

**Fill in this information to identify the case:**

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>11,917,207.49</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>11,917,207.49</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>10,897,225.87</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>1,569.79</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>10,549,969.68</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>21,448,765.34</u>

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Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <b>Alta Airlines Holdings, LLC</b></p> <p>Creditor's Name <b>2795 Cottonwood Pkwy., Suite 400 Salt Lake City, UT 84121</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <b>Asset Backed Loan</b></p> <p>Describe the lien <b>Secured by MSN Aircraft (See Attached List)</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><b>\$4,217,275.00</b></p>	<p><b>\$0.00</b></p>

<p>2.2 <b>Aviation Capital Resources</b></p> <p>Creditor's Name <b>31115 Via Colinas Thousand Oaks, CA 91362</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <b>Aviation Purchase Loan N340RC</b></p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p><b>\$450,000.00</b></p>	<p><b>\$0.00</b></p>
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Debtor Jet Midwest Group, LLC Case number (if know) 18-10395 (KJC)  
Name

- No  Contingent  
 Yes. Specify each creditor, including this creditor and its relative priority.  Unliquidated  Disputed

**2.3** Diane Peskin Describe debtor's property that is subject to a lien \$187,386.87 \$0.00  
Creditor's Name **Aviation Purchase Loan N219AE**

1193 First Street  
Monterey, CA 93940

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No  Yes

**Is anyone else liable on this claim?**

- No  Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent  Unliquidated  Disputed

**2.4** F. Paul Ohadi Trust Dated 12/15/1999 Describe debtor's property that is subject to a lien \$6,042,564.00 \$0.00  
Creditor's Name **Aviation Purchase Loan**

Creditor's mailing address

**Describe the lien**

**Blanket Security Interest Against All Assets of Debtor**

**Is the creditor an insider or related party?**

- No  Yes

**Is anyone else liable on this claim?**

- No  Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent  Unliquidated  Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$10,897,225.87**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Jet Midwest Group, LLC**  
Name

Case number (if know) **18-10395 (KJC)**

**Name and address**

**On which line in Part 1 did you enter the related creditor?**

**Last 4 digits of account number for this entity**

ATTACHMENT TO SCHEDULE D (2.1)

LIST OF MSN AIRCRAFTS

MSN 21

MSN 61

MSN 1031

MSN 1035

MSN 1038

MSN 1128

MSN 1143

MSN 1166

MSN 11412

MSN 11418

MSN 11427

MSN 11435

MSN 11436

MSN 1634

Fill in this information to identify the case and this filing:

Debtor Name Jet Midwest Group, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (If known): 18-10395 (KJC)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) **AMENDED**
- Amended Schedule D
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/27/2018  
MM / DD / YYYY

**X** Karen Kraus  
Signature of individual signing on behalf of debtor

Karen Kraus  
Printed name

Chief Operating Officer  
Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Jet Midwest Group, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 18-10395 (KJC)
 Check if this is an amended filing
**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**
 None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**
**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2018** to **Filing Date**
 Operating a business
\$507,593.00
 Other \_\_\_\_\_

**For prior year:**  
From **1/01/2017** to **12/31/2017**
 Operating a business
\$23,644,428.00
 Other \_\_\_\_\_

**For year before that:**  
From **1/01/2016** to **12/31/2016**
 Operating a business
\$27,214,979.00
 Other \_\_\_\_\_
**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

**Description of sources of revenue**
**Gross revenue from each source**  
(before deductions and exclusions)

**For prior year:**  
From **1/01/2017** to **12/31/2017**
Other Income\$350,491.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)** None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Advanced Discovery Inc.</b> PO Box 102242 Atlanta, GA 30368-2242	11/29/2017 12/8/2017 1/12/2018 1/19/2018 2/9/2018	<b>\$81,236.35</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. <b>American Express</b> PO Box 0001 Los Angeles, CA 90096-8000	1/19/2018 2/14/2018 2/26/2018	<b>\$85,129.23</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. <b>Associated Energy Group, LLC</b> 3808 World Houston Parkway Suite B Houston, TX 77032	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/11/2018	<b>\$28,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. <b>AT&amp;T</b> PO Box 5019 Carol Stream, IL 60197-5019	12/21/2017 1/12/2018 1/26/2018 2/23/2018 2/26/2018	<b>\$15,102.90</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. <b>Blue Cross/Blue Shield</b> PO Box 801714 Kansas City, MO 64180-1714	12/8/2017 12/27/2017 1/29/2018	<b>\$25,693.92</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Health Insurance</u>
3.6. <b>Daugherty Fowler Peregrin Haught &amp; Jen</b> 100 N Broadway Suite 2000 Oklahoma City, OK 73102	2/2/2018 2/16/2018 2/23/2018	<b>\$21,684.27</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. <b>De Bendin &amp; Lee LLP</b> 2702 27/F, The Centrium 60 Wyndham Street Central Hong Kong, China	12/28/2017	<b>\$12,844.56</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__



Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Diane C. Peskin 1193 First Street Monterey, CA 93940	12/28/2017 1/23/2018	\$100,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.9. Gulf Regents 5900 S. Lake Forest Drive #300 McKinney, TX 75070	2/2/2018	\$23,845.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.10 Kevin Lee 5901 W. Century Blvd. Suite 1410 Los Angeles, CA 90045	12/8/2017 12/15/2017 2/9/2018	\$42,993.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other __
3.11 McDowell, Rice, Smith & Buchanan 605 W. 47th Street Suite 350 Kansas City, MO 64112	1/12/2018 2/2/2018 2/16/2018 2/23/2018	\$60,623.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.12 Mercfuel 2780 Skypark Drive Suite 300 Torrance, CA 90505	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/18/2018	\$28,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.13 Paul Ohadi 8072 SE Paurotis Lane Hobe Sound, FL 33455	11/30/2017 12/29/2017 1/31/2018 1/31/2018 2/23/2018	\$623,803.88	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.14 ROX TRG Airport Blvd LLC 811 W. 7th Street Los Angeles, CA 90017	11/29/2017	\$12,151.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.15 Todd & Levi, LLP 444 Madison Avenue Suite 1202 New York, NY 10022	11/29/2017	\$44,375.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 TRG Partners Inc. PO Box 398790 San Francisco, CA 94139	12/8/2017 1/12/2018 2/13/2018	\$19,929.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 World Fuel Services 130 S. Bemiston Avenue Suite 400 Saint Louis, MO 63105	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/12/2018 1/18/2018	\$40,360.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Paul Kraus PO Box 3797 Redondo Beach, CA 90277 CEO	(see attached)	\$248,300.00	
4.2. Airline Consolidation Group, LLC	(see attached)	\$60,100.00	
4.3. Karen Kraus PO Box 3797 Redondo Beach, CA 90277 COO	4/14/2017	\$10,000.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Wells Fargo account no. 5181 from foreclosure	1/24/2018	\$2,499.22
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Wells Fargo account no. 5199 from foreclosure	1/24/2018	\$7,411.75

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)**

Creditor's name and address	Describe of the Property	Date	Value of property
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Bank of America account no. 6942 from foreclosure	1/29/2018	\$24,500.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. In the Matter of An Arbitration Between and Among Top Jet Enterprises Limited and Sino Jet Holding Limited vs. Skyblueocean Ltd. and Jet Midwest Group, LLC HKIAC/A17071			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. PMC Aviation 2012-1 LLC, et al. vs. Jet Midwest Group LLC, et al. 654047/2015	Fraudulent Transfer/Breach of Contract	New York State Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. MercFuel, Inc. v Jet Midwest Group, LLC 2017-67773	Breach of Contract	US District Court of Harris County, TX 333rd District Court 201 Caroline Houston, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. Associated Energy Group, LLC v Jet Midwest Group, LLC 2017-66741A	Breach of Contract	US District Court of Harris County, TX 334th District Court 201 Caroline Houston, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5. Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC 17-cv-06005	Breach of Contract	US District Court Western District of MO Charles Evans Whittake US Courthouse 400 E. 9th Street Kansas City, MO 64106	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6.	<b>Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC, et al.</b> 18-cv-06019	<b>Fraudulent Transfer</b>	<b>US District Court Western District of MO Charles Evans Whittaker U.S. Courthouse 400 E. 9th Street Kansas City, MO 64106</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	<b>Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC</b> 17-cv-06085	<b>Breach of Contract</b>	<b>US District Court Western District of MO Charles Evans Whittaker U.S. Courthouse 400 E. 9th Street Kansas City, MO 64106</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Polsinelli PC 222 Delaware Avenue Suite 1101 Wilmington, DE 19801</b>		<b>2/22/2018</b>	<b>\$100,000.00</b>

Email or website address  
**www.polsinelli.com**

Who made the payment, if not debtor?

11.2.	<b>JND Corporate Restructuring 8269 E. 23rd Street Suite 275 Denver, CO 80238</b>		<b>2/22/2018</b>	<b>\$10,000.00</b>
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Email or website address  
**www.jndla.com**

