

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF LOUISIANA  
NEW ORLEANS DIVISION

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IN RE:	§	CASE NO. 16-10661
	§	
WHISTLER ENERGY II, LLC,	§	
	§	CHAPTER 11
DEBTOR.	§	SECTION B
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ORDER GRANTING EX PARTE MOTION TO SET  
ADMINISTRATIVE EXPENSES BAR DATE  
[Docket No. 365]

CAME ON FOR CONSIDERATION the *Ex Parte Motion* (“Motion”) *To Set Administrative Expenses Bar Date* filed by Whistler Energy II, LLC (“Debtor”) for entry of an order (“Order”) setting the deadline to file administrative expenses and approving the manner of service thereof; all as more fully set forth in the Motion in the above-referenced chapter 11 case (“Chapter 11 Case”); and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 1334 and 157(b), and the Court having found that venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interest of the Debtor and its estate; and the Court having found that proper and adequate notice of the Motion and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief request in the Motion, and after having given due deliberation upon the Motion, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. **NOVEMBER 4, 2016** (“Administrative Expenses Bar Date”) is set as the deadline for an entity to file an application for the administrative expenses under Section 503 of the

Bankruptcy Code for the period from May 25, 2016 through and including September 30, 2016 (“Administrative Expenses Period”) in this Chapter 11 Case.

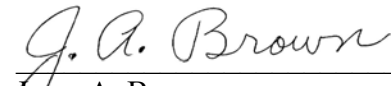
3. Except as provided in paragraph 4 below, all holders of administrative expenses are required to:
  - a. File an application for such administrative expenses in this Chapter 11 Case;
  - b. Set forth with specificity the legal and factual basis for such administrative expenses; and
  - c. Include supporting documentation with the filed application.
4. The Administrative Expenses Bar Date shall not apply to: (a) administrative expenses that have been paid by the Debtor during the Chapter 11 Case through September 30, 2016; (b) administrative expenses that represent indebtedness incurred in the ordinary course of business by the Debtor and that while not yet paid in the ordinary course of business of the Debtor and such entity in connection with the ordinary business terms of the parties, neither the Debtor or such entity has a claim that the other is in default; (c) fees payable by the Debtor pursuant to 28 U.S.C. §1930 or any interest accruing thereto; and (d) administrative expenses for amounts due the DIP Lenders or Apollo and for fees and costs of estate professionals of the Debtor and the Committee.
5. The Debtor shall serve this Order on the entire creditor matrix as well as any entity that the Debtor has done business with during this Chapter 11 Case and file a certificate of service with the Court.
6. If any holder of administrative expenses that is required to file an administrative expenses application by the Administrative Expenses Bar Date and fails to do so, such entity shall be forever barred, estopped, and enjoined from asserting such administrative expenses

against the Debtor and its estate, and the Debtor and its estate shall be discharged from all indebtedness or liability with respect to such expenses.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**IT IS FURTHER ORDERED** that movant shall serve this order on the required parties who will not receive notice through the ECF system pursuant to the FRBP and the LBR's and file a certificate of service to that effect within three days.

New Orleans, Louisiana, October 4, 2016.

  
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Jerry A. Brown  
U.S. Bankruptcy Judge

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Submitted by Whistler Energy II, LLC.

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