

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>11,917,207.49</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>11,917,207.49</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>10,897,225.87</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>1,569.79</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>10,549,969.68</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>21,448,765.34</u>

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Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2.	Cash on hand		\$0.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	Bank of Blue Valley	Checking	5003 \$0.00
3.2.	Bank of America	Checking	1247 \$0.00
3.3.	Bank of America	Savings	7649 \$0.00
3.4.	Bank of America	Checking	6942 \$0.00
3.5.	Wells Fargo	Checking	5199 \$0.00
3.6.	Wells Fargo	Checking	5181 \$0.00

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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**ROX TRG Airport Blvd, LLC
5901 W. Century Blvd., Suite 506
Los Angeles, CA 90045**

7.1. **3 months security deposit with LA office landlord** **\$26,217.04**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$26,217.04

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1.	PMC Aviation 2012-1, LLC 2711 Centerville Road, Suite 400 Wilmington, DE 19808	58 %	N/A	Unknown
15.2.	Mojave Jet Asset Services, LLC 1105 N. Market Street, Suite 1300 Wilmington, DE 19801	75 %	N/A	Unknown
15.3.	Alterna Aircraft VI LLC 15 River Road, Suite 320 Wilton, CT	5.7 %	N/A	Unknown

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Airborne Wireless Network
1869 E. Seltice Way, Suite 292
Post Falls, ID 83854

15.4. 1,450,000 Shares; certificate no. 68 % N/A \$2,842,000.00

Skyblueocean Ltd.
(British Virgin Islands)

15.5. 50 % N/A Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$2,842,000.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Inventory for Sale/Lease See attached list		\$8,508,003.00		\$8,508,003.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$8,508,003.00

24. **Is any of the property listed in Part 5 perishable?**

- No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

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Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures Office equipment and supplies Located at 5901 W. Century Blvd., Suite 1410 Los Angeles, CA 90045	\$0.00	N/A	\$69,932.90
41. Office equipment, including all computer equipment and communication systems equipment and software Computer Equipment Located at 5901 W. Century Blvd., Suite 1410 Los Angeles, CA 90045	\$0.00		\$79,694.55

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$149,627.45

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

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Engine stands, aircraft tooling and equipment
Located at 9200 NW 112th Street
Kansas City, MO 64153

\$0.00

\$391,360.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<u>\$391,360.00</u>

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

In the Matter of An Arbitration Between and Among Top Jet Enterprises Limited and Sino Jet Holding Limited vs. Skyblueocean Ltd. and Jet Midwest Group, LLC, Case No. HKIAC/A17071

Nature of claim	<u>Fraud and Breach of Contract</u>
Amount requested	<u>\$0.00</u>

Unknown

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PMC Aviation 2012-1 LLC et al vs. Jet Midwest Group LLC et al., Supreme Court of New York, Index No. 654047/2015

Unknown

Nature of claim Fraud and Breach of Contract
Amount requested \$0.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$26,217.04</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$2,842,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$8,508,003.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$149,627.45</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$391,360.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$11,917,207.49</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$11,917,207.49</u>

Part 5
Inventory for Sale/Lease

Consigned parts to Jet Midwest Inc.

MSN 23761	41,172
MSN 11377	5,858
MSN 11356	5,841
Flight Simulator	5,344
MSN 22325	151,099
MSN 230	117,182
MSN 1098	140,384
MSN 53189	22,825

489,704

DASSAULT FALCON 900

992,300

MSN 21
MSN 61

FOKKER F28 MK0100

MSN 11412	376,921
MSN 11418	164,454
MSN 11427	194,157
MSN 11435	110,863
MSN 11436	125,790

Gulfstream Business Jets

3,107,965

MSN 1031
MSN 1035
MSN 1038
MSN 1128
MSN 1143
MSN 1166

N634MX, A319-112

652,017

MSN 1634

SAAB 340's

MSN 219	525,000
MSN 236	500,000
MSN 263	500,000
MSN 340	500,000

ENGINES JT9D-7R4D

148,833

ESN 707552
ESN 707555
ESN 709637

ESN 709663
ESN 709668
ESN 709670
ESN 709675
ESN 709694
ESN 709698

ENGINES JT9D-7R4D	<u>120,000</u>
ESN 709660	
ESN 709650	
ESN 709636	
ESN 709672	
Total	<u><u>8,508,003</u></u>

