

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

JET MIDWEST GROUP, LLC,¹

Debtor.

Chapter 11

Case No. 18-10395 (KJC)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 8, 2018 AT 2:00 P.M. (ET)³**

****THIS HEARING HAS BEEN CANCELLED
AS THERE ARE NO MATTERS GOING FORWARD****

VOLUNTARY PETITION

1. Jet Midwest Group, LLC

FIRST DAY DECLARATION

2. Declaration of Karen Kraus in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 11; Filed: 3/2/2018]

MATTERS GOING FORWARD

3. Motion of Debtor for Entry of an Order Extending Time for Filing Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 6; Filed: 3/1/2018]

Related Document(s):

- a) Certification of Counsel Regarding Order Extending Time for Filing Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 33; Filed: 3/6/2018]
- b) **Order Extending Time for Filing Schedules of Assets and Liabilities and Statement of Financial Affairs [Docket No. 41; Entered: 3/8/2018]**

Status: An order has been entered. No hearing is necessary.

¹ The Debtor's last four digits of its U.S. federal tax identification number are 0174. The mailing address for the Debtor is 5901 W. Century Blvd., Suite 1410, Los Angeles, California 90045.

² Amended items appear bold.

³ The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

4. Motion of Debtor for Entry of an Order Authorizing the Debtor to (I) Continue to Operate the Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Certain Intercompany Arrangements and Historical Practices [Docket No. 7; Filed: 3/1/2018]

Related Document(s):

- a) Certification of Counsel Regarding Interim Order Authorizing the Debtor to (I) Continue to Operate the Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Certain Intercompany Arrangements and Historical Practices [Docket No. 36; Filed: 3/6/2018]
- b) **Interim Order Authorizing the Debtor to (I) Continue to Operate the Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Certain Intercompany Arrangements and Historical Practices [Docket No. 42; Entered: 3/8/2018]**

Response(s) Received:

- a) Omnibus Objection of Jet Midwest International Co., Ltd. to Debtor's Cash Collateral Motion, Cash Management Motion, and Employee Wage Motion [Docket No. 23; Filed: 3/4/2018]

Status: **An interim order has been entered. No hearing is necessary.**

5. Motion of Debtor for Entry of Interim and Final Orders (A) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation, (B) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (C) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (D) Authorizing Payment of Withholding and Payroll-Related Taxes, (E) Authorizing Payment of Workers' Compensation Obligations, and (F) Authorizing Payment of Prepetition Claims Owing to Administrators and Third-Party Providers [Docket No. 8; Filed: 3/1/2018]

Related Document(s):

- a) Certification of Counsel Regarding Interim Order (A) Authorizing Payment of Certain Prepetition Workforce Claims, Including Wages, Salaries, and Other Compensation, (B) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (C) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (D) Authorizing Payment of Withholding and Payroll-Related Taxes, (E) Authorizing Payment of Workers' Compensation Obligations, and (F) Authorizing Payment of Prepetition Claims Owing to Administrators and Third-Party Providers [Docket No. 35; Filed: 3/6/2018]

- b) Interim Order (A) Authorizing Payment of Certain Prepetition Workforce Claims, Including Wages, Salaries, and Other Compensation, (B) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (C) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (D) Authorizing Payment of Withholding and Payroll-Related Taxes, (E) Authorizing Payment of Workers' Compensation Obligations, and (F) Authorizing Payment of Prepetition Claims Owing to Administrators and Third-Party Providers [Docket No. 37; Entered: 3/6/2018]

Response(s) Received:

- a) Omnibus Objection of Jet Midwest International Co., Ltd. to Debtor's Cash Collateral Motion, Cash Management Motion, and Employee Wage Motion [Docket No. 23; Filed: 3/4/2018]

Status: The Court has entered the Interim Order. No hearing is necessary for this matter.

- 6. Application of Debtor for Appointment of JND Corporate Restructuring as Claims and Noticing Agent [Docket No. 9; Filed: 3/1/2018]

Related Document(s):

- a) Certification of Counsel Regarding Order Authorizing Retention and Appointment of JND Corporate Restructuring as Claims and Noticing Agent [Docket No. 34; Filed: 3/6/2018]
- b) **Order Authorizing Retention and Appointment of JND Corporate Restructuring as Claims and Noticing Agent [Docket No. 43; Entered: 3/8/2018]**

Status: **An order has been entered. No hearing is necessary.**

- 7. Motion of Debtor for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 10; Filed: 3/1/2018]

Related Document(s):

- a) Certification of Counsel Regarding Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 38; Filed: 3/6/2018]

- b) **Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 44; Entered: 3/8/2018]**

Response(s) Received:

- a) Omnibus Objection of Jet Midwest International Co., Ltd. to Debtor's Cash Collateral Motion, Cash Management Motion, and Employee Wage Motion [Docket No. 23; Filed: 3/4/2018]

Status: **An interim order has been entered. No hearing is necessary.**

Dated: March 8, 2018
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Christopher A. Ward

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Proposed Counsel to Debtor and Debtor in Possession