IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

DYNAVOX INC., et al., 1

Case No. 14-10791 (PJW)

Debtors.

(Jointly Administered)

Ref. Nos. 143 and 161

Chapter 11

ORDER PURSUANT TO BANKRUPTCY RULES 2002 AND 3003, AND LOCAL RULES 2002-1(e) AND 3003-1 (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM AND INTEREST, (II) APPROVING THE FORM AND MANNER FOR FILING SUCH CLAIMS, AND (III) APPROVING NOTICE THEREOF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") seeking entry of an order (this "Order") (a) establishing the deadline for filing proofs of claim or interest in the these Chapter 11 Cases, (b) approving the form and manner for filing such claims and interests, and (c) approving notice thereof; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties-in-interest; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor.

IT IS HEREBY ORDERED THAT:

1. The Motion is granted, as set forth herein.

The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are (i) DynaVox Intermediate LLC (****); (ii) DynaVox Inc. (7281); and (iii) DynaVox Systems Holdings LLC (8157). The mailing address for the Debtors is 2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203.

Unless stated otherwise, all capitalized terms not defined herein shall have the same meanings as set forth in the Motion.

- 2. All claims arising, or deemed to have arising by virtue of section 501(d) of the Bankruptcy Code, prior to the Petition Date, including any claims against the Debtors' estates based on the Debtors' primary, secondary, direct, indirect, fixed, secured, unsecured, contingent, guaranteed, disputed, undisputed, liquidated, unliquidated, matured, unmatured, legal or equitable liability, or otherwise (each, a "Claim"), except as otherwise provided for or specifically excepted herein, shall be filed with UpShot Services LLC ("UpShot" or "Claims Agent"), in writing, with an original signature, or by filing and submitting an electronic Proof of Claim Form signed utilizing UpShot SmartSign, together with supporting documentation, substantially confirming with Official Bankruptcy Form B10, or as otherwise prescribed or authorized under the Bankruptcy Rules, so as to be actually received on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "General Bar Date"), at the office of UpShot as set forth in the Bar Date Notice.
- 3. All equity security interests in the Debtors, which interests are based exclusively upon the ownership of stock in any of the Debtors or warrants or rights to purchased, sell or subscribe to such a security or interest (each, an "Interest"), except as otherwise provided for or specifically excepted in Paragraph 9(c) or otherwise herein, shall be filed with the Claims Agent, in writing, with an original signature, or by filing and submitting an electronic Proof of Claim Form signed utilizing UpShot SmartSign, together with supporting documentation, substantially confirming with Official Bankruptcy Form B10, or as otherwise prescribed or authorized under the Bankruptcy Rules, so as to be actually received on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Interest Bar Date"), at the office of the Claims Agent as set forth in the Bar Date Notice.

- 4. All governmental units (which shall include all entities defined as such in Section 101(27) of the Bankruptcy Code, including any such entities that hold a Claim arising from prepetition tax years or periods or pre-petition transactions to which a Debtor was a party) holding or wishing to assert a Claim against the Debtors arising before the Petition Date are required to file a proof of claim on account of any claims such governmental unit holds or wishes to assert against the Debtors, so that any such proof of Claim is actually received by the Claims Agent on or before October 6, 2014 at 5:00 p.m. (Prevailing Mountain Time) (the "Governmental Unit Bar Date").
- 5. All persons or entities holding a Claim arising under sections 503(b) and 507(a)(2) of the Bankruptcy Code (each, an "Administrative Claim") against the Debtors that may have arisen, accrued or otherwise become due and payable at any time on and subsequent to the Petition Date, but on or before August 1, 2014 (the "Initial Administrative Claims Period"), shall be filed with the Claims Agent, in writing, with an original signature, or by filing and submitting an electronic Proof of Claim Form signed utilizing UpShot SmartSign, together with supporting documentation, substantially confirming with the Administrative Claim Form, or as otherwise prescribed or authorized under the Bankruptcy Rules, so as to be actually received on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Administrative Claims Bar Date").
- 6. Holders of Claims against the Debtors arising from the rejection by the Debtors of an executory contract or unexpired lease must file a proof of claim on or before the later of: (a) the General Bar Date; (b) thirty (30) days after the claimant is served with notice of an order by the Court authorizing such rejection; or (c) such other date, if any, as the Court may fix in the order authorizing such rejection (the "Rejection Bar Date").