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Alta Airlines Holdings, LLC</p> <p>Creditor's Name 2795 Cottonwood Pkwy., Suite 400 Salt Lake City, UT 84121</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Asset Backed Loan</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$4,217,275.00</p>	<p>\$0.00</p>

<p>2.2 Aviation Capital Resources</p> <p>Creditor's Name 31115 Via Colinas Thousand Oaks, CA 91362</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Aviation Purchase Loan N340RC</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$450,000.00</p>	<p>\$0.00</p>
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Debtor **Jet Midwest Group, LLC** Case number (if know) **18-10395 (KJC)**
Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3	Diane Peskin <small>Creditor's Name</small> 1193 First Street Monterey, CA 93940 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Aviation Purchase Loan N219AE <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$187,386.87 \$0.00
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2.4	F. Paul Ohadi Trust Dated 12/15/1999 <small>Creditor's Name</small> <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Aviation Purchase Loan <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,042,564.00 \$0.00
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$10,897,225.87**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor Jet Midwest Group, LLC
Name

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Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address City of Los Angeles 225 North Hill Street, Room 122 PO Box 514818 Los Angeles, CA 90051		
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,569.79	\$1,569.79
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____		
	Basis for the claim: Taxes		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Advanced Discovery PO Box 102242 Atlanta, GA 30368-2242	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$175,578.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	
	Basis for the claim: Trade	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Airline Consolidation Group, LLC PO Box 3797 Redondo Beach, CA 90277	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$87,494.00
	Date(s) debt was incurred _____ Last 4 digits of account number _____	
	Basis for the claim: Debt	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	
	Jet Midwest Group, LLC		18-10395 (KJC)
3.3	Nonpriority creditor's name and mailing address Alaska Air Visa Business Card PO Box 15796 Wilmington, DE 19886-5796 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,380.00
3.4	Nonpriority creditor's name and mailing address Associated Energy Group 701 Waterford Way Suite 490 Miami, FL 33126 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$204,865.10
3.5	Nonpriority creditor's name and mailing address Aviation Technical Company, Ltd. c/o He Yigon 1523 Prince's Bldg. 10 Charter Road Central Hong Kong, China Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180,000.00
3.6	Nonpriority creditor's name and mailing address DeBedin & Lee LLP 2702, 27/F, The Centrium 60 Wyndham St. Central Hong Kong, China Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,029.96
3.7	Nonpriority creditor's name and mailing address Jet Midwest Global, LLC 1105 N. Market Street Suite 1300 Wilmington, DE 19801 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,270.00
3.8	Nonpriority creditor's name and mailing address Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Pending Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,794,547.33
3.9	Nonpriority creditor's name and mailing address Jet Midwest Technik, Inc. 9200 NW 112th Street Kansas City, MO 64153 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,070.00

Debtor Jet Midwest Group, LLC Case number (if known) 18-10395 (KJC)
Name

3.10 Nonpriority creditor's name and mailing address **Kulowiec & Jorquera** As of the petition filing date, the claim is: *Check all that apply.* \$473,500.00
65 Autumn Ridge Road Contingent
Pound Ridge, NY 10576 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: Professional Fees
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Mercfuel, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$148,961.73
2780 Skypark Drive Contingent
Suite 300 Unliquidated
Torrance, CA 90505 Disputed
 Date(s) debt was incurred Basis for the claim: Debt
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Mojave Jet, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$485,970.72
2432 Fly Road Contingent
Nolensville, TN 37135 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: Debt
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Paradigm Vision, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$762,000.00
1105 N. Market Street Contingent
Suite 1300 Unliquidated
Wilmington, DE 19801 Disputed
 Date(s) debt was incurred Basis for the claim: Personal Loan
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **PMC Aviation 2012-1, LLC** As of the petition filing date, the claim is: *Check all that apply.* Unknown
2711 Centerville Road Contingent
Suite 400 Unliquidated
Wilmington, DE 19808 Disputed
 Date(s) debt was incurred Basis for the claim: Pending Litigation
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **World Fuel Services Corporation** As of the petition filing date, the claim is: *Check all that apply.* \$85,302.84
2458 Paysphere Circle Contingent
Chicago, IL 60674-0024 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: Debt
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **Jet Midwest Group, LLC**
Name

