC., A DELAWARE CORPORATION	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
RATON HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
RATON HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
RICHMOND HEALTH FACILITIES - KENWOOD GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
RICHMOND HEALTH FACILITIES - MADISON GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.

Schedule H
Codebtors

Codebtor Name	Address	Creditor
RICHMOND HEALTH FACILITIES - MADISON, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
RICHMOND HEALTH FACILITIES -KENWOOD, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SALYERSVILLE HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SALYERSVILLE HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SF HEALTH FACILITIES - CASA REAL GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SF HEALTH FACILITIES - CASA REAL, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SF HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SF HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SILVER CITY HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SILVER CITY HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SOMERSET HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SOMERSET HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SPRINGFIELD HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
SPRINGFIELD HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
STANTON HEALTH FACILITIES GP, LLC, A TEXAS LIMITED LIABILITY COMPANY, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
STANTON HEALTH FACILITIES, L.P., A TEXAS LIMITED PARTNERSHIP	5420 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.
WEST GABLES FACILITY, INC., A TEXAS CORPORATION, ITS GENERAL PARTNER	5500 W. PLANO PARKWAY, PLANO, TX 75093	WELLS FARGO BANK, N.A.

Schedule H
Codebtors

Codebtor Name	Address	Creditor
AUSTIN HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
BLOOMFIELD HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
BOWLING GREEN HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
BRANDENBURG HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
CADIZ HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
CAMPBELLSVILLE HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
CLAYTON HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
ELIZABETHTOWN HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
ESPANOLA HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
FACILITY SUPPORT FUNDING, LLC	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
FORDSVILLE HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
FRANKLIN HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
GALLUP HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
GOLDEN PALMS OPERATING COMPANY, LLC	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
HACIENDA CARE VI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
HAMILTON HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
HARDINSBURG HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
HOBBS HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
IRVINE HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
LORDSBURG HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
MIAMI HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
MORGANFIELD HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
OWENSBORO HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PADUCAH HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PEMBROKE HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PHP MISSION CARE CENTERS - HOUSTON, L.P,	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PHP MISSION CARE CENTERS - NEW COVENANT, L.P,	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PHP MISSION CARE CENTERS - SHERMAN, L.P,	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT

Schedule H
Codebtors

Codebtor Name	Address	Creditor
PINNACLE HEALTH FACILITIES OF LOUISIANA, LLC	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS II, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS III, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS IV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS IX, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS V, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS V, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS VI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS VII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS VIII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS X, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XIV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XIX, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XVI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XVII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XVIII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XX, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXIII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXIV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXIX, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXVI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXVII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT

Schedule H
Codebtors

Codebtor Name	Address	Creditor
PINNACLE HEALTH FACILITIES OF TEXAS XXVIII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXX, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXXI, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXXII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXXII, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES OF TEXAS XXXIV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
PINNACLE HEALTH FACILITIES, XXXV, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
RATON HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
RICHMOND HEALTH FACILITIES - KENWOOD, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
RICHMOND HEALTH FACILITIES - MADISON, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SALYERSVILLE HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SF HEALTH FACILITIES - CASA REAL, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SF HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SILVER CITY HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SOMERSET HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
SPRINGFIELD HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT
STANTON HEALTH FACILITIES, L.P.	5420 W. PLANO PARKWAY, PLANO, TX 75093	THOMAS SCOTT

Fill in this information to identify the case and this filing:

Debtor Name HARDINSBURG HEALTH FACILITIES GP, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT District of TEXAS (State)

Case number (*If known*): 18-42689 MXM

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2018
MM / DD / YYYY

✖ _____
Signature of individual signing on behalf of debtor

ROBERT J. RIEK
Printed name

MANAGER
Position or relationship to debtor