

<b>Information to identify the case:</b>		
Debtor	<u>Preferred Care Inc.</u>	EIN <b>75-2447040</b>
	Name	
United States Bankruptcy Court	<b>Northern District of Texas</b>	Date case filed for chapter <b>11</b> <b>11/13/17</b>
Case number:	<b>17-44642-mxm11</b>	

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/15

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

<b>1. Debtor's full name</b>	Preferred Care Inc.	
<b>2. All other names used in the last 8 years</b>		
<b>3. Address</b>	5500 W. Plano Parkway Suite 210 Plano, TX 75093	
<b>4. Debtor's attorney</b> Name and address	Stephen A. McCartin Gardere Wynne Sewell LLP 2021 McKinney Avenue, Ste. 1600 Dallas, TX 75201	Contact phone: (214) 999-4945 Email: <a href="mailto:smccartin@gardere.com">smccartin@gardere.com</a>
<b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	501 W. Tenth Street Fort Worth, TX 76102	Office Hours: Mon.-Fri. 8:30-4:30 Contact Phone: 817-333-6000
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>January 12, 2018 at 09:30 AM</b> The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: <b>Fritz G. Lanham Federal Building, 819 Taylor Street, Room 7A24, Ft. Worth, TX 76102</b>

**For more information, see page 2 >**

<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim: 4/12/18</b></p> <p><b>For a governmental unit:</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>● your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>● you file a proof of claim in a different amount; or</li> <li>● you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint:</b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

United States Bankruptcy Court  
Northern District of Texas

In re:  
Preferred Care Inc.  
Debtor

Case No. 17-44642-mxm  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0539-4

User: ctello  
Form ID: 309F

Page 1 of 1  
Total Noticed: 3

Date Rcvd: Nov 21, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 23, 2017.

db +Preferred Care Inc., 5500 W. Plano Parkway, Suite 210, Plano, TX 75093-4835  
aty +Mark C. Moore, Gardere Wynne Sewell LLP, 2021 McKinney Avenue, Ste. 1600,  
Dallas, TX 75201-4761

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
aty E-mail/Text: smccartin@gardere.com Nov 22 2017 00:06:26 Stephen A. McCartin,  
Gardere Wynne Sewell LLP, 2021 McKinney Avenue, Ste. 1600, Dallas, TX 75201

TOTAL: 1

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 23, 2017

Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 20, 2017 at the address(es) listed below:

Brandon John Tittle on behalf of Creditor NM-Art Port Facilities, LLC  
brandon.tittle@bondsellis.com  
David Weitman on behalf of Creditor WELLS FARGO BANK, N.A. david.weitman@klgates.com  
Jason M. Rudd on behalf of Interested Party LTC Properties, Inc. jason.rudd@wickphillips.com,  
brenda.ramirez@wickphillips.com  
Jason M. Rudd on behalf of Interested Party Skilled Healthcare Holdings, Inc.  
jason.rudd@wickphillips.com, brenda.ramirez@wickphillips.com  
Jeff P. Prostok on behalf of Interested Party Cathedral Rock Corporation  
jpp@forsheyprostok.com,  
lbreedlove@forsheyprostok.com;calendar@forsheyprostok.com;jprostok@forsheyprostok.com;mmaben@forsheyprostok.com  
John Robert Weiss on behalf of Creditor WELLS FARGO BANK, N.A. jrweiss@duanemorris.com  
John Y. Bonds, III on behalf of Creditor Las Cruces Associates, L.P. john@bondsellis.com,  
joyce.rehill@bondsellis.com  
Mark C. Moore on behalf of Debtor Preferred Care Inc. mmoores@gardere.com,  
sbrown@gardere.com;mark-moore-8735@ecf.pacerpro.com  
Matthew A. Olins on behalf of Creditor WELLS FARGO BANK, N.A. maolins@duanemorris.com  
Matthias Kleinsasser on behalf of Interested Party Cathedral Rock Corporation  
mkleinsasser@forsheyprostok.com, calendar@forsheyprostok.com;lbreedlove@forsheyprostok.com  
Michael D. Warner on behalf of Interested Party FC Domino Acquisition, LLC (and other  
Entities) mwarner@coleschotz.com, klabrada@coleschotz.com  
Stephen A. McCartin on behalf of Debtor Preferred Care Inc. smccartin@gardere.com,  
sbrown@gardere.com  
Stephen M. Pezanosky on behalf of Creditor Facility Support Funding II, LLC  
stephen.pezanosky@haynesboone.com, kim.morzak@haynesboone.com  
Stephen M. Pezanosky on behalf of Creditor FSF DIP, LLC stephen.pezanosky@haynesboone.com,  
kim.morzak@haynesboone.com  
Stephen M. Pezanosky on behalf of Creditor FSF II, LLC stephen.pezanosky@haynesboone.com,  
kim.morzak@haynesboone.com  
Stephen M. Pezanosky on behalf of Creditor Thomas D. Scott stephen.pezanosky@haynesboone.com,  
kim.morzak@haynesboone.com  
United States Trustee ustpreion06.da.ecf@usdoj.gov

TOTAL: 17