

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION

IN RE: §
AMARILLO BIOSCIENCES, INC., § **Case No. 13-20393-RLJ-11**
Debtor. §

NOTICE OF PLAN CONFIRMATION

TO PARTIES IN INTEREST; PLEASE TAKE NOTICE THAT:

1. On May 23, 2014, the United States Bankruptcy Court for the Northern District of Texas, Amarillo Division, entered the *Order Confirming Debtor's Plan of Reorganization* [Doc. No. 207] ("***the Confirmation Order***").

2. The "Effective Date" of the Plan is detailed at Section 1.025 of the Plan, which the reorganized debtor estimates will be set at approximately 28 days after entry of the Confirmation Order.

3. Copies of the Plan [Doc. No. 110] and Confirmation Order [Doc. No. 207] may be obtained, free of charge, at the case-specific bankruptcy website: <http://www.upshotservices.com/amarillobiosciences>; or by contacting the undersigned counsel.

Dated: May 27, 2014

Respectfully submitted,

/s/ Roger S. Cox
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CERTIFICATE OF SERVICE

A copy of the foregoing was served by First Class Mail on each person listed on the attached matrix: Date of service: May 27, 2014. This notice will also be served on all equity security holders of record by the approved noticing agent.

/s/ Roger S. Cox
ROGER S. COX

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