

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF LOUISIANA**

IN RE:

WHISTLER ENERGY II, LLC,

DEBTOR.

CASE NO. 16-10661

SECTION B

CHAPTER 11

**NOTICE OF HEARING ON DEBTOR'S
DISCLOSURE STATEMENT FOR JOINTLY PROPOSED CHAPTER 11 PLAN OF
REORGANIZATION OF WHISTLER ENERGY II, LLC DATED OCTOBER 20, 2016**

Now comes debtor-in-possession, Whistler Energy II, LLC ("Debtor"), who provides the following notice of hearing upon the **DEBTOR'S DISCLOSURE STATEMENT FOR JOINTLY PROPOSED CHAPTER 11 PLAN OF REORGANIZATION OF WHISTLER ENERGY II, LLC DATED OCTOBER 20, 2016** ("Disclosure Statement") (ECF Doc. 386).

Creditors, equity interest holders, and parties-in-interest may download a copy of (i) the Disclosure Statement with exhibits and (ii) the *JOINTLY PROPOSED CHAPTER 11 PLAN OF REORGANIZATION OF WHISTLER ENERGY II, LLC DATED OCTOBER 19, 2016* (the "Plan") (ECF Doc. 387) from the website of Debtor's claim processing agent, UpShot Services LLC, at www.upshotservices.com/whistlerenergy. Requests for paper copies of the Disclosure Statement and Plan shall be made to **JOHN P. MELKO**, counsel for the debtor at: Gardere Wynne Sewell, LLP, 1000 Louisiana Street, Suite 2000, Houston, Texas 77002 (Attention: John P. Melko), and if such a request is made a copy will be provided at no charge.

NOTICE IS HEREBY GIVEN that a hearing will be held on **Monday, November 21, 2016 at 10:00 a.m., prevailing Central Time** before the Hon. Jerry A. Brown, at the United States Bankruptcy Court for the Eastern District of Louisiana, Courtroom B-705, Hale Boggs Federal Building, 500 Poydras Street, New Orleans, Louisiana to consider and act upon the following:

1. The adequacy of the Disclosure Statement and any objections or modifications thereto,
2. Fix a time within which holders of claims and interests may accept or reject the Plan, and
3. Fix a date for the hearing on confirmation of the Plan.

NOTICE IS HEREBY FURTHER GIVEN that **NOVEMBER 14, 2016** is fixed as the last day for filing written objections to the disclosure statement and for serving same in accordance with Bankruptcy Rule 3017(a).

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IN-POSSESSION**