Case number (if known) **18-10395 (KJC)**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 1,569.79

5b. + \$ 10,549,969.68

5c. \$ 10,551,539.47

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Corporate Office Lease**

State the term remaining **Through November 30, 2020**

List the contract number of any government contract _____

**ROX TRG Airport Blvd., LLC
5901 W. Century Blvd., Suite 506
Los Angeles, CA 90045**

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC
United States Bankruptcy Court for the: DISTRICT OF DELAWARE
Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 26, 2018

X /s/ Karen Kraus

Signature of individual signing on behalf of debtor

Karen Kraus

Printed name

Chief Operating Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Jet Midwest Group, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-10395 (KJC)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

Operating a business
 Other _____

\$507,593.00

For prior year:
From **1/01/2017** to **12/31/2017**

Operating a business
 Other _____

\$23,644,428.00

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$27,214,979.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:
From **1/01/2017** to **12/31/2017**

Interest

\$350,491.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)** None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Advanced Discovery Inc. PO Box 102242 Atlanta, GA 30368-2242	11/29/2017 12/8/2017 1/12/2018 1/19/2018 2/9/2018	\$81,236.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. American Express PO Box 0001 Los Angeles, CA 90096-8000	1/19/2018 2/14/2018 2/26/2018	\$85,129.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Associated Energy Group, LLC 3808 World Houston Parkway Suite B Houston, TX 77032	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/11/2018	\$28,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. AT&T PO Box 5019 Carol Stream, IL 60197-5019	12/21/2017 1/12/2018 1/26/2018 2/23/2018 2/26/2018	\$15,102.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Blue Cross/Blue Shield PO Box 801714 Kansas City, MO 64180-1714	12/8/2017 12/27/2017 1/29/2018	\$25,693.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Health Insurance</u>
3.6. Daugherty Fowler Peregrin Haught & Jen 100 N Broadway Suite 2000 Oklahoma City, OK 73102	2/2/2018 2/16/2018 2/23/2018	\$21,684.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. De Bendin & Lee LLP 2702 27/F, The Centrium 60 Wyndham Street Central Hong Kong, China	12/28/2017	\$12,844.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Diane C. Peskin 1193 First Street Monterey, CA 93940	12/28/2017 1/23/2018	\$100,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.9. Gulf Regents 5900 S. Lake Forest Drive #300 McKinney, TX 75070	2/2/2018	\$23,845.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.10 Kevin Lee 5901 W. Century Blvd. Suite 1410 Los Angeles, CA 90045	12/8/2017 12/15/2017 2/9/2018	\$42,993.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other __
3.11 McDowell, Rice, Smith & Buchanan 605 W. 47th Street Suite 350 Kansas City, MO 64112	1/12/2018 2/2/2018 2/16/2018 2/23/2018	\$60,623.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.12 Mercfuel 2780 Skypark Drive Suite 300 Torrance, CA 90505	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/18/2018	\$28,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.13 Paul Ohadi 8072 SE Paurotis Lane Hobe Sound, FL 33455	11/30/2017 12/29/2017 1/31/2018 1/31/2018 2/23/2018	\$623,803.88	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.14 ROX TRG Airport Blvd LLC 811 W. 7th Street Los Angeles, CA 90017	11/29/2017	\$12,151.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.15 Todd & Levi, LLP 444 Madison Avenue Suite 1202 New York, NY 10022	11/29/2017	\$44,375.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 TRG Partners Inc. PO Box 398790 San Francisco, CA 94139	12/8/2017 1/12/2018 2/13/2018	\$19,929.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 World Fuel Services 130 S. Bemiston Avenue Suite 400 Saint Louis, MO 63105	11/30/2017 12/7/2017 12/14/2017 12/21/2017 12/28/2017 1/4/2018 1/11/2018 1/12/2018 1/18/2018	\$40,360.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Paul Kraus PO Box 3797 Redondo Beach, CA 90277 CEO	11/28/2017 12/5/2017 12/15/2017 12/28/2017 12/28/2017 1/10/2018 1/12/2018 1/23/2018 1/26/2018 2/9/2018 2/12/2018 2/14/2018 2/22/2018	\$53,700.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Wells Fargo account no. 5181 from foreclosure	1/24/2018	\$2,499.22

