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**COUNSEL TO HBT JV, LLC**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

|   |                                 |   |
|---|---------------------------------|---|
| <b>In re:</b><br><br><b>HBT JV, LLC, et al.</b><br><br><b>Debtor.</b> | §<br>§<br>§<br>§<br>§<br>§<br>§ | <b>Chapter 11</b><br><br><b>Case No.: 17-40659-mxm11</b><br><br><b>(Jointly Administered)</b> |
|---|---------------------------------|---|

**NOTICE OF COMBINED HEARING ON CONFIRMATION OF  
PLAN OF LIQUIDATION AND FINAL APPROVAL OF  
DISCLOSURE STATEMENT IN SUPPORT THEREOF**

**PLEASE TAKE NOTICE** that a hearing (the “Confirmation Hearing”) has been scheduled for **September 7, 2017 at 1:30 p.m.** before the Honorable Mark X. Mullin, United States Bankruptcy Judge for the Northern District of Texas, at Eldon B. Mahon U.S. Courthouse 501 W. Tenth Street, Room 128, Fort Worth, TX 76102 (the “Bankruptcy Court”), on the confirmation of *HBT JV, LLC’s Plan of Liquidation* [Docket No. 317], as amended, supplemented or modified (the “Plan”). The Confirmation Hearing may be continued from time to time without further notice to parties in interest and the Plan may be modified, pursuant to § 1127 of the Bankruptcy Code, prior to or as a result of the Confirmation Hearing, without further

notice to parties in interest. Capitalized terms used, but not defined, herein have the meanings ascribed to such terms in the Plan. The Bankruptcy Court conditionally approved the *Disclosure Statement in Support of HBT JV, LLC's Plan of Liquidation* (the "Disclosure Statement") by order entered on July 28, 2017.

No ballots are being transmitted to holders of Claims or Equity Interests because such holders are unimpaired under the Plan.

**Confirmation Objection Deadline:** Any objection to Confirmation must conform with the Local Rules of the United States Bankruptcy Court for the Northern District of Texas, including, without limitation, attaching declarations and copies of all documentary evidence on which the objecting party intends to rely, and be filed with the Bankruptcy Court, and copies must be served on each of the following parties and any other party to whom the objection is addressed or responsive (the "Notice Parties") so that such objection is received by the Bankruptcy Court and served on the Notice Parties on or before **5:00 p.m. on August 31, 2017:**

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**ATTORNEY FOR HBT JV, LLC  
DEBTOR AND DEBTOR-IN-POSSESSION**

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**OFFICE OF THE UNITED STATES  
TRUSTEE FOR REGION 6**

**Any untimely or non-compliant objections to Confirmation of the Plan may be summarily stricken or overruled by the Court.**

**Claim Estimation Procedures:** If you seek to challenge the disallowance of your claim for voting purposes, you must serve on the Debtor and Debtor's counsel and file with the Court a

motion for an order pursuant to Federal Rule of Bankruptcy Procedure 3018(a) temporarily allowing such claim in a different Class and/or amount for purposes of voting to accept or reject the Plan by August 31, 2017 at 5:00 p.m.

Copies of the Plan and/or Disclosure Statement will be provided upon request to the counsel for HBT at [lbreedlove@forsheyprostok.com](mailto:lbreedlove@forsheyprostok.com). Copies of the Plan and Disclosure Statement may also be found at the informational website established for this bankruptcy case at <http://www.jndla.com/cases/hbt>.

DATED: August 3, 2017

Respectfully submitted by:

/s/ Jeff P. Prostok

Jeff P. Prostok

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Attorneys for HBT JV, LLC,  
Debtor and Debtor in Possession

### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was served electronically by the Court's ECF system on all parties receiving electronic notice in this case on August 3, 2017.

/s/ Lynda L. Lankford

Lynda L. Lankford

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