- 7. In the event the Debtors amend their statements of financial affairs and schedules of assets and liabilities (collectively, the "Schedules"), the bar date for filing a Proof of Claim with respect to any Claim affected by such amendment to the Schedules shall be the later of (a) the General Bar Date, (b) a time period fixed by the Court or (c) if no date is provided, 11:59 p.m. (Prevailing Mountain Time) on the date that is 24 days after the date on which the Debtors provided notice of such amendment and notice of the bar date with respect to the Schedules.
- 8. The Bar Date by which a creditor shall file a Proof of Claim arising from the Debtors' rejection of any executory contract or unexpired lease shall be the later of (a) the General Bar Date or (b) the date provided in (i) the order authorizing the Debtors to reject or (ii) the notice of rejection of the contract or lease or, if no such date is provided, then 30 days after the claimant is served with notice of the order.
- 9. Notwithstanding the foregoing, the following classes of creditors are <u>not</u> required to submit Proofs of Claim in accordance with the Bar Dates established herein:
 - (a) any claim or interest for which there already is a properly filed proof of claim against or interest in the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the District of Delaware (the "Clerk") or with UpShot in a form substantially similar to Official Bankruptcy Form No. 10 ("Official Form 10");
 - (b) any claim or interest listed on the Schedules; provided, that
 (i) the claim or interest is not scheduled as "disputed,"
 "contingent" or "unliquidated," (ii) the holder of the claim
 or interest agrees with the amount, nature and priority of
 the claim or interest as set forth in the Schedules, and (iii)
 the holder of the claim or interest agrees that the claim or
 interest is an obligation of the specific Debtor against
 which the claim or in which the interest is listed on the
 Schedules;

- (c) any person or entity that holds an interest in the Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that any interest holder who wishes to assert any claim (as opposed to ownership interest) against the Debtor that arises out of or relates to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the security or interest, must file its Proof of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) any claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (e) any claim against the Debtors that has been paid in full by the Debtors or any other party;
- (f) any claim or interest that is subject to specific filing deadlines fixed by this Court which deadlines conflict with those established in the Proposed Bar Date Order; and
- (g) any claim asserted by any Debtor.
- 10. Moreover, any creditors holding or wishing to assert the following types of Administrative Claims against the Debtors need <u>not</u> file claim:
 - (a) Administrative Claims on account of which a request for payment of Administrative Claim already has been properly filed with either UpShot or the Clerk for the United States Bankruptcy Court for the District of Delaware (the "Clerk"), if such request clearly sets forth that such party is asserting an Administrative Claim and includes supporting documentation;
 - (b) Administrative Claims previously allowed or paid pursuant to an order of the Court;
 - (c) Administrative Claims asserted by professionals retained by the Debtors, to the extent that such claims are for services performed and reimbursement of expenses incurred in the Chapter 11 Cases; and
 - (d) Administrative Claims asserted by the U.S. Trustee for statutory fees required to be paid by the Debtors.

- 11. The form of Proof of Claim (the "**Proof of Claim Form**"), substantially in the form attached hereto as **Exhibit 1**, is hereby approved.
- 12. The form Request for Payment of Administrative Claim and Proof of Claim (the "Administrative Claim Form"), substantially in the form attached hereto as <u>Exhibit 2</u>, is hereby approved.
- 13. The following rules shall govern the completion and filing of each Proof of Claim:
 - Each proof of claim or interest and Administrative Claim (a) must (i) be written in English; (ii) be denominated in lawful currency of the United States; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10 or the Administrative Claim Form; (iv) indicate the Debtor against which the person or entity is asserting a claim or in which the person or entity is asserting an interest (and if a person or entity asserts a claim against or interest in more than one Debtor or has claims against or interests in more than one Debtor, a separate proof of claim or interests must be filed with respect to each Debtor); and (v) be signed by the claimant or interest holder or, if the claimant or interest holder is not an individual, by an authorized agent of the claimant or interest holder;
 - (b) Each proof of claim or interest and Administrative Claim must include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; provided, however, that a proof of claim or interest or Administrative Claim may be filed without supporting documentation upon the prior written consent of the Debtors; provided further that any creditor that received such written consent shall be required to transmit such documentation to the Debtors or other party in interest upon request no later than ten (10) days from the date of such request;
 - (c) Pursuant to Bankruptcy Rule 5005(a)(2) and Local Rules 9011-4(c) and 3003-1, proofs of claim or interest may be filed electronically at the website specifically created for the Debtors' Chapter 11 Cases by UpShot, the Debtors'

noticing agent: claims and www.upshotservices.com/dynavox. Creditors and interest holders may complete an electronic Official Form 10, attach supporting documents and electronically sign and submit their claim instantly by utilizing UpShot SmartSign. The encrypted claims data and audit trail created by such submission shall become part of the record of any proof of claim or interest submitted in this manner and the creditor's electronic signature will be immediately legally valid and effective. Any creditor or interest holder that electronically files a proof of claim or interest shall retain such proof of claim or interest (and supporting documents) with an original signature for a period of no less than two (2) years from the date the proof of claim or interest was electronically filed;

(d) All proofs of claim or interest must be filed so as to be actually received no later than 11:59 p.m. (Prevailing Mountain Time) on the applicable Bar Date, either (i) through the electronic filing procedures set forth in Paragraph 13(c) hereof, or (ii) by mail, messenger or overnight courier at the following address:

Dynavox Inc. Claims Processing Center c/o UpShot Services LLC 7808 Cherry Creek South Drive Suite 112 Denver, CO 80231

- (e) The Debtors and UpShot shall <u>not</u> be required to accept a proof of claim or interest by facsimile, telecopy, or electronic mail transmission (other than as set forth in Paragraph 13(c) hereof);
- (f) A claimant who wishes to receive acknowledgment of receipt of its Proof of Claim Form may submit a copy of the Proof of Claim Form and a self-addressed, stamped envelope to UpShot along with the original Proof of Claim Form.
- 14. The Debtors, with the assistance of UpShot, are hereby authorized and directed to serve the following materials by first-class U.S. mail, postage prepaid, on all known claimants holding actual or potential Claims and Interests and Administrative Claims no later than five (5) business days after the date of entry of this Order: (a) written notice of the Bar Dates in

substantially the form attached hereto as <u>Exhibit 3</u> (the "Bar Date Notice"); (b) the Proof of Claim Form, and (c) the Administrative Claim Form (collectively, the "Bar Date Package").

