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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
SquareTwo Financial Services : Case No. 17-10659 (JLG)
Corporation, et al.,¹ :
: (Jointly Administered)
Debtors. :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 13, 2017 AT 2:00 P.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 601
New York, New York 10004

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal taxpayer identification number and/or Canadian equivalent are as follows: Astrum Financial, LLC (2265); Autus, LLC (2736); CA Internet Marketing, LLC (7434); CACH, LLC d/b/a Fresh View Funding (6162); CACV of Colorado, LLC (3409); CACV of New Jersey, LLC (3499); Candeo, LLC (2809); CCL Financial Inc. (7548); Collect Air, LLC (7987); Collect America of Canada, LLC (7137); Healthcare Funding Solutions, LLC (2985); Metropolitan Legal Administration Services, Inc. (6811); Orsa, LLC (2864); Preferred Credit Resources Limited (0637); ReFinance America, Ltd. (4359); SquareTwo Financial Canada Corporation (EIN: 1034; BN: 0174); SquareTwo Financial Corporation (1849); and SquareTwo Financial Services Corporation d/b/a Fresh View Solutions (5554). The Debtors' executive headquarters are located at 6300 South Syracuse Way, Suite 300, Centennial, CO 80111.

MATTERS GOING FORWARD

1. Initial Case Conference.

Related Documents:

Order Scheduling Initial Case Conference [Docket No. 57].

Status: The initial case conference will be going forward at the Hearing.

2. Debtors' Motion for Interim and Final Orders: (I) Approving Postpetition Financing; (II) Authorizing Use of Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 43].

Related Documents:

Interim Order Granting Debtors' Motion for Entry of an Order (I) Approving Postpetition Financing; (II) Authorizing Use of Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 60].

Notice of Filing of Proposed Final Order Granting Debtors' Motion for Entry of an Order (I) Approving Postpetition Financing; (II) Authorizing Use of Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Parties; and (IV) Granting Related Relief [Docket No. 112].

Status: The above matter will be going forward at the Hearing.

3. Debtors' Motion for Order: (A) Approving and Authorizing Certain Plan Investor Protections; and (B) Granting Related Relief [Docket No. 17].

Status: The above matter will be going forward at the Hearing.

4. Debtors' Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession Pursuant to Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1 *Nunc Pro Tunc* to the Petition Date [Docket No. 75].

Status: The above matter will be going forward at the Hearing.

5. Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 72].

Related Documents:

Notice of Filing of Revised Proposed Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 111].

Status: The above matter will be going forward at the Hearing. The Debtors received informal comments from the United States Trustee that have been resolved (as reflected in the revised proposed order).

6. Debtors' Application Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authority to Employ and Retain Keefe, Bruyette & Woods, Inc. and Miller Buckfire & Co., LLC as Investment Bankers *Nunc Pro Tunc* to the Petition Date [Docket No. 73].

Related Documents:

Notice of Filing of Revised Proposed Order Authorizing Debtors to Employ and Retain Keefe, Bruyette & Woods, Inc. and Miller Buckfire & Co., LLC as Investment Bankers *Nunc Pro Tunc* to the Petition Date [Docket No. 110].

Status: The above matter will be going forward at the Hearing. The Debtors received informal comments from the United States Trustee that have been resolved (as reflected in the revised proposed order).

7. Debtors' Application to Employ and Retain Thornton Grout Finnigan LLP as Canadian Insolvency Counsel to Debtors and Debtors in Possession Pursuant to Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1 Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 74].

Status: The above matter will be going forward at the Hearing.

8. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authority to Employ and Retain Ernst & Young LLP as Tax Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 76].

Related Documents:

Notice of Filing of Revised Proposed Order Authorizing Debtors to Employ and Retain Ernst & Young LLP as Tax Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 108].

Status: The above matter will be going forward at the Hearing. The Debtors received informal comments from the United States Trustee that have been resolved (as reflected in the revised proposed order).

9. Debtors' Motion for Interim and Final Orders Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Modification of Certain U.S. Trustee Operating Guidelines Relating to Bank Accounts; (D) Modification of the Requirements of Section 345(b) of the Bankruptcy Code on an Interim and Final Basis; and (E) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 9].

Related Documents:

Interim Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Modification of Certain U.S. Trustee Operating Guidelines Relating to Bank Accounts; (D) Modifying the Requirements of Section 345(b) of the Bankruptcy Code on an Interim and Final Basis; and (E) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 63].

Status: The above matter will be going forward at the Hearing.

10. Debtors' Motion for Interim and Final Orders: (A) Authorizing Debtors to Pay (I) Prepetition Employee Wages, Salaries and Other Compensation, (II) Prepetition Employee Business Expenses, and (III) Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Granting Related Relief [Docket No. 10].

