

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF LOUISIANA

IN RE

WHISTLER ENERGY II, LLC

DEBTOR

NUMBER  
16-10661  
SECTION "B"  
CHAPTER 11  
REORGANIZATION

**ORDER AND NOTICE OF HEARING ON  
APPROVAL OF DISCLOSURE STATEMENT  
FOR PLAN OF REORGANIZATION**

**TO THE DEBTOR, ITS CREDITORS AND PARTIES IN INTEREST:**

A disclosure statement of the debtor, Whistler Energy II, LLC ("Whistler") (P-386) and a jointly proposed plan of reorganization (P-387) under Chapter 11 of the United States Bankruptcy Code jointly proposed by the Whistler, Apollo, Commerce Oil, LLC and the Official committee of Unsecured Creditors were both filed on October 21, 2016.

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:**

1) The hearing to consider approval of the disclosure statement will be held before Jerry A. Brown, Bankruptcy Judge, in:

**COURTROOM B-705  
HALE BOGGS FEDERAL BUILDING  
500 POYDRAS STREET  
NEW ORLEANS, LOUISIANA**

**ON**

**MONDAY, NOVEMBER 21, 2016 AT 10:00 A.M.**

2) **NOVEMBER 14, 2016** is fixed as the last day for filing written objections to the disclosure statement and for serving same in accordance with Bankruptcy Rule 3017(a).

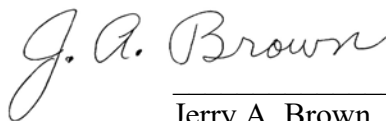
3) The deadline previously set by the Court for filing Proofs of Claim is **MAINTAINED.**

4) No later than **OCTOBER 24, 2016** the disclosure statement and the plan of reorganization and a copy of this Order and Notice of Hearing shall be transmitted by the debtor's counsel in accordance with Federal Rule of Bankruptcy Procedure 3017(a), or such notice of hearing shall advise all parties in interest of the availability and method of downloading electronic versions of the disclosure statement and plan of reorganization and the means by which hard copies will be made available (without charge).

5) No later than **NOVEMBER 1, 2016** an affidavit of mailing is to be electronically filed into the record by debtor's counsel.

6) Requests for copies of the debtor's disclosure statement and/or the plan shall be made to **JOHN P. MELKO**, counsel for the debtor at: Gardere Wynne Sewell, LLP, 1000 Louisiana Street, Suite 2000, Houston, Texas 77002 (Attention: John P. Melko).

New Orleans, Louisiana, October 21, 2016.



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Jerry A. Brown  
U.S. Bankruptcy Judge

**COUNSEL FOR THE DEBTOR:**

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