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>5959 Century Blvd. Suite 1412 Los Angeles, CA 90045</b>	<b>2011-2017</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of Blue Valley 11935 Riley Street Overland Park, KS 66213	XXXX-0680	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/2017	\$100.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Extra Space Storage 1017 E. El Segundo Blvd. El Segundo, CA 90245	Cindy Banda Alba Hidalgo Anabel Mancia	Files, Office Furniture, Fixtures	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <b>Mojave Jet Asset Services, LLC 1105 N. Market Street Suite 1300 Wilmington, DE 19801</b>	<b>Aircraft Sales/Consignment</b>	<b>Dates business existed</b> EIN: <b>47-11507749</b>  From-To <b>current</b>
25.2. <b>PMC Aviation 2012-1, LLC 2711 Centerville Road Suite 400 Wilmington, DE 19808</b>	<b>Aircraft Sales/Consignment</b>	EIN: <b>32-0374543</b>  From-To <b>4/2012 - 8/2015</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Mike Logan 9200 NW 112th Street Kansas City, MO 64153</b>	<b>3/2016 - present</b>
26a.2. <b>Lito Turdanes 5901 W. Century Blvd. Suite 1410 Los Angeles, CA 90045</b>	<b>6/2015 - 6/2017</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Mike Logan 9200 NW 112th Street Kansas City, MO 64153</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people**



Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Paul Kraus	PO Box 3797 Redondo Beach, CA 90277	CEO	1
Karen Kraus	PO Box 3797 Redondo Beach, CA 90277	COO	99
Mike Logan	9200 NW 112th Street Kansas City, MO 64153	CFO	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 27, 2018**

**/s/ Karen Kraus**  
Signature of individual signing on behalf of the debtor

**Karen Kraus**  
Printed name

Position or relationship to debtor **Chief Operating Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

Pay Type	Date	Entity	Bank	Account	Payee	Amount
Check	21-Mar-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	25,000.00
Check	23-May-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	18,500.00
Check	23-May-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	3,000.00
Check	1-Jun-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	2,500.00
Check	1-Jun-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	1,500.00
Check	2-Jun-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	5,100.00
Check	30-Jun-17	JM Group	BBV	5003	AIRLINE CONSOLIDATION GROUP, LLC	4,500.00
						60,100.00
Check	7-Mar-17	JM Group	BofA	6942	PAUL KRAUS	10,500.00
Check	21-Mar-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	6-Apr-17	JM Group	BBV	5003	PAUL KRAUS	10,500.00
Check	20-Apr-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	9-May-17	JM Group	BBV	5003	PAUL KRAUS	13,000.00
Check	15-May-17	JM Group	BBV	5003	PAUL KRAUS	5,000.00
Check	15-May-17	JM Group	BBV	5003	PAUL KRAUS	5,000.00
Check	6-Jun-17	JM Group	BBV	5003	PAUL KRAUS	10,500.00
Check	23-Jun-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	18-Jul-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	9-Aug-17	JM Group	BBV	5003	PAUL KRAUS	10,500.00
Check	10-Aug-17	JM Group	BBV	5003	PAUL KRAUS	1,500.00
Check	18-Aug-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	6-Sep-17	JM Group	BBV	5003	PAUL KRAUS	10,500.00
Check	8-Sep-17	JM Group	BBV	5003	PAUL KRAUS	1,000.00
Check	20-Sep-17	JM Group	BBV	5003	PAUL KRAUS	4,000.00
Check	4-Oct-17	JM Group	BBV	5003	PAUL KRAUS	11,000.00
Check	19-Oct-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	3-Nov-17	JM Group	BBV	5003	PAUL KRAUS	11,300.00
Check	15-Nov-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	5-Dec-17	JM Group	BBV	5003	PAUL KRAUS	11,000.00
Check	28-Dec-17	JM Group	BBV	5003	PAUL KRAUS	3,500.00
Check	10-Jan-18	JM Group	WF	5199	PAUL KRAUS	10,500.00
Check	23-Jan-18	JM Group	WF	5199	PAUL KRAUS	3,500.00
Check	12-Feb-18	JM Group	WF	5199	PAUL KRAUS	3,500.00
Check	14-Feb-18	JM Group	WF	5199	PAUL KRAUS	10,500.00
Check	9-Mar-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	23-Mar-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	6-Apr-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	20-Apr-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	4-May-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	19-May-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	16-Jun-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	29-Jun-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	14-Jul-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	27-Jul-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	10-Aug-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	23-Aug-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	6-Sep-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	22-Sep-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	4-Oct-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00
Check	18-Oct-17	JM Group	BBV	5003	PAUL KRAUS	1,600.00

Check	1-Nov-17 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	17-Nov-17 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	28-Nov-17 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	15-Dec-17 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	28-Dec-17 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	12-Jan-18 JM Group	BBV	5003 PAUL KRAUS	1,600.00
Check	26-Jan-18 JM Group	WF	5199 PAUL KRAUS	1,600.00
Check	9-Feb-18 JM Group	WF	5199 PAUL KRAUS	1,600.00
Check	22-Feb-18 JM Group	WF	5199 PAUL KRAUS	1,600.00
Check	1-Mar-17 JM Group	BBV	5003 PAUL KRAUS	15,000.00
Check	29-Mar-17 JM Group	BBV	5003 PAUL KRAUS	20,000.00
Bill Pmt -Check	12-Jun-17 JM Group	BBV	5003 PAUL KRAUS	2,000.00
				<u>248,300.00</u>