Related Documents:

Interim Order: (A) Authorizing Debtors to Pay (I) Prepetition Employee Wages, Salaries and Other Compensation, (II) Prepetition Employee Business Expenses, and (III) Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Granting Related Relief [Docket No. 80].

Notice of Filing of Revised Proposed Final Order: (A) Authorizing Debtors to Pay (I) Prepetition Employee Wages, Salaries and Other Compensation, (II) Prepetition Employee Business Expenses, and (III) Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Granting Related Relief [Docket No. 109].

Status: The above matter will be going forward at the Hearing.

11. Debtors' Motion for Interim and Final Orders: (A) Authorizing Payment of Certain Sales, Use, and Other Taxes, and Regulatory and Other Fees; and (B) Granting Related Relief [Docket No. 12].

Related Documents:

Interim Order: (A) Authorizing Payment of Certain Sales, Use and Other Taxes, and Regulatory and Other Fees; and (B) Granting Related Relief [Docket No. 64].

Status: The above matter will be going forward at the Hearing.

12. Canadian Debtors' Motion for Interim and Final Orders Authorizing Payment of Prepetition Canadian General Unsecured Claims in the Ordinary Course of Business and Granting Related Relief [Docket No. 14].

Related Documents:

Interim Order Authorizing Payment of Prepetition Canadian General Unsecured Claims in the Ordinary Course of Business and Granting Related Relief [Docket No. 62].

Status: The above matter will be going forward at the Hearing.

13. Debtors' Motion for Interim and Final Orders: (A) Authorizing Payment of Local Court Costs and Recording and Garnishment Fees; and (B) Granting Related Relief [Docket No. 15].

Related Documents:

Interim Order: (A) Authorizing Payment of Local Court Costs and Recording and Garnishment Fees; and (B) Granting Related Relief [Docket No. 61].

Status: The above matter will be going forward at the Hearing.

14. Debtors' Motion for Interim and Final Orders Authorizing Debtors to: (A) Continue Using their Existing Collections System; (B) Employ and Retain Certain Related Law Firms in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date; and (C) Granting Related Relief [Docket No. 16].

Related Documents:

Interim Order Authorizing Debtors to: (A) Continue Using their Existing Collections System; (B) Employ and Retain Certain Related Law Firms in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date; and (C) Granting Related Relief [Docket No. 81].

Status: The above matter will be going forward at the Hearing.

15. Debtors' Motion for Order Authorizing Rejection of Aircraft Lease with the Huntington National Bank *Nunc Pro Tunc* to the Petition Date and Granting Related Relief [Docket No. 18].

Related Documents:

Limited Objection of the Huntington National Bank to the Debtors' Motion for Order Authorizing Rejection of Aircraft Lease with the Huntington National Bank *Nunc Pro Tunc* to the Petition Date and Granting Related Relief [Docket No. 95] (the "**Limited Objection**").

Notice of Filing of Revised Proposed Consent Order Authorizing Rejection of Aircraft Lease with the Huntington National Bank *Nunc Pro Tunc* to the Petition Date and Granting Related Relief [Docket No. 107].

Status: The above matter will be going forward at the Hearing. The revised proposed consent order resolves the Limited Objection.

16. Debtors' Motion for Order: (A) Authorizing Debtors to Honor and Pay Certain Prepetition Obligor Refunds; and (B) Granting Related Relief [Docket No. 19].

Related Documents:

Status: The above matter will be going forward at the Hearing.

17. Debtors' Motion for Order Authorizing Debtors to Employ and Retain Professionals Used in the Ordinary Course of Business Pursuant to Sections 105(a), 327(e), 328 and 330 of the Bankruptcy Code [Docket No. 69].

Related Documents:

Notice of Filing of Revised Exhibits to Debtors' Motion for Order Authorizing Debtors to Employ and Retain Professionals Used in the Ordinary Course of Business Pursuant to Sections 105(a), 327(e), 328 and 330 of the Bankruptcy Code [Docket No. 105].

Notice of Filing of Revised Proposed Order Authorizing Debtors to Employ and Retain Professionals Used in the Ordinary Course of Business [Docket No. 106].

Status: The above matter will be going forward at the Hearing.

18. Debtors' Motion for Order: (A) Prohibiting Utility Companies From Altering or Discontinuing Services; (B) Providing Utility Companies with Adequate Assurance of Payment; and (C) Establishing Procedures for Resolving Requests for Additional Assurance of Payment [Docket No. 70].

Status: The above matter will be going forward at the Hearing.

19. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 71].

Status: The above matter will be going forward at the Hearing.

Dated: April 11, 2017
New York, New York

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Debtors in Possession*

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