- 15. UpShot is further authorized and directed to mail the Bar Date Package no later than five (5) business days after the date of entry of this order to the following parties:
 - (a) all known creditors and their counsel;
 - (b) the United States Trustee;
 - (c) counsel for any committee;
 - (d) all parties who file a request for service of notices under Bankruptcy Rule 2002(i);
 - (e) all equity security holders;
 - (f) all persons and entities that have filed claims against the Debtors, if any;
 - (g) all taxing authorities for the jurisdictions in which the Debtors to any business;
 - (h) all environmental authorities listed in the Schedules;
 - (i) all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein:
 - (j) all parties in litigation with the Debtors;
 - (k) the Internal Revenue Service;
 - (l) the United States Attorney for the District of Delaware and any relevant state attorneys general;
 - (m) the United States Department of Justice;
 - (n) the Securities and Exchange Commission;
 - (o) the Debtors' current employees, directors and officers, and the Debtors' former employees, directors and officers to the extent that contact information for former employees, directors and officers is available in the Debtors' records; and

- (p) such additional persons and entities as deemed appropriately by the Debtors.
- Date Package at any time up to 24 days in advance of the General Bar Date or any other applicable Bar Date, as may be necessary in situations, including, without limitation, (a) notices that are returned by the post office with forwarding addresses, (b) certain parties acting on behalf of parties-in-interest (e.g., banks, trustees and brokers and equity holders) that decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing and (c) additional potential claimants and interest holders that become known as the result of the Bar Date noticing process. Notwithstanding the foregoing, the Debtors shall not be required to provide any additional notice to any claimant or interest holder to whom the Debtors mailed the Bar Date Package in accordance with the terms of this Order and such notice was returned to the Debtors as undeliverable without a forwarding address.
- 17. The Debtors, through UpShot, are directed to give notice of the Bar Dates by publishing the Bar Date Notice, modified for publication in substantially the form attached hereto as **Exhibit 4** (the "**Publication Notice**"), in the national edition of the *New York Times National Edition* or *The Wall Street Journal* on one occasion on or before five (5) business days after the entry of this Order. The Debtors are authorized to enter into such transactions to cause such publication to be made and to make reasonable payments required for publication.
- 18. The Debtors are authorized to use the services of UpShot, as applicable, to coordinate the processing of proofs of claim and interests and Administrative Claims.
- 19. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein (including, without limitation, the Bar Date Notice, the Bar Date Package, the Publication Notice and any supplemental notices that the Debtor may send from time to time) constitute

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adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the

Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

The Debtors are authorized to establish Bar Dates in addition to those expressly 20.

provided herein (the "Supplemental Bar Dates") with respect to (a) creditors as to which a

remailing of the Bar Date Package is appropriate, but which cannot be accomplished in time to

provide at least 30 days' notice of the Bar Date and (b) other creditors that become known to the

Debtors after the applicable Bar Date; provided, however, that the Debtors advise the Court of a

Supplemental Bar Date by filing notice of such Supplemental Bar Date which will identify the

Supplemental Bar Date and the claimants and interest holders that are subject thereto. In the

event the Debtors establish a Supplemental Bar Date, they are further directed to mail a Bar Date

Package, modified to include the Supplemental Bar Date, to known creditors who are subject to

the Supplemental Bar Date within 30 days of any Supplemental Bar Date.

The Debtors are authorized, in their discretion, to extend a Bar Date where the 21.

Debtors determine that such extension is in the best interests of the Debtors and their estates.

The Debtors are authorized to take all actions necessary or appropriate to 22.

effectuate the relief granted pursuant to this Order in accordance with the Motion.

The terms and conditions of this Order shall be immediately effective and 23.

enforceable upon entry of the Order.

The Court retains jurisdiction with respect to all matters arising from or related to 24.

the implementation of this Order.

Dated: July 22, 2014
Wilmington, Delaware

United States Bankruptcy Judge

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UNITED STATES BANKRUPTO	PROOF OF ADMINISTRATIVE CLAIM			
Name of Debtor				
☐ DynaVox Inc. (14 ☐ DynaVox Systems ☐ DynaVox Intermed				
SHOULD NOT BE USED FOR CLAIR	by claimants as specified in the Notice of the Adm MS EXCLUDED BY SAID NOTICE NOR SHOUNTITLED TO PRIORITY IN ACCORDANCE W	JLD IT BE USED FOR ANY CLAIMS	ADMINISTRATIVE EXPENSE CLAIMS BAR DATE: 8/29/2014	
Name and address of Creditor (The person or other entity to whom the debtor owes money or property):		Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
		Check box if you have never received any notices from the bankruptcy court in this case.		
Telephone No. of Creditor:		Check box if the address differs from the address on the envelope sent to you by the court.		
Creditor Tax ID #:	Account or other number by which	Chack hore if	THIS SPACE IS FOR COURT USE ONLY	
1	Creditor identifies Debtor:	Check here if this claim replaces amends	a previously filed claim, dated:	
1. Basis for Claim Goods sold Services performed Money loaned Personal injury/wrongful d Taxes Other	leath	Retiree benefits as defined in 11 to Wages, salaries and compensation Last four digits of SS #: Unpaid compensations for service from to (date) (date)	n (fill out below)	
2. Date debt was incurred:		3. If court judgment, date obtain	ed:	
Total Amount of Administra Check this box if your clair additional charges.	ntive Claim: \$ m includes interest or other charges in addition t	to the principal amount of the claim. Attack	h itemized statement of all interest or	
5. Brief Description of Claim (a	attach any additional information):			
All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon		7. Assignment: If the claimant has obtained this claim by assignment, a copy is attached hereto.		
 Supporting Documents: Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. 			THIS SPACE IS FOR COURT USE ONLY	
Sig clai	n and print the name and title, if any, of the creditorin (attach copy of power of attorney, if any):	or or other person authorized to file this		

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE EXPENSE CLAIM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

Debtor:

Administrative Expense Claim:

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor. In these cases the Debtors are

DynaVox Inc. (14-10791) DynaVox Systems Holdings LLC (14-10790) DynaVox Intermediate LLC (14-10785) A claim for payment of an administrative expense of a kind specified in Section 503(b) of the Bankruptcy Code and entitled to priority pursuant to Section 507(a)(2) of the Bankruptcy Code, and as specified in the Notice of Administrative Expense Claims Bar Date.

Administrative Expense Claims Bar Date:

By Order of the United States Bankruptcy Court for the District of Delaware, all requests for the allowance of an Administrative Expense Claim must be filed so as to be received at the address set forth below no later than AUGUST 29, 2014.

- 1. Please read this Proof of Administrative Expense Claim form carefully and fill it in completely and accurately.
- 2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
- 3. You must specify which of the Debtors you are asserting a claim against and its appropriate case number.
- 4. This Proof of Administrative Expense Claim must be completed in English. The amount of any Administrative Expense Claim must be denominated in United States currency.
- 5. Attach additional pages if more space is required to complete this Proof of Administrative Expense Claim.
- 6. This form should only be used by a claimant asserting an Administrative Expense Claim. It should not be used for claims excluded by the Notice of Administrative Expense Claims Bar Date, and should not be used for any claims that are not entitled to priority in accordance with 11 U.S.C. §§ 503(b) and 507(a).
- 7. This Proof of Administrative Expense Claim should be sent by regular mail, overnight mail or hand delivery to:

DynaVox Claims Processing c/o UpShot Services LLC 7808 Cherry Creek South Drive, Suite 112 Denver, CO 80231

NOTE: The staff of the UpShot Services LLC cannot give legal advice. Please also note that UpShot Services LLC is <u>not</u> authorized to accept proofs of claim by facsimile, telecopy or electronic mail. To submit your claim electronically, please visit www.upshotservices.com/dynavox.

- 8. To receive an acknowledgment of the filing of your claim from UpShot Services LLC, enclose a stamped, self-addressed envelope and copy of this Proof of Administrative Expense Claim.
- 9. To be considered timely filed, this Proof of Administrative Expense Claim must be actually received by the UpShot Services LLC by AUGUST 29, 2014 and must include appropriate documents/materials establishing the claimants entitlement to an allowed Administrative Expense Claim and the amount of your asserted claim.

B 10 (Official Form 10) (4/13)		<u></u>				
United States Bank	RUPTCY C	COURT, DISTRICT OF DELAWARE				PROOF OF CLAIM
Name of Debtor & Case Num	nber:				 	
☐ DynaVox Inc	(14-107	01)				
		ldings LLC (14-10790)				
☐ DynaVox 3ys	ermediate	LLC (14-10785)				
- Dyna von me	Cinicalan	ELC (14-10/63)				
NOTE: Do not use this form may file a requ	1 to make a c uest for payn	laim for an administrative expense that arises af tent of an administrative expense according to 1	ter the bankrupt	cy filing. You		
Name of Creditor (the person	or other enti	ty to whom the debtor owes money or property):	1 0.0.0. 3 0.00,			
		•				
Name and address where notice	ces should be	e sent:	· · · · · · · · · · · · · · · · · · ·		Chec	k this box if this claim amonds
						k this box if this claim amends a
					Court C	Claim Number:
Telephone number:		email:			(1) min	own)
Nama and address where now		20100	******		Filed on	· · · · · · · · · · · · · · · · · · ·
Name and address where pays	ment snould	be sent (if different from above):			anyone e	k this box if you are aware that else has filed a proof of claim to this claim. Attach copy of nt giving particulars.
Telephone number:		email;		İ		is giveng particulars.
1. Amount of Claim as of Da If all or part of the claim is see		*				
If all or part of the claim is ent	titled to prior	rity, complete item 5.				
Check this box if the claim	includes inte	rest or other charges in addition to the principal	amount of the cl	laim Attach a s	tatement t	hat itemizee interest or charges
2. Basis for Claim: (See instruction #2)						HALL HOLLINGS INTO SEC.
3. Last four digits of any nu by which creditor identifies of	ımber debtor:	3a. Debtor may have scheduled account as:	3b. Uniform	Claim Identifie	r (options	al):
		(See instruction #3a)	(See instruction	on #3b)		
4. Secured Claim (See instruc	ction #4)		Amount of ar	rrearage and ot	her charg	ges, as of the time case was filed,
Check the appropriate box if the	he claim is se	ecured by a lien on property or a right of	included in se	ecured claim, if	any:	
setoff, attach required redacted	documents,	and provide the requested information.			s	
Nature of property or right of Describe:	of setoff: 🗇	Real Estate	Basis for perf	fection:		
Value of Property: \$			Amount of Se	ecured Claim:	S	
Annual Interest Rate	e/ Cleimal	- GV-data	4 71			
(when case was filed)	_76 L) Fixed	or D variable	Amount Unse	:cured:	s	
5. Amount of Claim Entitled the priority and state the amo	to Priority ount.	under 11 U.S.C. § 507 (a). If any part of the	claim falls into (one of the follow	wing cate	gories, check the box specifying
① Domestic support obligation U.S.C. § 507 (a)(1)(A) or (a)(1)	ns under 11 (B).	☐ Wages, salaries, or commissions (up to \$ earned within 180 days before the case was a debtor's business ceased, whichever is earlied 11 U.S.C. § 507 (a)(4).	filed or the	Contributions employee benefi	it plan –	Amount entitled to priority:
☐ Up to \$2,775* of deposits to	oward	☐ Taxes or penalties owed to governmental	units - (Other - Speci	ifi	\$
purchase, lease, or rental of pro	perty or	11 U.S.C. § 507 (a)(8).		applicable parag		
services for personal, family, or use - 11 U.S.C. § 507 (a)(7).	r household			11 U.S.C. § 507		
*Amounts are subject to adjust	ment on 4/1/	16 and every 3 years thereafter with respect to c	ases commenced	d on or after the	date of a	djustment.
	Payments of	this claim has been credited for the purpose of	making this proc	of of claim. (See	instructio	on #6)

B 10 (Official Form 10) (4/13)

2 7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "reducted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: 8. Signature: (See instruction #8) Check the appropriate box. I am the creditor. I am the creditor's authorized agent, 1 am the trustee, or the debtor, I am a guarantor, surety, indorser, or other codebtor. (Attach copy of power of attorney, if any.) or their authorized agent. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3004.) 1 declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: Title: Company: Address and telephone number (if different from notice address above): (Signature) (Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

email:

Creditor's Name and Address:

Telephone number:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim

3

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the Claims & Noticing Agent's case-specific website (www.upshotservices.com/dynavox) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. No. 143
Debtors.	(Jointly Administered)
DYNAVOX INC., et al., 1	Case No. 14-10791 (PJW)
In re:	Chapter 11

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM AND INTEREST AND ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS AND OTHER PARTIES-IN-INTEREST WITH CLAIMS AGAINST, OR INTEREST IN, THE DEBTORS LISTED BELOW:

DEBTOR (other names, if any, used by the Debtor(s) in the last 8 years appear in parentheses)	CASE NO.	EIN#	ADDRESS
DynaVox Inc.	14-10791	27-1507281	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203
DynaVox Intermediate LLC	14-10785	***	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203
DynaVox Systems Holdings LLC	14-10790	90-0168157	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203

PLEASE TAKE NOTICE THAT:

1. On April 6, 2014, DynaVox Intermediate LLC ("Intermediate") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). On April 7, 2014, DynaVox Inc. ("DynaVox Inc.") and DynaVox Systems Holdings LLC ("Systems Holdings", and collectively, the "Debtors") each filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the Court (collectively with April 6, 2014, the "Petition Date").

The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are (i) DynaVox Intermediate LLC (****); (ii) DynaVox Inc. (7281); and (iii) DynaVox Systems Holdings LLC (8157). The mailing address for the Debtors is 2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203.

DEADLINE FOR FILING CLAIMS AGAINST THE DEBTORS:

- 2. On _____, 2014, the Court entered an order (the "Bar Date Order") in the Debtors' Chapter 11 Cases² in accordance with Bankruptcy Rule 3003(c) fixing:
 - (a) August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "General Bar Date"), as the last day for filing proofs of claim in these Chapter 11 Cases for all claims arising prior to the respective Petition Date;
 - (b) August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Interest Bar Date"), as the last day for filing proofs of interest in these Chapter 11 Cases for all equity security interests in the Debtors;
 - (c) October 6, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Governmental Unit Bar Date"), as the last day for all governmental units, as defined in Section 101(27) of the Bankruptcy Code, for filing proofs of claim in these Chapter 11 Cases for all claims arising prior to the respective Petition Date;
 - (d) August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time), as the last date (the "Administrative Claims Bar Date") for all persons or entities holding a claim arising under sections 503(b) and 507(a)(2) of the Bankruptcy Code (each, an "Administrative Claim") against the Debtors that may have arisen, accrued or otherwise become due and payable at any time on and subsequent to the Petition Date, but on or before August 1, 2014 (the "Initial Administrative Claims Period"), to file claims in the Chapter 11 Cases.³