Debtor **Jet Midwest Group, LLC**Case number (if known) **18-10395 (KJC)**

Creditor's name and address	Describe of the Property	Date	Value of property
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Wells Fargo account no. 5199 from foreclosure	1/24/2018	\$7,411.75
Jet Midwest International Co., Ltd. Room 1401, 14/F, World Commerce Center 7-11 Canton Road Tsimshatsui, Hong Kong, China	garnishments against Bank of America account no. 6942 from foreclosure	1/29/2018	\$24,500.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. In the Matter of An Arbitration Between and Among Top Jet Enterprises Limited and Sino Jet Holding Limited vs. Skyblueocean Ltd. and Jet Midwest Group, LLC HKIAC/A17071			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. PMC Aviation 2012-1 LLC, et al. vs. Jet Midwest Group LLC, et al. 654047/2015	Fraudulent Transfer/Breach of Contract	New York State Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. MercFuel, Inc. v Jet Midwest Group, LLC 2017-67773	Breach of Contract	US District Court of Harris County, TX 333rd District Court 201 Caroline Houston, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. Associated Energy Group, LLC v Jet Midwest Group, LLC 2017-66741A	Breach of Contract	US District Court of Harris County, TX 334th District Court 201 Caroline Houston, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC 17-cv-06005	Breach of Contract	US District Court Western District of MO Charles Evans Whittake US Courthouse 400 E. 9th Street Kansas City, MO 64106	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC, et al. 18-cv-06019	Fraudulent Transfer	US District Court Western District of MO Charles Evans Whittaker U.S. Courthouse 400 E. 9th Street Kansas City, MO 64106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Jet Midwest International Co., Ltd. v. Jet Midwest Group, LLC 17-cv-06085	Breach of Contract	US District Court Western District of MO Charles Evans Whittaker U.S. Courthouse 400 E. 9th Street Kansas City, MO 64106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Polsinelli PC 222 Delaware Avenue Suite 1101 Wilmington, DE 19801		2/22/2018	\$100,000.00

Email or website address
www.polsinelli.com

Who made the payment, if not debtor?

11.2.	JND Corporate Restructuring 8269 E. 23rd Street Suite 275 Denver, CO 80238		2/22/2018	\$10,000.00
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Email or website address
www.jndla.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	5959 Century Blvd. Suite 1412 Los Angeles, CA 90045	2011-2017

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of Blue Valley 11935 Riley Street Overland Park, KS 66213	XXXX-0680	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/2017	\$100.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Extra Space Storage 1017 E. El Segundo Blvd. El Segundo, CA 90245	Cindy Banda Alba Hidalgo Anabel Mancía	Files, Office Furniture, Fixtures	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Mojave Jet Asset Services, LLC 1105 N. Market Street Suite 1300 Wilmington, DE 19801	Aircraft Sales/Consignment	Dates business existed EIN: 47-11507749 From-To current
25.2. PMC Aviation 2012-1, LLC 2711 Centerville Road Suite 400 Wilmington, DE 19808	Aircraft Sales/Consignment	EIN: 32-0374543 From-To 4/2012 - 8/2015

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Mike Logan 9200 NW 112th Street Kansas City, MO 64153	3/2016 - present
26a.2. Lito Turdanes 5901 W. Century Blvd. Suite 1410 Los Angeles, CA 90045	6/2015 - 6/2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Mike Logan 9200 NW 112th Street Kansas City, MO 64153	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

Debtor **Jet Midwest Group, LLC**

Case number (if known) **18-10395 (KJC)**

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Paul Kraus	PO Box 3797 Redondo Beach, CA 90277	CEO	1
Karen Kraus	PO Box 3797 Redondo Beach, CA 90277	COO	99
Mike Logan	9200 NW 112th Street Kansas City, MO 64153	CFO	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor **Jet Midwest Group, LLC**

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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 26, 2018**

/s/ Karen Kraus
Signature of individual signing on behalf of the debtor

Karen Kraus
Printed name

Position or relationship to debtor **Chief Operating Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes