

Fill in this information to identify the case:

Debtor name Redemption and Release, LLC (DE)
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA
Case number (if known) 19-14609-JKO

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

*I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019

x /s/ Barry E. Mukamal

Signature of individual signing on behalf of Chapter 11 Trustee

Barry E. Mukamal, as Chapter 11 Trustee

Printed name

Position or relationship to debtor

*The foregoing summary, schedules and statement of financial affairs were prepared by the Chapter 11 Trustee based upon the records and information gathered by the Trustee during the course of this Chapter 11 case. The records and information upon which the Trustee relied were prepared by the Debtor's insiders. The Trustee is unable, at this time, to independently confirm the accuracy of the records or the information presented. Moreover, the Trustee is unable to ascertain whether and to the extent the records and information are complete. As a result, the summary, schedules and statement of financial affairs are based upon the records and information available without representation by the Trustee as to their accuracy or completeness.

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United States Bankruptcy Court for the: SOUTHERN DISTRICT OF FLORIDA

Case number (if known) 19-14609-JKO

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>281,258.00</u>
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>281,258.00</u>

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 16,350.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ <u>2,177,000.00</u>

4. **Total liabilities** \$ 2,193,350.00
 Lines 2 + 3a + 3b

Redemption & Release, LLC [DE] - SCHEDULE A & B**Value****Part 1: Cash and cash equivalents**

1	Does the debtor have any cash or cash equivalents?		YES	
2	Cash on hand	\$	-	
3	Checking, savings, money market or financial brokerage accounts			
	BANK OF AMERICA: BUSINESS ADVANTAGE CHECKING; #3814	\$	100	(1)
4	Other cash equivalents (Identify all)			
5	Total of Part 1	\$	<u>100</u>	
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80			

(1) CASH BALANCE PER BANK RECORDS.

Part 2: Deposits and prepayments

6	Does the debtor have any deposits or prepayments?		YES	
7	Deposits, including security deposits and utility deposits			
	SECURITY DEPOSIT - LANDLORD IS Fort Lauderdale Crown Center, Inc.	\$	14,000	
8	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		-	
	Total of Part 2	\$	<u>14,000</u>	

Part 3: Accounts receivable

10	Does the debtor have any accounts receivable?		YES	
11a	90 days old or less	\$	267,158	
11b	Over 90 days old	\$	-	
12	Total of Part 3	\$	<u>267,158</u>	

Part 4: Investments

13	Does the Debtor own any investments		NO	
17	Total of Part 4			

Part 5: Inventory

16	Does the debtor own any inventory		NO	
23	Total of Part 5	\$	-	

Part 6: Farming & Fishing Assets

27	Does the debtor own or lease any farming or fishing assets		NO	
33	Total of Part 6	\$	-	

Part 7: Office Furniture, fixtures, equipment, collectibles

38	Does the debtor own or lease any office furniture, fixtures-----		NO		
39	Office Furniture	\$	<u>NBV</u>	<u>Value Method</u>	<u>Current Value</u>
40	Office Fixtures	\$	-		\$ -
41	Office equipment	\$	-		
42	Collectibles	\$	-		
43	Total of Part 7		-		
44	Is Depreciation schedule available for any of the property		NO		
45	Has any of the property listed in Part 7 been appraised		UNKNOWN		

Part 8: Machinery, equipment & vehicles

46	Does the debtor own or lease any machinery or vehicles		NO		
47	Autos, Vans,	\$	<u>NBV</u>	<u>Value Method</u>	<u>Current Value</u>
47.1		\$	-		\$ -
48	Watercraft, Trailers		NONE		\$ -
49	Aircraft and accessories		NONE		\$ -

50	Other machinery, fixtures	NONE	\$ -
51	Total of Part 8		\$ -
52	Is Depreciation schedule available for any of the property	NO	

53 Has any of the property listed in Part 8 been appraised UNKNOWN

Part 9: Real Property

54	Does the debtor own or lease any real property	NO	
55	Any building, real estate land in which debtor has interest	NO	
56	Total of Part 9	\$ -	
57	Is Depreciation schedule available for any of the property	NO	
58	Has any of the property listed in Part 9 been appraised	UNKNOWN	

Part 10: Intangibles & Intellectual Property

59 Does the debtor have any interests in intangibles or intellectual property NO

Part 11: All Other Assets

70	Does the debtor own any assets not yet reported	NO	
71	Notes Receivable		
72	Tax Refunds and unused net operating losses		
73	Interests in insurance policies		
74	Causes of Action against third parties		
75	Other Contingent /unliquidated claims		
76	Trusts equitable or future interests in property		
77	Other property of any kind not already listed	\$ -	
78	Total of Part 11		
79	Has any property been appraised	NO	

Part 12: Summary

	Personal	Real Property
80 Cash	\$ 100	
81 Deposits	\$ 14,000	
82 Accounts Receivable	\$ 267,158	
83 Investments		
84 Inventory	\$ -	
85 Farming & Fishing Related Assets	\$ -	
86 Office furniture fixtures	\$ -	
87 Machinery Vehicles	\$ -	
88 Real Property		\$ -
89 Intangibles & Intellectual Property	\$ -	
90 All Other Assets	\$ -	
91 Total	<u>\$ 281,258</u>	<u>\$ -</u>
92 Total of all property on Sch A/B		\$ 281,258

Redemption & Release, LLC [DE] - SCHEDULE D: SECURED CLAIMS

1 Do any creditors have claims secured by debtor's property YES

Part 1: List creditors with secured claims

2.1	
2.1 Creditor	Boomtown Holding Group LLC-DE
Mailing Address	1401 W. Cypress Creek Road, Suite 101, Fort Lauderdale, FL 33309
Email address	N/A
Date debt incurred	4/9/2019
Account # (last 4)	N/A
Multiple Creditors?	UNKNOWN
Describe Liened Property	Tangible and Intangible Property
Describe Lien	N/A
Insider/Related	YES
Anyone else liable on claim	UNKNOWN
Is Claim C,U,D?	Disputed
Col A: Amount of Claim	\$16,350
Col B: Collateral Value	UNKNOWN

Redemption & Release, LLC [DE] - SCHEDULE E: PRIORITY CLAIMS

Part 1: List creditors with priority unsecured claims

1 Do any creditors have priority unsecured claims NO

2 List in alphabetical order all creditors with priority unsecured claims, in whole or part

2.1

Creditor

Mailing address

Date debt incurred

Account # (4 digits)

Code subsection

Is Claim C, U, D

Basis for Claim

Claim subject to offset

Total Claim

Priority Amount

Redemption & Release, LLC [DE] - Schedule E/F: Creditors Who Have Unsecured Claims							
Part 2: List All Creditors with NONPRIORITY Unsecured Claims							
3. List in alphabetical order all of the creditors with nonpriority unsecured claims.							
Nonpriority creditor's name and mailing address	Address	Date or dates debt was incurred	Last 4 digits of account number	Amount of Claim	Contingent, Unliquidated, Disputed	Basis for the claim	Is the claim subject to offset?
Berger Singerman Law	350 East Las Olas Boulevard, Suite 1000 Fort Lauderdale, FL 33301	Unknown		Other	151,000.00		
Bilzin Sumberg Law	1450 Brickell Ave 23rd Floor, Miami, FL 33131	Unknown		Other	26,000.00		
EVO Payments International GmbH f/k/a Deutsche Card Services	515 Broadhollow Road, Melville, NY 11747	09/12/13		Other	Unknown	Contingent	
Wells Fargo Bank, N.A.	1200 Montego Way, Walnut Creek, CA 94598	Aug. 2018		Other	1,000,000.00	Contingent	Pending Litigation
Wyndham Vacation Ownership, Inc.	c/o Alfred J. Bennington, Jr., Shutts & Bowen, Keens Point, 6114 Greatwater Drive, Windermere, FL 34786	Unknown		Other		Unliquidated Disputed	
Bluegreen Vacations Unlimited, Inc.	c/o Christian Leger, GreyRobinson, PA, Wells Fargo Bldg., Suite 3200, 333 SE 2nd Avenue, Miami, FL 33131	Unknown		Other	1,000,000.00	Contingent Unliquidated Disputed	Pending Litigation
					2,177,000.00		

Redemption & Release, LLC [DE] - SCHEDULE G: EXECUTORY CONTRACTS AND UNEXPIRED LEASES

1 Does the Debtor have executory contracts & unexpired leases NO

2 List all contracts and unexpired leases

2.1 *Contract*

Nature of Debtor's Interest

Term Remaining

Contract # for Govt Contract

Redemption & Release, LLC [DE] - SCHEDULE H: CODEBTORS

1 Does the Debtor have any codebtors NO

2.1 *Name of CoDebtor*

Mailing Address

Creditor

Check Schedules that apply

Fill in this information to identify the case:

Debtor name Redemption and Release, LLC
 United States Bankruptcy Court for the: Southern District of Florida
(State)
 Case number (if known): 19-14609

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2019 to Filing date
MM / DD / YYYY

Operating a business
 Other _____

\$ 2,580,228.30

For prior year: From 01/01/2018 to 12/31/2018
MM / DD / YYYY

Operating a business
 Other _____

\$ 1,070,874.29

For the year before that: From 01/01/2017 to 12/31/2017
MM / DD / YYYY

Operating a business
 Other _____

\$ N/A

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year: From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that: From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None **See attached Schedule 1**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$
5.2. Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. BLUEGREEN VACATIONS V. AMERICAN RESOURCE GROUP ET. AL.	COMPLAINT FOR DAMAGES AND INJUNCTIVE RELIEF	Name DISTRICT COURT FOR THE MIDDLE DISTRICT OF FLORIDA - ORLANDO DIVISION Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 6:18-CV-2188			
7.2. WYNDHAM VACATION ET AL. V AMERICAN RESOURCE GROUP ET. AL.	COMPLAINT FOR DAMAGES AND INJUNCTIVE RELIEF	Name DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA - WEST PALM BEACH DIVISION Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 9: 18-cv-81055			

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name _____	Case title	Court name and address
Street _____	_____	_____
_____	Case number	Name _____
City _____ State _____ ZIP Code _____	_____	Street _____
	Date of order or assignment	_____
	_____	City _____ State _____ ZIP Code _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	_____	_____	_____	\$ _____
	Recipient's name _____	_____		
	Street _____	_____		

	City _____ State _____ ZIP Code _____			
	Recipient's relationship to debtor			

9.2.	_____	_____	_____	\$ _____
	Recipient's name _____	_____		
	Street _____	_____		

	City _____ State _____ ZIP Code _____			
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule AVB: Assets - Real and Personal Property).	_____	\$ _____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	_____	_____	_____	\$ _____
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____	_____	_____	\$ _____
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____	_____	_____	\$ _____
	Trustee	_____		

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ City State ZIP Code Relationship to debtor _____	_____	_____	\$ _____

13.2. _____ Address _____ Street _____ City State ZIP Code Relationship to debtor _____	_____	_____	\$ _____
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ City State ZIP Code	_____	_____
14.2. _____ Street _____ City State ZIP Code	_____	_____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. Personal contact information and details of time share units owned
Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:
Name of plan _____ Employer identification number of the plan
EIN: _____ - _____
Has the plan been terminated?
 No
 Yes

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____		

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	

City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	_____		<input type="checkbox"/> Concluded
	City _____ State _____ ZIP Code _____		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ - _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service
26a.1.	Chris O'Neal Name 1401 W. Cypress Creek Road Suite 101 Street	From <u>10/2018</u> To _____
	Fort Lauderdale FL 33309 City State ZIP Code	

Name and address		Dates of service
26a.2.	Name Street	From _____ To _____
	City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service
26b.1.	Name	From _____ To <u>2018</u>

Name and address		Dates of service
26b.2.	Name Street	From _____ To _____
	City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Name Street	_____
	City State ZIP Code	_____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Name of the person who supervised the taking of the inventory _____ Date of inventory _____ The dollar amount and basis (cost, market, or other basis) of each inventory \$ _____

Name and address of the person who has possession of inventory records

27.2. Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Eric Cline	1401 W Cypress Creek Road Suite 101 Fort Lauderdale, FL 33309	President	
Shyla Cline	1401 W Cypress Creek Road Suite 101 Fort Lauderdale, FL 33309	Chief Executive Officer	
Larry Scott Morse	1401 W Cypress Creek Road Suite 101 Fort Lauderdale, FL 33309	Chief Operational Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____ Street _____ City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

Debtor Redemption and Release, LLC
Name

Case number (if known) 19-14609

Name and address of recipient

30.2

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Boomtown Holding Group, LLC

EIN: 82 - 4694300

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019
MM / DD / YYYY

/s/ Barry E. Mukamal

Printed name Barry E. Mukamal, as Chapter 11 Trustee

Signature of individual signing on behalf of Chapter 11 Trustee

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Transactions by Account

As of April 9, 2019

R&R DE - 90 day disbursements for the period from January 9, 2019 through April 9, 2019 with aggregate disbursements greater than \$6,825.
Source: QuickBooks

Account	Type	Date	Num	Adj	Name	Memo	Cir	Split	Credit
RNR DEL (3814)	Check	01/14/2019	21		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	139,999.67
RNR DEL (3814)	Check	01/22/2019	18		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	180,580.02
RNR DEL (3814)	Check	01/30/2019	20		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	157,910.90
RNR DEL (3814)	Check	02/06/2019	19		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	126,822.01
RNR DEL (3814)	Check	02/11/2019	22		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	124,768.78
RNR DEL (3814)	Check	02/19/2019	26		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	144,089.11
RNR DEL (3814)	Check	02/26/2019	23		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	141,966.51
RNR DEL (3814)	Check	03/04/2019	24		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	174,467.86
RNR DEL (3814)	Check	03/11/2019	25		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	244,603.95
RNR DEL (3814)	Check	03/18/2019	8		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	226,777.05
RNR DEL (3814)	Check	03/25/2019	7		American Resource Management Group	Online Banking transfer to CHK 3500	√	ARMG COGS	199,421.51
RNR DEL (3814)	Check	04/01/2019	6		American Resource Management Group	Online Banking transfer to CHK 3500	(ARMG COGS	233,607.35
RNR DEL (3814)	Check	04/08/2019	9		American Resource Management Group	Online Banking transfer to CHK 3500	(ARMG COGS	234,919.13
2,329,933.85									

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
www.flsb.uscourts.gov

In re:
 Redemption and Release, LLC (DE),

Case No. 19-14609-JKO
 Chapter 11

Debtor _____/

**DEBTOR'S NOTICE OF COMPLIANCE WITH REQUIREMENTS FOR AMENDING
 CREDITOR INFORMATION**

This notice is being filed in accordance with Local Rules 1007-2(B), 1009-1(D), or 1019-1(B) upon the filing of the debtor's initial lists, schedules or statements, pursuant to Bankruptcy Rules 1007, 1009, 1019 or 5010-1(B). I certify that:

- [X] The paper filed **adds** creditor(s) as reflected on the attached list (include name and address of each creditor being added). I have:
1. remitted the required fee (unless the paper is a Bankruptcy Rule 1019(5) report);
 2. provided the court with a supplemental matrix **of only the added creditors** on a CD or memory stick in electronic text format (ASCII or MS-DOS text), or electronically uploaded the added creditors in CM/ECF;
 3. provided notice to affected parties, including service of a copy of this notice and a copy of the §341 or post conversion meeting notice [see Local Rule 1009-1(D)(2)] and filed a certificate of service in compliance with the court [see Local Rule 2002-1(F)] (if applicable) and
 4. filed initial schedule(s) and summary of schedules.
- [] The paper filed **deletes** a creditor(s) as reflected on the attached list (include name and address of each creditor being deleted). **I have:**
1. remitted the required fee;
 2. provided notice to affected parties and filed a certificate of service in compliance with the court [see Local Rule 2002-1(F)]; and
 3. filed an amended schedule(s) and summary of schedules.
- [] The paper filed **corrects** the name and/or address of a creditor(s) as reflected on the attached list. **I have:**
1. provided notice to affected parties, including service of a copy of this notice and a copy of the §341 or post conversion meeting notice [see Local Rule 1009-1(D)(2)] and filed a certificate of service in compliance with the court [see Local Rule 2002-1(F)]; and
 2. filed an amended schedule(s) or other paper.
- [] The paper filed **corrects** schedule D or E/F amount(s) or classification(s). **I have:**
1. remitted the required fee;
 2. provided notice to affected parties and filed a certificate of service in compliance with the court [see Local Rule 2002-1(F)]; and
 3. filed an amended schedule(s) and summary of schedules.
- [] None of the above apply. The paper filed does not require an additional fee, a supplemental matrix, or notice to affected parties. It does does not require the filing of an amended schedule and summary of schedules.

I also certify that, if filing amended schedules, Bankruptcy Form 106 "Declaration About an Individual Debtor's Schedules" (signed by both debtors) or Bankruptcy Form 202, "Declaration Under Penalty of Perjury for Non-Individual Debtors" has been filed as required by Local Rules 1007-2(B), 1009-1(A)(2) and (D)(1), or 1019-1(B).

Dated: May 17, 2019

KOZYAK TROPIN & THROCKMORTON, LLP
 Counsel for Barry E. Mukumal, as Chapter 11 Trustee
 2525 Ponce de Leon Blvd., 9th Floor
 Miami, Florida 33134
 Tel.: (305) 372-1800 / Fax: (305) 372-3508
 Email: das@kttlaw.com

By: /s/ David A. Samole
 David A. Samole
 Florida Bar No. 582761

Creditor Addition

Boomtown Holding Group LLC-DE
1401 W. Cypress Creek Road
Suite 101
Fort Lauderdale, FL 33309

Wells Fargo Bank, N.A.
1200 Montego Way
Walnut Creek, CA 94598

EVO Payments International GmbH
f/k/a Deutsche Card Services
515 Broadhollow Road
Melville, NY 11747