WHO MUST FILE A PROOF OF CLAIM OR INTEREST

- 3. The Bar Dates apply (a) to all claims and interests against the Debtors that arose before the Petition Date except the Excluded Claims listed in paragraph 6 below, and (b) to all Administrative Claims that arose within the Initial Administrative Claims Period. The Bar Date Order also sets procedures that are required to be used for filing proofs of claim or interests and Administrative Claims, which are summarized in this notice for your convenience.
- 4. UpShot Services LLC ("UpShot"), the Debtors' claims agent, can be contacted at (855) 812-6112 to request the Proof of Claim Form of Administrative Claim Form (each, as defined in the Bar Date Order) and information regarding the procedures for filing proofs of claim or interest or Administrative Claims, or if you have any questions about this Notice.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Bar Date Order.

The General Bar Date, the Interest Bar Date, the Governmental Unit Bar Date and the Administrative Claims Bar Date shall collectively hereinafter be defined as the "Bar Dates."

- 5. You MUST file a proof of claim or interest if you have any claim or interest against the Debtors that arose before the Petition Date. The only exception to this requirement is for claims or interests described in paragraph 6, below. Acts or omissions that occurred before the Petition Date may give rise to claims or interests subject to the Bar Dates even if the claims or interests may not have become known or fixed or liquidated until after the Petition Date. ANY CLAIMS YOU HAVE AGAINST THE DEBTORS MUST BE TIMELY FILED AND, IF NOT, YOU WILL BE BARRED FROM VOTING ON ANY CHAPTER 11 PLAN IN THESE CHAPTER 11 CASES AND FROM RECEIVING ANY DISTRIBUTION UNDER ANY SUCH PLAN ON ACCOUNT OF SUCH CLAIMS. Under section 101(5) of the Bankruptcy Code and as used herein, the word "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.
- 6. The Bar Date Order provides that creditors do NOT have to file proofs of claim or interest by the Bar Dates for the types of claims and interests listed below in this paragraph 6 (collectively, the "Excluded Claims"). You should not file a proof of claim or interest at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim or interest for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:
 - (a) Claimants who already filed a Proof of Claim against the Debtors with the Clerk of the Bankruptcy Court for the District of Delaware (the "Clerk") or UpShot, the Debtors' claims agent, in a form substantially similar to Official Bankruptcy Form No. 10 ("Official Form 10");
 - (b) Any Claim that is listed on the Debtors' Schedules; provided, however, that: (i) the Claim is not scheduled as "disputed," "contingent" or "unliquidated"; (ii) the Claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules; and (iii) the Claimant does not dispute that the Claim is an obligation of the Debtors as set forth in the Schedules;
 - (c) any person or entity that holds an interest in the Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that any interest holder who wishes to assert any claim (as opposed to ownership interest) against the Debtor that arises out of or relates to the ownership or purchase of an interest, including claims arising out of or relating to the

- sale, issuance, or distribution of the security or interest, must file its Proof of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) Any Claim that this Court allowed before the date the Bar Date Order is entered by the Clerk;
- (e) Any Claim against the Debtors that has been paid in full by the Debtor or any other party;
- (f) Any Claim that is subject to specific filing deadlines fixed by this Court which deadlines conflict with those established in the Bar Date Order; and
- (g) Any Claimant whose Claim is based on an interest in an equity security of the Debtors; <u>provided</u>, <u>however</u>, that any Claimant who wishes to assert a Claim against the Debtors based on, without limitation, Claims for damages or rescission based on the purchase or sale of an equity security must file a Proof of Claim on or before the General Bar Date. The Debtors reserve all rights with respect to any such Claims including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

Moreover, any creditors holding or wishing to assert the following types of Administrative Claims against the Debtors need <u>not</u> file claim:

- (a) Administrative Claims on account of which a request for payment of Administrative Claim already has been properly filed with either UpShot or the Clerk for the United States Bankruptcy Court for the District of Delaware (the "Clerk"), if such request clearly sets forth that such party is asserting an Administrative Claim and includes supporting documentation;
- (b) Administrative Claims previously allowed or paid pursuant to an order of the Court;
- (c) Administrative Claims asserted by professionals retained by the Debtors, to the extent that such claims are for services performed and reimbursement of expenses incurred in the Chapter 11 Cases; and
- (d) Administrative Claims asserted by the U.S. Trustee for statutory fees required to be paid by the Debtors.

- 7. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR INTEREST OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM OR INTEREST.
- 8. If the Debtors amend the Schedules after you receive this notice, the Debtors will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim or interest before a new deadline that will be specified in that future notice.
- 9. The Bankruptcy Code provides that the Debtors may, at any time before a chapter 11 plan is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or (b) the date provided in (i) the order authorizing the Debtors to reject or (ii) the notice of rejection of the contract or lease or, if no such date is provided, then 30 days after the claimant is served with notice of the order.

