

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: HBT JV, LLC, <p style="text-align: center;">Debtor.</p>	§ § § § § § §	Chapter 11 Case No.: 17-40659-mxm11
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**NOTICE OF OCTOBER 2, 2017 EFFECTIVE DATE
FOR HBT JV, LLC’S PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) [Docket No. 384] was entered by the Clerk of the United States Bankruptcy Court for the Northern District of Texas (Fort Worth Division) on September 15, 2017 confirming HBT JV, LLC’s Plan of Liquidation [Docket No. 317], which includes the Plan exhibits attached as Exhibits “A”, “B” and “C” to the *Notice of Filing Plan Exhibits* (the “Plan Exhibits”) [Docket No 375] (together with the Plan Exhibits, the “Plan”), with respect to HBT JV, LLC (“HBT” or “Debtor”). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.

Copies of the Confirmation Order and the Plan (including the Plan Exhibits) will be provided upon request to the counsel for HBT at lbreedlove@forsheyprostok.com and may also be found at the informational website established for this bankruptcy case at <http://www.jndla.com/cases/hbt>.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan is **October 2, 2017**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the following are deadlines under the Plan, as triggered by the Effective Date:

A. Claim for an Administrative Expense – November 1, 2017.

Section 3.02(b) of the Plan provides in part:

All requests for allowance and payment of an Administrative Expense must be filed with the Bankruptcy Court no later than the Administrative Expense Bar Date or be forever barred.

“Administrative Expense Bar Date” is defined under section 2.02 of the Plan to mean “the first Business Day that is 30 days after the Effective Date.”

B. Professional Fee Claims – November 16, 2017.

Section 3.02(d)(i) of the Plan provides in part:

All final applications for allowance and payment of a Professional Fee Claim for services rendered or reimbursement of expenses incurred through and including the Effective Date must be filed with the Bankruptcy Court and served no later than forty-five (45) days after the Effective Date or such other date as may be fixed by the Bankruptcy Court.

C. Rejection Claims – November 1, 2017.

Section 7.01 of the Plan provides, with certain exceptions described therein, that all Executory Contracts, including without limitation those Executory Contracts identified on Plan Exhibit “B” (List of Rejected Executory Contracts), shall be deemed as rejected by the Debtor upon the Effective Date.

Section 7.03 of the Plan provides:

All proofs of claim asserting Claims arising from the rejection of any Executory Contract under the Plan are required to be filed with the Bankruptcy Court no later than the first Business Day that is 30 days after the Effective Date. Any such Claim not filed within that time will be forever barred.

DATED: October 4, 2017

Respectfully submitted by:

/s/ Lynda L. Lankford

Jeff P. Prostok

State Bar No. 16352500

J. Robert Forshey

State Bar No. 07264200

Lynda L. Lankford

State Bar No. 11935020

FORSHEY PROSTOK, LLP

777 Main Street, Suite 1290

Fort Worth, TX 76102

Telephone: (817) 877-8855

Facsimile: (817) 877-4151

jprostok@forsheyprostok.com

bforshey@forsheyprostok.com

llankford@forsheyprostok.com

Attorneys for HBT JV, LLC,
Liquidating Debtor

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