INSTRUCTIONS FOR FILING PROOFS OF CLAIM OR INTEREST AND ADMINISTRATIVE CLAIMS:

- 10. Each proof of claim or interest and Administrative Claim must (i) be written in English; (ii) be denominated in lawful currency of the United States; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10 or the Administrative Claim Form; (iv) indicate the Debtor against which the person or entity is asserting a claim or in which the person or entity is asserting an interest (and if a person or entity asserts a claim against or interest in more than one Debtor or has claims against or interests in more than one Debtor, a separate proof of claim or interests must be filed with respect to each Debtor); and (v) be signed by the claimant or interest holder or, if the claimant or interest holder is not an individual, by an authorized agent of the claimant or interest holder. If a Proof of Claim Form or Administrative Claim Form is not enclosed with this notice, you may obtain a Proof of Claim Form or Administrative Claim Form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, from www.uscourts.gov/bankform, or by contacting DynaVox Inc., et al. Claims Processing Center, UpShot Services LLC, 7808 Cherry Creek South Drive, Suite 112, Denver, CO 80231, Telephone (855) 812-6112.
- 11. Each proof of claim or interest and Administrative Claim must include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; provided, however, that a proof of claim or interest or Administrative Claim may be filed without supporting documentation upon the prior written consent of the Debtors; provided further that any creditor that received such written consent shall be required to transmit such documentation to the Debtors or other party in interest upon request no later than ten (10) days from the date of such request.
- 12. Pursuant to Bankruptcy Rule 5005(a)(2) and Local Rules 9011-4(c) and 3003-1, proofs of claim or interest may be filed electronically at the website specifically created for the

Debtors' Chapter 11 Cases by UpShot, the Debtors' claims and noticing agent: www.upshotservices.com/dynavox. Creditors and interest holders may complete an electronic Official Form 10, attach supporting documents and electronically sign and submit their claim instantly by utilizing UpShot SmartSign. The encrypted claims data and audit trail created by such submission shall become part of the record of any proof of claim or interest submitted in this manner and the creditor's electronic signature will be immediately legally valid and effective;

13. All proofs of claim or interest must be filed so as to be <u>actually received</u> no later than 11:59 p.m. (Prevailing Mountain Time) on the applicable Bar Date, either (i) through the electronic filing procedures set forth in Paragraph 12 hereof, or (ii) by mail, messenger or overnight courier at the following address:

Dynavox Inc. Claims Processing Center c/o UpShot Services LLC 7808 Cherry Creek South Drive Suite 112 Denver, CO 80231

- 14. The Debtors and UpShot shall <u>not</u> be required to accept a proof of claim or interest by facsimile, telecopy, or electronic mail transmission (other than as set forth in Paragraph 12 hereof);
- 15. A claimant who wishes to receive acknowledgment of receipt of its Proof of Claim Form may submit a copy of the Proof of Claim Form and a self-addressed, stamped envelope to UpShot along with the original Proof of Claim Form.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS:

- 16. EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 6), IF YOU FAIL TO FILE A PROOF OF CLAIM OR INTEREST, OR ADMINISTRATIVE CLAIM, ON OR BEFORE 11:59 P.M. PREVAILING MOUNTAIN TIME ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM OR INTEREST YOU WISH TO ASSERT AGAINST THE DEBTOR, THEN:
 - > YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM OR INTEREST;
 - > THE DEBTORS AND THEIR PROPERTY MAY BE DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO THAT CLAIM OR INTEREST;
 - > YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR INTERESTS; AND

> ANY CREDITOR THAT IS REQUIRED TO FILE AN ADMINISTRATIVE CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THIS NOTICE AND FAILS TO DO SO ON OR BEFORE THE ADMINISTRATIVE CLAIMS BAR DATE: (I) SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS IN THESE CHAPTER 11 CASES, THEIR ESTATES OR THE PROPERTY OF ANY OF THEM, OR THEREAFTER FILING AN ADMINISTRATIVE CLAIM FORM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; AND (II) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THESE CHAPTER 11 CASES.

EXAMINATION OF SCHEDULES:

17. The Debtors' Schedules and the Bar Date Order may be examined and inspected by interested parties during regular business hours at either (a) the offices of Cousins, Chipman & Brown, LLP, 1007 North Orange Street, Suite 1110, Wilmington, Delaware 19801, or (b) the Clerk of the Bankruptcy Court, United States Bankruptcy Court, District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, during posted hours. The Debtors' Schedules and the Bar Date Order are also available online at www.upshotservices.com/dynavox. The Court's docket sheet and documents are also accessible at the Court's internet site: https://ecf.deb.uscourts.gov through an account obtained from the PACER website at https://pacer.psc.uscourts.gov. Creditors that wish to rely on the Schedules will have the responsibility for determining that their claims are listed accurately on them and whether such claim is scheduled as contingent, unliquidated or disputed which would require the timely filing of a proof of claim or interest to preserve such claim or interest.

QUESTIONS:

18. Proof of Claim Forms, Administrative Claim Forms, and a copy of the Bar Date Order may be obtained by visiting www.upshotservices.com/dynavox, or by contacting DynaVox Inc., et al. Claims Processing Center, UpShot Services LLC, 7808 Cherry Creek South Drive, Suite 112, Denver, CO 80231, Telephone (855) 812-6112. UpShot cannot advise you how to, or whether you should, file a Proof of Claim Form.

Dated:		, 2014		
	Wilmington.	Delaware		

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. No. 143
Debtors.	(Jointly Administered)
DYNAVOX INC., et al., 1	Case No. 14-10791 (PJW)
In re:	Chapter 11

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AND INTEREST, AND ADMINISTRATIVE EXPENSE CLAIMS AGAINST ANY OF THE DEB<u>TORS</u>

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTORS

DEBTOR (other names, if any, used by the Debtor(s) in the last 8 years appear in parentheses)	CASE NO.	EIN#	ADDRESS
DynaVox Inc.	14-10791	27-1507281	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203
DynaVox Intermediate LLC	14-10785	* * * *	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203
DynaVox Systems Holdings LLC	14-10790	90-0168157	2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203

PLEASE TAKE NOTICE THAT:

1. On April 6, 2014, DynaVox Intermediate LLC ("Intermediate") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). On April 7, 2014, DynaVox Inc. ("DynaVox Inc.") and DynaVox Systems Holdings LLC ("Systems Holdings", and collectively, the "Debtors") each filed a voluntary petition for relief

The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are (i) DynaVox Intermediate LLC (****); (ii) DynaVox Inc. (7281); and (iii) DynaVox Systems Holdings LLC (8157). The mailing address for the Debtors is 2100 Wharton Street, Suite 400, Pittsburgh, Pennsylvania 15203.

under Chapter 11 of the Bankruptcy Code in the Court (collectively with April 6, 2014, the "Petition Date").

- On , 2014, the Court entered an order [Docket No.] (the "Bar Date 2. Order") establishing deadlines to file proofs of claim or interest against the above-captioned Debtors and Debtors in possession. Pursuant to the Bar Date Order: (i) any person or entity (excluding governmental units) holding a claim against the Debtors that arose or is deemed to have arisen prior to the respective Petition Date must file a proof of claim on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "General Bar Date"); (ii) any person or entity holding equity security interests in the Debtors, which interests are based exclusively upon the ownership of stock in any of the Debtors or warrants or rights to purchased, sell or subscribe to such a security or interest must file a proof of interest on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Interest Bar Date"); (iii) any governmental unit (as defined in section 101(27) of the Bankruptcy Code) holding a claim against the Debtors that arose or is deemed to have arisen prior to the respective Petition Date must file a proof of claim on or before October 6, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Governmental Unit Bar Date"); and (iv) any person or entity holding a claim arising under sections 503(b) and 507(a)(2) of the Bankruptcy Code (each, an "Administrative Claim") against the Debtors that may have arisen, accrued or otherwise become due and payable at any time on and subsequent to the Petition Date, but on or before August 1, 2014 (the "Initial Administrative Claims Period"), shall be filed on or before August 29, 2014 at 11:59 p.m. (Prevailing Mountain Time) (the "Administrative Claims Bar Date," and together with the General Bar Date, the Interest Bar Date and the Governmental Unit Bar Date, the "Bar Dates").
- 3. All proofs of claim or interest, and all Administrative Claims, must be filed so as to be actually received on or before 11:59 p.m. (Prevailing Mountain Time) on the applicable Bar Date at the following address:

DynaVox Inc., et al. Claims Processing Center UpShot Services LLC 7808 Cherry Creek South Drive Suite 112 Denver, CO 80231

Proofs of claim or interest and Administrative Claims will be deemed timely filed only if actually received by UpShot Services LLC ("UpShot" or "Claims Agent") on or before 11:59 p.m. (Prevailing Mountain Time) on the applicable Bar Date. Proofs of claim or interest may not be delivered by facsimile or telecopy. Each proof of claim or interest must be written in English and be denominated in United States currency.

4. ANY PERSON OR ENTITY (EXCEPT A PERSON OR ENTITY WHO IS EXCUSED BY THE TERMS OF THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM OR INTEREST ON OR BEFORE THE APPLICABLE BAR DATE WILL BE FOREVER BARRED AND ESTOPPED FROM VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN IN THESE CHAPTER 11 CASES, AND THE DEBTORS AND THEIR PROPERTY MAY BE DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO THAT

CLAIM OR INTEREST.

- 5. ANY CREDITOR THAT IS REQUIRED TO FILE AN ADMINISTRATIVE CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THIS NOTICE AND FAILS TO DO SO ON OR BEFORE THE ADMINISTRATIVE CLAIMS BAR DATE: (I) SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES OR THE PROPERTY OF ANY OF THEM, OR THEREAFTER FILING AN ADMINISTRATIVE CLAIM FORM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; AND (II) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM.
- 6. A copy of the Bar Date Order, the Proof of Claim Form or the Administrative Claim Form may be obtained by visiting www.upshotservices.com/dynavox, or by contacting the Debtors' Claims Agent, in writing, at DynaVox Inc., et al. Claims Processing Center, UpShot Services LLC, 7808 Cherry Creek South Drive, Suite 112, Denver, CO 80231, Telephone (855) 812-6112. The Bar Date Order, as well as the Debtors' Schedules of Assets and Liabilities, can also be viewed on the United States Bankruptcy Court for the District of Delaware's website at www.deb.uscourts.gov.

Dated:	, 2014	
	Wilmington, Delaware	